

October 17, 2026

To
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
Symbol: SAMBHV

To
Listing Compliance Department
BSE Limited
P J Towers, Dalal Street,
Mumbai - 400 001
Scrip Code: 544430

Dear Madam/Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of fully convertible equity warrants on a preferential basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Schedule III to the Listing Regulations (as amended from time to time), and in continuation to our earlier intimation(s) in this regard, we would like to inform you that pursuant to the resolution passed by the Board of Directors ("Board") at its meeting held on July 15, 2026 and the special resolution passed by the members of the Company at the Extra Ordinary General Meeting held on August 10, 2026 and in pursuance of the In-principle approval Letter No. NSE/LIST/56370 and letter No. LOD/PREF/MV/FIP/893/2026-27, both dated October 07, 2026, received from the National Stock Exchange of India Limited and BSE Limited respectively, the Board of Directors vide its circular resolution dated October 16, 2026, approved unanimously by all directors on October 17, 2026 at 3: 23 p.m., for allotment of 8,695,400 (Eighty-Six Lakh Ninety-Five Thousand Four Hundred Only) fully convertible equity warrants ("Warrants") at a price of ₹115/- (Rupees One Hundred Fifteen Only) per warrant ("Warrant Issue Price") (inclusive of both i.e. ₹28.75/- [Rupees Twenty-Eight and Seventy Five Paise only] ("Warrant Subscription Price") and ₹86.25/- [Rupees Eighty-Six and Twenty Five Paise only]) ("Warrant Exercise Price") on a preferential basis to person listed below by way of preferential issue on private placement basis for cash consideration in accordance with the terms of issuance of the Warrants as mentioned herein below:

Name of the Allottee(s)	Category	No. of Warrants allotted	Consideration received at Warrant Subscription Price (Amount in ₹)
Anjaneya Minerals Private Limited	Promoter Group	6,608,600	189,997,250
Suresh Kumar Goyal	Promoter	347,800	9,999,250
Vikas Kumar Goyal	Promoter	347,800	9,999,250
Bhavesh Khetan	Non-promoter	347,800	9,999,250
Bikash Agrawal	Non-promoter	347,800	9,999,250
Saurabh Patil	Non-promoter	347,800	9,999,250
Anu Garg	Non-promoter	347,800	9,999,250
Total		8,695,400	24,99,92,750

The Company has received Warrant Subscription Price i.e., ₹28.75/- (Rupees Twenty-Eight and Seven Five Paise only) per warrant, which is 25% of the Warrant Issue Price, aggregating to ₹24,99,92,750/- (Rupees Twenty-Four Crore Ninety-Nine Lakh Ninety-Two Thousand Seven Hundred and Fifty Only), as the Warrant subscription consideration from the Allottee(s) mentioned above, basis which the Board has made the allotment of Warrants.

The allotment of these Warrants entitles the Allottee(s) to seek conversion of the Warrants in one or more tranches, within a maximum period of 18 months from the date of allotment of the Warrants viz. October 17, 2026, upon payment of Warrant Exercise Price of ₹86.25/- (Rupees Eighty-Six and Twenty-Five Paise only), equivalent to 75% of the Warrant Issue Price, and be allotted one fully paid-up Equity Share of the Company of face value of ₹10/- against each Warrant.

As the Company has allotted the convertible Warrants to Allottee(s), there is no change in the paid-up equity share capital of the Company at this stage.

The details required to be disclosed as per Regulation 30 of SEBI Listing Regulations read with SEBI Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure – A**.

Kindly take the above on your record.

Thanking you,

For Sambhv Steel Tubes Limited

NIRAJ
SHRIVASTAVA
Digitally signed by
NIRAJ SHRIVASTAVA
Date: 2026.10.17
16:50:20 +05'30'

Niraj Shrivastava
Company Secretary & Compliance Officer
Membership Number: F8459

Annexure - A

Sr. No.	Particulars	Details
1.	Type of Securities ~~proposed to be issued~~ (viz. equity shares, convertibles etc.)	Fully convertible equity warrants Each Warrant is fully convertible into one fully paid-up equity share of the Company.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue on a private placement basis, in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, and Chapter V of the SEBI (ICDR) Regulations, 2018 and other applicable law, as amended from time to time.
3.	Total number of securities ~~proposed to be issued~~ or the total amount for which the securities will be issued (approximately)	Allotment of 8,695,400 (Eighty-Six Lakh Ninety-Five Thousand Four Hundred Only) Warrants of the Company, for cash consideration, convertible into 1 (One) fully paid Equity Share of face value ₹10/- each of the Company at a price of ₹115/- (Rupees One Hundred Fifteen Only) per share (including premium of ₹105/- [Rupees One Hundred Five Only] per share) for each Warrant ('Warrant Issue Price'). The amount paid against Warrant shall be adjusted against the issue price for the resultant Equity Shares. An amount equivalent to 25% of the Warrant Issue Price, which was payable at the time of subscription and allotment of each Warrant, has been received by the Company. Upon the receipt of the balance 75% of the Warrant Issue Price from the Warrant holder(s), the said Warrants will be converted into fully paid-up equity shares of the Company.
4.	Name of the Allotee(s)	1. Anjaneya Minerals Private Limited 2. Suresh Kumar Goyal 3. Vikas Kumar Goyal 4. Bhavesh Khetan 5. Bikash Agrawal 6. Saurabh Patil 7. Anu Garg

5.	Post allotment of securities - outcome of the subscription	Name of the proposed Allottee(s)	Category	Pre-preferential shareholding of the proposed Allottee(s)		Shareholding of proposed Allottee(s) post conversion of Warrants (on fully diluted basis)*	
				Pre-issue holding	% Held	Post-issue holding	% to be held
		Anjaneya Minerals Private Limited	Promoter Group	-	-	6,608,600	2.18%
		Suresh Kumar Goyal	Promoter	18,536,250	6.29%	18,884,050	6.22%
		Vikas Kumar Goyal	Promoter	18,536,250	6.29%	18,884,050	6.22%
		Bhavesh Khetan	Non-promoter	4,666,660	1.58%	5,014,460	1.65%
		Bikash Agrawal	Non-promoter	-	-	347,800	0.11%
		Saurabh Patil	Non-promoter	-	-	347,800	0.11%
		Anu Garg	Non-promoter	86,006	0.03%	433,806	0.14%
6.	Issue Price/allotted price (in case of convertibles)	₹ 115/- (Rupees One Hundred Fifteen Only) per share (including premium of ₹ 105/- (Rupees One Hundred Five Only) per share) for each Warrant ('Warrant Issue Price').					
7.	Number of Allottees	7 (Seven)					
8.	In case of convertibles- Intimation on conversion of securities or on lapse of the tenure of the instrument.	The rights attached to Warrants may be exercised by the Warrant Holder(s), in one or more tranches, at any time on or before the expiry of 18 months, from the date of allotment of the Warrants. In the event the Warrant Holder(s) do not exercise the right attached to the Warrant(s) within 18 months from the date of allotment of the Warrants, such unexercised Warrant(s) shall lapse, and the amount paid to the Company at the time of subscription of such unexercised Warrant(s) shall stand forfeited.					

9.	Any cancellation or Termination of proposal for issuance of securities including reasons thereof.	Not Applicable
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*The percentage of the total equity share capital has been calculated on the basis of the post issue fully diluted equity share capital, assuming full conversion of all 8,695,400 (Eight Million Six Hundred Ninety-Five Thousand Four Hundred only) fully convertible equity warrants proposed to be allotted into an equivalent number of equity shares of the Company.