

TPG Asia VII SF Pte. Ltd

83 Clemenceau Avenue, #11-01 UE Square, Singapore 239920
TEL +65 6390-5000

Date: 23 June, 2025

To

The Compliance Officer, Sai Life Sciences Limited Plot No. DS-7, IKP Knowledge Park, Turkapally Village, Shameerpret Mandal, Medchal- Malkajgiri Dist, Hyderabad Rangareddi 500078, Telangana, India	BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	The National Stock Exchange of India Limited, The Listing Department, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051
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Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”) in relation to sale of shares of Sai Life Sciences Limited by TPG Asia VII SF Pte. Ltd.

Dear Sir/Ma'am,

We, TPG Asia VII SF Pte. Ltd., wish to inform you that we have sold 2,08,41,439 equity shares of face value of INR 1 /- each of Sai Life Sciences Limited (“**Target Company**”), representing 10.00% of the total issued and paid-up equity share capital of the Target Company through on-market transaction on June 20, 2025.

Please see enclosed a disclosure of the change in shareholding of TPG Asia VII SF Pte. Ltd. in the Target Company pursuant to the aforesaid sale, in terms of Regulation 29(2) of the SEBI SAST Regulations.

We request you to take this on record and acknowledge receipt of the same.

Thanking you.

Encl: As above

For and on behalf of TPG Asia VII SF Pte. Ltd.



Adrian Chong

Authorized Signatory

Date: 23 June, 2025

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sai Life Sciences Limited (" Target Company ")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TPG Asia VII SF Pte. Ltd. There are no Persons Acting in Concert with TPG Asia VII SF Pte. Ltd.		
Whether the acquirer belongs to Promoter/ Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the Target Company (**)
Before the disposal under consideration, holding of the acquirer			
a) Shares carrying voting rights	5,15,48,272 equity shares	24.73 ##	24.73 ##
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	5,15,48,272 equity shares	24.73 ##	24.73 ##
Details of acquisition/ sale:			
a) Shares carrying voting rights acquired / sold	2,08,41,439 equity shares	10.00	10.00
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil

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c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/ released by the Acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	2,08,41,439 equity shares	10	10
After the acquisition/ sale, holding of the acquirer:			
a) Shares carrying voting rights	3,07,06,833 equity shares	14.73 ^{##}	14.73 ^{##}
b) Shares encumbered with by the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the Acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after the acquisition/ sale	Nil	Nil	Nil
e) Total (a+b+c+d)	3,07,06,833 equity shares	14.73 ^{##}	14.73 ^{##}
Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc.)	On-market sale		
Date of acquisition of/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 20, 2025		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	INR 20,84,14,389 (20,84,14,389 equity shares of face value INR 1 each) [#]		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	INR 20,84,14,389 (20,84,14,389 equity shares of face value INR 1 each) [#]		
Total diluted share/voting capital of the TC after the said acquisition/ sale	INR 20,84,14,389 (20,84,14,389 equity shares of face value INR 1 each) [#]		

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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) As per the shareholding pattern of the Target Company dated March 31, 2025, disclosed on the website of BSE Limited.

(##) The percentage numbers have been rounded off to reflect the percentage up to two decimal points.

For and on behalf of TPG Asia VII SF Pte. Ltd.



Adrian Chong

Authorized Signatory

Place: 83 Clemenceau Avenue, #11-01, UE square, Singapore 239920

Date: June 23, 2025
