

28<sup>th</sup> December, 2023

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai- 400051

Corporate Office :  
406, Silver Oaks Comm. Complex,  
Opp. Arun Society, Paldi,  
Ahmedabad-380 007. Gujarat, India.  
Phone : 079-26584655  
Fax : 079-26588054  
CIN No. : L24231GJ2004PLC043861  
E-mail : info@sakarhealthcare.com  
Web : www.sakarhealthcare.com

Symbol: SAKAR

Dear Sir,

**Sub: Disclosure under Regulation 7(2) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 - Allotment of Convertible Warrants on Preferential basis**

We have been informed by Mr. Sanjay S. Shah and Mr. Aarsh S. Shah, Promoters of the Company that they have been allotted 2,00,000 Convertible Warrants of Rs.10/- each at Rs. 384/- per Warrant pursuant to Preferential Allotment on 28<sup>th</sup> December, 2023.

We have also received disclosures in the prescribed formats from them.

We are submitting herewith the disclosures in the prescribed formats.

This is in compliance with the Regulation 7(2) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015.

Thanking You,

Yours faithfully,  
for SAKAR HEALTHCARE LIMITED

  
**BHARAT S. SONI**  
COMPANY SECRETARY &  
COMPLIANCE OFFICER



Encl: As above

**Sanjay S. Shah**  
7, Arun Society,  
Paldi,  
Ahmedabad- 380 007

Date: 28<sup>th</sup> December, 2023

To,

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza,  
BandraKurla Complex,  
Bandra (East),  
Mumbai – 400051

Sakar Healthcare Limited  
Block No. 10/13, Village: Changodar,  
Sarkhej - Bavla Highway, Tal: Sanand,  
Ahmedabad – 382 213

Dear Sir,

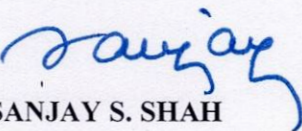
**Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 regarding acquisition of Convertible Warrants of Sakar Healthcare Limited**

I have been allotted 1,00,000 Warrants of Rs.10/- each (convertible into equal number of Equity Shares) of Sakar Healthcare Limited on 28<sup>th</sup> December, 2023 pursuant to Preferential Issue.

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to allotment of 1,00,000 Warrants of **Sakar Healthcare Limited**.

I request you to kindly take the same on record.

Thanking You

  
**SANJAY S. SHAH**

*Encl: Disclosure in the prescribed format*

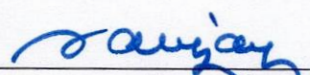
**Disclosures under Regulation 29(2) of**  
**SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                      |                                                                                                                                                                            |                                                             |                                                            |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                      | SAKAR HEALTHCARE LIMITED                                                                                                                                                   |                                                             |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                                        | Sanjay S. Shah (Acquirer)<br><br>Persons Acting in concert with the Acquirer-<br>i. Aarsh Sanjay Shah<br>ii. Ayushi S Shah<br>iii. Ritaben Shah<br>(hereinafter the "PAC") |                                                             |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                              | Yes                                                                                                                                                                        |                                                             |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                   | National Stock Exchange of India Limited (NSE)                                                                                                                             |                                                             |                                                            |
| Details of the acquisition / disposal as follows                                                                                                                                                     | Number                                                                                                                                                                     | % w.r.t. total share/ voting capital wherever applicable(*) | % w.r.t. total diluted share/ voting capital of the TC(**) |
| <b><u>Before the acquisition under consideration, holding of:</u></b>                                                                                                                                |                                                                                                                                                                            |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                                                     |                                                                                                                                                                            |                                                             |                                                            |
| <b><u>Acquirer</u></b><br>Sanjay Shah                                                                                                                                                                | 99,08,543                                                                                                                                                                  | 46.41                                                       | 46.41                                                      |
| <b><u>PAC</u></b><br>Aarsh Sanjay Shah<br>Ayushi S Shah<br>Ritaben Shah                                                                                                                              | 13,07,500<br>1,00,000<br>2,45,000                                                                                                                                          | 6.12<br>0.47<br>1.15                                        | 6.12<br>0.47<br>1.15                                       |
| b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)                                                                                                                 | NIL                                                                                                                                                                        | NIL                                                         | NIL                                                        |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                                       | NIL                                                                                                                                                                        | NIL                                                         | NIL                                                        |
| d) Warrants/ convertible securities (Equity Warrants)/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)        | NIL                                                                                                                                                                        | NIL                                                         | NIL                                                        |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                            | <b>11561043</b>                                                                                                                                                            | <b>54.15</b>                                                | <b>54.15</b>                                               |
| <b><u>Details of acquisition/ sale</u></b>                                                                                                                                                           |                                                                                                                                                                            |                                                             |                                                            |
| a) Shares carrying voting rights acquired/sold                                                                                                                                                       | NIL                                                                                                                                                                        | NIL                                                         | NIL                                                        |
| b) VRs acquired/ sold otherwise than by shares                                                                                                                                                       | NIL                                                                                                                                                                        | NIL                                                         | NIL                                                        |
| c) Warrants/ convertible securities/ <del>any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold |                                                                                                                                                                            |                                                             |                                                            |
| <b><u>Acquirer</u></b><br>Sanjay Shah                                                                                                                                                                | 1,00,000                                                                                                                                                                   | NIL                                                         | 0.45                                                       |
| <b><u>PAC</u></b><br>Aarsh Sanjay Shah<br>Ayushi S Shah<br>Ritaben Shah                                                                                                                              | 1,00,000<br>NIL<br>NIL                                                                                                                                                     | NIL<br>NIL<br>NIL                                           | 0.45<br>NIL<br>NIL                                         |
| d) Shares encumbered/ invoked/ released by the acquirer                                                                                                                                              | NIL                                                                                                                                                                        | NIL                                                         | NIL                                                        |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                            | <b>2,00,000</b>                                                                                                                                                            | <b>NIL</b>                                                  | <b>0.90</b>                                                |

|                                                                                                                                                                                                                           |                                                                                         |                      |                      |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|----------------------|----------------------|
| <b><u>After the acquisition/ sale, holding of:</u></b>                                                                                                                                                                    |                                                                                         |                      |                      |
| a) Shares carrying voting rights                                                                                                                                                                                          |                                                                                         |                      |                      |
| <b><u>Acquirer</u></b><br>Sanjay Shah                                                                                                                                                                                     | 99,08,543                                                                               | 45.56                | 44.53                |
| <b><u>PAC</u></b><br>Aarsh Sanjay Shah<br>Ayushi S Shah<br>Ritaben Shah                                                                                                                                                   | 13,07,500<br>1,00,000<br>2,45,000                                                       | 6.01<br>0.46<br>1.13 | 5.88<br>0.45<br>1.10 |
| b) Shares encumbered with the acquirer                                                                                                                                                                                    | NIL                                                                                     | NIL                  | NIL                  |
| c) VRs otherwise than by shares                                                                                                                                                                                           | NIL                                                                                     | NIL                  | NIL                  |
| c) Warrants/ convertible securities (Equity Warrants)/ <del>any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                                                                                         |                      |                      |
| <b><u>Acquirer</u></b><br>Sanjay Shah                                                                                                                                                                                     | 1,00,000                                                                                | NIL                  | 0.45                 |
| <b><u>PAC</u></b><br>Aarsh Sanjay Shah<br>Ayushi S Shah<br>Ritaben Shah                                                                                                                                                   | 1,00,000<br>NIL<br>NIL                                                                  | NIL<br>NIL<br>NIL    | 0.45<br>NIL<br>NIL   |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                                                 | <b>1,17,61,043</b>                                                                      | <b>54.07</b>         | <b>52.86</b>         |
| Mode of acquisition <del>/sale</del> (e.g. open market /off-market/ public issue/ rights issue/ <b>preferential allotment</b> / inter-se transfer/encumbrance, etc).                                                      | <b>Preferential Allotment</b>                                                           |                      |                      |
| Date of acquisition <del>/sale of shares/</del> or date of receipt of intimation of allotment of <del>shares/VR/Warrants/</del> convertible securities (Equity warrants) whichever is applicable                          | 28 <sup>th</sup> December, 2023                                                         |                      |                      |
| Equity share capital/ total voting capital of the TC before the said acquisition / <del>sale</del>                                                                                                                        | Rs. 21,34,99,100/- representing 2,13,49,910 Equity Shares of Rs.10/- each fully paid up |                      |                      |
| Equity share capital/ total voting capital of the TC after the said acquisition <del>/sale</del>                                                                                                                          | Rs.21,74,99,100/- representing 2,17,49,910 Equity Shares of Rs.10/- each fully paid up  |                      |                      |
| Total diluted share/voting capital of the TC after the said acquisition <del>/sale</del> .                                                                                                                                | Rs. 22,24,99,100/- representing 2,22,49,910 Equity Shares of Rs.10/- each fully paid up |                      |                      |

Place: Ahmedabad

Date: 28<sup>th</sup> December, 2023

  
**Sanjay S. Shah**  
**(Acquirer for himself and on behalf of PAC)**

(\*) Total Share capital/voting capital to be taken as per the latest filing done by the Company to the stock exchange under Listing regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.