

Date: 01/09/2023

The Manager
The National Stock Exchange of India Ltd.,
Listing Department,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051.

Subject: Update on Acquisition of M/s. Softvan Private Limited and Softvan Labs Private Limited under regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

REF: SAHANA SYSTEM LIMITED (TRADING SYMBOL – SAHANA)

Dear Sir/Ma'am,

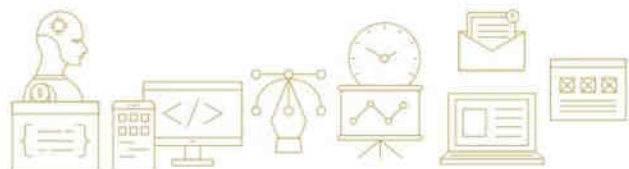
With reference to earlier announcement dated August 18, 2023, we are pleased to inform you that Sahana System Limited has successfully acquired Softvan Private Limited and Softvan Labs Private Limited in a strategic business transaction valued at INR 150 Million. The acquisition was completed on August 18, 2023.

This significant acquisition marks a pivotal moment in the growth and evolution of Sahana System Limited as we continue to expand our presence and offerings in the technology sector. We believe this strategic move will yield substantial benefits for our company and our valued stakeholders.

Benefits of the Acquisition:

1. Diversified Service Portfolio: The addition of Softvan Private Limited and Softvan Labs Private Limited significantly diversifies our service portfolio. We now offer an extensive range of services, including but not limited to software development, cybersecurity, IoT solutions, blockchain development, digital marketing, and more. This diversity strengthens our ability to serve a wide array of industries and clients.

2. Enhanced Technology Expertise: The acquisition brings onboard a pool of highly skilled and experienced professionals, further enhancing our technology expertise. This talent infusion enables us to provide cutting-edge solutions and stay at the forefront of technological advancements.



3. Strategic Positioning: Sahana System Limited is now strategically positioned as a prominent player in the technology and IT services sector. We are well-prepared to thrive in a dynamic and competitive landscape by offering comprehensive solutions tailored to the evolving needs of our clients.

4. Commitment to Innovation: The acquisition underlines our unwavering commitment to innovation. We recognize that innovation is the driving force behind competitiveness in our industry, and we are dedicated to remaining at the forefront of technological trends.

5. Market Expansion: This strategic move allows us to expand our market reach and explore new industries and sectors previously beyond our scope, opening up exciting growth opportunities.

6. Client Benefits: Our clients stand to gain significantly from this acquisition. They will have access to a broader range of services and expertise, enabling us to offer them comprehensive solutions for all their IT and technology needs.

In conclusion, Sahana System Limited believes that the acquisition of Softvan Private Limited and Softvan Labs Private Limited is a transformative step toward growth, diversification, and innovation. We are committed to leveraging this expanded portfolio and expertise to deliver even greater value to our shareholders, clients, and the broader business community.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing regulations"), we are attaching herewith the Investors Presentation of Softvan Labs.

The above information will also be made available on the website of the Company i.e. <https://www.sahanasystem.com/>

Kindly take the same on your record.

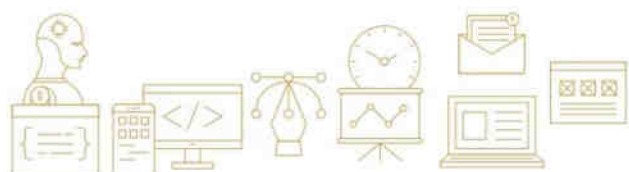
Thanking You,

FOR, SAHANA SYSTEM LIMITED

Shah Hetang
Arunbhai

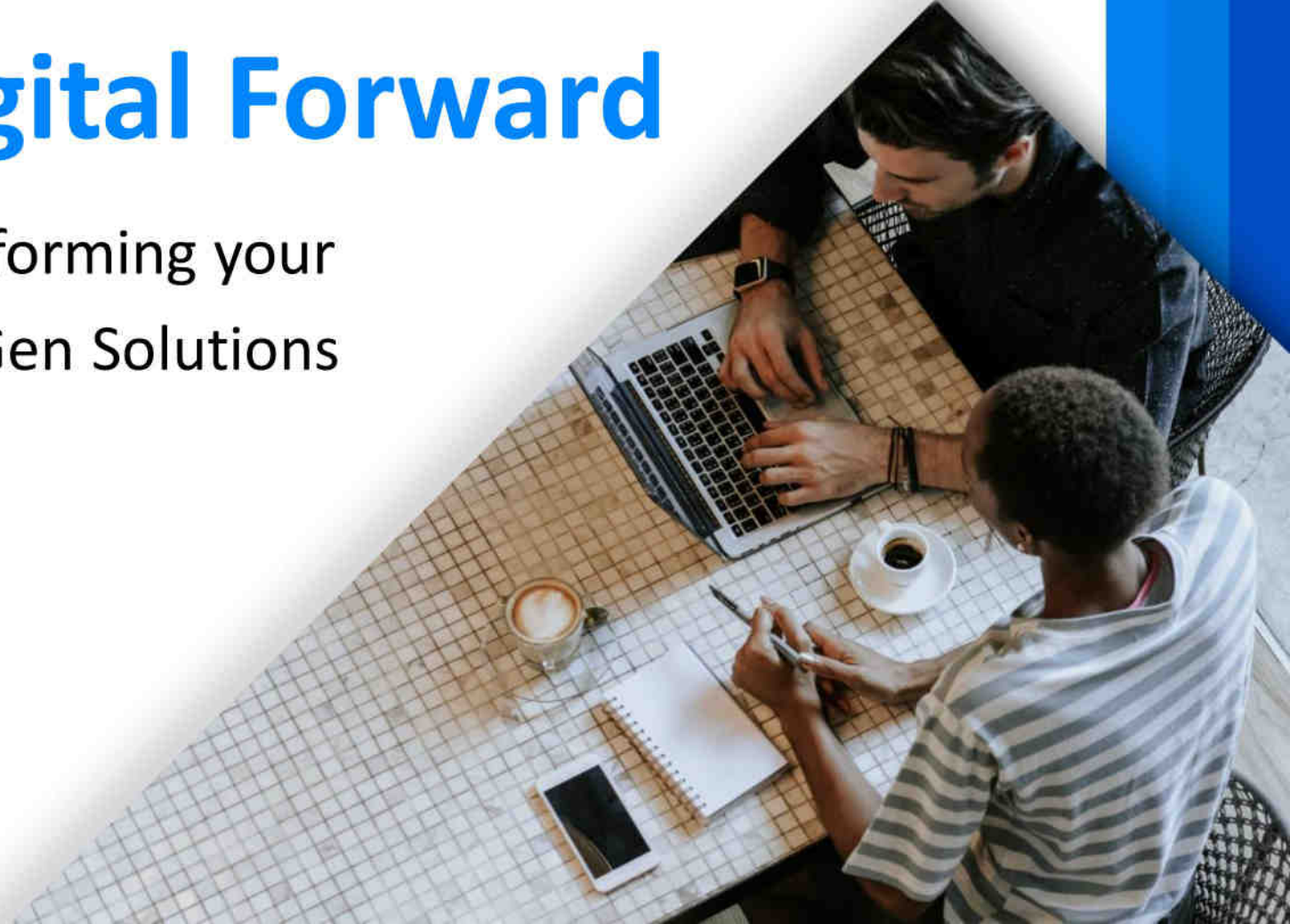
Digitally signed by
Shah Hetang Arunbhai
Date: 2023.09.01
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HETANG ARUNKUMAR SHAH
MANAGING DIRECTOR
DIN: 02710970



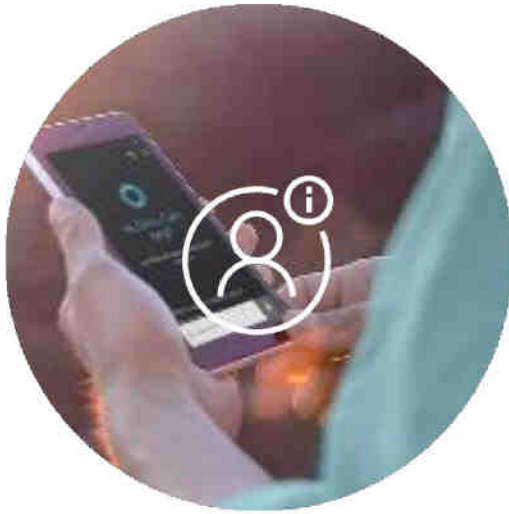
Embracing the Digital Forward

A Reliable Partner in transforming your
enterprise with our Next-Gen Solutions



SOFTVAN's Mission

"To **Empower** Global Community & Achieve our objectives in an environment of fairness, honesty, and courtesy towards our global clients, employees, vendors and society."



Providing best-of-breed
business solutions, leveraging
technology, delivered by best-
in- class people



Reinvent productivity
& business process



Innovate & Automate
the intelligence



2018

- AWS rising star award from Amazon
- Expanded to USA

2021

- Doubled the company size
- Reached milestone, 100+ successful solutions
- Launched AI Products development

2014

- Inception of SOFTVAN PVT LTD

2020

- Started Digital Experience division
- 100+ expert employees
- Became Part of NASSCOM COE

2022

Journey Continues...

- Expand our solutions to North America
- Develop partnerships
- Achieved ISO 9001:2015

Our Number Speaks

➔ **AWS Trusted Partner**

AWS Rising Star Award

➔ **100+ Reliable Workforce**

100+ strong experts in the team

➔ **2014 Inception**

Crafting and implementing Artificial Intelligence and Bigdata solutions since 2014

➔ **300+ Global Clientele**

300+ Clients comes with experience in developing globally acclaimed solutions across 5 continents

➔ **TOP 10 Recognitions**

T O P 10 Innovation Driven company according to SILICON IT NEWS

We
SOFTVAN PVT LTD
are...

Global Ecosystem

Are accelerating and enabling innovation at global scale



AI & ML-CV-DL



BIG-DATA



AUTOMATION

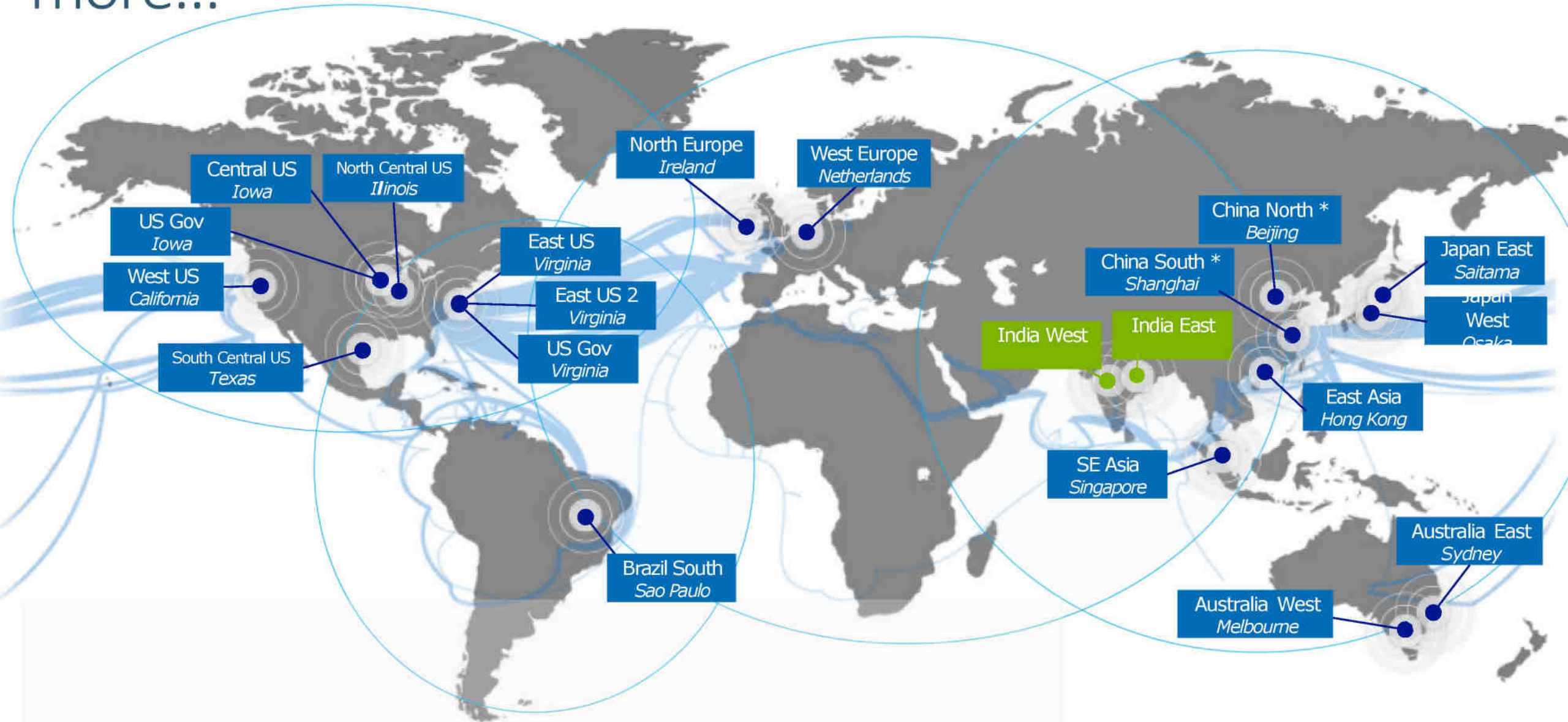


IOT



Product Engineering

SOFTVAN's Global Presence & We are growing more...



A highly efficient, globally available, secure SOFTVAN SOLUTIONS & PLATFORM Offerings

SOFTVANIAN'S CAPABILITIES

Modern Architecture Frameworks

- Exploit latest technologies
- Stay ahead of the curve
- Agility, smart, and secure

Return on Investments

- Quantifiable return on tech investment
- Long term sustainable solutions
- Extend and expand solutions

Transformations

- Implement long term vision and value with small steps
- Speedy and secure delivery
- Long term partnership

01

04

Cloud Acceleration

- Transform legacy application to cloud ready
- Deploy secure and safe way to cloud

Data driven solutions

- Drive business decisions based on data
- Simplify large amount of data using AI

Intelligent Workflows

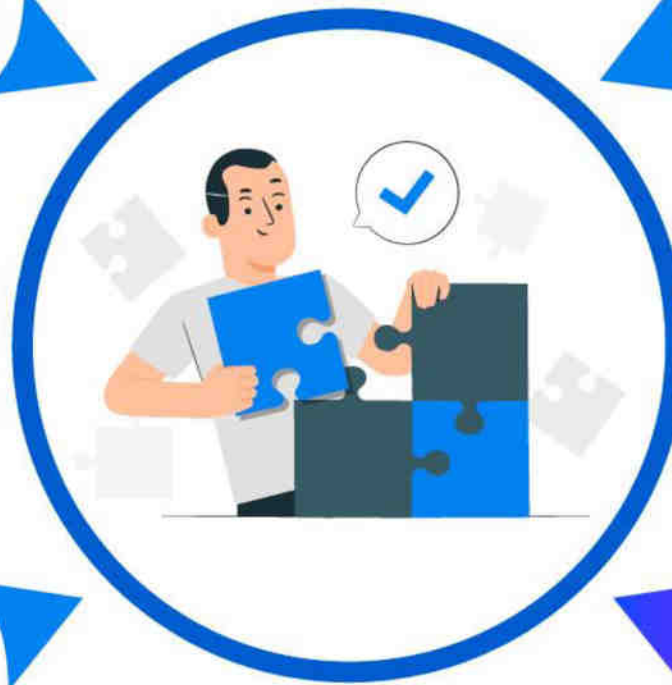
- Develop smart workflows
- Reduce human errors
- Eliminate/Automate repetitive tasks

02

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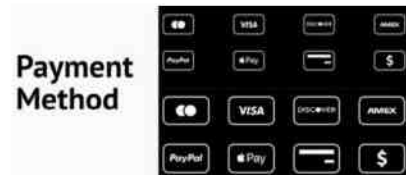
Other Milestones

HEALTHCARE

- 1) 100 Plus Health-Exchange programs & Healthcare organizations.
 - 2) Monitored **Social determinants of 100 Plus** Healthcare Institutions.
- ✓ **350+ organization** data | 25+ modules
 - ✓ **250+ Patient PHI** (This data includes demographics, encounters, allergies, visit history, etc...)
 - ✓ **600+ KPIs** with drill down KPIs
 - ✓ **2 Million users** | 0.2 delta real time patient data sync with our integration tool.

FINTECH

- 1) Provided **Best-in-class credit /debit payment terminals** in Custom Proprietary Payment Solution.
- 2) **22%** of all Canadian Transaction were facilitated from the above Platform.
- 4) Risk Management and Secured Credit and Debit POS Terminal
- 5) Real-time Automated Chargeback with multiple merchants in the pipeline.



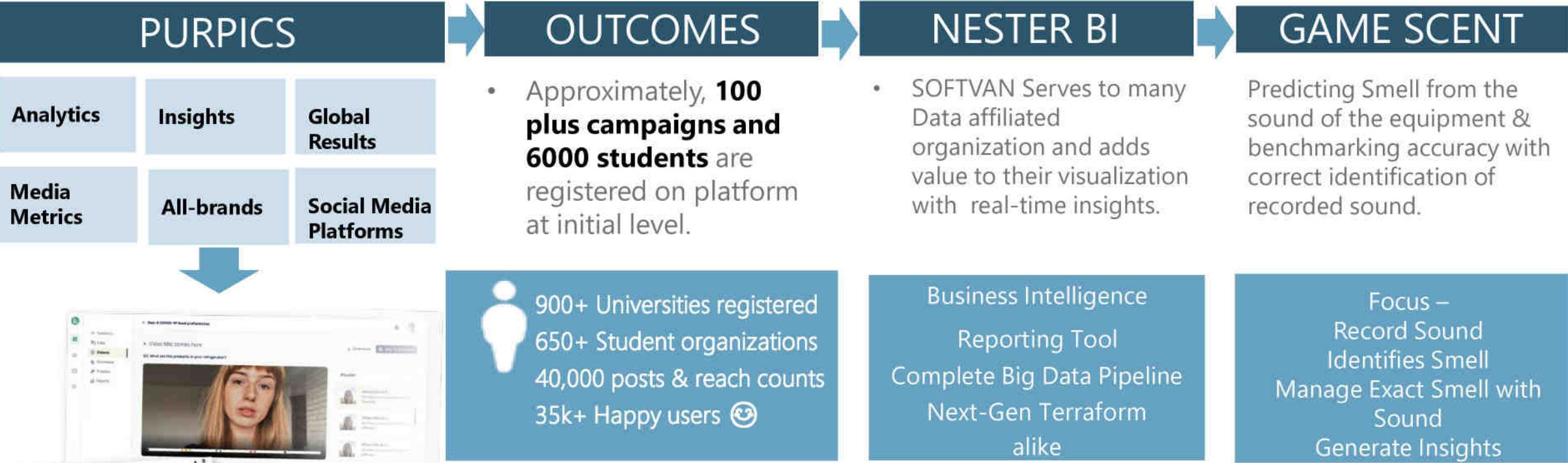
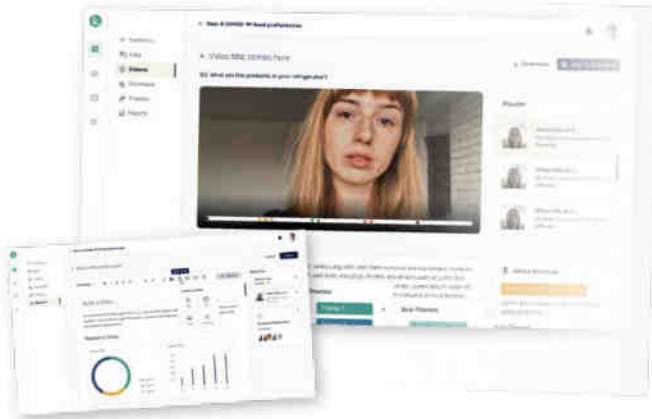
And many more other sectors too...

SMART SOLUTION

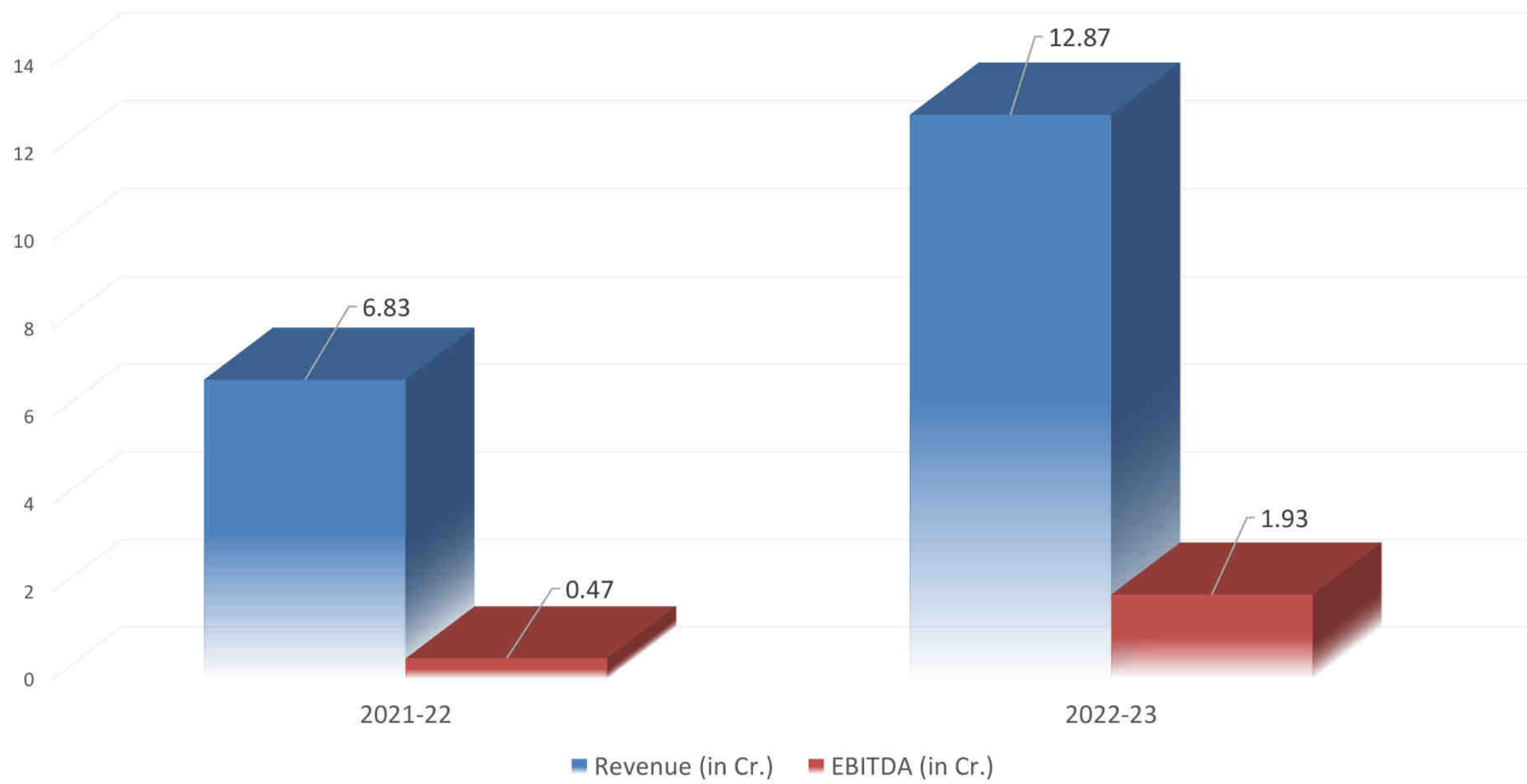
- 1) Active Devices: **980000+***
- 2) Security Camera: **200000+***
- 3) Active users and installed : **200000+***
- 4) Per second IOT message published: **300000+***
- 5) Our Solution's Response Time **Less Than 80MS**



SOFTVAN's INNOVATIVE Presence with R & D



Revenues EBITDA Progressive Ratios



Global Clienteles



SOFTVAN: Vision for all

- ❖ Adding value with our Services/Solutions/Frameworks.
- ❖ 360 degree Real-time Rapid Outcomes.
- ❖ Enriching User-experience with delivering innovations.
- ❖ Cutting-Edge Solutions with embracing Trending Technologies.
- ❖ Transforming the conventional legacies to Modern Digital world.
- ❖ Originality, relevancy, Commitment & Innovation.
- ❖ Next-gen Service Provider across various domains.

Product Engineering Team

- Globally Recognized
- Best Solution Provider acclaimed since 5 years
- Resources across multiple skill – set
- Affordable and flexible SMART Automation



Our Family Values



- ❖ We promote a customer-driven culture, providing the **ultimate quality and service**.

We create **synergies** through open communications.

- ❖ Every day **we drive our company forward** by following our core values, which include the right people, the right mind-set, and excellence in execution.

- ❖ We take **pride in being customer-obsessed** and we strive to always **challenge ourselves** to do better, delivering values that our customers desire. We work as **if your product is our product**.