SAHASRA ELECTRONIC SOLUTIONS LIMITED
68-AA, Noida Special Economic Zone, Gautam Buddha Nagar, Noida-201305, Uttar Pradesh, India
Phone: +91-120-4202604, Email: contact@seslimited.in, Website: www.seslimited.in

Date: 21st November'2026

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1 Block-G, Bandra Kurla Complex,
Bandra(East), Mumbai-400051

NSE Symbol: SAHASRA

Sub: Intimation of Business updates under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations,2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, the Company wishes to inform you that it is providing business and operational highlights for H1 FY27 (based on unaudited financials), as enclosed herewith.

The details are available on the website of the Company at https://seslimited.in/

Request you to kindly take the above information on record.

Thanking you,
Yours faithfully,

For Sahasra Electronic Solutions Limited

AMRIT LAL MANWANI
Digitally signed by AMRIT LAL MANWANI
Date: 2026.11.21 09:20:58 +05'30'

Amrit Lal Manwani
Chairman & Managing Director
DIN:00920206

Sahasra Electronic Solutions reports H1FY27 performance; Semiconductor business records significant scale-up, while new strategic partnerships strengthen growth outlook

Noida, India – November 20, 2026: Sahasra Electronic Solutions Limited ("Sahasra" or "the Company"), a leading Electronics System Design and Manufacturing (ESDM) company, reported its financial and operational performance for the half year ended September 30, 2026, supported by growth in its semiconductor business, continued development of its electronics manufacturing operations and expansion into new business opportunities.

Particulars	H1 FY27	H1 FY26	YoY Change
Revenue	91.4	60.6	51%
EBITDA	12.2	10.6	15%
PAT	8.3	5.8	42%

Business and operational highlights:

1. Semiconductor business – Significant scale-up; Positive EBITDA

- Semiconductor revenue increased significantly to ₹31.7 crore in H1FY27, compared with ₹2.5 crores in H1FY26, achieving ~63% of the full-year revenue target of ₹50.0 crores; Business further supported by an additional order pipeline of ₹3.9 crores
- The business reported positive EBITDA in H1 FY27; Remain confident of achieving EBITDA-level breakeven for FY27
- Exploring non-memory semiconductor packaging opportunities through discussions with global players, to diversify semiconductor portfolio

2. Electronics manufacturing – Strong order book; H2 execution momentum

- H1 FY27 execution in standalone electronics manufacturing business was steady on account of material availability, customer validation & project commencement timelines
- These constraints are expected to ease, with a significant portion of order book scheduled for execution in H2 FY27
- Standalone order book is ₹144 crores, of which ₹86.2 crores is executable during the remainder of FY27

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Business and operational highlights:

3. New customer engagements and business diversification

- Expect stronger H2 performance, driven by order execution and new business opportunities
- Secured vendor code from a leading global automotive player, marking our entry in automotive supply chain, with business contribution expected from late FY27 and into FY28
- Also secured an EV charging project covering AC and DC charging solutions, currently progressing through project initiation and customer approvals
- These engagements expand Sahasra's presence across higher-value and emerging electronics manufacturing segments

4. Strategic partnership with Asetronics, Switzerland

- Sahasra's promoters have partnered with Switzerland-based Asetronics to establish Sahasra Asetronics Private Limited, a 55:45 JV between Asetronics and the Sahasra promoter group, respectively
- JV will target electronics manufacturing opportunities across automotive, medical, industrial and railway sectors in Europe and India
- Asetronics brings over 20 years of manufacturing experience, with operations in Switzerland and Bulgaria, alongside capabilities in engineering, product development, quality systems and global procurement
- JV is currently held by promoters directly, considering the ongoing amalgamation. Following its completion, the promoters intend to offer their stake for integration into the listed entity, subject to requisite corporate processes, regulatory requirements and approvals

5. Amalgamation update

- Received SEBI and stock exchange approvals for the proposed amalgamation of its subsidiaries with the listed entity
- Next step is filing the application with the National Company Law Tribunal (NCLT), with the process thereafter proceeding in accordance with the tribunal's directions and applicable regulatory requirements

About Sahasra Electronic Solutions Limited :

Sahasra Electronic Solutions Limited ("Sahasra" or "the Company") is a leading electronics system design & manufacturing (ESDM) company with over 20 years of industry experience. The company operates across PCB assembly, electronics manufacturing services (EMS), semiconductor packaging, memory products and IT hardware through three manufacturing units in India. Backed by advanced manufacturing infrastructure, integrated digital systems and global customer support, Sahasra continues to strengthen its position in India's rapidly evolving electronics and semiconductor ecosystem.

Contact us:

Maneesh Tiwari

Chief Financial Officer

Sahasra Electronic Solutions Limited

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Investor relations consultant

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Meeting Request

Link

Safe Harbour

Certain statements in this document that are not historical facts are forward looking statements. Such forward looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.