

**November 01, 2025**

To,

**BSE LIMITED**

Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400001

**BSE Scrip Code: 532604**

**NATIONAL STOCK EXCHANGE OF INDIA  
LIMITED**

Exchange Plaza, Plot No C/1, G-Block,  
Bandra – Kurla Complex, Bandra (E),  
Mumbai – 400051

**NSE Symbol: SALSTEEL**

**Sub: Disclosure Pursuant to Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.**

Dear Sir/Madam,

The Company has received disclosure dated November 01, 2025 in the 'Form C' under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended from time to time from **Sree Metaliks Limited** in respect of Allotment of 1,92,50,000 Equity Shares and 3,57,50,000 warrants vide Allotment made by the Board of Directors of the Company at their meeting held on Thursday, 30<sup>th</sup> October 2025 by way of Preferential Allotment.

Accordingly, we are enclosing herewith a copy of the above disclosure for your kind information and records.

Kindly take the same on records.

Yours faithfully,

For, SAL Steel Limited

**Radhika Parth Soni**  
Company Secretary & Compliance Officer  
M. No.: A64410

**Enclosed: A/a.**

**Form C**

**SEBI (Prohibition of Insider Trading) Regulations, 2015**  
**[Regulation 7(2) read with Regulation 6(2) – Continual Disclosure]**

Name of the company: SAL Steel Limited

ISIN of the company: INE658G01014

**Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).**

1	2	Securities held prior to acquisition/disposal			Securities acquired/Disposed			Securities held post acquisition/disposal		Date of allotment/ acquisition/ disposal of shares, specify		13	14	15
		3	4	5	6	7	8	9	10	11	12			
Name: Sree Metaliks Limited	Designated Person	Type of securities (For eg. - Shares, Warrants, Convertible Debentures, Rights entitlements etc.)	No. and % of share holding	Type of securities (For eg. - Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No.	Value	Transaction Type (Purchase/sale Pledge/ Revocation/ Invocation/ Others please specify)	Type of securities (For eg. - Shares, Warrants, Convertible Debentures, Rights entitlement etc.)	No. and % of share holding	From	To	Date of intimation to company	Mode of acquisition/disposal (on market/public/ rights/preferential offer/off market/ Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
CIN : U26939WB1995PLC07 5633 Address: 8/1, New Tangra Road China Town, Kolkata -	Equity Shares	Nil (0.00%)	Nil	Equity Shares & Warrants	1,92,50,000 Equity Shares (13.30%) & 3,57,50,000 warrants (24.69%)	₹ 99,00,00,000/-	Acquisition	Equity Shares & Warrants	1,92,50,000 Equity Shares (13.30%) & 3,57,50,000 warrants	October 30, 2025	November 1, 2025	Preferential Allotment	BSE & NSE	



Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoter/member of the promoter group/designated person/Director/simmediate relative to/others etc.)	Securities held prior to acquisition/disposal					Securities acquired/Disposed					Securities held post acquisition/disposal		Date of allotment advice/acquisition of shares/disposal of shares, specify		Date of intimating to company	Mode of acquisition/disposal (on public/rights/preferential offer/off market/Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
		Type of securities (For eg. - Shares, Warrants, Convertible Debentures, Rights entitlements etc.)	No. and % of share holding	Type of securities (For eg. - Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No.	Value	Transaction Type (Purchase/sale Pledge / Revocation/Invocation/ Others please specify)	Type of securities (For eg. - Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of share holding	From	To							
700046, West Bengal, India E-mail : <a href="mailto:deepak@sreemetaliks.com">deepak@sreemetaliks.com</a> Tel. No. - (+91) 7008404954																		

Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.  
(ii) Value of transaction excludes taxes/brokerage/any other charges.



Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Type of contract	Contract specifications	Trading in derivatives (Specify type of contract, Futures or Options etc.)				Exchange on which the trade was executed
		Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
16		18	19	20	21	22
NIL						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

For, Sree metaliks Limited (Acquirer)

  
 Deepak Tulsyan  
 Chief Financial Officer

Place: Gurugram, Haryana  
 Date: November 01, 2025

