



स्टील अथॉरिटी ऑफ इण्डिया लिमिटेड
STEEL AUTHORITY OF INDIA LIMITED

संख्या:सीए/17(44)13
 No.CA-17(44)/13

अप्रैल 1, 2013
 April 1, 2013

The General Manager (MO)
 Bombay Stock Exchange
 Corporate Relationship Department
 1st Floor, New Trading Ring,
 Rotunda Building, P.P. Tower,
 Dalal Street, Fort,
Mumbai-400001
 Fax No.022-22723121/3719

महा प्रबंधक (एमओ)
 बाम्बे स्टॉक एक्सचेंज
 कॉर्पोरेट रिलेशनशिप डिपार्टमेंट
 पहली मंजिल, न्यू ट्रेडिंग रिंग
 रोटुण्डा बिल्डिंग, पी.पी. टॉवर
 दलाल स्ट्रीट, फोर्ट
मुम्बई - 400 001
 फैक्स संख्या 022-22723121/3719

The Asstt. Vice President
 National Stock Exchange of India Ltd.
 Plot No.C/1, G Block,
 Bandra-Kurla Complex, Bandra (East),
Mumbai-400 051.
 Fax No.022-26598237/38

सहायक उपसभापति
 नेशनल स्टॉक एक्सचेंज आफ इंडिया लिमिटेड
 प्लॉट संख्या. सी/1, जी ब्लॉक
 बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व)
मुम्बई - 400 051
 फैक्स संख्या 022-26598237/38

Sub:- Disclosure under SEBI Takeover Regulations and SEBI Insider Trading Regulations.

महोदय,
 Dear Sir,

We are forwarding herewith a copy each of the Disclosures made by Government of India, Ministry of Steel, New Delhi under:-

- i) Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011;
- ii) Regulation 13(4A) of the SEBI (Prohibition of Insider Trading) Regulations 1992; and
- iii) Regulation 13(3) of the SEBI (Prohibition of Insider Trading) Regulations 1992.

भवदीय,
 Yours faithfully,

देवेन्द्र कुमार

(Devinder Kumar)

कार्यो निदेशक (वित्त) एवं सचिव
 ED (F&A) & Secretary

Encl: as stated.

सार का पता: "मिनीस्टील"

Telegraphic Address : "MINISTEEL"



सं० _____

No. _____

भारत सरकार
GOVERNMENT OF INDIA
इस्पात मंत्रालय
MINISTRY OF STEEL
उद्योग भवन
UDYOG BHAWAN

नई दिल्ली-110107

New Delhi-110107

No.3(5)2009-SAIL(PC) Vol-IV

Dated April 1, 2013.

To,

Steel Authority of India
Ispat Bhawan,
Lodi Road,
New Delhi 110 003

Dear Sir / Madam

Sub: Filing of report under Regulation 13(3) of the SEBI Insider Trading Regulations.

In compliance with Regulation 13(3) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 ("SEBI Insider Trading Regulations"), we are hereby notifying the information regarding sale of shares made by us on March 22, 2013. As required under Regulation 13(5) of SEBI Insider Trading Regulations, we are informing you about the said sale within 2 working days of the receipt of intimation of allotment of shares to successful bidders.

Enclosed is the report in the format prescribed in Form C of SEBI Insider Trading Regulations.

The above is for your information and records.

Yours sincerely,

On behalf of the President of India, Ministry of Steel, Government of India

Upendra Prasad Singh
Joint Secretary

Ministry of Steel, Government of India

UPENDRA PRASAD SINGH
संयुक्त सचिव/Joint Secretary
इस्पात मंत्रालय/Ministry of Steel
उद्योग भवन, नई दिल्ली
Udyog Bhawan, New Delhi

हिन्दी का प्रयोग उपेक्षित नहीं है, पत्र का उत्तर शीघ्र दिया जायेगा।

Form C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(3)]

Details of change in shareholding in respect of persons holding more than 5% shares in Steel Authority of India Limited

Name, PAN & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Date of receipt of allotment advice/acquisition of shares/sale of shares	Date of intimation to company	Mode of sale	No. & % of shares/voting rights post acquisition/sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy Quantity	Buy Value (in Rs.)	Sell Quantity	Sell Value (in Rs.)
Name The President of India acting through and represented by the Ministry of Steel, Government of India ("Promoter") PAN: N. A Address Ministry of Steel, Udyog Bhavan, New Delhi - 110 0107	3,54,46,90,285 equity shares of Steel Authority of India Limited (the "Company") constituting approximately 85.82% of the total issued and paid up capital of the Company	24,03,96,572 equity shares of the Company constituting 5.82% of the total issued and paid up capital of the Company	March 22, 2013	April 1, 2013	Offer for Sale of Shares by Promoters through the stock exchange mechanism in accordance with the circular number CIR/MRD/DP/18/2012 dated July 18, 2012 notified by as amended by circular number CIR/MRD/DP/04/2013 dated January 25, 2013 issued by the Securities and Exchange Board of India ("SEBI")	3,30,42,93,713 equity shares constituting approximately 80.00% of the total issued and paid up capital of the Company	Axis Capital Limited: SEBI registration number BSE: INB011387330 NSE: INB231387235/ INF231387235 Deutsche Equities India Private Limited: SEBI registration number: BSE: INB011196830 NSE: INB231196834/ INF231196834 HSBC Securities and Capital Markets (India) Private Limited: SEBI registration number BSE: INB013791730 NSE: INB230791734/ INF230791734 J.P. Morgan India Private Limited: SEBI registration number: BSE: INB010675237 NSE: INB230675237/ INF230675237	BSE Limited and National Stock Exchange of India Limited	N A	N A	24,03,96,572 equity shares	15,16,17,27,862 (total gross value)

sepa

						<u>Kotak Securities Limited:</u> SEBI registration number: BSE: INB010808153 NSE: INB230808130/ INF230808130 <u>SBICAP Securities Limited</u> SEBI registration number BSE: INB011053031 NSE: INB231052936/ INF231052938					
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On behalf of the President of India, Ministry of Steel, Government of India


Upendra Prasad Singh,
Joint Secretary
Ministry of Steel, Government of India

उद्योग प्रसाद सिंह
: PRANDEE PRASAD SINGH
संयुक्त सचिव, Joint Secretary
इस्पात मंत्रालय (Ministry of Steel)
उद्योग भवन, नई दिल्ली
Udyog Bhawan, New Delhi

तार का पता: "मिनीस्टील"

Telegraphic Address : "MINISTEEL"



सं० _____

No. _____

भारत सरकार
GOVERNMENT OF INDIA
इस्पात मंत्रालय
MINISTRY OF STEEL
उद्योग भवन
UDYOG BHAWAN

नई दिल्ली-110107

New Delhi-110107

No.3(5)2009-SAIL(PC) Vol-IV

Dated April 1, 2013

To,

Steel Authority of India
Ispat Bhawan,
Lodi Road,
New Delhi 110 003

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Mumbai-400 001

The Managing Director
National Stock Exchange of India
Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir / Macam

Sub: Filing of report under Regulation 13(4A) of the SEBI Insider Trading Regulations.

In compliance with Regulation 13(4A) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 ("SEBI Insider Trading Regulations"), we are hereby notifying the information regarding sale of shares made by us on March 22, 2013. As required under Regulation 13(5) of SEBI Insider Trading Regulations, we are informing you about the said sale within 2 working days of the receipt of intimation of allotment of shares to successful bidders.

Enclosed is the report in the format prescribed in Form D of SEBI Insider Trading Regulations.

The above is for your information and records

Yours sincerely,

On behalf of the President of India, Ministry of Steel, Government of India


Upendra Prasad Singh
Joint Secretary

Ministry of Steel, Government of India

उपेन्द्र प्रसाद सिंह
UPENDRA PRASAD SINGH
संयुक्त सचिव / Joint Secretary
इस्पात मंत्रालय / Ministry of Steel
उद्योग भवन, नई दिल्ली
Udyog Bhawan, New Delhi

हिन्दी का प्रयोग उपेक्षित नहीं है, पत्र का उत्तर शीघ्र दिया जावेगा।

Form D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(4A)]

Details of change in shareholding of Promoter

Name, PAN & address of shareholders	No. & % of shares/ voting rights held by the promoter (prior to OFS/ person who is a part of the promoter group/ director/ officer)	Date of receipt of allotment/ advice/ acquisition of shares/ sale of shares/ voting rights	Date of intimation to company	Mode of Sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy Quantity	Buy Value (in Rs.)	Sell Quantity	Sell Value (in Rs.)
Name The President of India acting through and represented by the Ministry of Steel, Government of India ("Promoter") PAN: N A Address: Ministry of Steel, Udyog Bhavan, New Delhi - 110 0107	3,54,46,90,285 equity shares of Steel Authority of India Limited (the "Company") constituting approximately 85.82% of the total issued and paid up capital of the Company	March 22 2013	April 1 2013	Offer for Sale of Shares by Promoters through the stock exchange mechanism in accordance with the circular number CIR/MRD/DP/18/ 2012 dated July 18, 2012 notified by as amended by circular number CIR/MRD/DP/04/ 2013 dated January 25, 2013 issued by the Securities and Exchange Board of India ("SEBI")	3,30,42,93,713 equity shares constituting approximately 80.00% of the total issued and paid up capital of the Company	<u>Axis Capital Limited:</u> SEBI registration number BSE: INB011387330 NSE: INB231387235/ INF231387235 <u>Deutsche Equities India Private Limited:</u> SEBI registration number BSE: INB011196830 NSE: INB231196834/ INF231196834 <u>HSBC Securities and Capital Markets (India) Private Limited:</u> SEBI registration number BSE: INB010791730 NSE: INB230791734/ INF230791734 <u>J.P. Morgan India Private Limited:</u> SEBI registration number: BSE: INB010675237 NSE: INB230675231/	BSE Limited and National Stock Exchange of India Limited	N A	N A	24,03,96,572 equity shares of the Company constituting 5.82% of the total issued and paid up capital of the Company	15,16,17,27,862 (total gross value)

						INF230675231					
						<u>Kotak Securities Limited:</u>					
						SEBI registration number					
						BSE: INB010808153					
						NSE: INB230808130/					
						INF230808130					
						<u>SBICAP Securities Limited</u>					
						SEBI registration number					
						BSE: INB011053031					
						NSE: INB231052938/					
						INF231052938					

Yours sincerely,

On behalf of the President of India, Ministry of Steel, Government of India


Upendra Prasad Singh,
 Joint Secretary
 Ministry of Steel, Government of India

उपेन्द्र प्रसाद सिंह
 UPENDRA PRASAD SINGH
 संयुक्त सचिव/Joint Secretary
 प्रभु मंत्रालय/Ministry of Steel
 उद्योग भवन, नई दिल्ली
 Udyog Bhawan, New Delhi

तार का पता: "मिनीस्टील"

Telegraphic Address : "MINISTEEL"



सं० _____
No. _____

भारत सरकार
GOVERNMENT OF INDIA
इस्पात मंत्रालय
MINISTRY OF STEEL
उद्योग भवन
UDYOG BHAWAN

नई दिल्ली-110107
New Delhi-110107

No.3(5)2009-SAIL(PC) Vol-IV
Dated: April 1, 2013

To,

Steel Authority of India
Ispat Bhawan,
Lodi Road,
New Delhi 110 003

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Mumbai-400 001

The Managing Director
National Stock Exchange of India
Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir / Madam

Sub: Filing of report under Regulation 29(2) of the SEBI Takeover Regulations.

In compliance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations"), we are hereby notifying the information regarding sale of shares made by us on March 22, 2013. As required under Regulation 29(3) of SEBI Takeover Regulations, we are informing you about the said sale within 2 working days of the receipt of intimation of allotment of shares to successful bidders.

Enclosed is the report in the format as prescribed by SEBI.

The above is for your information and records

Yours sincerely,

On behalf of the President of India, Ministry of Steel, Government of India


Upendra Prasad Singh
Joint Secretary

Ministry of Steel, Government of India

उप. प्र. सिंह
UPENDRA PRASAD SINGH
संयुक्त सचिव/Joint Secretary,
इस्पात मंत्रालय/Ministry of Steel
उद्योग भवन, नई दिल्ली
Udyog Bhawan, New Delhi

हिन्दी का प्रयोग उपेक्षित नहीं है, पत्र का उत्तर शीघ्र दिया जायेगा।

DISCLOSURES UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Steel Authority of India Limited ("the Company")		
2. Name(s) of the Seller acquirer and Persons Acting in Concert (PAC) with the acquirer	The President of India, acting through and represented by the Ministry of Steel, Government of India ("the Seller")		
3. Whether the Seller acquirer belongs to Promoter/Promoter group	Yes, the Seller is the Promoter of the Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (%)
Before the acquisition- Sale under consideration, holding of:			
a) Shares carrying voting rights	3,54,46,90,265	85.82	85.82 ⁽¹⁾
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	3,54,46,90,265	85.82	85.82
Details of acquisition/ sale of shares held by the Seller			
a) Shares carrying voting rights	24,03,96,572	5.82	5.82
b) VRs acquired/ sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
Total (a+b+c)	24,03,96,572	5.82	5.82
After the acquisition/ sale, holding of the Seller:			
a) Shares carrying voting rights	3,30,42,93,713	80.00	80.00
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	3,30,42,93,713	80.00	80.00
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Offer for Sale by President of India, acting through and represented by the Ministry of Steel, Government of India through the stock exchange mechanism in accordance with circular bearing no. CIR/MRD/DP/18/2012 dated July 18, 2012 notified by the Securities and Exchange Board of India pertaining to comprehensive guidelines on offer for sale of shares by promoters through stock exchange mechanism, as amended by SEBI vide its circular number CIR/MRD/DP/04/2013 dated		

Signature

	January 25, 2013, March 22, 2013
7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Number of Shares: 4,13,05,25,289 Amount (in Rs.): 41,30,52,52,890 (Face value of Rs. 10/- per equity share)
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Number of Shares: 4,13,05,25,289 Amount (in Rs.): 41,30,52,52,890 (Face value of Rs. 10/- per equity share)
10. Total diluted share/voting capital of the TC after the said acquisition/ sale	Number of Shares: 4,13,05,25,289 Amount (in Rs.): 41,30,52,52,890 (Face value of Rs. 10/- per equity share)

(1) This is an Offer for Sale by the President of India, acting through and represented by the Ministry of Steel, Government of India through the stock exchange mechanism in accordance with circular bearing no. CIR/MRD/DP/18/2012 dated July 18, 2012 notified by the Securities and Exchange Board of India pertaining to comprehensive guidelines on offer for sale of shares by promoters through stock exchange mechanism, as amended by SEBI vide its circular number CIR/MRD/DP/04/2013 dated January 25, 2013 and accordingly there is no dilution in the total share capital from the Offer for Sale.

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Yours sincerely,

On behalf of the President of India, Ministry of Steel, Government of India


Upendra Prasad Singh
Joint Secretary

Ministry of Steel, Government of India

उपेंद्र प्रसाद सिंह
UPENDRA PRASAD SINGH
संयुक्त सचिव / Joint Secretary
इस्पात विभाग (Ministry of Steel)
उद्योग भवन, नई दिल्ली
Udyog Bhawan, New Delhi

Place: New Delhi

Date: April 1, 2013.