



SAHASRA ELECTRONIC SOLUTIONS LIMITED

68-AA, Noida Special Economic Zone, Gautam Buddha Nagar, Noida-201305, Uttar Pradesh, India
Phone: +91-120-4202604, Email: contact@seslimited.in, Website: www.seslimited.in

CLARIFICATION

Date: 19th March, 2026

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai- 400051

Scrip Code: SAHASRA
ISIN: INE0RBQ01018

Dear Sir/Madam,

Subject: Clarification regarding inadvertent error in Share Exchange Ratio as disclosed in Outcome of Board Meeting of Sahasra Electronic Solutions Limited (“Company”) held on March 13, 2026.

Dear Sir/Madam,

This is with reference to our disclosure dated March 13, 2026 submitted to the stock exchange under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with respect to the Outcome of the Board Meeting (“**Outcome**”) approving the Scheme of Amalgamation (“**Scheme**”) under Sections 230 to 232 of the Companies Act, 2013.

This is to inform you that there was an inadvertent error in the share exchange ratio disclosed for Sahasra Electronics Private Limited (“SEPL” or “Transferor Company 1”) and Sahasra Sambhav Skill Development Private Limited (“SSSDPL” or “Transferor Company 3”) in the said Outcome.

The share exchange ratio was erroneously mentioned as:

“SESL shall issue and allot 243 Equity Shares of face value of INR 10/- each for every 100 Equity Shares of face value of INR 10/- each held in SEPL.”

“SESL shall issue and allot 53 Equity Shares of face value of INR 10/- each for every 100 Equity Shares of face value of INR 10/- each held in SSSDPL.”

The correct share exchange ratio is as follows:

“SESL shall issue and allot 226 Equity Shares of face value of INR 10/- each to the equity shareholders of SEPL for every 100 equity shares of face value of INR 10/- each held by them in SEPL.”

“SESL shall issue and allot 55 Equity Shares of face value of INR 10/- each to the equity shareholders of SSSDPL for every 100 equity shares of face value of INR 10/- each held by them in SSSDPL.”



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Accordingly, the correct post amalgamation shareholding pattern of the Company would be as follows:

Category	No. of Shares	Percentage (%)
Promoter and Promoter Group	2,21,12,477	73.77%
Public	78,62,932	26.23%
Total	2,99,75,408	100.0%

All other disclosures made in the Outcome of the Board Meeting dated March 13, 2026 remain unchanged. This clarification may be read in conjunction with, and forms an integral part of, our earlier submission dated March 13, 2026.

We request you to kindly take the above clarification on record and update your records accordingly.

For & On Behalf of
Sahasra Electronic Solutions Limited

Neha Tahir
Company Secretary & Compliance Officer
Membership No.: A46571

Date: 19/03/2026
Place: Delhi