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Date: 15/05/2026

To,
The General Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400051.

COMPANY CODE: SADHAV

SUBJECT: PRESS RELEASE – AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby enclosed a copy of the Press Release with respect to Audited Standalone and Consolidated Financial results for half year and year ended 31st March, 2026.

The press release is uploaded on the company's website on www.sadhavshipping.com.

You are requested to kindly take the above information on record.

Yours faithfully,

For Sadhav Shipping Limited

Kamal Kant Choudhury
Chairman & Managing Director
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Sadhav Shipping Limited announces Audited Financial Results

Reports FY26 Revenue of ₹97.55 crore and PAT of ₹14.72 crore amid operational expansion across key maritime segments

Mumbai, May 15, 2026: Sadhav Shipping Limited, an integrated maritime services company, has announced its standalone and consolidated audited financial results for the half year and year ended 31st March, 2026.

Standalone Financial Highlights – Q4 FY26 (₹ in crores)

- Revenue from Operations: ₹34.34
- EBITDA: ₹7.41
- EBITDA margin: 21.6%
- Net Profit: ₹3.15
- Earnings Per Share (EPS): ₹1.07

The Company delivered steady operational performance during the quarter, supported by growth across maritime service contracts and continued focus on operational execution.

Standalone Financial Highlights – H2 FY26 (₹ in crores)

- Revenue from Operations: ₹62.56
- EBITDA: ₹13.27
- EBITDA margin: 21.2%
- Net Profit: ₹10.55
- Earnings Per Share (EPS): ₹6.22

The Company improved its operational performance during the half year by continued focus on operational execution.

Standalone Financial Highlights – FY26 (₹ in crores)

- Revenue from Operations: ₹97.55 (vs ₹96.86 crore in FY25)
- EBITDA: ₹25.82 (vs ₹31.30 crore in FY25)
- EBITDA margin: 26.5%
- Net Profit: ₹14.72 (vs ₹11.75 crore in FY25)
- Earnings Per Share (EPS): ₹9.13 (vs ₹8.19)

Consolidated Financial Highlights – FY26 (₹ in crores)

Consolidated results for United Sadhav Integrated Maritime Private Ltd, associate company incorporated in October 2025.

- Revenue from Operations: ₹97.55
- EBITDA: ₹25.82
- EBITDA margin: 26.5%
- Net Profit: ₹10.67
- Earnings Per Share (EPS): ₹9.13

Note: Consolidated FY26 results largely reflect standalone operations, as associate company are at an early stage of business operations.

Operational Highlights - Q4 FY26

- Commenced operations at Chennai Port
- Launched vessel 'Sadhav Shivani' for long-term mooring operations at Paradip Port
- Secured multiple contracts across port services, offshore logistics and specialised marine operations.
- Expanded presence in defence-linked offshore vessel services.
- Continued focus on recurring long-term maritime service contracts

Preferential Allotment during Q4 FY26

- The Company approved the issuance of equity shares and convertible warrants on a preferential basis aggregating to ₹26 crore.
- The Company received in-principle listing and trading approval from the NSE for the allotment of equity shares and convertible warrants.
- The Company received funds amounting to ₹21.75 crore, and the allotment of equity shares and convertible warrants was completed.

Commenting on the Q4 FY26 performance, Mr. Vedant K. Choudhury, Director & CEO of the company:

"During Q4 FY26, Sadhav Shipping Limited continued to strengthen its operational presence across key maritime segments through strategic contract wins and commencement of long-term service engagements. The Company expanded its presence across port services, offshore logistics and specialised marine operations, while also strengthening its capabilities in defence-linked offshore vessel services.

The quarter marked important operational milestones including commencement of operations at Chennai Port and deployment of the vessel 'Sadhav Shivani' for long-term mooring operations at Paradip Port.

Financially, for Q4 FY26, the Company reported Revenue of ₹34.34 crore, EBITDA of ₹7.41 crore and PAT of ₹3.15 crore. For FY26, Revenue stood at ₹97.55 crore, while EBITDA and PAT were reported at ₹25.82 crore and ₹14.72 crore, respectively.

Overall, FY26 marked an important year for Sadhav Shipping Limited as the Company expanded its maritime services portfolio through new contract wins, repeat orders and long-term operational engagements. Going forward, we remain focused on enhancing recurring revenue visibility, expanding our integrated maritime services platform, and driving sustainable long-term growth."

Business Outlook

The Company remains optimistic on long-term opportunities within India's maritime and port services sector, supported by increasing port-led infrastructure development, growing outsourcing of marine operations and rising demand for specialised maritime services. Going forward, Sadhav Shipping Limited will continue to focus on operational efficiency, expansion

of long-term recurring revenue contracts and strengthening its integrated maritime services platform. The Company also aims to enhance asset utilisation while expanding its presence across strategic coastal and offshore opportunities.

About Sadhav Shipping Limited

Sadhav Shipping Limited is an integrated maritime services company incorporated in 1996 and headquartered in Mumbai. Listed on NSE Emerge, the Company provides offshore logistics, coastal logistics, port services, oil spill response, and specialised marine solutions. With a fleet of owned and chartered vessels and a Pan-India coastal presence, Sadhav Shipping serves key maritime, energy, and infrastructure sectors with a focus on operational excellence, safety, and ethical business practices.

Company Website: www.sadhavshipping.com

For further information please contact:

Sadhav Shipping Limited

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