

The Manager  
Department of Corporate Relationship  
**BSE Limited**  
25 P. J. Towers, Dalal Street  
Mumbai-40000

The Asstt. Vice President  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai-400051

**Ref.: Scrip Code: 534598**

**Scrip Symbol: SAMPANN**

**Sub.: Submission of disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith disclosures, in prescribed format, under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011 for acquisition of 34,00,000 Equity Shares on Conversion of Warrant of face value of Re. 10/- each on September 30, 2025.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

**SACHIN AGARWAL**  
**Date: 02.10.2025**

CC:  
Company Secretary  
Sampann Utpadan India Limited

**Disclosures under Regulation 29(2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|                                                                                                                                                                          |                                                               |                                                                              |                                                                              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | Sampann Utpadan India Limited                                 |                                                                              |                                                                              |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | Sachin Agarwal                                                |                                                                              |                                                                              |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | Yes                                                           |                                                                              |                                                                              |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | 1) National Stock Exchange of India Limited<br>2) BSE Limited |                                                                              |                                                                              |
| <b>Details of the acquisition / disposal as follows</b>                                                                                                                  | <b>Number</b>                                                 | <b>% w.r.t. total share/<del>voting</del> capital wherever applicable(*)</b> | <b>% w.r.t. total diluted share/<del>voting</del> capital of the TC (**)</b> |
| <b>Before the acquisition under consideration, holding of:</b>                                                                                                           |                                                               |                                                                              |                                                                              |
| a) Shares carrying voting rights                                                                                                                                         | 50,75,837                                                     | 12.50                                                                        | 9.9312                                                                       |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  | -                                                             | -                                                                            | -                                                                            |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    | -                                                             | -                                                                            | -                                                                            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 42,00,000                                                     | -                                                                            | 8.2176                                                                       |
| e) Total (a+b+c+d)                                                                                                                                                       | 92,75,837                                                     | 12.50                                                                        | 18.1488                                                                      |
|                                                                                                                                                                          |                                                               |                                                                              |                                                                              |
| <b>Details of acquisition /sale</b>                                                                                                                                      |                                                               |                                                                              |                                                                              |
| a) Shares carrying voting rights acquired/ <del>sold</del>                                                                                                               | 34,00,000                                                     | -                                                                            | 6.9657                                                                       |
| b) VRs acquired otherwise than by equity shares                                                                                                                          | -                                                             | -                                                                            | -                                                                            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired                                         | -                                                             | -                                                                            | -                                                                            |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  | -                                                             | -                                                                            | -                                                                            |
| e) Total (a+b+c+/-d)                                                                                                                                                     | 34,00,000                                                     | -                                                                            | 6.9657                                                                       |
|                                                                                                                                                                          |                                                               |                                                                              |                                                                              |
| <b>After the acquisition /sale, of:</b>                                                                                                                                  |                                                               |                                                                              |                                                                              |
| a) Shares carrying voting rights                                                                                                                                         | 84,75,837                                                     | 17.3649                                                                      | 16.5835                                                                      |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                    | -                                                             | -                                                                            | -                                                                            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 8,00,000                                                      | -                                                                            | 1.5652                                                                       |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  | -                                                             | -                                                                            | -                                                                            |
| e) Total (a+b+c+d)                                                                                                                                                       | 92,75,837                                                     | 17.3649                                                                      | 18.1488                                                                      |
|                                                                                                                                                                          |                                                               |                                                                              |                                                                              |

|                                                                                                                                                                                                 |                                                                                                                                                                                          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Mode of acquisition<br>(e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)                                                          | Preferential allotment of Equity Shares on conversion of Convertible Warrants<br><br>Out of 42,00,000 warrants 34,00,000 Shares were allotted and 8,00,000 warrants is stand as warrant. |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 30.09.2025                                                                                                                                                                               |
| Equity share capital / <del>total voting capital</del> of the TC before the said acquisition                                                                                                    | Rs. 40,61,00,000/- divided into 4,06,10,000, equity shares of Rs. 10/- each                                                                                                              |
| Equity share capital/ <del>total voting capital</del> of the TC after the said acquisition                                                                                                      | Rs. 48,81,00,000/- divided into 4,88,10,000, equity shares of Rs. 10/- each                                                                                                              |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                         | Rs. 51,11,00,000 /- divided into 5,11,10,000 equity shares of Rs. 10/- each<br><br><i>(assuming full conversion of warrants in to equity shares)</i>                                     |

**Sachin Agarwal**  
**Date :- 02.10.2025**

**Part-B\*\*\***

**Name of the Target Company: Sampann Utpadan India Limited**

| <b>Name(s) of the acquirer and<br/>Persons Acting in Concert (PAC)<br/>with the acquirer</b> | <b>Whether the acquirer belongs to<br/>Promoter/ Promoter group</b> | <b>PAN of the acquirer and/ or<br/>PACs</b> |
|----------------------------------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------|
| [REDACTED]                                                                                   | [REDACTED]                                                          | [REDACTED]                                  |

**Sachin Agarwal**

**Place : New Delhi**

**Date :- 02.10.2025**