

**SAHYADRI INDUSTRIES LIMITED****Registered Office :** Swastik House, 39/D, Gultekdi,

J. N. Marg, Pune - 411 037, Maharashtra. INDIA

T: +91 20 2644 4625 / 26 / 27 E: info@silworld.in W: www.silworld.in

CIN No :- L26956PN1994PLC078941

**Date: 25<sup>th</sup> May 2023.**

To,  
The Listing Manager  
Department of Corporate Services  
Bombay Stock Exchange  
P. J. Towers, Dalal Street,  
Mumbai – 400001

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
"Exchange Plaza"-C1, Block G  
Bandra-Kurla Complex , Bandra (E)  
Mumbai 400 051

Scrip Code: 532841

SYMBOL: SAHYADRI

**Subject:** Corrigendum to the Newspaper publication for Audited Financial Results for the year ended on 31<sup>st</sup> March 2023.

Dear Sir/Madam,

This has reference to the Extract of Audited Financial Results of the Company for the quarter and year ended 31<sup>st</sup> March 2023 published in newspapers "Financial Express" and in "Loksatta" on 24<sup>th</sup> May 2023.

We are enclosing herewith the Corrigendum to the Newspaper publication for Audited Financial Results for the year ended on 31<sup>st</sup> March 2023 published in newspapers "Financial Express" and in "Loksatta" on 25<sup>th</sup> May 2023.

Kindly take the same on your record.

Thanking you,

Yours Faithfully,  
**FOR SAHYADRI INDUSTRIES LIMITED**

**RAJIB KUMAR GOPE**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
**M.NO:F8417**

**Enclosed: As Above**

## CORRIGENDUM

## SAHYADRI INDUSTRIES LIMITED

CIN L26956PN1994PLC078941

39/D, Gultekdi, J. N. Marg, Pune 411 037

T: +91 20 2644 4625/26/27, F: +91 20 2645 8888, E: info@silworld.in, W: www.silworld.in

This has reference to the extract of Unaudited/ Audited Financial Results of the Company for the Quarter and Year ended 31st March 2023 published in this newspaper on 24th May 2023. The serial No.5 of the said extract shall be read as under:

(Rs. In Crores, unless otherwise stated)

Sl. No.	Particulars	3 Months Ended 31.03.2023 (Unaudited)	3 Months Ended 31.12.2022 (Unaudited)	3 Months Ended 31.03.2022 (Unaudited)	12 Months Ended 31.03.2023 (Audited)	12 Months Ended 31.03.2022 (Audited)
5.	Total Comprehensive Income Net of Tax	5.09	4.45	9.05	37.26	62.02

## INSTEAD OF

(Rs. In Crores, unless otherwise stated)

Sl. No.	Particulars	3 Months Ended 31.03.2023 (Unaudited)	3 Months Ended 31.12.2022 (Unaudited)	3 Months Ended 31.03.2022 (Unaudited)	12 Months Ended 31.03.2023 (Audited)	12 Months Ended 31.03.2022 (Audited)
5.	Total Comprehensive Income Net of Tax	0.36	(0.28)	0.17	0.15	0.20

The other contents shall remain unchanged. We sincerely regret the inconvenience caused in this regard.

For Sahyadri Industries Limited

Sd/-

Satyendra V Patel

Managing Director

DIN : 00131344

Date : 24th May, 2023

Place: Pune

## "IMPORTANT"

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## Tamilnadu Petroproducts Limited

Regd. Office: Manali Express Highway, Manali, Chennai 600 068

CIN:L23200TN1984PLC010931 Phone / Fax: No. 044-25945588 / 69185588.

website:www.tnppetro.com Email:secy-legal@tnppetro.com

EXTRACT FROM THE STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31<sup>st</sup> MARCH 2023

(₹ in lakh)

Sl.No.	Particulars	Consolidated				
		Quarter Ended		Year Ended		
		31.03.2023 Audited	31.12.2022 Unaudited	31.03.2022 Audited	31.03.2023 Audited	31.03.2022 Audited
1	Total Income from Operations	47,975	51,056	43,507	2,15,025	1,80,558
2	Net Profit / (Loss) for the period (before Tax, Exceptional and Extraordinary items)	1,429	3,081	3,496	12,424	23,641
3	Net Profit / (Loss) for the period before tax (after Exceptional and Extraordinary items)	1,429	3,081	3,496	12,424	23,641
4	Net Profit / (Loss) for the period after tax (after Exceptional and Extraordinary items)	1,121	2,629	2,499	9,419	17,536
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	835	2,859	2,844	10,426	17,984
6	Equity Share Capital	8,997	8,997	8,997	8,997	8,997
7	Reserves excluding Revaluation Reserve	-	-	-	73,547	65,820
8	Earnings per Share (EPS) (of ₹ 10/- each) (for continuing operations) Basic and Diluted	1.25*	2.92*	2.78*	10.47	19.49

## Notes:

1. Additional information on Standalone Financial Results pursuant to proviso to Reg. 47(1)(b)

(₹ in lakh)

Sl.No.	Particulars	Quarter Ended		Year Ended	
		31.03.2023 Audited	31.12.2022 Unaudited	31.03.2022 Audited	31.03.2023 Audited
		1	Total Income from Operations	47,975	51,056
2	Profit Before Tax	1,293	2,971	3,379	11,915
3	Profit After Tax	991	2,523	2,385	8,931
4	Total Comprehensive income after Tax	811	2,527	2,457	8,764

2. The Board of Directors has recommended a Dividend of ₹ 1.50 per share (15%) on 8,99,71,474 equity shares of ₹ 10/- each for the Financial Year 2022-23 subject to approval of the members at the Annual General Meeting.

3. The above financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 23<sup>rd</sup> May 2023 and have been subjected to audit by the Statutory Auditors of the Company. The above results have been prepared in accordance with the Indian Accounting Standards - (Ind AS) as prescribed under Section 133 of the Companies Act 2013, read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.

4. The Consolidated Financial Results include the results of the Company's wholly-owned subsidiary - Certus Investment and Trading Limited, Mauritius, and its wholly-owned subsidiary - Certus Investment and Trading (S) Private Limited, Singapore on the basis of the consolidated financial statements reviewed by independent auditors of the subsidiary.

5. The above is an extract from the Financial Results for the Quarter and year ended 31<sup>st</sup> March 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full form of the Standalone and Consolidated Financial Results are available in the website of the Company www.tnppetro.com and the websites of the Stock Exchanges viz., www.bseindia.com and www.nseindia.com.

NSE URL : [https://archives.nseindia.com/corporate/Outcome23052023\\_23052023174640.pdf](https://archives.nseindia.com/corporate/Outcome23052023_23052023174640.pdf)BSE URL : <https://www.bseindia.com/xml-data/corpfiling/AttachLive/84c19b15-9107-4459-8034-b06ea4fe8983.pdf>

By Order of the Board

For Tamilnadu Petroproducts Limited

Place : Chennai

Date : 23<sup>rd</sup> May, 2023

Sd/-

KT Vijayagopal

Whole-time Director (Finance) &amp; CFO

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)



## SOM DISTILLERIES AND BREWERIES LIMITED

SOM Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana at Delhi. For details, including reasons for changes in the registered office of our Company, "General Information" on page 40 of the Letter of Offer.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India.

Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India | Tel: +91 755 4271 271 / +91 755 4278 827

Contact Person: Om Prakash Singh, Company Secretary and Compliance Officer

E-mail: [compliance@somindia.com](mailto:compliance@somindia.com) | Website: [www.somindia.com](http://www.somindia.com) | Corporate Identification Number: L74899DL1993PLC052787

## OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL, AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

ISSUE OF UPTO 34,95,952 RIGHTS EQUITY SHARES OF FACE VALUE ₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹140 EACH INCLUDING A SHARE PREMIUM OF ₹135 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹4,894.33 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARES FOR EVERY 211 (TWO HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, APRIL 14, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 28 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

## BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Wednesday, April 26, 2023, and closed on Thursday, May 11, 2023, and the last date for On Market Renunciation of Rights Entitlements was Monday, May 8, 2023. Out of the total 4,639 Applications for 46,85,467 Rights Equity Shares, 505 Applications for 61,288 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 4,134 for 46,24,179 Rights Equity Shares, which was 132.27% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on May 18, 2023 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company, pursuant to delegation of authority to the Rights Issue Committee by the Board of Directors at their meeting held on January 24, 2023, has at its meeting held on May 18, 2023, approved the allotment of 34,95,952 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after rejection of bid received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

1. The breakup of valid applications received (after rejection of bids received from non-Eligible Shareholders technical rejections) is given below:

Applicants	Number of valid applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	3,922	18,85,765	5,42,859*	24,28,624
Renounees	212	10,67,328	-	10,67,328
Total	4,134	29,53,093	5,42,859	34,95,952

\*Including 2,630 shares allotted to 2,630 shareholders whose fractional entitlements are being ignored and have applied for additional shares.

2. Information regarding total Applications received:

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares Allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	3,971	85.60%	34,60,653	48,44,91,420	24,28,624	34,00,07,360
Renounees	668	14.40%	12,24,814	17,14,73,960	10,67,328	14,94,25,920
Total	4,639	100.00%	46,85,467	65,59,65,380	34,95,952	48,94,33,280

Information for Allotment / refund / rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on May 24, 2023. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on May 18, 2023. The listing application was executed with BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively referred to as "Stock Exchanges") on May 18, 2023. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on May 24, 2023. For further details, see "Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBA Accounts" on page 143 of the Letter of Offer. The trading in Right Equity Shares issued in the Rights Issue shall commence on Stock Exchanges upon receipt of trading permission. The trading is expected to commence on or about Monday, May 29, 2023. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on May 23, 2023.

## INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALIZED FORM.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 110 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" beginning on page 113 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" beginning on page 113 of the Letter of Offer. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated April 6, 2023.

## THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>VIVRO</b> VIVRO FINANCIAL SERVICES PRIVATE LIMITED 607/608 Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91 22 6666 8040 Email: <a href="mailto:investors@vivro.net">investors@vivro.net</a> Website: <a href="http://www.vivro.net">www.vivro.net</a> Investor Grievance Email: <a href="mailto:investors@vivro.net">investors@vivro.net</a> Contact Person: Anshul Nenawati / Viral Shah SEBI Registration Number: INM000010122	<b>MASS</b> MAS SERVICES LIMITED T-34, 2 <sup>nd</sup> Floor, Okhla Industrial Area, Phase - II, New Delhi - 110 020, India. Telephone: +91 11 2638 7281/ 82/ 83, 4132 0335 Facsimile: +91 11 2638 7384 Email: <a href="mailto:investor@massserv.com">investor@massserv.com</a> Website: <a href="http://www.massserv.com">www.massserv.com</a> Investor Grievance Email: <a href="mailto:investor@massserv.com">investor@massserv.com</a> Contact Person: N.C. Pal SEBI Registration Number: INR000000049	<b>SOM</b> SOM DISTILLERIES AND BREWERIES LIMITED Om Prakash Singh Company Secretary and Compliance Officer 23, Zone -II, M. P. Nagar, Bhopal - 462 011, India. Telephone: +91 755 4271 271 E-mail: <a href="mailto:omprakash@somindia.com">omprakash@somindia.com</a> Website: <a href="http://www.somindia.com">www.somindia.com</a>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 117 of the Letter of Offer.

For Som Distilleries and Breweries Limited

Sd/-

Om Prakash Singh

Company Secretary and Compliance Officer

Place: New Delhi

Date: May 24, 2023

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of Stock Exchanges where the Equity Shares are listed i.e., BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the Lead Manager at [www.vivro.net](http://www.vivro.net). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

AdBaz

## SYMPHONY LIMITED

Corporate Identity Number (CIN): L32201GJ1988PLC010331

Registered Office: "Symphony House", Third Floor, FP12, TP50, Off S. G. Highway, Bodakdev, Ahmedabad - 380 059, Gujarat, India  
 Tel. No.: +91 79 6621 1111 | Fax No.: +91 79 6621 1140  
 E-mail: [investors@symphonylimited.com](mailto:investors@symphonylimited.com) | Website: [www.symphonylimited.com](http://www.symphonylimited.com)  
 Contact Person: Mr. Mayur Barvadiya, Company Secretary and Compliance Officer

## POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF SYMPHONY LIMITED

This post-Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("SEBI Buyback Regulations") regarding completion of the Buyback. This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated March 16, 2023, published on March 17, 2023 ("Public Announcement"), the letter of offer dated April 24, 2023 ("Letter of Offer") and the offer opening advertisement dated April 28, 2023, published on April 29, 2023 ("Offer Opening Advertisement") issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer.

## 1. THE BUYBACK

- 1.1. Symphony Limited ("Company") had announced the buyback of up to 10,00,000 (Ten Lakh Only) fully paid-up equity shares of the Company having face value of ₹ 2/- each (Indian Rupees Two Only) ("Equity Shares"), representing up to 1.43% of the total number of Equity Shares in the total paid-up equity capital of the Company as per the audited financial statements as of March 31, 2022, from all Eligible Shareholders (Equity Shareholders as on the Record Date, being Wednesday, March 29, 2023) on a proportionate basis, through the "tender offer" process, at a price of ₹ 2,000/- (Indian Rupees Two Thousand Only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding ₹ 200,00,00,000/- (Indian Rupees Two Hundred Crores Only) excluding any expenses incurred or to be incurred for the buyback viz. brokerage, costs, fees, turnover charges, taxes such as tax on buyback, securities transaction tax and goods and services tax (if any), stamp duty, printing and dispatch expenses, if any, filing fees to SEBI and any other Appropriate Authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs") (such maximum amount hereinafter referred to as the "Buyback Offer Size").
- 1.2. The Buyback Offer Size represents 24.76% and 24.69% of the aggregate of the fully paid-up equity capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively, as on March 31, 2022.
- 1.3. The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented through the "Mechanism for acquisition of shares through Stock Exchange", as provided under the SEBI Buyback Regulations and circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, and circular no. SEBI/HO/CFD/DCR-II/CIR/P/2021/615 dated August 13, 2021, issued by the Securities and Exchange Board of India ("SEBI"). For the purposes of the Buyback, BSE Limited was the designated stock exchange.
- 1.4. The Buyback Opening Date was Wednesday, May 03, 2023, and the Buyback Closing Date was Wednesday, May 17, 2023.

## 2. DETAILS OF THE BUYBACK

- 2.1. 10,00,000 (Ten Lakh only) Equity Shares were bought back pursuant to the Buyback, at a price of ₹ 2,000/- (Indian Rupees Two Thousand Only) per Equity Share.
- 2.2. The total amount utilized in the Buyback was ₹ 200,00,00,000/- (Indian Rupees Two Hundred Crores Only), excluding Transaction Costs.
- 2.3. The Registrar to the Buyback i.e., Bigshare Services Private Limited ("Registrar"), considered a total of 95,292 valid bids for 72,96,012 Equity Shares in response to the Buyback. The details of the valid bids considered by the Registrar are as follows:

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly Tended	Response (%)
Reserved Category for Small Shareholders	1,50,000	93,828	6,41,112	427.41%
General Category for all other Eligible Shareholders	8,50,000	1,464	66,54,900	782.93%
Total	10,00,000	95,292	72,96,012	729.60%

- 2.4. All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar to the relevant Eligible Shareholders on May 24, 2023.
- 2.5. The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("ICCL") on May 24, 2023. ICCL has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned Shareholder was transferred to the shareholder broker for onward transfer to their respective Shareholders.
- 2.6. Demat Shares accepted under the Buyback were transferred to the Company Demat Account on May 24, 2023. The unaccepted Demat Shares have been returned to respective Eligible Shareholders / shareholder brokers / custodians and lien has been removed by ICCL on May 24, 2023 and the unaccepted physical shares certificates / Letter of Confirmation shall be dispatched to the registered address of the Equity Shareholders by May 24, 2023.
- 2.7. The extinguishment of 10,00,000 (Ten Lakh Only) Equity Shares accepted under the Buyback, comprising of 9,99,958 Demat Shares and 42 Physical Shares is currently under process and shall be completed in accordance with the SEBI Buyback Regulations on or before May 31, 2023.

## 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

- 3.1. The capital structure of the Company before and after the completion of the Buyback is set forth below:

Particulars	Pre-Buyback*	Post completion of the Buyback*
Authorised share capital	15,00,00,000	15,00,00,000
Issued, subscribed and fully paid up share capital	(7,50,00,000 Equity Shares of INR 2 each) 13,99,14,000	(7,50,00,000 Equity Shares of INR 2 each) 13,79,14,000

\*As on the date of the Letter of Offer, i.e., April 24, 2023.

\*Subject to extinguishment of 10,00,000 Equity Shares.

- 3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under:

Sr. No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total Post-Buyback equity share capital of the Company*
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