Saksoft Limited
CIN: L72200TN1999PLC054429
Global Infocity, Block A, 2nd Floor,# 40, Dr.M.G.R. Salai, Kadanchavadi Perungudi, Chennai – 600 096.
Phone: +91-44-2454 3500
Fax: +91-44-2454 3510
Email: complianceofficer@saksoft.com
Web: www.saksoft.com

NSE & BSE /2026-27/30 **November 04, 2026**

To

The Listing/Compliance Department **The National Stock Exchange of India Limited** **"Exchange Plaza"** **Bandra Kurla Complex, Bandra (E)** **Mumbai – 400 051** **Stock Code: SAKSOFT**	**The Listing/Compliance Department** **BSE Limited** **Floor No.25, Phiroze Jeejeebhoy Towers, Dalal Street,** **Mumbai – 400 001** **Stock Code: 590051**

Dear Sir/Madam,

Subject: Outcome of the Board Meeting held on November 04, 2026

This is in continuation of our letter bearing reference no. NSE & BSE /2026-27/28 dated October 23, 2026 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Board of Directors of Saksoft Limited ("the Company"), at its Meeting held today, has, inter alia, considered and approved:

1. **Unaudited Financial Results for the quarter and half year ended September 30, 2026**

Pursuant to Regulation 33 and all other applicable regulations, if any, of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the recommendation of Audit Committee, the Board of Directors have considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the second quarter and half year ended September 30 2026 and taken note of the Limited Review Reports for the said quarter issued by M/s R.G.N. Price & Co., Chartered Accountants, Chennai, Statutory Auditors of the Company.

A copy of the aforesaid Unaudited Standalone and Consolidated Financial Results together with the Limited Review Reports issued by the Statutory Auditors is enclosed herewith as **Annexure – A.**

The aforesaid Unaudited Consolidated Financial Results shall be published in the newspapers in accordance with the requirements of the SEBI LODR Regulations and shall also be made available on the Company's website at www.saksoft.com.

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2. Interim Dividend for the Financial Year 2026-27

The Board, based on the recommendation of Audit Committee, approved the payment of an Interim Dividend of Re. 0.5/-per equity share (50%) of face value ₹1.00 each for the Financial Year 2026-27. The Board further fixed Tuesday, November 10, 2026, as the Record Date, in accordance with Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for determining the eligibility of shareholders entitled to receive the Interim Dividend.

The Meeting of the Board of Directors of the Company commenced at 12:40 PM (IST) and concluded at 13:40 PM (IST).

We request you to kindly take the above on record.

For Saksoft Limited

MEERA VENKATRAMANAN
Digitally signed by MEERA VENKATRAMANAN
Date: 2026.11.04 13:51:35 +05'30'

Meera Venkatramanan
Company Secretary and Compliance Officer

Encl: As above

R.G.N. Price & Co.

CHARTERED ACCOUNTANTS

'Akshaya Shanti'
1st Floor,
27, Anna Salai,
Chennai - 600002
044-47873795 / 28413633
price@rgnprice.com

4th November 2026

Independent Auditor's Review Report on the Unaudited Quarterly Consolidated Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Board of Directors
M/s. Saksoft Limited
Global Infocity Park, 2nd Floor, Block A
No 40 Dr MGR Salai, Kandanchavadi, Perungudi
Chennai-600096

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Saksoft Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), for the quarter and half year ended 30th September 2026, ('the Consolidated Statement'), in so far as it relates to the amounts and disclosures for the quarter and half year ended 30th September 2026, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement which is the responsibility of the Holding Company's Management and approved by the Board of Directors of the Holding Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement, insofar as it relates to the amounts and disclosures for the quarter and half year ended 30th September 2026, in accordance with the Standard of Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.



A review of matters and financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Consolidated Statement includes the results of the following entities:
    a. Saksoft Limited (the Holding Company)
    b. Saksoft Inc and its three subsidiaries
    c. Saksoft Pte Limited and its two subsidiaries
    d. Saksoft Solutions Limited (UK) and its subsidiary
    e. DreamOrbit Softech Inc.,
    f. Ceptes Software Private Limited and its subsidiary
    g. Zetechno Products and Services Private Limited
    h. Saksoft Employee Welfare Trust

5. **Other Matters**

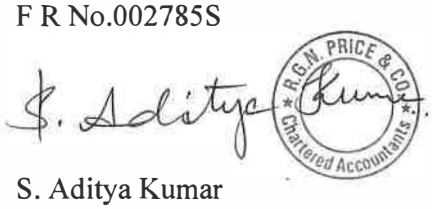
We did not review the financial information (Statement of unaudited consolidated financial results together with relevant disclosures) of six subsidiaries and a Trust, included in the unaudited consolidated financial results for the quarter and half year ended 30th September 2026, whose interim financial information reflect Group's share of total revenues of Rs. 6771.39 lakhs, total net profit of Rs. 721.32 lakhs and Group's share of total comprehensive income of Rs.709.36 lakhs for half year ended respectively on that date. This interim financial information has been reviewed by other auditors, whose review reports have been furnished to us by the management and our review conclusion in so far as it relates to the amounts and disclosures included in respect of the above subsidiaries, is based solely on the report of the other auditors and the procedures performed by us as stated in para 3 above.



6. Based on our review conducted as stated in paragraph 3 above, and based on the consideration of the review reports of other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No.CIR/ CFD/FAC/62/2016 dated 5th July 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. Our conclusion on the Statement is not modified in respect of the above matters.

For R.G.N. Price & Co.,
Chartered Accountants
F R No.002785S



S. Aditya Kumar
Partner
M.No. 232444
UDIN: 26232444REWUMJ8369

Date: 4th November 2026
Place: Chennai

SAKSOFT LIMITED

CIN: L72200TN1999PLC054429

Regd & Corp. Office : Global Infocity Park , 2nd Floor , Block- A , No 40 Dr MGR Salai , Kandanchavadi , Perungudi, Chennai - 600 096 , Ph: +91-44-24543500

Email : investorqueries@saksoft.co.in ; website: www.saksoft.com

Statement of Unaudited Consolidated Financial Results for the Quarter and Half year Ended September 30, 2026.

(Rs. In Lakhs)

Particulars	Quarter ended 30.09.2026	Quarter ended 30.06.2026	Quarter ended 30.09.2025	Half year ended 30.09.2026	Half year ended 30.09.2025	Year ended 31.03.2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from Operations						
a. Net Sales/Income from Operations	24,861.21	24,861.86	25,849.30	49,723.07	50,756.75	1,00,719.12
b. Other Income	298.91	175.75	626.29	474.66	956.59	1,979.22
Total Income (a+b)	**25,160.12**	**25,037.61**	**26,475.59**	**50,197.73**	**51,713.34**	**1,02,698.34**
2. Expenses						
a. Employee benefits expense	13,031.77	12,778.92	12,881.33	25,810.69	25,016.85	51,164.93
b. Depreciation and amortisation expense	313.96	331.52	328.65	645.48	660.85	1,345.85
c. Support / Third party charges	6,439.74	6,313.73	6,862.01	12,753.47	13,660.61	26,271.00
d. Finance Costs	129.55	126.29	231.59	255.84	509.22	890.27
e. Other expenses	1,013.71	1,229.59	1,044.09	2,243.30	2,434.44	4,574.95
Total Expenses (a+b+c+d+e)	**20,928.73**	**20,780.05**	**21,347.67**	**41,708.78**	**42,281.97**	**84,247.00**
3. Profit before exceptional items and tax (1-2)	**4,231.39**	**4,257.56**	**5,127.92**	**8,488.95**	**9,431.37**	**18,451.34**
4. Exceptional Items Impact of Labour codes (Refer to note (2))	-	-	-	-	-	486.45
5. Profit from ordinary activities before tax (3-4)	**4,231.39**	**4,257.56**	**5,127.92**	**8,488.95**	**9,431.37**	**17,964.89**
6. Extraordinary Items	-	-	-	-	-	-
7. Net Profit before tax (5-6)	**4,231.39**	**4,257.56**	**5,127.92**	**8,488.95**	**9,431.37**	**17,964.89**
8. Tax Expense	1,019.61	1,328.36	1,531.22	2,347.97	2,599.88	4,637.91
9. Net Profit for the period (7-8)	**3,211.78**	**2,929.20**	**3,596.70**	**6,140.98**	**6,831.49**	**13,326.98**
10. Other Comprehensive Income, net of taxes						
a) (i) Items that will not be reclassified to Profit or Loss	15.24	19.13	(85.37)	34.37	(91.22)	137.47
b) (i) Items that will be reclassified to Profit or Loss	541.34	620.69	436.03	1,162.03	1,869.70	3,219.62
Total Other Comprehensive Income (a) + (b)	**556.58**	**639.82**	**350.66**	**1,196.40**	**1,778.48**	**3,357.09**
Total Comprehensive Income for the period (9+10)	**3,768.36**	**3,569.02**	**3,947.36**	**7,337.38**	**8,609.97**	**16,684.07**
11. Profit for the period attributable to:						
Shareholders of Saksoft Limited	3,211.78	2,929.20	3,596.70	6,140.98	6,831.49	13,326.98
Non-controlling interest	-	-	-	-	-	-
	3,211.78	**2,929.20**	**3,596.70**	**6,140.98**	**6,831.49**	**13,326.98**
12. Total Comprehensive Income for the period attributable to:						
Shareholders of Saksoft Limited	3,768.36	3,569.02	3,947.36	7,337.38	8,609.97	16,684.07
Non-controlling interest	-	-	-	-	-	-
	3,768.36	**3,569.02**	**3,947.36**	**7,337.38**	**8,609.97**	**16,684.07**
13. Paid-up Equity Share Capital of Re.1.00/- each	**1,287.83**	**1,285.46**	**1,274.83**	**1,287.83**	**1,274.83**	**1278.39**
14.(i) Earnings Per Share (in Rs) before extraordinary items						
a) Basic	*2.49*	*2.28*	*2.80*	*4.77*	*5.34*	*10.42*
b) Diluted	2.45 (not annualised)	2.24 (not annualised)	2.75 (not annualised)	4.69 (not annualised)	5.22 (not annualised)	10.19 (Annualised)
(II)Earnings Per Share (in Rs) after extraordinary items						
a) Basic	2.49	2.28	2.80	4.77	5.34	10.42
b) Diluted	2.45 (not annualised)	2.24 (not annualised)	2.75 (not annualised)	4.69 (not annualised)	5.22 (Annualised)	10.19 (Annualised)

R.G.N. PRICE & CO. * Chartered Accountants *

SAKSOFT LIMITED CHENNAI 600 096

Notes :	Quarter ended 30.09.2026	Quarter ended 30.06.2026	Quarter ended 30.09.2025	Half year ended 30.09.2026	Half year ended 30.09.2025	Year ended 31.03.2026
Key Standalone financial information						
Total income	14,302.07	15,308.75	16,291.59	29,610.82	31,030.18	59,872.15
Profit / (Loss) before taxes	2,957.65	4,263.71	4,457.53	7,221.36	7,714.29	12,779.95
Profit / (Loss) after taxes	2,282.08	3,264.22	3,340.93	5,546.30	5,823.19	9,650.23

Segment Information (Rs. In Lakhs)

Particulars	Quarter ended 30.09.2026	Quarter ended 30.06.2026	Quarter ended 30.09.2025	Half year ended 30.09.2026	Half year ended 30.09.2025	Year ended 31.03.2026
SEGMENT REVENUE						
BFS	7,414.21	7,347.58	8,032.36	14,761.79	15,769.04	31,246.58
Logistics	3,954.13	3,982.88	3,468.16	7,937.01	6,875.86	14,116.54
Emerging vertical	11,483.58	11,177.68	12,019.20	22,661.26	23,822.82	46,583.82
Commerce	2,009.29	2,353.72	2,329.58	4,363.01	4,289.03	8,772.18
Revenue from Operations	**24,861.21**	**24,861.86**	**25,849.30**	**49,723.07**	**50,756.75**	**1,00,719.12**
SEGMENT RESULT						
BFS	1,087.72	1,040.25	1,636.14	2,127.98	3,037.21	5,938.89
Logistics	888.79	858.50	1,079.34	1,747.29	2,157.21	3,695.65
Emerging vertical	2,296.52	2,400.71	2,081.14	4,697.23	3,990.42	8,184.92
Commerce	102.96	240.16	265.25	343.11	460.01	888.78
Segment results	**4,375.99**	**4,539.62**	**5,061.87**	**8,915.61**	**9,644.85**	**18,708.24**
Add :-						
Other Income	298.91	175.75	626.29	474.66	956.59	1,979.22
Less :-						
Depreciation and amortisation expense	313.96	331.52	328.65	645.48	660.85	1,345.85
Finance Costs	129.55	126.29	231.59	255.84	509.22	890.27
Impact of Labour codes (Refer to note (2))						486.45
PROFIT BEFORE TAX	**4,231.39**	**4,257.56**	**5,127.92**	**8,488.95**	**9,431.37**	**17,964.89**

(a). Segments have been identified in accordance with the Indian Accounting Standard (Ind AS) 108 on operating Segments , considering the risk or return profiles of the business . As required under Ind AS 108 , the Chief Operating Decision Maker evaluates the performance and allocates resources to segments based on analysis of variours performance indicators . Accordingly , information has been presented for the Group's operating segments .

(b). Other income, Depreciation and finance costs relate to the Group as a whole and are not identifiable with / allocable to individual segments .

(c). Assets and liabilities used in the Group's business are not identified to any of the reportable segment as these are used interchangeably .

R.G.N. PRICE & CO. Chartered Accountants

SAKSOFT LIMITED CHENNAI 600 096

Consolidated Statement of Assets and Liabilities	(Rs. In Lakhs) As at 30-09-2026	As at 31-03-2026
ASSETS	**Unaudited**	**Audited**
Non-Current Assets		
(a)Property, plant and equipment	1,324.65	1,396.36
(b)Right of Use Asset	830.57	1,077.78
(c)Goodwill on consolidation	52,522.85	51,815.08
(d)Other Intangible assets	7.61	13.17
(e)Financial Assets		
(i) Others	1,761.19	195.36
(f)Deferred Tax Assets (net)	1,852.96	1,781.36
Sub Total Non-Current Assets	**58,299.83**	**56,279.11**
Current Assets		
(a)Financial Assets		
(i) Trade and other receivables	17,825.77	19,270.51
(ii) Cash and cash equivalents	15,783.60	11,879.84
(iii) Bank balances other than (ii) above	9,613.23	13,197.81
(iv) Others	3,960.92	2,964.66
(b)Current Tax Assets (Net of provisions)	293.04	350.82
(c)Other Current Assets	3,129.27	3,775.01
Sub Total Current Assets	**50,605.83**	**51,438.65**
Total Assets	**1,08,905.66**	**1,07,717.76**
EQUITY AND LIABILITIES		
EQUITY		
(a)Equity Share capital	1,287.83	1278.39
(b)Other equity	83,538.49	76617.28
Sub Total Equity	**84,826.32**	**77895.67**
LIABILITIES		
Non-current liabilities		
(a)Financial liabilities		
(i) Borrowings	1,389.88	1,883.61
(ii) Lease liabilities	320.70	554.76
(b) Other non-current liabilities	204.79	526.52
(c)Provisions	3,468.99	3,105.67
Sub total Non Current Liabilities	**5,384.36**	**6,070.56**
Current liabilities		
(a)Financial liabilities		
(i) Borrowings	1,062.77	1,036.09
(ii) Trade payables		
Total outstanding dues of micro enterprises and small enterprises	193.18	62.55
Total outstanding dues of creditors other than micro enterprises and small enterprises	3,657.24	3,872.33
(iii) Lease liabilities	801.81	893.10
(iv) Other financial liabilities	2,380.91	5,682.32
(b)Other current liabilities	8,959.35	10,099.82
(c)Provisions	1,639.72	2,105.32
Sub Total current Liabilities	**18,694.98**	**23,751.53**
Total Equity and Liabilities	**1,08,905.66**	**1,07,717.76**

R.G.N. PRICE & CO. Chartered Accountants

SAKSOFT LIMITED CHENNAI 600 096

Consolidated Statement of Cash flow	(Rs. In Lakhs)	
Particulars	**Half Year ended 30-09-2026 Unaudited**	**Half Year ended 30-09-2025 Unaudited**
A. Cash Flow from Operating Activities:		
Profit before tax:	8,488.95	9,431.37
Adjustments for:		
Depreciation & amortisation	645.48	660.85
Expenses on employee stock based compensation	122.01	123.52
Interest and other Income	(445.34)	(280.95)
Interest and Finance charges	255.84	509.22
Net actuarial gain / loss on defined benefit plan	34.37	(91.22)
Liability/provision no longer required written back	(6.49)	-
Profit on sale of Investments	(4.96)	(0.14)
Profit on sale of PPE	(10.14)	(0.81)
Exchange differences in translation of foreign operations	124.03	(25.81)
Reassessment of Contingent Consideration	-	151.28
Operating Profit before Working Capital / Other Changes	**9,203.75**	**10,477.31**
(Increase) / Decrease in Trade receivables	1,444.74	(287.59)
(Increase) / Decrease in Other Assets	(381.01)	(1,131.30)
Increase / (Decrease) in Trade Payables	(84.48)	(719.20)
Increase / (Decrease) in Other liabilities	(1,259.95)	102.63
Increase / (Decrease) in Provisions	(100.87)	894.64
Cash Generated From Operations	**8,822.18**	**9,336.49**
Income tax paid (net)	(2,361.79)	(2,421.54)
Net Cash Flow from Operating Activities	**6,460.39**	**6,914.95**
B. Cash Flow from Investing Activities:		
Purchase of Property, Plant and Equipment	(136.55)	(136.62)
Proceeds from sale of Property, Plant and Equipment	10.14	0.81
Purchase of Intangible assets	-	-
Interest and other Income	433.06	270.44
Purchase of Current Investments , (net)	(5,699.72)	-
Sale of Current Investments , (net)	5,704.67	-
(Investment) / Maturity of Fixed Deposits	2,052.35	1,817.17
Payment towards acquisition of business	(3,250.00)	(6,072.38)
Net Cash Used in Investing Activities	**(886.05)**	**(4,120.58)**
C. Cash Flow from Financing Activities:		
Payment of Lease Liability	(591.52)	(527.21)
Repayment of borrowings	(467.06)	(2,173.29)
Interest and Finance charges	(116.97)	(49.91)
Dividend paid	(707.00)	(511.29)
ESOP Excercised	176.86	177.96
Net Cash Used in Financing Activities	**(1,705.69)**	**(3,083.74)**
Net Increase in Cash and Cash Equivalents [A+B+C]	**3,868.65**	**(289.37)**
Effect on translation on cash and cash equivalents	35.11	194.49
Cash and Cash Equivalents at the Beginning of the Period	**11,879.84**	**16,832.17**
Cash and Cash Equivalents as at End of the Period	**15,783.60**	**16,737.29**

R.G.N. PRICE & CO. * Chartered Accountants *

SAKSOFT LIMITED CHENNAI 600 096

1. The unaudited consolidated financial statements for the quarter and half year ended September 30, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 04, 2026 and have been subject to Limited Review by the Statutory Auditor of the Company. The above results have been prepared in accordance with the Indian Accounting Standard (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 as amended.

2. The Government of India has consolidated multiple existing labour legislations effective 21st November 2025 into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. The Group has assessed and disclosed the incremental impact of these changes, taking into consideration the best information available read with the FAQs released by Ministry of Labour & Employment and Institute of Chartered Accountants of India. The New Labour Codes has resulted in estimated one time increase in provision for employee benefits of the Group amounting to Rs.486.45 lakhs and the same has been recognized as an exceptional item in the quarter ended 31 December 2025 . The Group continues to monitor developments on the rules to be notified by regulatory authorities, including clarifications/additional guidance from authorities and will continue to assess the accounting implications basis such developments/ guidance.

3. The Company has opted to publish only consolidated financial results. The Standalone results of the Company will be available on the Company's website www.saksoft.com and on the websites of NSE (www.nseindia.com) and BSE (www.bseindia.com).

4.The Company conducts its operations along with its subsidiaries. The Consolidated financial results are prepared in accordance with the principles and procedures for the preparation and presentation of consolidated financial results as set out in the Companies (Indian Accounting Standards) Rules, 2015, as amended. The financial results of the holding company and its subsidiaries (Saksoft Solutions Limited UK and its subsidiary, Saksoft Inc., USA and its subsidiaries, Saksoft Pte Limited, Singapore and its subsidiaries, DreamOrbit Softech Inc, Ceptes Software Private Limited and its subsidiary and Zetechno Products and Services Private Limited have been combined on a line by line basis by adding together, income and expenses after eliminating intra-group balances, transactions and resulting unrealised gains / losses. The Consolidated financial results are prepared by applying uniform accounting policies. The share capital has been stated net off shares held in the Saksoft employee welfare trust.

5. The Company at its Board Meeting held on 04th November 2026 has proposed an interim dividend of Re.0.50/- per equity share (50 %) of face value Re 1.00 each fully paid up.

6. The Board of Directors, at its meeting held on August 08, 2025, approved the Scheme of Merger of Augmento Labs Private Limited ("Transferor Company") with and into Saksoft Limited ("Transferee Company"). The Scheme was sanctioned by the Hon'ble National Company Law Tribunal, Chennai Bench, vide its Order dated September 16, 2026, and became effective upon filing of Form INC-28 with the Registrar of Companies on October 1, 2026, with an appointed date of April 1, 2026. Pursuant to the merger, the standalone financial statements for the previous year and the corresponding quarter have been restated, and the consequential effects have been incorporated in the financial results, in accordance with the applicable Indian Accounting Standards (Ind AS).There is no impact of the merger on the consolidated financial statements.

7. Previous quarter & Year figures have been restated in line with the current quarter & Year classification.

8. Tax expense includes current tax and deferred tax.

For and on behalf of the Board of Directors

Aditya Krishna
Chairman & Managing Director
DIN: 00031345

Place: Chennai
Date: November 04, 2026

R.G.N. PRICE & CO. Chartered Accountants

SAKSOFT LIMITED CHENNAI 600 096

R.G.N. Price & Co.

CHARTERED ACCOUNTANTS

'Akshaya Shanti'
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27, Anna Salai,
Chennai - 600002
044 - 47873795 / 28413633
price@rgnprice.com

Date: 4th November 2026

Independent Auditor's Review Report on the Unaudited Quarterly Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Board of Directors
M/s. Saksoft Limited
Global Infocity Park, 2nd Floor, Block A
No 40 Dr MGR Salai, Kandanchavadi, Perungudi
Chennai - 600 096

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of Saksoft Limited ('the Company') for the quarter and half year ended 30th September 2026, ('the Statement'), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

The comparative financial information of the Company for the year ended 31st March 2026 included in these standalone financial statements, are restated for the effect of merger of Augmento Labs Private Limited with Saksoft Limited, based on the previously issued standalone financial statements prepared in accordance with Ind AS audited by the predecessor auditors whose report for the year ended 31st March 2026 dated 22nd May 2026, expressed an unmodified opinion on all those standalone financial statements.

For R.G.N. Price & Co.,
Chartered Accountants
F R No.002785S

S. Aditya Kumar
Partner
M.No. 232444
UDIN: 26232444RZVQKF3151

Date: 4th November 2026
Place: Chennai

SAKSOFT LIMITED

CIN: L72200TN1999PLC054429

Regd & Corp. Office : Global Infocity Park, 2nd Floor , Block- A , No 40 Dr MGR Salai , Kandanchavadi , Perungudi, Chennai - 600 096 , Ph: +91-44-24543500

Email : investorqueries@saksoft.co.in ; website: www.saksoft.com

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended September 30, 2026.

(Rs. In Lakhs)

Particulars	Quarter ended 30.09.2026	Quarter ended 30.06.2026	Quarter ended 30.09.2025	Half Year ended 30.09.2026	Half Year ended 30.09.2025	Year ended 31.03.2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from Operations						
a. Net Sales/Income from Operations	14,179.36	13,976.96	14,806.50	28,156.32	29,340.09	57,525.09
b. Other Income	122.71	1,331.79	1,485.09	1,454.50	1,690.09	2,347.06
Total Income (a+b)	**14,302.07**	**15,308.75**	**16,291.59**	**29,610.82**	**31,030.18**	**59,872.15**
2. Expenses						
a. Employee benefits expense	8,915.26	8,727.39	9,190.16	17,642.65	17,853.83	36,170.87
b. Depreciation and amortisation expense	241.42	260.94	259.88	502.36	522.56	1,062.83
c. Support / Third party charges	1,677.33	1,498.29	1,770.08	3,175.62	3,563.69	7,012.42
d. Finance Costs	65.02	60.66	153.75	125.68	314.73	547.56
e. Other expenses	445.39	497.76	460.19	943.15	1,061.08	1,895.81
Total Expenses (a+b+c+d+e)	**11,344.42**	**11,045.04**	**11,834.06**	**22,389.46**	**23,315.89**	**46,689.49**
3. Profit before exceptional items and tax (1-2)	**2,957.65**	**4,263.71**	**4,457.53**	**7,221.36**	**7,714.29**	**13,182.66**
4. Exceptional Items Impact of Labour Codes (Refer to note (3))	-	-	-	-	-	402.71
5. Profit from ordinary activities before tax (3-4)	**2,957.65**	**4,263.71**	**4,457.53**	**7,221.36**	**7,714.29**	**12,779.95**
6. Extraordinary Items	-	-	-		-	-
7. Net Profit before tax (5-6)	**2,957.65**	**4,263.71**	**4,457.53**	**7,221.36**	**7,714.29**	**12,779.95**
8. Tax Expense	675.57	999.49	1,116.60	1,675.06	1,891.10	3,129.72
9. Net Profit for the period (7-8)	**2,282.08**	**3,264.22**	**3,340.93**	**5,546.30**	**5,823.19**	**9,650.23**
10. Other Comprehensive Income						
a) (i) Items that will not be reclassified to Profit or Loss (net of tax)	28.56	17.77	(47.94)	46.33	(59.02)	132.02
b) (i) Items that will be reclassified to Profit or Loss (net of tax)	(14.17)	309.30	(155.70)	295.13	(205.31)	(356.39)
Total Other Comprehensive Income (a) + (b)	**14.39**	**327.07**	**(203.64)**	**341.46**	**(264.33)**	**(224.37)**
Total Comprehensive Income for the period (9+10)	**2,296.47**	**3,591.29**	**3,137.29**	**5,887.76**	**5,558.86**	**9,425.86**
11. Paid-up Equity Share Capital of Re.1.00/- each	**1,325.51**	**1,325.51**	**1,325.51**	**1,325.51**	**1,325.51**	**1,325.51**
12.(i)Earnings per Share(in Rs)before extraordinary items						
a) Basic	1.72	2.46	2.52	4.18	4.39	7.28
b) Diluted	1.72	2.46	2.52	4.18	4.39	7.28
	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(Annualised)
(ii) Earnings Per Share (in Rs) after extraordinary items						
a) Basic	1.72	2.46	2.52	4.18	4.39	7.28
b) Diluted	1.72	2.46	2.52	4.18	4.39	7.28
	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(Annualised)

R.G.N. PRICE & CO. Chartered Accountants

SAKSOFT LIMITED CHENNAI 600 096

Standalone Statement of Assets and Liabilities		(Rs. In Lakhs)
ASSETS	**As at 30.09.2026 Unaudited**	**As at 31.03.2026 Audited**
Non-Current Assets		
(a) Property, plant and equipment	592.35	674.19
(b) Right of use assets	541.45	697.50
(c) Other Intangible assets	7.38	12.86
(d) Goodwill on acquisition	13,786.47	13,786.47
(e) Financial Assets:		
(i)Investments	14,460.66	14,418.71
(ii)Others	392.66	824.41
(f) Deferred Tax Assets (Net)	1,283.42	1,266.81
Sub Total Non-Current Assets	**31,064.39**	**31,680.95**
Current Assets		
(a) Financial Assets:		
(i)Trade and other receivables	15,433.67	15,281.67
(ii)Cash & Cash Equivalents	7,888.25	5,321.83
(iii) Bank balances other than (ii) above	603.67	1,626.69
(iv) Others	1,986.08	1,895.74
(b) Current Tax Assets (Net of provisions)	453.96	614.93
(c) Other Current Assets	938.81	444.13
Sub Total Current Assets	**27,304.44**	**25,184.99**
Total Assets	**58,368.83**	**56,865.94**
EQUITY AND LIABILITIES:		
EQUITY :		
Equity Share Capital	1,325.51	1,325.51
Other Equity	47,176.90	41,897.77
Sub Total Equity	**48,502.41**	**43,223.28**
LIABILITIES:		
Non-current Liabilities:		
(a)Financial Liabilities		
(i) Lease liability	113.66	291.39
(b)Provisions	2,998.51	2,698.16
Sub Total Non Current Liabilities	**3,112.17**	**2,989.55**
Current Liabilities		
(a)Financial Liabilities		
(i) Lease liability	637.62	680.35
(ii)Trade Payables		
Total outstanding dues of micro enterprises and small enterprises	242.80	95.83
Total outstanding dues of creditors other than micro enterprises and small enterprises	663.33	371.22
(iii) Other financial liabilities	1,593.40	5,178.34
(b)Other Current Liabilities	2,456.62	2,864.45
(c)Provisions	1,160.48	1,462.92
Sub Total Current Liabilities	**6,754.25**	**10,653.11**
Total Equity and Liabilities	**58,368.83**	**56,865.94**

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Statement of Cash Flow for the period April 2026 to September 2026		(Rs. In Lakhs)
Particulars	**Half Year Ended 30-Sept-2026**	**Half Year Ended 30-Sept-2025**
A. Cash Flow from Operating Activities:		
Profit before tax:	7,221.36	7,714.29
Adjustments for:		
Depreciation & amortisation	502.36	522.56
Expenses on employee stock based compensation	78.45	119.61
Changes in fair value of derivative instrument (net of taxes)	295.13	(205.31)
Profit on sale of property, plant and equipment	(3.14)	(0.68)
Interest and other Income	(202.37)	(149.77)
Reassessment of Contingent Consideration	-	151.28
Dividend Income	(1,329.88)	(1,053.21)
Liability No Longer Required	(1.70)	-
Interest on lease liability	66.38	88.58
Interest and Finance charges	59.30	226.15
Net actuarial gain / loss on defined benefit plan	46.33	(59.02)
Profit on sale of investments	(4.96)	-
Operating Profit before Working Capital / Other Changes	**6,727.26**	**7,354.48**
(Increase) / Decrease in Trade receivables	(151.99)	(3,410.31)
(Increase) / Decrease in Other Assets	(598.00)	(883.44)
Increase / (Decrease) in Trade Payables	439.05	(318.43)
Increase / (Decrease) in Other liabilities	(784.25)	633.64
Increase / (Decrease) in Provisions	(2.09)	613.51
Cash Generated From Operations	**5,629.98**	**3,989.45**
Income tax paid	(1,530.68)	(1,580.55)
Net Cash Flow from Operating Activities	**4,099.30**	**2,408.90**
B. Cash Flow from Investing Activities:		
Purchase of Property, Plant and Equipment	(93.53)	(90.62)
Proceeds from sale of Property, Plant and Equipment	10.14	0.68
Payment of Contingent consideration	(3,250.00)	(3,990.45)
Repayment of loan by related party	-	350.00
Purchase of Short Term Investment	(5,699.72)	-
Sale of Short Term Investment	5,704.67	-
Increase/(decrease) in term deposits and other bank balances	1,473.02	414.69
Interest and other Income	190.51	139.43
Dividend income Received	1,329.88	1,053.21
Net Cash Used in Investing Activities	**(335.03)**	**(2,123.06)**
C. Cash Flow from Financing Activities:		
Repayment of borrowings	-	(2,000.00)
Payment of Lease liabilities	(457.59)	(440.36)
Interest and Finance charges	(11.23)	(87.86)
Dividend paid (including Dividend Distribution Tax)	(729.03)	(530.21)
Net Cash Used in Financing Activities	**(1,197.85)**	**(3,058.43)**
Net Increase/ (Decrease) in Cash and Cash Equivalents [A+B+C]	**2,566.42**	**(2,772.59)**
Cash and Cash Equivalents at the Beginning of the Year	**5,321.83**	**5,810.93**
Cash and Cash Equivalents as at End of the Year	**7,888.25**	**3,038.34**

R.G.N. PRICE & CO. Chartered Accountants

SAKSOFT LIMITED CHENNAI 600 096

1. The unaudited standalone financial statements for the quarter and half year ended September 30, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 04 , 2026 and have been subject to limited review by the Statutory Auditor of the Company. The above results have been prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 as amended

2. Segment information as per Ind AS 108 - Operating Segment is provided on the basis of Consolidated Financial Results and the same is not provided separately for the Standalone Financial Results.

3. The Government of India has consolidated multiple existing labour legislations effective 21st November 2025 into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. The Company has assessed and disclosed the incremental impact of these changes, taking into consideration the best information available read with the FAQs released by Ministry of Labour & Employment and Institute of Chartered Accountants of India. The New Labour Codes has resulted in estimated one time increase in provision for employee benefits of the Company amounting to Rs.402.71 lakhs and the same has been recognized as an exceptional item in the quarter ended December 2025. The Company continues to monitor developments on the rules to be notified by regulatory authorities, including clarifications/additional guidance from authorities and will continue to assess the accounting implications basis such developments/ guidance.

4. The Company has opted to publish only consolidated financial results. The Standalone results of the Company will be available on the Company's website www.saksoft.com and on the websites of NSE (www.nseindia.com) and BSE (www.bseindia.com).

5. The Company at its Board Meeting held on 04th November 2026 has proposed an interim dividend of Re.0.50/- per equity share (50%) of face value Re.1.00 each fully paid up .

6. The Board of Directors, at its meeting held on August 08, 2025, approved the Scheme of Merger of Augmento Labs Private Limited ("Transferor Company") with and into Saksoft Limited ("Transferee Company"). The Scheme was sanctioned by the Hon'ble National Company Law Tribunal, Chennai Bench, vide its Order dated September 16, 2026, and became effective upon filing of Form INC-28 with the Registrar of Companies on October 1, 2026, with an appointed date of April 1, 2026. Pursuant to the merger, the standalone financial statements for the previous year and the corresponding quarter have been restated, and the consequential effects have been incorporated in the financial results, in accordance with the applicable Indian Accounting Standards (Ind AS).

7. Previous quarter and year figures have been restated in line with the current quarter & year classification .

8. Tax expense includes current and deferred taxes.

For and on behalf of the Board of Directors

Aditya Krishna
Chairman & Managing Director
DIN : 00031345

Place: Chennai
Date: November 04, 2026

R.G.N. PRICE & CO. Chartered Accountants

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