

Sakar

Healthcare Limited

Corporate Office :
406, Silver Oaks Comm. Complex,
Opp. Arun Society, Paldi,
Ahmedabad-380 007, Gujarat, India.
Phone : 079-26584655
Fax : 079-26588054
CIN No. : L24231GJ2004PLC043861
E-mail : info@sakarhealthcare.com
Web : www.sakarhealthcare.com

Date: 2nd September 2023

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Dear Sir,

SYMBOL: SAKAR

**Sub.: Disclosure under Regulation 29 of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith Disclosure received under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Tata Capital Healthcare Fund II, (Acting through its trustee Tata Capital Trustee Company Private Limited) with respect to allotment of 23,09,910 Equity Shares of Rs.10/- each at a premium of Rs. 249.75/- per equity shares of Sakar Healthcare Limited on 1st September, 2023 pursuant to Preferential Issue.

This disclosure is in due compliance of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Thanking You,

Yours truly,
For Sakar Healthcare Limited

BHARATKUMAR
SUKHLAL SONI

Digitally signed by
BHARATKUMAR SUKHLAL SONI
Date: 2023.09.02 11:40:42 +05'30'

Bharat Soni
Company Secretary and
Compliance officer

Encl: As above



Date: 1st September, 2023

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Email- takeover@nse.co.in; compliance@nse.co.in

Dear Sir,

SYMBOL: SAKAR

**Sub.: Disclosure under Regulation 29(1) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We have been allotted 23,09,910 Equity Shares of Rs.10/- each at a premium of Rs. 249.75/- per equity shares of Sakar Healthcare Limited on 1st September, 2023 pursuant to Preferential Issue.

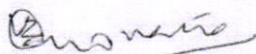
In due compliance of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, necessary disclosure is hereby furnished as required under Regulation 29(1) of the said Regulations.

This disclosure is in due compliance of Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Thanking You,

Yours truly,

**For Tata Capital Healthcare Fund II,
(Acting through its trustee Tata Capital Trustee Company Priyate Limited)**


Partner

Encl: As above

CC to: The Board of Directors,
Sakar Healthcare Limited
Block No. 10/13, Village: Changodar,
Sarkhej - Bavla Highway, Tal: Sanand,
Ahmedabad – 382 213
Email: info@sakarhealthcare.com, cs@sakarhealthcare.com



**Disclosures under Regulation 29(1) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part- A- Details of the Acquisition

Sr.	Particulars			
1.	Name of the Target Company (TC)	SAKAR HEALTHCARE LIMITED		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Capital Healthcare Fund II (Acting through its trustee Tata Capital Trustee Company Private Limited) (Acquirer)		
3.	Whether the acquirer belongs to Promoter/Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
5.	Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC(**)
	<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
	a) Shares carrying voting rights	NIL	NIL	NIL
	b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
	d) Warrants/ convertible securities (Equity Warrants)/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	e) Total (a+b+c+d)	NIL	NIL	NIL
	<u>Details of acquisition</u>			
	a) Shares carrying voting rights acquired	23,09,910	10.82	10.82
	b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants/ convertible securities (Equity Warrants) /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
	d) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	NIL	NIL	NIL
	e) Total (a+b+c+d)	23,09,910	10.82	10.82

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

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Sr.	Particulars			
	<u>After the acquisition, holding of acquirer along with PACs of :</u>			
	a) Shares carrying voting rights	23,09,910	10.82	10.82
	b) VRs otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants/ convertible securities (Equity Warrants)/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
	d) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	NIL	NIL	NIL
	e) Total (a+b+c+d)	23,09,910	10.82	10.82
6.	Mode of acquisition (e.g. open market /off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer/encumbrance, etc).	Preferential Allotment		
7.	Salient feature of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc.	The equity shares so issued shall rank pari passu with the existing equity shares of the company in all respects including dividend.		
8.	Date of acquisition /sale of shares/ or date of receipt of intimation of allotment of shares/VR/Warrants/ convertible securities (Equity warrants)/ any other instrument that entitles the acquirer to receive shares in the TC	1 st September, 2023		
9.	Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 19,04,00,000 representing 1,90,40,000 Equity Shares of Rs.10/- each fully paid up		
10.	Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 21,34,99,100 representing 2,13,49,910 Equity Shares of Rs.10/- each fully paid up		
11.	Total diluted share/voting capital of the TC after the said acquisition	Rs. 21,34,99,100 representing 2,13,49,910 Equity Shares of Rs.10/- each fully paid up		

For Tata Capital Healthcare Fund II
(Acting through its trustee Tata Capital Trustee Company Private Limited)

Place: Mumbai
Date: 1st September, 2023


Partner
(Acquirer)



Part – B ***

Name of the Target Company: SAKAR HEALTHCARE LIMITED

Name(s) of the acquirer and person acting in concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter / Promoter Group	PAN of the Acquirer and/or PACs
Tata Capital Healthcare Fund II (Acting through its trustee Tata Capital Trustee Company Private Limited) (Acquirer)	No	

**For Tata Capital Healthcare Fund II
(Acting through its trustee Tata Capital Trustee Company Private Limited)**

Place:

Date: 1st September, 2023


**Partner
(Acquirer)**

NOTE:

- (*) Total Share capital/voting capital to be taken as per the latest filing done by the Company to the stock exchange under Listing regulations.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1997PLC060670