SAMBHV
STEEL PIPES & TUBES | सब संभव है

July 28, 2026

To,	**To,**
Listing Compliance Department	**Listing Compliance Department**
National Stock Exchange of India Limited	**BSE Limited**
Exchange Plaza, Bandra Kurla Complex,	**P J Towers, Dalal Street,**
Bandra (East), Mumbai– 400051	**Mumbai - 400 001**
Symbol: SAMBHV	**Scrip Code: 544430**

Sub: Corrigendum to the Notice of the Extraordinary General Meeting Dated July 16, 2026, scheduled to be held on August 10, 2026

Ref. Our earlier Intimation dated July 16, 2026, for Extraordinary General Meeting Notice

Dear Sir/Madam,

This is with reference to Notice of Extraordinary General Meeting ("EGM Notice") of Sambhv Steel Tubes Limited ("the Company") dated July 16, 2026, which was issued to the Shareholders of the Company and ongoing e-voting available from August 07, 2026, at 09:00 a.m. (IST) to August 09, 2026, at 05:00 p.m. (IST) in due compliance with the provisions of the Companies Act, 2013, and Rules made thereunder, read with the Circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively.

This Corrigendum is being issued in continuation of the Notice of Extraordinary General Meeting dated July 16, 2026, sent to the Shareholders of the Company to notify the following changes in the explanatory statement of the said Notice of Extraordinary General Meeting.

A copy of detailed corrigendum is enclosed herewith. The said corrigendum is also being sent to all the Shareholders and being uploaded on the website of the Company. Except as detailed in the attached corrigendum, all other items of the Extraordinary General Meeting Notice along with Explanatory Statement dated July 16, 2026, shall remain unchanged.

This Corrigendum will also be available on the Company's website at www.sambhv.com, on the website of Kfin Technologies Limited at https://evoting.kfintech.com, and on the websites of the Stock Exchanges, BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com. Please note that, effective from the date hereof, the Notice of the Extraordinary General Meeting dated July 16, 2026, shall always be read collectively with this corrigendum.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to take into record the above submissions and the attached Corrigendum.

Thanking you,

For, Sambhv Steel Tubes Limited

NIRAJ SHRIVASTAVA Digitally signed by NIRAJ SHRIVASTAVA Date: 2026.07.28 21:26:19 +05'30'

Niraj Shrivastava

(Company Secretary and Compliance Officer)

Membership No. F8459

CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING DATED JULY 16, 2026, SCHEDULED TO BE HELD ON AUGUST 10, 2026

To,
The Shareholders of
Sambhv Steel Tubes Limited.

Sambhv Steel Tubes Limited ("Company") had issued a Notice of Extraordinary General Meeting of the Company dated July 16, 2026, together with the explanatory statement to the shareholders of the Company, pursuant the provisions of Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013, read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, (including any statutory modification or re-enactment thereof, for the time being in force), Secretarial Standard on General Meetings ('SS- 2'), and other applicable laws and regulations, for seeking approval of shareholders of the Company by way of special resolution through remote e-voting.

The Notice of Extraordinary General Meeting dated July 16, 2026, ("EGM Notice") was dispatched via email to the Shareholders of the Company on July 16, 2026, in due compliance with the provisions of the Companies Act, 2013, and Rules made thereunder, read with the Circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively.

This corrigendum is being issued in continuation of the Extraordinary General Meeting Notice dated July 16, 2026, to the shareholders of the Company to notify the following changes in the Extraordinary General Meeting Notice.

Pursuant to the requirements of Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Company had filed applications for obtaining in- principle approval of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited for the proposed issuance of Warrants Fully Convertible into Equity Shares on preferential basis. This Corrigendum is being issued to inform the Shareholders about additional details and provide clarifications in the Explanatory Statement forming part of the EGM Notice for resolution proposed in Item No. 1 therein, as provided hereunder:

1. Point No. vi of Item No 1 of the Explanatory Statement titled "**Purpose/Objects of the Issue** and aggregate amount proposed to be raised of the EGM notice stands amended, substituted and be read as under**:**

The issue proceeds shall be utilized towards the following objects of the Preferential Issue

Sr No	Particulars	Estimated Amount to be funded from Net Proceeds	Estimated timeline for utilization of Net Proceeds
1	To fund the capital expenditure for the proposed capacity expansion or establishment of a new manufacturing facilities located at Sarora & Kuthrel Units of the Company, including land & related infrastructure, plant and machinery, utilities, and other associated project costs, as may be approved by the Board of Directors (including any duly constituted committee thereof) from time to time, in accordance with the applicable provisions of law.	250.00	Within 6 months from the date of allotment of Equity Shares
2	To meet the incremental working capital requirements of the Company arising from the growth and expansion of its business, including funding operational expenses, purchase of inventory and raw materials, and other day-to-day business requirements.	200.00	Within 6 months from the date of allotment of Equity Shares
3	Investment in Sambhv Tubes Limited* by way of an unsecured loan for funding its capital expenditure towards setting up of new manufacturing facilities.	50.00	Within 6 months from the date of allotment of Equity Shares
		249.99	Within 12 months from the date of allotment of the Fully Convertible Equity Warrant
4	General corporate purposes**	249.97	Within 6 months from the date of allotment of Equity Shares
	Total	**999.97**	

*Sambhv Tubes Limited (formerly known as Sambhv Tubes Private Limited) is Wholly Owned Subsidiary of the Company.

**The amount allocated towards General Corporate Purposes has been rounded down and is within the limit of 25% of the gross proceeds of the Issue prescribed under the SEBI ICDR Regulations.

The general corporate purposes for which our Company proposes to utilize proceeds include payment of commission and/or fees to consultants, to further strengthen our existing ecosystem, meeting ongoing general corporate exigencies, expenses incurred in ordinary course of business, business development initiatives, other expenses including salaries, administration, insurance, repairs and maintenance, payment of taxes and duties and any other purpose, as may be approved by our Board or a duly constituted committee thereof from time to time, based on the amount actually available under this head and the business requirements of our Company and other relevant considerations, from time to time, subject to compliance with applicable law, including provisions of the Companies Act.

The proceeds of the Issue shall be utilized for the objects and in the amounts set out above. The exact timing of utilization within the indicated timelines may vary depending upon business requirements and other relevant considerations. In the event of any savings in any object, the surplus, if any, shall be utilized towards the other disclosed objects of the Issue or in such manner as may be permitted under applicable law and subject to the necessary approvals, if any.

Since the Preferential Issue includes Convertible Warrants, the Issue Proceeds shall be received by the Company within a period of 18 (eighteen) months from the date of allotment of such Warrants, in accordance with the provisions of Chapter V of the 32 SEBI ICDR Regulations. Based on the estimates of our management, the entire Issue Proceeds are proposed to be deployed towards the Objects of the Issue, in phases, depending upon the Company's business requirements and availability of Issue Proceeds.

If the Issue Proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws and in accordance with applicable circulars issued by SEBI and/or Stock Exchanges, from time to time.

Till such time the issue proceeds are fully utilized, the Company shall keep the same in bank deposits and/or other shorts terms funds deposits in scheduled commercial banks or any other investment as permitted under applicable laws and as may be decided by the Board of Directors of the Company.

In terms of the NSE Circular No. NSE/CML/2022/56 dated December 13, 2022, and the BSE Circular No. 20221213-47 dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% of the amount specified for that object of issue size, depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors.

Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws If the issue proceeds are not utilized (in full or in part) for the objects during the period stated above due to any such factors, the remaining issue proceeds shall be utilized in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. The Company would have flexibility in deploying the proceeds received by the Company from the Preferential Issue in accordance with applicable laws.

2. Point No xiv of the Explanatory Statement titled **"Identity of the natural persons who are the ultimate beneficial owners of the Fully Convertible Equity Warrants proposed to be allotted and/or who ultimately control the Proposed Allottee(s), the percentage of post Preferential Issue capital that may be held by them"**

Identity of the natural persons and the percentage of post preferential issue capital that may be held by them:

Sr. No.	Name of the Proposed Allottee	Category	Present pre-issue shareholding		Post issue shareholding		Ultimate beneficial Owner
			No. of Shares	%	No. of Shares	%	
1	Anjaneya Minerals Private Limited	Promoter Group	-	-	6,608,600	2.18%	Ashish Goyal PAN: AEXPG9379M

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum.

Accordingly, all concerned Shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum will also be on the Company's website at www.sambhv.com, on the website of Kfin Technologies Limited at https://evoting.kfintech.com, and on the websites of the Stock Exchanges, BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com.

This Corrigendum is being sent only through electronic mode to those Shareholders whose email address is registered with the Company / depository participant(s) as on the cut-off date i.e. Friday, July 10, 2026.

By Order of the Board of Directors
For Sambhv Steel Tubes Limited,

NIRAJ SHRIVASTAVA
Digitally signed by NIRAJ SHRIVASTAVA
Date: 2026.07.28 21:27:15 +05'30'

Niraj Shrivastava
Company Secretary & Compliance Officer
Membership Number: F8459

Place: Raipur, Chhattisgarh,
Dated: July 28, 2026

Registered Office: Office No. 501 to 511, Harshit Corporate, Amanaka, Raipur, Chhattisgarh, 492001.