

Date: 24.10.2026

To, Department of Corporate Services, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051 Symbol: SAKUMA	To, The Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 532713
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SUB: REVISED OUTCOME OF BOARD MEETING HELD ON 23.10.2026.

Dear Sir,

Regarding our recent announcement made on 23.10.2026, please disregard the minor inadvertent error contained therein. Kindly consider this revised version for all official purposes.

In continuation to the intimation, the Board of Directors in its meeting held today i.e. **19th October 2026**, inter alia, considered and approved the following:

- Issuance of equity shares of the Company on preferential basis:**

To offer, issue and allot up to 65,00,00,000 (Sixty-Five Crore) equity shares of face value of Rs. 1/- each of the Company ("Equity Shares") for cash at a price of Rs.1.66 (including a premium of Rs. 0.66 per equity share aggregating up to Rs. 107.90 Crore (Rupees One Hundred Seven Crore and Ninety Lakh) (a) Akshay Tulshiram Agonde, (b) Al Malaki Foodstuff Trading LLC, (c) Bajirao Hariba Desai, (d) Laxman Ramchandra Tele, (e) Deendayal Ramdhar Yadav, (f) Manish Singal, (g) Deepali Gupta, (h) Kubeir Kherra, and (i) Denvor Capital ("**Proposed Allottees**") by way of preferential issue on such other terms and conditions as set out herein, subject to approval of the shareholders in the ensuing general meeting, applicable laws and regulations, including the provisions of Chapter V of the ICDR Regulations and the Act.

Necessary information in respect of issuance of securities as per SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 read with Regulation 30 -Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time are annexed herewith as **Annexure A**.

- Approval of the draft Notice convening the Extra-Ordinary General Meeting.
- M/s Rajeev Bhambri & Associates is appointed as scrutinizer for the process of remote e-voting as well as voting at the Extra-Ordinary General Meeting.
- The Extra-Ordinary General Meeting shall be held through Video Conferencing ("VC") on **Saturday, 21st day of November, 2026 at 11:00 A.M.**

The meeting commenced at 04.00 PM and concluded at 04.09 PM

Thanking You,

Sincerely Yours
For SAKUMA EXPORTS LIMITED

Pooja
Malhotra

Digitally signed
by Pooja
Malhotra
Date: 2026.10.24
17:11:05 +05'30'

Pooja Malhotra
(Company Secretary)

Annexure – A

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	up to 65,00,00,000 (Sixty-Five Crore) equity shares of face value of Rs. 1/- each of the Company ("Equity Shares") for cash at a price of Rs.1.66 (including a premium of Rs. 0.66 per equity share aggregating up to Rs. 107.90 Crore (Rupees One Hundred Seven Crore and Ninety Lakh)
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Names of the Investors	(a) Akshay Tulshiram Agonde, (b) Al Malaki Foodstuff Trading LLC, (c) Bajirao Hariba Desai, (d) Laxman Ramchandra Tele, (e) Deendayal Ramdhar Yadav, (f) Manish Singal, (g) Deepali Gupta, (h) Kubeir Khera, and (i) Denvor Capital
ii.	Post allotment of securities - outcome of the subscription	The Equity shares are proposed to be allotted to Non-promoters (Public Category). Details of shareholding in the Company, prior to and after the proposed Preferential Issue is given as per Annexure B.
iii.	Issue price	Price of Rs.1.66 (including a premium of Rs. 0.66 per equity share aggregating up to Rs. 107.90 Crore (Rupees One Hundred Seven Crore and Ninety Lakh). Issue Price is Rs. 1.66 which is more than the minimum price calculated in accordance with SEBI ICDR Regulations which is Rs. 1.655 per equity share.

iv.	Number of investors	9 (Nine) Investors
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
vi.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure – B

Post allotment of securities - outcome of the subscription

Sr.	Name of the Proposed Allottee	Pre Issue % Holding (%)	Number of Equity Shares proposed to be allotted	Post Issue %age holding (%)
1	Akshay Tulshiram Agonde	0	10,80,00,000	4.87
2	Al Malaki Foodstuff Trading LLC	0	10,80,00,000	4.87
3	Bajirao Hariba Desai	0	10,80,00,000	4.87
4	Laxman Ramchandra Tele	0	10,80,00,000	4.87
5	Deendayal Ramdhar Yadav	0	10,80,00,000	4.87
6	Manish Singal	0	2,80,00,000	1.26
7	Deepali Gupta	0	80,00,000	0.36
8	Kubeir Khera	0	57,00,000	0.26
9	Denvor Capital	0	6,83,00,000	3.08

Pre and Post Shareholding Pattern

S. No.	Category	Pre-Preferential Issue Shareholding		Post Preferential Issue Shareholding	
		No. of Equity Shares	%age of Equity Shares	No. of Equity Shares	%age of Equity Shares
A.	Promoter & Promoter Group	725681185	46.29	725681185	32.72
B.	Public	842037455	53.71	1492037455	67.28
	Grand Total (A+B)	1567718640	100.00	2217718640	100.00