



Sakthi Sugars Limited

180, Race Course Road, Post Box No. 3775, Coimbatore - 641 018. Phone : + 91 422-2221551, 4322222
Fax : +91 422-4322488, 2220574 E-mail : info@sakthisugars.com CIN : L15421TZ1961PLC000396

SL\SE\2973\2025

25.1.2025

Dear Sirs,

Sub: Reconciliation of Share Capital Audit Report

Ref: Scrip Code: NSE – SAKHTISUG BSE - 507315

We send herewith a copy of Reconciliation of Share Capital Audit Report dated 23rd January 2025 issued by Sri. R.Sivasubramanian, Company Secretary in Practice in the prescribed format, for the quarter ended 31.12.2024.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully
FOR SAKTHI SUGARS LIMITED

SETHURAMA
N
VENKATESH

Digitally signed by
SETHURAMAN
VENKATESH
Date: 2025.01.25
12:18:17 +05'30'

S. Venkatesh
Company Secretary

Encl: As above

To:

BSE LIMITED
25TH Floor,
P.J.Towers
Dalal Street
MUMBAI – 400 001

THE NATIONAL STOCK EXCHANGE
OF INDIA LIMITED
Exchange Plaza, 5th Floor, Plot
No.C/1, G-Block, Bandra Kurla
Complex, Bandra (East)
MUMBAI – 400 051



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

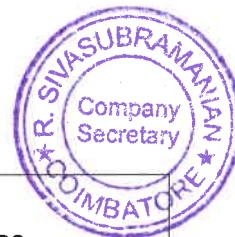
{In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018}

We have carried out a **“Reconciliation of Share Capital Audit”** for the **quarter ended 31st December 2024**, for the purpose of reconciling the total admitted capital with both the depositories namely, National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) and the total issued capital and listed capital in respect of **SAKTHI SUGARS LIMITED** (‘the Company’).

In this connection, we have examined the Register of Members, the beneficiary position details furnished by the depositories and other data / records / documents (both in physical and electronic form) maintained by **MUFG Intime India Private Limited, Registrar and Share Transfer Agents to the Company**, and produced for our verification.

Based on our verification and the information and explanations furnished to us, we are furnishing vide **“Reconciliation of Share Capital Audit Report”** Annexure, details regarding the aggregate number of equity shares of the Company held in dematerialised form in NSDL and CDSL and in physical form, and the total number of equity shares in the issued capital and the listed capital, as on **31st December 2024**.

| | |
|--|--|
| <p>Place: Coimbatore Date : 23rd January 2025</p> | <p style="text-align: right;"><i>R. Sivamb</i></p> <p>R.Sivasubramanian Company Secretary in Practice Membership No: A22289 C.P.No: 12052 Peer Review Certificate No: 6275/2024 UDIN:A022289F003770374</p> |
|--|--|

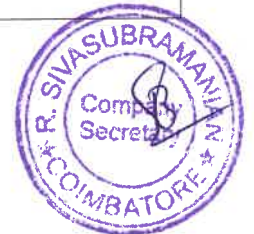


ANNEXURE

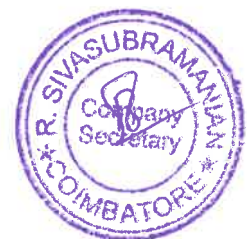
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

| | | | |
|-----|--|---|---|
| 1. | For the quarter ended | 31st December 2024 | |
| 2. | ISIN | INE623A01011 | |
| 3. | Face value | Rs.10/- (Rupees ten) per share | |
| 4. | Name of the Company | SAKTHI SUGARS LIMITED | |
| 5. | Registered office address | Sakthi Nagar – 638 315, Erode District, Tamil Nadu. | |
| 6. | Correspondence address | 180, Race Course Road, Coimbatore – 641 018. | |
| 7. | Telephone & Fax Nos. | Telephone: 0422-2221551 | Fax: 0422-2220574/4322488 |
| 8. | E-mail address | <u>shares@sakthisugars.com</u> | |
| 9. | Names of the stock exchanges where the Company's securities are listed | (a) BSE Limited (b) National Stock Exchange of India Limited | |
| | | Number of shares | % of total issued capital |
| 10. | Issued capital | 11,89,65,705 | |
| 11. | Listed capital(Exchange-wise)(as per company records) | | |
| | (a) BSE Limited | 11,88,49,036 | |
| | (b) National Stock Exchange of India Limited | 11,88,49,036 | |
| 12. | Held in dematerialised form in CDSL | 8,13,74,207 | 68.40 |
| 13. | Held in dematerialised form in NSDL | 3,61,86,325 | 30.42 |
| 14. | Held in Physical form | 12,88,504 | 1.08 |
| 15. | Total no. of shares (12+13+14) | 11,88,49,036 | 99.90 |
| 16. | Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15) | | |
| | Difference between | No. of shares | Reason for difference |
| | | 820 | Shares not allotted in Bonus Issue 1973, on account of calls in arrears on the original shares. |
| 10 | 11(a), (b) & 15 | 1,15,849 | Shares unsubscribed under Employee Quota in Rights Issue, 1992. |
| | | 1,16,669 | Total |

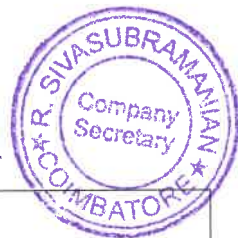


| | | | | | | | |
|-----|---|------------------|--|---|--------------------------|----------------|---|
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table below: | | | | | | |
| | Particulars *** | No. of shares | Applied / not applied for listing | Listed on stock exchanges (specify names) | Whether intimated to | | In-principle approval pending from stock exchange (specify names) |
| | | | | | CDSL | NSDL | |
| | No changes | | | | | | |
| | ***Rights, bonus, preferential issue, ESOP's, amalgamation, conversion, buyback, capital reduction, forfeiture, any other (to specify) | | | | | | |
| 18. | Register of Members is updated (Yes / No). If not, updated upto which date? | | | | | Yes | |
| 19. | Reference of previous quarter with regard to excess dematerialised shares, if any. | | | | | Nil | |
| 20. | Has the Company resolved the matter mentioned in Point No.19 above in the current quarter? If not, reason why? | | | | | Not applicable | |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | | |
| | Total No. of demat requests | | No. of requests | No. of shares | Reasons for delay | | |
| | Confirmed after 21 days | | Nil | Nil | Nil | | |
| | Pending for more than 21 days | | | | | | |
| 22. | Name, Telephone & Fax Nos. of the Compliance Officer of the Company | | S.Venkatesh, Company Secretary Telephone: 0422 – 2221551 Fax: 0422 – 2220574 / 4322488 | | | | |
| 23. | Name, Address, Telephone & Fax Nos., and Registration No. of the Auditor (Practicing Company Secretary) | | R. Sivasubramanian {C.P. No.12052}, W-Block, No.7-D, Kovaipudur, Coimbatore – 641 042. Telephone: 0422 – 260 7886 Fax: ----- | | | | |
| 24. | Appointment of common agency for share registry work. If yes, name & address. | | MUFG Intime India Private Limited "Surya", 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore – 641 028. | | | | |



| | |
|--|---|
| 25. Any other details that the Auditor may like to provide (e.g. BIFR company, delisting from stock exchange, company changed its name etc.) | The name of the RTA has been changed from Link Intime India Pvt Ltd to MUFG Intime India Private Ltd with effect from 31 st December 2024. |
|--|---|

R. Sivasub



| | |
|--|---|
| <p>Place: Coimbatore Date : 23rd January 2025</p> | <p>R.Sivasubramanian Company Secretary in Practice Membership No: A22289 C.P.No: 12052 Peer Review Certificate No: 6275/2024 UDIN: A022289F003770374</p> |
|--|---|