

**Ref: SSL/NSE/039/2025-2026**

**Date: 17/09/2025**

To,  
The General Manager,  
Listing Department,  
**National Stock Exchange of India Limited,**  
Exchange Plaza, Bandra Kurla Complex,  
Mumbai – 400051.

**COMPANY CODE: SADHAV**

**SUBJECT: SUBMISSION OF INVESTOR PRESENTATION**

Dear Sir/ Ma'am,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor Presentation on the overview of the financial position and business operations of the Company for the investors and public at large.

The Investor Presentation is available on the website of the Company i.e. [www.sadhavshipping.com](http://www.sadhavshipping.com)

You are requested to kindly take the above information on record.

Yours faithfully,

**For Sadhav Shipping Limited**



**Ms. Madhuri Shrigopal Rathi**  
**Company Secretary and Compliance Officer**  
**Membership No: A71331**

**Corporate Office**

618, Laxmi Plaza, New Link Road,  
Andheri (W), Mumbai 400053  
+91 22 4000 33 55  
+91 22 4000 33 66

shipping@sadhav.com  
www.sadhavshipping.com  
CIN : L35100MH1996PLC101909

**Registered Office**

521, Loha Bhavan, P.D' Mello Rd,  
Masjid (E), Mumbai 400009  
+91 22 2348 25 24  
+91 22 2348 25 26



# **SADHAV SHIPPING LTD.**

**DREAM IT. DO IT.**

**INVESTOR PRESENTATION**

# About Us

Established in 1996 with a single non-propelled barge, the company has evolved into a leading maritime services provider in India.

Guided by a professional board and seasoned management team with deep expertise in the Indian maritime industry, it now operates a fleet of over 20 assets, holding a strong and strategic position in the sector.





## Vision

We shall achieve our Vision with foundations built to last serving the benefit of the Company and greater Society with grounded valued and corporate ethics.



## Mission

Our quest is to provide unparalleled services to exceed our customers expectations. To put our Nation and our Company on the World Map of Maritime Services.



## Verticals & Services

OFFSHORE SUPPLY VESSEL (OSV)



1

Owning and Operating high quality Dynamic Positioning ships for the Indian and foreign E&P players of the Oil & Gas industry

PORT SERVICES



2

Owning and Operating a wide range of boats and ships for the Ports . Includes skilled personnel for specific duties.

OIL SPILL RESPONSE (OSR)



3

Operating in conjunction with various ports and agencies to prevent harmful effects of Oil Spills affecting the marine environment.

# Board Of Directors



**Capt. Kamalkant Choudhury**  
CHAIRMAN &  
MANAGING DIRECTOR



**Sadhana Choudhury**  
WHOLE TIME  
DIRECTOR



**Vedant K. Choudhury**  
DIRECTOR &  
CHIEF EXECUTIVE OFFICER



**Subhas Choudhary**  
NON EXECUTIVE DIRECTOR



**Ashok Bal**  
INDEPENDENT DIRECTOR



**Bibekananda Satapathy**  
INDEPENDENT DIRECTOR




**Kairali Gopi Nath**  
INDEPENDENT DIRECTOR

# Pioneering Spirit

Sadhav has been involved in multiple path breaking projects to advance the capabilities of the Nation and the service offering of the Company.




First to start Coal  
Lighterage Operations  
in Mumbai



First to start export of  
Petroleum products to  
Bangladesh on the  
Brahmaputra



First to establish and  
operate Tier 1  
Port-based Oil Spill  
Response Facility in India



First to start passenger  
Operations between  
Mumbai and Western  
Offshore Oil Fields.

500+ Employees

Pan India Operations

20 Vessels Owned & Operated

## Present Fleet

Sr No	Vessel Name	Category Of Vessel	Vertical	Ownership
01	Adwita	OSV	Offshore Logistics	Owned
02	Canara Pride			
03	Saroja Blessing	OSV	Offshore Logistics	Chartered
04	Sadhav Anusha	Fast Crew Boat	Offshore Logistics	Owned
05	Aditri	OSV	Offshore Logistics	Owned
06	Saarda	Pilot Boat	Port Services	Chartered
07	Saraswati			

## Present Fleet

Sr No	Vessel Name	Category Of Vessel	Vertical	Ownership
08	Swachchak	Oil Spill Response	Oil Spill Response	Owned
09	Satyam	Work Boat		
10	Vimla	High Speed Boat	Port Services	Owned
11	Saarla			
12	Bali			
13	Sarathi	Pilot Boat		
14	Sucham	Oil Spill Response Vessel	Oil Spill Response	Owned

## Present Fleet

Sr No	Vessel Name	Category Of Vessel	Vertical	Ownership
15	Susham	Oil Spill Response	Oil Spill Response	Owned
16	Sukham	Cargo Barge	Coastal Logistics	
17	Shantam			
18	Shukti	Work Boat	Oil Spill Response	
19	Stuti			
20	Sarvekshak	Survey Boat	Port Services	

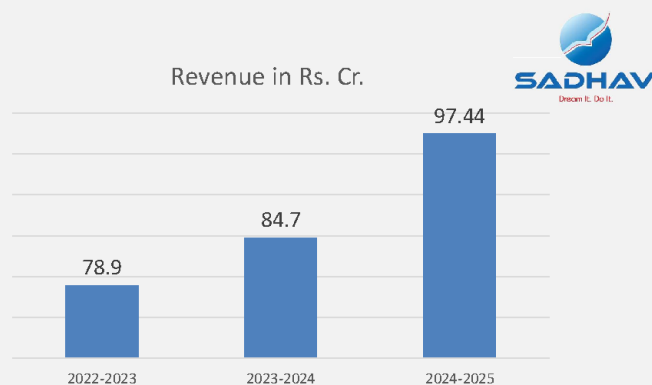


Revenue & Expenses In Rs. Cr.

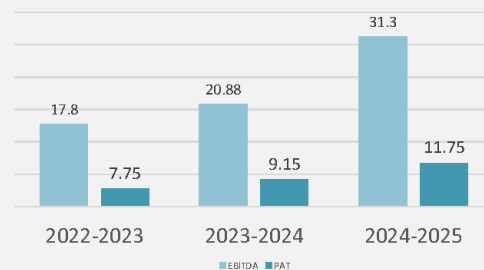
# Company Performance

- Rs. 97.44 cr Revenues FY 2024-25
- Rs. 17.41 cr PAT FY 2024-25

Revenue in Rs. Cr.

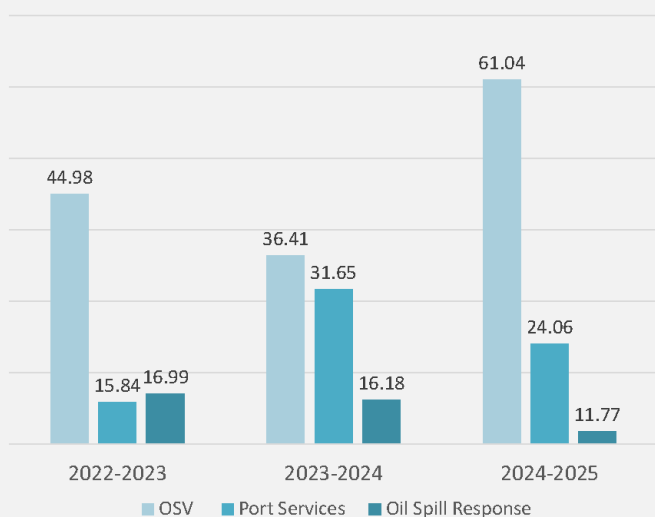


EBIDTA & PAT (Rs. Cr)



## Segment Wise Performance

- Strong Growth in OSV Sector reflecting conducive market conditions
- Negative growth in Ports and OSR owing to contract closures



***Segment Wise Revenues (Rs. Cr.)***

# Key Market Drivers

01

## Oil & Gas Prices

A major driver for Exploration & Production companies which use our services.

02

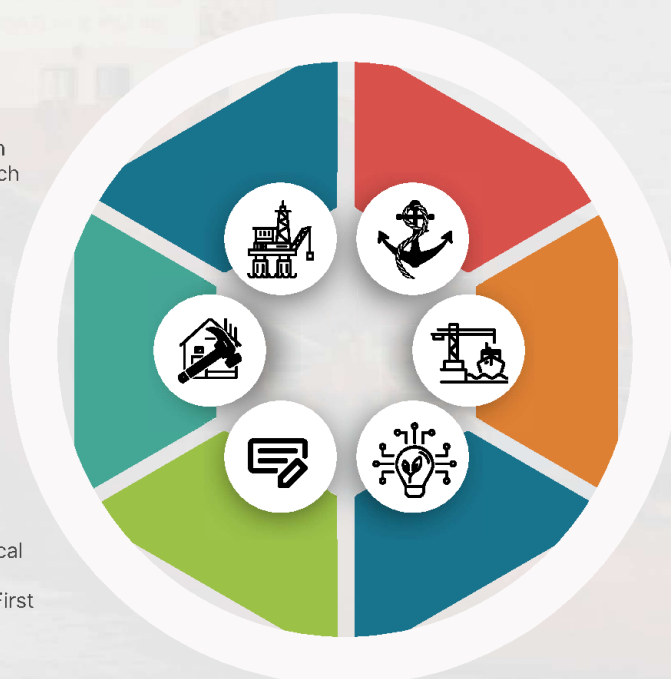
## Newbuilds

A scarcity of new building programs due to high asset prices and unavailability of Yards have a positive impact on business.

03

## Government Policies

Government protection to local ship owners have through cabotage laws and Right of First Refusal



## Age Barrier

Maximum age caps of charterers are shrinking the size of the present fleet.

04

## Port Infra Push

Govt. & Private push to increase Port Infra is having a positive effect on requirement of allied services

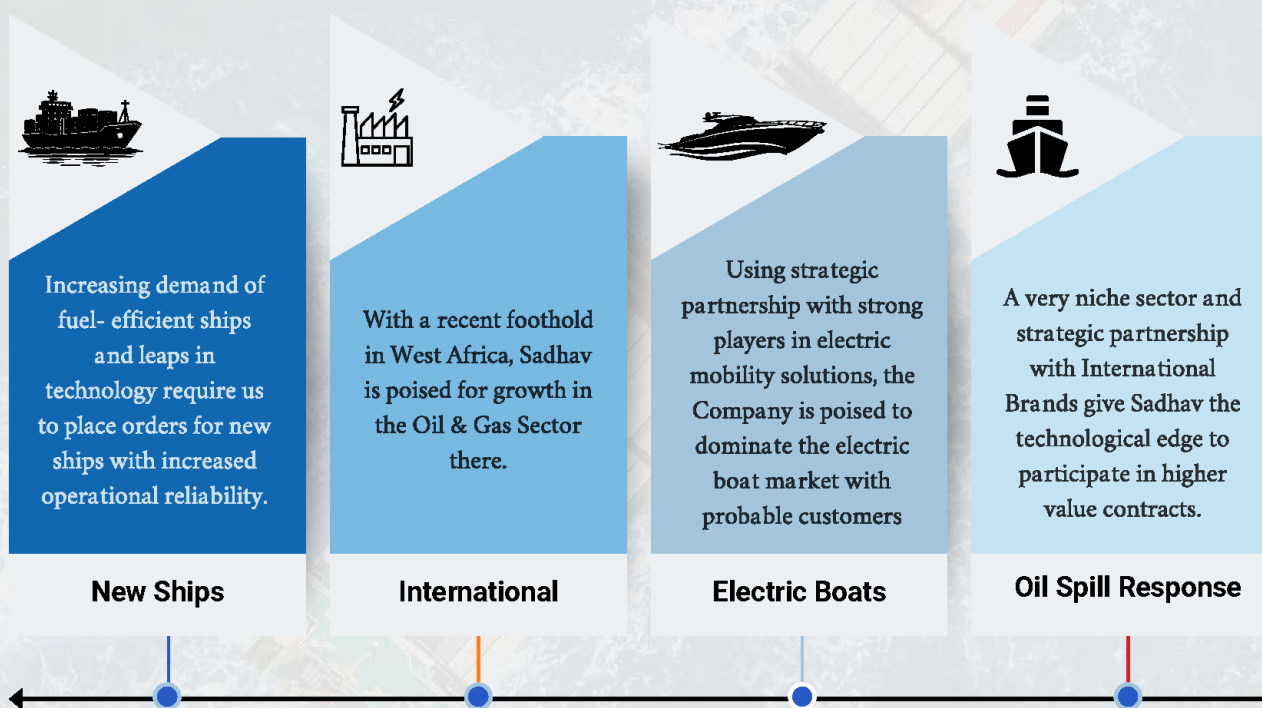
05

## Green Tech

New Green Technology is becoming a major driver in fleet renewal options.

06

# Future At Sadhav



# Transformative Collaborations



**United Sadhav  
Integrated Maritime Pvt. Ltd.**



*Representative Image*

United Petro Group (UPG) and Sadhav Shipping Ltd. have embarked on a transformative joint venture to establish

1. State-of-the-art offshore supply base
2. Shipbuilding facility.
3. Ship Owning & Leasing

This strategic collaboration, formalized through an MoU with the Government of Odisha, aims to position the region as a hub for sustainable maritime infrastructure. The project encompasses large-scale ship construction, repair capabilities for 20–25 vessels annually, and integrated offshore logistics support—including warehousing and material storage

# Transformative Collaborations



## DESMI and Sadhav: A Partnership Anchored in Trust and Innovation



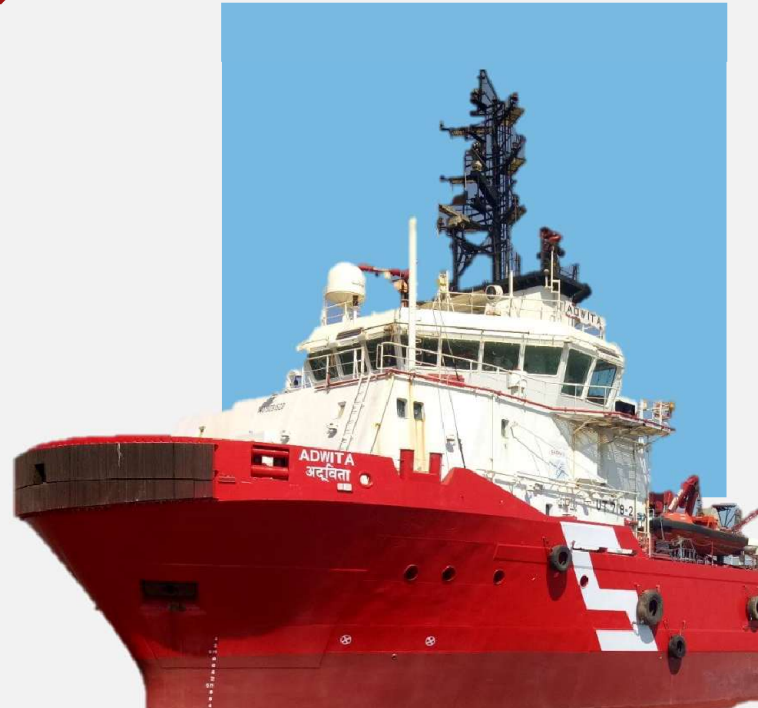
Sadhav Shipping and DESMI RO-CLEAN have formalized a five-year partnership to advance oil spill response capabilities in India. Building on years of trusted equipment deployment, Sadhav now serves as **DESMI's** exclusive OEM representative—offering certified training, maintenance, and repair services. This collaboration blends **DESMI's** global expertise with **Sadhav's** operational depth, reinforcing **India's** marine environmental readiness through scalable, sustainable solutions.



# Market Opportunities

- OFFSHORE SUPPLY

1. Crew Transfer Vessels (CTV), the worldwide market is picking up for these type of vessels, especially as they are reducing dependency on helicopter services.
2. Anchor Handling Tugs: New energy efficient ships are being awarded with higher charter values.
3. Long Ocean Towages: A new market area to be captured as it can utilise older tonnage for international tow's.



# Market Opportunities

- PORT SECTOR:

1. Increasing Port Traffic: With an increase in Port Traffic, the related infrastructure requirements have also increased and demand for new quality assets have increased.
2. Electric Boats Sadhav has tied up with one of the country's top e-mobility company for developing an electric boat.
3. Outsourcing: Trend of some of non-core activities of the Port are being outsourced.



# Market Opportunities

- OIL SPILL RESPONSE:
  1. Sadhav has tied up with world leading technology and equipment manufacturer DESMI RoClean A/s, Denmark.
  2. It is actively marketing the products and services in Ports and Coast Guard.
  3. Developing regional Oil Spill Response Centres to tackle spills in Minor and Major Ports.



# Contact Us

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**SADHAV**

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