

Date: 14/12/2024

The Manager
The National Stock Exchange of India Ltd.,
Listing Department,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

SUBJECT: INTIMATION IN TERMS OF REGULATION 30 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 - ALLOTMENT OF 51,766 (FIFTY ONE THOUSAND SEVEN HUNDRED SIXTY SIX) EQUITY SHARES ON PREFERENTIAL BASIS OTHER THAN CASH CONSIDERATION

REF: SAHANA SYSTEM LIMITED (TRADING SYMBOL – SAHANA)

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing and Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that members of the Board of Directors of the company through resolution by circulation on 14th December, 2024 has approved the allotment of 51,766 (Fifty One Thousand Seven Hundred Sixty Six) Equity Shares of Face Value of Rs. 10/- each fully paid up at an issue price of Rs. 1478/- per Equity Share (including a premium of Rs. 1468/- per Equity Share), aggregating to non- exceeding Rs. 7,65,10,148/- (Seven Crore Sixty Five Lakh Ten Thousand One Hundred Forty Eight), for consideration other than cash (being swap of proposed Allottee towards discharge of payment of the total purchase consideration payable for the acquisition of the 51% of SOURCEVED TECHNOLOGIES PRIVATE LIMITED ("Target Company") on preferential basis to Non-Promoters (as detailed under Annexure II) in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The requisite details as required in terms of SEBI circular CIR/CFD/CMD/4/2015 dated September 09, 2015 are provided at Annexure I.

The said equity shares shall be listed on the stock exchange (NSE Limited).

The equity shares allotted shall be locked in as specified under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

This is for your information and record.

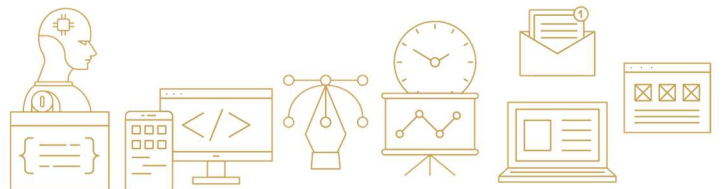
FOR, SAHANA SYSTEM LIMITED

PRATIK RAMJIBHAI KAKADIA
MANAGING DIRECTOR

DIN: 07282179

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CIN: L72500GJ2020PLC112865

ANNEXURE I
INFORMATION AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015:

Particulars of Securities	Details of Securities
a) Type of Securities issued:	Equity Shares of Rs. 10/- each fully paid up
b) Type of Issuance	Preferential Allotment under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other application law
c) Total number of securities and allotted or the total amount for which the securities issued and allotted	Upto 51,766 (Fifty One Thousand Seven Hundred Sixty Six) equity shares of face value of Rs. 10/- each fully paid up.
d) In case of preferential issue the listed entity shall disclose the following additional details to the stock exchanges	
i) Name of the Investors	As Mentioned
II. Post allotment of Securities – Outcome of the subscription. Issue Price/allotted price (in case of convertibles), number of investors	Upto 51,766 (Fifty One Thousand Seven Hundred Sixty Six) equity shares of face value of Rs. 10/- each fully paid up at an issue price of Rs. 1478/-
III. In case of convertibles – Intimation on conversion of the securities or on lapse tenure of the instrument.	Not Applicable

ANNEXURE II
DETAILS OF ALLOTTEES FOR CONSIDERATION OTHER THAN CASH

SR NO	NAME OF THE ALLOTTEES	Category	Number of Equity shares allotted
1	AKTA DEVENDRAKUMAR RUPANI	Non- Promoter	31,058
2	RUPANI DEVENDRAKUMAR TRIKAMBHAI	Non- Promoter	20,708
		Total	51,766

