September 3, 2026

To,
The Manager
The National Stock Exchange of India Ltd.,
Listing Department, Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai 400051.

ISIN: INE0LEX01011
NSE Symbol: SAHANA

Subject: Outcome of Board Meeting of Sahana System Limited held on September 3, 2026, pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Reference: Revised Outcome pursuant to typographical error:

Dear Sir/Ma'am,

In continuation of our intimation letter dated August 31, 2025, concerning the Board Meeting, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with other applicable provisions thereof, we hereby inform that the Board of Directors of the Company, at their meeting held today, i.e., Thursday, September 3, 2026, at the Registered Office of the Company, duly considered and approved the following key matters:

1) DIRECTOR'S REPORT AND ANNEXURES

The Board considered and approved the Director's Report along with its annexures for the Financial Year ended March 31, 2026.

2) ANNUAL GENERAL MEETING

The Board approved the draft Notice convening the 6th Annual General Meeting (AGM) of the Company, to be held on Wednesday, September 30, 2026, at 04:00 P.M. (IST) through Video Conferencing ('VC')/Other Audio-Visual Means ('OAVM').

The notice of the 6th Annual General Meeting will be sent separately to the Stock Exchange and to the members of the Company. The notice will also be available on the Company's website at https://www.sahanasystem.com/eco-system/investors/annual-general-meeting and on the websites of the stock exchanges.

3) BOOK CLOSURE AND E-VOTING SCHEDULES

The Board determined and finalized the Book Closure and E-voting schedules in connection with the ensuing 6th Annual General Meeting as under:

- **Relevant date/cut-off date for dispatch of notice:** Friday, September 4, 2026
- **Cut-off date for e-voting eligibility:** Wednesday, September 23, 2026
- **Closure of Register of Members and Share Transfer Books** from commencing from Thursday, September 24, 2026 to Wednesday, September 30, 2026 (both days inclusive)
- **E-voting start date:** Sunday, September 27, 2026
- **E-voting end date:** Tuesday, September 29, 2026

4) RECORD DATE FOR DECLARATION OF FINAL DIVIDEND

The **"Record Date"** for the purpose of determining the Members eligible to receive dividend for the financial year 2025-26 shall be Saturday, October 9, 2026.

Furthermore, we hereby inform that the Promoter and Promoter Group have voluntarily waived their right to receive this Final Dividend for the Financial Year 2025-26.

5) APPOINTMENT OF SCRUTINIZER

The Board considered and approved the appointment of M/s. Mukesh J. & Associates, Practicing Company Secretary, Ahmedabad as the Scrutinizer to oversee the remote e-voting and e-voting process during the 6th AGM.

6) WITHDRAWAL AND CANCELLATION OF THE CURRENT PREFERENTIAL ISSUE

At the time of approving the proposed preferential warrant issue on August 18, 2026, the issuance was diligently structured and calibrated to meet the Company's immediate baseline capital requirements.

Subsequent to the initial corporate announcements and the dispatch of the Postal Ballot Notice, the Company received unsolicited expressions of interest from prospective strategic / institutional investors seeking larger, direct equity participation.

The Board evaluated these subsequent expressions of interest and observed that onboarding larger institutional participation at an expanded ticket size would offer superior balance-sheet strength, optimize the cost of capital, and eliminate the 18-month dilutive overhang typically associated with convertible warrants.

Consequently, rather than locking the Company into a smaller, legacy warrant structure that brings in capital on a deferred basis (25% upfront and 75% over 18 months), the Board determined that it is in the paramount interest of the Company and its public shareholders to actively evaluate a composite, higher-value capital raise that aligns with this newfound institutional appetite.

Accordingly, the Board has resolved to defer the consideration, structuring, and issuance of convertible warrants for the present.

Pursuant to Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the statutory parameters of an active preferential issue including the Relevant Date, pricing formula, and volume of securities are statutorily locked once notified to shareholders and cannot be modified or increased mid-stream to accommodate a larger ticket size or incoming institutional investors.

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www.sahanasystem.com
CIN: L72500GJ2020PLC112865

Therefore, to maintain statutory compliance and avoid capital fragmentation, the Board has resolved to:

1. **Withdraw and cancel the current proposed preferential issue** of up to 1056000 Fully Convertible Warrants with immediate effect.

2. **Formally withdraw the pending In-Principle Approval application** submitted under Regulation 28(1) of the SEBI LODR Regulations from National Stock Exchange of India Limited.

3. **Cancel and withdraw Item No. 1** of the Postal Ballot Notice dated August 18, 2026. The E-Voting Agency (CDSL) will be instructed to deactivate the electronic voting facility for this specific resolution and EVEN **260814022** will be cancelled, and any votes recorded prior to this intimation as well as prior to the said deactivation of the electric voting and cancellation of EVEN shall stand null, void, and of no effect.

This procedural withdrawal and deferral will have **no material adverse impact** on the operational continuity, balance sheet strength, or long-term growth prospects of the Company.

7) FUND RAISING PROPOSAL

The Company intends to evaluate comprehensive fund-raising avenues of an expanded ticket size including composite offerings at an opportune time. Any fresh capital raising will be subject to thorough evaluation by the Board, receipt of requisite shareholder approvals, and in-principle clearances from the stock exchanges in full compliance with applicable SEBI regulations.
The Board reassures all stakeholders that the Company continues to operate on a solid operational footing.

The Board deliberated on certain matters which do not require disclosure to the Stock Exchanges.

The Board Meeting commenced at 5:00 p.m. (IST) and concluded at 7:00 p.m. (IST).

This is for your information and dissemination to your constituents, and you are kindly requested to take the above information on your records.

Thanking you,

For Sahana System Limited

Kakadia
Pratik
Ramjibhai

Digitally signed by Kakadia Pratik Ramjibhai
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Pratik Ramjibhai Kakadia
Chairman & Managing Director
DIN: 07282179