

November 10, 2025

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Symbol: SAMAY

Dear Sir/Madam,

Reg: Outcome of the Board meeting held on 10th November 2025

We wish to inform you that the Board of Directors at their Meeting held today, i.e., 10th November 2025 had considered and approved the Un-Audited Financial Results for the Half-Year ended 30th September 2025 along with Limited Review Report issued by the Statutory Auditors pursuant of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015.

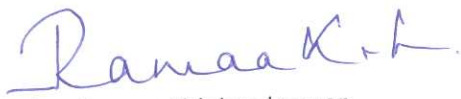
Please find attached the Un-Audited Financial Results and the Limited Review Report dated 10th November 2025 Issued by the Auditors of the Company (Annexures).

The Board meeting commenced at 11.45 a.m. and concluded at 12.30 p.m.

Thanking you

Yours faithfully

For Samay Project Services Limited



Mrs. Ramaa Krishnakumar
Company Secretary & Compliance Officer
10.11.2025



**INDEPENDENT AUDITORS' REVIEW REPORT ON THE UNAUDITED STANDALONE
HALF YEARLY AND YEAR TO DATE FINANCIAL RESULTS OF THE COMPANY
PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS), REGULATIONS, 2015, AS AMENDED**

Review Report to

The Board of Directors

SAMAY PROJECT SERVICES LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of **SAMAY PROJECT SERVICES LIMITED ("the Company")** for the half year ended September 30, 2025 ("the Statement") and being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended (the "Listing Regulations").
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the company at their meeting held on November 10, 2025 and has been prepared in accordance with the recognition and measurement principles laid down in applicable Accounting Standards prescribed under Section 133 of the Companies Act 2013 and other Accounting Principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying the analytical and other review procedures and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies thereon, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Krishaan & Co.,
Firm Reg. No.001453S
Chartered Accountants

K Sundarrajan



K Sundarrajan
Partner
Membership No. 208431
UDIN: 25208431BMIGFS6243

Date : November 10, 2025
Place: Chennai

SAMAY PROJECT SERVICES LIMITED

Regd. Office No. 1218, 17th St, West End Colony, Mogappair, Chennai, Tamil Nadu - 600050

Website : samayprojects.com. Email id : accounts@samayprojects.in

CIN: U74210TN2001PLC048005

Statement of Assets and Liabilities as at 30th September, 2025

(Rs. In Lakhs)

Particulars	As At 30, 2025	As At March 31, 2025	As At Sept 30, 2024
A. EQUITY & LIABILITIES			
1. Shareholder's Fund			
(a) Share Capital	1,534.93	1,102.93	1,102.93
(b) Reserve & surplus	2,059.18	976.27	762.84
	3,594.12	2,079.20	1,865.77
Share Application Money pending Allotment	-	-	-
2. Non Current Liabilities			
(a) Long Term Borrowings (Secured)	-	-	-
(b) Deferred Tax Liabilities (Net)	-	-	-
(c) Other Long Term Liabilities	10.00	10.00	-
	10.00	10.00	-
3. Current Liabilities			
(a) Short Term Borrowings (Secured)	137.87	208.80	223.83
(b) Trade Payables	651.50	445.45	292.49
(c) Other Current Liabilities	431.07	405.61	306.33
(d) Short Term provision	128.16	150.42	85.46
	1,348.60	1,210.27	908.11
Total Liabilities	4,952.72	3,299.48	2,773.89
B. ASSETS			
1. Non Current Assets			
(a) Property, Plant & Equipment and Intangible Assets			
i) Tangible Assets	276.74	264.49	266.88
ii) Intangible Assets	1.15	1.33	1.56
iii) Capital Work in Progress	-	-	-
(b) Deferred Tax Assets (Net)	7.39	6.68	12.24
(c) Long Term Loans & Advances	-	-	-
(d) Other Non Current Assets	8.94	7.89	8.77
	294.22	280.39	289.45
2. Current Assets			
(a) Inventories	33.78	17.24	58.14
(b) Trade Receivable	1,644.66	1,326.20	1,006.28
(c) Cash & Cash Equivalents	1,428.98	431.33	335.74
(d) Short Term Loans & Advances	1,449.04	1,155.39	992.97
(e) Other Current Assets	102.04	88.93	91.31
	4,658.50	3,019.08	2,484.44
Total Assets	4,952.72	3,299.48	2,773.89

For and on behalf of the Board of Directors



Anand R

Managing Director
Anand Rajagopal
(DIN: 01039615)

Place : Chennai

Date : 10.11.2025

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Statement of Financial Results for the half year ended September 30, 2025

Rs. In Lakhs

Particulars	Half Year Ended			Year Ended	
	Sept 30,2025	Mar 31st,2025	Sept 30,2024	March 31,2025	March 31,2024
	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
I. Revenue from Operation:					
(a) Revenue From Operations	2,009.66	1,890.26	1,823.82	3,714.08	4,087.96
(b) Other Income	42.27	31.25	26.84	58.09	7.34
Total Revenue (a+b)	2,051.94	1,921.51	1,850.66	3,772.17	4,095.30
II. Expenses:					
(a) Purchase of Materials	1,062.94	976.41	1,000.23	1,976.64	2,340.56
(b) Changes in stock in Trade, Work in Progress	(16.54)	40.90	48.10	89.00	23.60
(c) Employee Benefit Expenses	448.07	453.79	348.44	802.22	751.90
(d) Finance Cost	19.91	26.21	14.45	40.66	35.62
(e) Depreciation / Amortisation expenses	10.79	10.05	7.62	17.67	22.54
(f) other expenses	205.44	117.97	155.13	273.10	298.74
Total Expenses (II)	1,730.61	1,625.33	1,573.97	3,199.30	3,472.95
III. Profit/(Loss) before Exceptional and Extraordinary Items & Tax	321.33	296.17	276.70	572.87	622.35
IV. Extraordinary, Exceptional & Prior Period Items *	65.00	-	-	-	-
V. Profit Before Tax	386.33	296.17	276.70	572.87	622.35
VI. Tax Expenses					
(a) Provision for Tax - Current Year	99.84	77.21	71.21	148.42	162.88
(b) Provision for Tax - Earlier Year			-	0.30	-
(c) Deferred Tax	(0.71)	5.56	(4.65)	0.91	-5.96
Total Tax Expenses (VI)	99.14	82.77	66.56	149.63	156.92
VII. Net Profit / (Loss) for the Period (V-VI)	287.19	213.40	210.14	423.24	465.42
VIII. Paid up Equity Share Capital	1,534.93	1,102.93	1,102.93	1,102.93	1,102.93
(Face Value of Rs. 10/- each)	10.00	10.00	10.00	10.00	10.00
Earnings per Equity share (Half year/full year)					
(a) Basic (in Rs.)	2.13	1.93	1.91	3.84	4.22
(b) Diluted (in Rs.)	2.13	1.93	1.91	3.84	4.22

For and on behalf of the Board of Directors



Anand Rajagopal

Managing Director
Anand Rajagopal
(DIN: 01039615)

Place : Chennai
Date : 10.11.2025

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Website : samayprojects.com. Email id : accounts@samayprojects.in

CIN: U74210TN2001PLC048005

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(Rs. In Lakhs except otherwise stated)

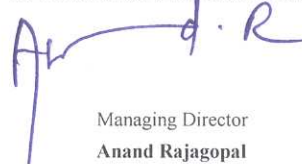
Particulars	For the half year ended 30th Sep, 2025	For the year ended 31st March, 2025
A. Cash flow from Operating Activities		
Net Profit after tax as per Statement of Profit & Loss	386.33	572.87
Adjustments for:		
Depreciation & Amortisation Exp.	10.79	17.67
Interest income	(71.72)	40.66
Bad Debts written off	-	1.00
Profit on Sale of Asset	-	(9.71)
Increase in Gratuity liability	-	-
Provision for Income Tax & Deferred Tax	-	-
Operating Profit before Working Capital Changes	325.40	622.50
Changes in Working Capital		
Trade Receivable	(318.47)	(428.92)
Short Term Loans and Advances	(294.70)	(383.26)
Other Current Assets	(13.11)	28.44
Inventories	(16.54)	89.00
Trade Payables	206.06	244.96
Other Current Liabilities	25.46	18.24
Short Term Provision	(122.10)	0.12
	(533.39)	(431.41)
Net Cash Flow from Operations	(207.99)	191.08
Less: Income Tax Paid	-	-10.19
Net Cash Flow from Operating Activities (A)	(207.99)	180.89
B. Cash Flow from Investing Activities		
Purchase & addition of Fixed Assets	(22.86)	(23.75)
Changes in Capital Works in Progress	-	11.03
(purchase) / Sale of Investments	(996.51)	(261.40)
Movements In Loans & Advances	-	10.00
Interest Income	71.72	-
Net Cash Flow from Investing Activities (B)	- 947.64	-264.12
C. Cash Flow From Financing Activities		
Issue of Share Capital	432.00	-
Increase in Securities Premium (Net)	795.72	-
Increase / (Decrease) in Share Application Money & Warrant	-	-
Interest paid	-	-40.66
Proceeds / (Repayment) from Long Term Borrowing	-	-
Proceeds / (Repayment) from Short Term Borrowing	(70.94)	(26.11)
Net Cash Flow From Financing Activities (C)	1,156.79	66.77
Net (Decrease) / Increase in Cash & Cash Equivalents (A+B+C)	1.15	150.00
Opening Cash & Cash Equivalents	0.27	150.28
Cash and Cash Equivalents at the end of the period	1.42	0.27
Cash and Cash Equivalents Comprises:		
Cash on Hand	0.04	0.02
Fixed Deposits	-	-
Bank Balances	1.38	0.25
Total		

Notes: (i) Figures in brackets are outflows / deductions

(ii) The above Cash Flow statement is prepared under the indirect method as set out in the Accounting Standards (AS-3) Statement of Cash Flows

For and on behalf of the Board of Directors




 Managing Director
 Anand Rajagopal
 (DIN: 01039615)

Place : Chennai

Date : 10.11.2025