October 10, 2019

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: **500470/890144**

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: **TATASTEEL/TATASTEELPP**

Dear Madam, Sirs,

Sub: Specifications related to ISINs for debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008

This has reference to clause 3.1 of the SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 with respect to the above mentioned subject.

In accordance with the said Circular, please find enclosed the statement containing the details of debt securities as on September 30, 2019, issued by Tata Steel Limited in the prescribed format.

This is for your information and records.

Thanking You.

Yours faithfully,
Tata Steel Limited

Parvatheesam

Parvatheesam Kanchinadham
Company Secretary &
Chief Legal Officer (Corporate & Compliance)

Encl: As above

Details of Non-Convertible Debentures (NCDs) and Perpetual Hybrid Securities (PHS) of Tata Steel Limited as on September 30, 2019										
Sr.No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option (if any)	Amount Issued (Rs. Crores)	Amount Outstanding (Rs. Crores)	Name of Debenture Trustee
1	Tata Steel Limited	INE081A08207	January 24, 2013	January 24, 2021	9.15% NCDs (Series II)	Annually	-	500	500	IDBI Trusteeship Services Limited
2		INE081A08165	March 18, 2011	-	11.80% PHS	Semi-Annually	Call Option can be exercised, at par, at the end of 10 years and at the end of every year thereafter.	1500	1500	
3		INE081A08181	April 23, 2012	April 23, 2022	2% NCDs	Annually	-	1500	2775##	
4		INE081A08173	May 11, 2011	-	11.50% PHS	Semi-Annually	Call Option can be exercised, at par, at the end of 10 years and at the end of every year thereafter.	775	775	
5		INE081A08215	October 4, 2016	October 1, 2026	8.15% NCDs	Annually	-	1000	1000	
6		INE081A08140	December 22, 2010	a) Rs. 223.35 Crs will mature on December 22, 2028 b) Rs. 223.35 Crs will mature on December 22, 2029 c) Rs. 223.35 Crs will mature on December 22, 2030 #	10.25% NCDs (Series I)	Annually	Call option at the end of 10th year and 15th year	500	670.05**	
7		INE081A08157	January 6, 2011	a) Rs. 1,116.74 Crs will mature on January 6, 2029 b) Rs. 1,116.75 Crs will mature on January 6, 2030 c) Rs. 1,116.75 Crs will mature on January 6, 2031 #	10.25% NCDs (Series II)	Annually	Call option at the end of 10th year and 15th year	2500	3350.24**	
8		INE081A08223	March 1, 2019	a) Rs. 1,078.75 Crs will mature on February 28, 2031 b) Rs. 1,078.25 Crs will mature on March 01, 2032 c) Rs. 1,078.25 Crs will mature on March 01, 2033 d) Rs. 1,078.25 Crs will mature on March 01, 2034	9.8359% NCDs	Annually	-	4315	4315	

Notes:

* 2.00% p.a. interest bearing 15,000 debentures of face value Rs. 10,00,000 each are redeemable at a premium of 85.03% on the face value on April 23, 2022.

** No coupon paid for the first three years. Interest on Principal for the first three years will be accumulated to the Principal amount.

Based on outstanding amount

Redemption amount

All our NCDs and PHS are listed

TATA STEEL LIMITED

Parvatheesam

(PARVATHEESAM KANCHINADHAM)

COMPANY SECRETARY &

CHIEF LEGAL OFFICER (CORPORATE & COMPLIANCE)

TATA STEEL LIMITED MUMBAI