Press
Release

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9th August, 2026

To

THE CORPORATE RELATIONSHIP DEPT
M/s. BSE Limited
I Floor, New Trading Ring,
Rotunda Building,
P. J. Towers, Dalal Street,
Fort, Mumbai - 400 001.

SCRIP CODE: 517059

M/s. NATIONAL STOCK EXCHANGE OF INDIA LTD.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
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Symbol**: SALZERELEC**

Dear Sir,

Sub: Intimation under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 of the SEBI Listing Regulations, please find attached a press release on the unaudited Financial Results of the Company for the quarter ended 30th June 2026.

The above is for your information, records and dissemination please.

Thanking you

Yours Faithfully

For SALZER ELECTRONICS LTD

MURUGE
SAN.K.M.

K M MURUGESAN
COMPANY SECRETARY

(M No. A25953)

Press
Release

Salzer Electronics Q1 FY27 Revenue Grows 12.9% YoY to ₹498 Crore; Core Businesses Maintain Strong Growth Momentum

- **Over 12.9% YoY growth in Q1 FY27 Consolidated revenues - mainly driven by in 10.3% YoY growth in Industrial Switchgear, 11.1% YoY growth in Wires & Cables and 48.0% YoY growth Building products division**
- **Q1 FY27 EBITDA (excluding other income) at Rs. 31.32 crore**
- **Q1 FY27 EBITDA Margin at 6.29%**
- **Q1 FY27 PAT at Rs. 8.33 crore**
- **PAT Margin at 1.67%**

Coimbatore, 9th August 2026: Salzer Electronics Limited (BSE: 517059, NSE: SALZERELEC), a capital goods engineering Company offering total and customised electrical solutions, announced its unaudited financial results for the First quarter ended 30th June 2026.

Management Comment:

Commenting on this, Mr. Rajesh Doraiswamy, Joint Managing Director, Salzer Electronics Ltd said:

"During the first quarter of the financial year, we delivered a resilient performance, reporting consolidated revenue of ₹498.02 crore, representing a growth of 12.90% year-on-year. This performance reflects continued demand across our core business divisions, particularly Industrial, Copper and Building Products.

While the quarter witnessed margin moderation to 6.3%, largely due to elevated raw material costs, particularly copper, Silver, and aluminium, amid continued volatility in global commodity markets. As these materials are key inputs across our switchgears business, including transformers and contactors, the sharp increase in input costs impacted margins across the industry. We are actively addressing these pressures through sourcing efficiencies, product mix optimisation, operational improvements and calibrated pricing measures. Importantly, the underlying demand environment remains very encouraging, supported by investments in power infrastructure, renewable energy, industrial automation, data centres and electrification, providing a strong foundation for sustainable growth. The steady performance of our switchgear and wire & cable divisions, continues to be a strong backbone of our business.

During the quarter, we continued to strengthen our strategic investments in emerging businesses and technologies. We made an additional investment of ₹13.25 lakh in our wholly owned subsidiary, Salzer EV Infra Private Limited, taking our total investment to ₹93.21 lakh. We also invested an additional ₹168.64 lakh in Effilume Private Limited, our Associate Company, increasing our total investment to ₹423.97 lakh and our equity stake to 46.85%. These investments reflect our continued focus on building capabilities in emerging areas and creating new growth opportunities that complement our core electrical solutions business.

Going ahead, we remain optimistic on the long-term opportunities emerging from industrial automation, energy efficiency, smart infrastructure, renewable energy integration, railways, data centres, and smart electrical ecosystems. With our diversified product portfolio, strong manufacturing base, growing export presence, and continuous focus on innovation, we believe Salzer Electronics is well positioned for sustainable long-term growth.

I thank the entire team at Salzer Electronics for their untiring efforts and all our stakeholders for their continued support and faith in our Company."

Particulars (Rs. Cr)	Consolidated				
	Q1 FY27	Q1 FY26	YoY%	Q4 FY26	QoQ%
Net Revenue	498.02	441.12	12.90%	474.14	*5.03%*
EBITDA (excluding other income)	31.32	41.76	(25.01%)	31.26	*0.17%*
EBITDA Margin	6.29%	9.47%	(318 bps)	6.59%	*(31 bps)*
PAT	8.33	17.22	(51.60%)	10.47	*(20.42%)*
PAT Margin	1.67%	3.90%	(223 bps)	2.21%	(54 bps)
Basic EPS (Rs.)	4.55	9.74	(53.29%)	5.81	*(21.69%)*

Consolidated Financial Performance Highlights

For the Quarter ended June 30th, 2026:

- **Net Revenue in Q1 FY27 was Rs. 498.02 crore** as against Rs. 441.12 crore in Q1 FY26, YoY growth of 12.90%. This growth was mainly driven by higher demand for Industrial switchgear, wires and Cable and Building products division businesses mainly due to high demand products like three phase transformers, wire harness, relays and new product like contactors etc.

✓ Contribution from **Exports at 18.60%**

- **EBITDA (excluding other income) was Rs. 31.32 crore in Q1 FY27** as against Rs. 41.76 crore in Q1s FY26
- **EBITDA Margin for the quarter stood at 6.29%.** Largely due to elevated raw material costs, particularly copper and aluminium, amid continued volatility in global commodity markets exerted pressure on margins.
- **Profit After Tax at Rs. 8.33 crore in Q1 FY27** as against Rs. 17.22 crore in Q1 FY26
- **PAT Margin** for the quarter stood at 1.67%

Q1 FY27 performance highlights of the key businesses of Salzer Electronics Limited:

Industrial Switch Gear Division:

- Industrial Switchgear business division comprises of LOW voltage products such as Toroidal Transformers, Three phase transformers, Rotary Switches, Isolators, General Purpose relays, Wire Harness, Wiring Ducts, MPCB's, Contactors & OLR's, Control Panels, Terminal Blocks, and Sensors. This division offers around 15 products that are all internationally certified

- This business grew **10.33%** YoY and contributed **53.58%** to the total revenues in this quarter
- The EBITDA Margin in this business was **7.50%** in Q1 FY27

Wire & Cables Division:

- Wires & Cables business division comprises of LOW-voltage products such as Wires & Cables, Flexible Bus Bars, Enamelled Wires, Bunched Conductors and Tinned Copper Wires
- This business division contributed 40.30% to the total revenues this quarter. This division grew 11.07% YoY in Q1 FY27.
- This Division's EBIDTA Margin stood at 5.18% in Q1 FY27.

Building Products Division:

- Building Electrical Products division comprises of products such as Modular Switches, Wires & Cables, MCB's Distribution Boards and Changeovers.
- This division contributed 6.12% to the total revenue in this quarter. This division grew 48.03% YoY in Q1 FY27.

Recent Developments during the Quarter

- Company made an additional investment in its Wholly Owned Subsidiary, Salzer EV Infra Private Limited, by acquiring 1,32,525 equity shares of Rs.10/- each for an aggregate consideration of Rs. 13.25 Lakhs. Consequently, the Company's total investment in the equity share capital of the said subsidiary increased to Rs. 93.21 Lakhs.
- Company made an additional investment of Rs. 168.64 Lakhs in Effilume Private Limited, an Associate Company, by subscribing to 16,86,399 Equity Shares of Rs. 10/- each. Consequently, the Company's total investment in the equity share capital of the said Associate Company increased to Rs. 423.97 Lakhs, representing a 46.85% equity stake in the said entity.

About Salzer Electronics Limited

- Salzer is a Leading player offering Total and Customized Electrical Solutions in Switchgears, Wires & Cables, and Energy Management business. It is the largest manufacturer of CAM Operated Rotary switches & Wire Ducts in India. The Company caters to a wide range of products with four in-house manufacturing facilities, located in Coimbatore.
- The Company has a wide distribution network locally and globally, exporting to many countries.
- In India, Salzer markets its products through its own distributors and more than 350 local distributors of L&T. The Company has a strong R&D team that focuses on developing and commercializing the technologies of the products, and as a result, can offer total customized electrical solutions to its customers.

Press Release

For further information, please contact:

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