September 17, 2026

To
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai– 400051
Symbol: SAMBHV

To
Listing Compliance Department
BSE Limited
P J Towers, Dalal Street,
Mumbai - 400 001
Scrip Code: 544430

Dear Sir / Madam

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 regarding proposed preferential issue of 8,695,400 (Eight Million Six Hundred Ninety-Five Thousand Four Hundred only) Fully Convertible Equity Warrants

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform you that the Company had filed an In-Principle application with the Stock Exchanges for the preferential issue of 8,695,400 (Eight Million Six Hundred Ninety-Five Thousand Four Hundred only) fully convertible equity warrants of face value of ₹10/- (Indian Rupees Ten Rupees Only), at an issue price of ₹115/- (Indian Rupees One Hundred and Fifteen Only) per equity warrant, at a premium of ₹105/- (Indian Rupees One Hundred and Five Only).

Further, in reference to the observations raised by the National Stock Exchange ("NSE") in connection with the said application, the Company wishes to place the following clarifications on record for the information of shareholders:

1. Reference to Regulation 166A of SEBI ICDR Regulations:

The Notice of Extra-Ordinary General Meeting dated July 16, 2026, contains a reference to Regulation 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The Company clarifies that Regulation 166A is not applicable to the present preferential issue, as the proposed allotment does not result in any change in control and does not exceed 5% of the post-issue fully diluted share capital.

2. Clarification on Volume Weighted Average Price (VWAP):

The Notice of Extra-Ordinary General Meeting dated July 16, 2026, states the 90 trading days Volume Weighted Average Price ("VWAP") as ₹112 per equity share of the Company quoted on NSE and the 10 trading days VWAP as ₹114 per equity share of the Company quoted on NSE.

In this regard, the Company wishes to clarify that the actual VWAP for the 90 trading days is ₹112.18 per equity share, which was rounded off to ₹112 per equity share and the actual VWAP for the 10 trading days is ₹114.33 per equity share, which was rounded off to ₹114 per equity share, as disclosed in the EGM Notice. The aforesaid values were determined in accordance with the applicable pricing methodology.

It is further clarified that the issue price of ₹115 per warrant, as mentioned in the Notice, remains unchanged.

We request you to kindly take the above clarification on record. The same shall be available on the Company's website i.e. www.sambhv.com.

Thanking you,
For, Sambhv Steel Tubes Limited

NIRAJ SHRIVASTAVA
Digitally signed by NIRAJ SHRIVASTAVA
Date: 2026.09.17 15:52:19 +05'30'

Niraj Shrivastava
(Company Secretary and Compliance Officer)
Membership No. F8459