

SAMHI Hotels Ltd.

CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels
Delhi, District Centre Crossing,
Opp. Galaxy Toyota Outer Ring
Road, Outer Ring Rd., Haider
Pur, Shalimar Bagh, Delhi-
110088.

February 02, 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India
Scrip Code: 543984

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051
Scrip Code: SAMHI

Sub: Statement of Deviation or Variation in utilization of funds raised under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter and nine months ended 31st December, 2023

Dear Sir / Madam,

Pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), please find enclosed herewith the Statement of Deviation or variation in utilization of funds raised through Initial Public Offering (IPO) by the Company, for the quarter and nine months ended on December 31, 2023, reviewed by the Audit Committee at its meeting held on February 02, 2024.

You are hereby requested to take the above information on record.

Thanking You.

Yours faithfully,

For **SAMHI Hotels Limited**

Sanjay Jain
Senior Director- Corporate Affairs,
Company Secretary and Compliance Officer

SAMHI Hotels Ltd.

CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels
Delhi, District Centre Crossing,
Opp. Galaxy Toyota Outer Ring
Road, Outer Ring Rd., Haider
Pur, Shalimar Bagh, Delhi-
110088.

STATEMENT OF DEVIATION/VARIATION IN UTILISATION OF FUNDS RAISED

Mode of Fund Raising					Public Issues			
Description of mode of fund raising (Applicable in case of others is selected)					--			
Date of Raising Funds					22-09-2023 (Date of Listing) 20-09-2023 (Date of Allotment)			
Amount Raised (in Rs. Crores)					1,370.10*			
					<i>*Fresh issue of 95,238,095* Equity Shares aggregating to Rs. 1,200 crore and offer for sale of 13,500,000 Equity Shares aggregating to Rs. 170.10 crore by the Selling Shareholders</i>			
Report filed for Quarter ended					31-12-2023			
Monitoring Agency					Applicable			
Monitoring Agency Name, if applicable					CARE Ratings Limited			
Is there a Deviation / Variation in use of funds raised					No			
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders					NA			
If Yes, Date of shareholder Approval					NA			
Explanation for the Deviation / Variation					NA			
Comments of the Audit Committee after review					Nil			
Comments of the auditors, if any					Nil			
Objects for which funds have been raised and where there has been a deviation, in the following table:								
					(INR in Millions)			
Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Unutilised amount	Remarks if any

SAMHI Hotels Ltd.

CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels
Delhi, District Centre Crossing,
Opp. Galaxy Toyota Outer Ring
Road, Outer Ring Rd., Haider
Pur, Shalimar Bagh, Delhi-
110088.

1	Repayment/ Prepayment/redemp tion of borrowings (including payment of interest accrued thereon)	Not Applicable	9,000.00	-	9,000.00	-	0.00	Amounts disclosed in column "funds utilised" are total IPO proceeds utilised till 31.12.2023
2	General Corporate Purposes	Not Applicable	2,414.10	-	1,849.93	-	564.17	1.As per the terms of the issue, Rs.1,849.93 million was utilised in accordance to the objects of the offer and balance Rs.564.17 million inclusive of Rs.14.06 million which was received on the fixed deposits 2. Amounts disclosed in column "funds utilised" are total IPO proceeds utilised till 31.12.2023
Total			11,414.1		10,849.93		564.17	

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For **SAMHI Hotels Limited**

Sanjay Jain
Senior Director- Corporate Affairs,
Company Secretary and Compliance Officer