Ref: SSL/NSE/077/ 2025-2026 **Date: 06/02/2026**

To,
The General Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400051.

COMPANY CODE: SADHAV

SUBJECT: SUMMARY PROCEEDINGS OF EXTRA – ORDINARY GENERAL MEETING OF THE COMPANY.

Dear Sir/Madam,

In accordance with Regulation 30 and Part - A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we are enclosing herewith the summary proceedings of Extra – Ordinary General Meeting (hereinafter referred as "EGM") of the Company held on Friday, 6th February, 2026 through video conferencing.

The Extra – Ordinary General Meeting of the Company commenced at 11:30 a.m. and concluded at 11:55 a.m.

The Summary Proceedings is available on the website of the Company i.e. www.sadhavshipping.com.

You are requested to kindly take the above information on record.

Yours faithfully,

For Sadhav Shipping Limited

KAMAL KANT B CHOUDHURY
Digitally signed by KAMAL KANT B CHOUDHURY
Date: 2026.02.06 17:08:11 +05'30'

Kamal Kant Choudhury
Chairman & Managing Director
DIN: 00249338

Summary of proceedings of Extra – Ordinary General Meeting of Sadhav Shipping Limited

The Extra – Ordinary General Meeting of **Sadhav Shipping Limited** was held on **Friday, 6th February, 2026 at 11:30 a.m.** (IST) through video conferencing at **concluded at 11:55 a.m.** The Company, while conducting the Extra - Ordinary General Meeting, adhered to the circulars issued by the Ministry of Corporate Affairs ('MCA') and the Securities and Exchange Board of India ('SEBI').

Further, the Extra – Ordinary General Meeting through video conferencing is being conducted at common venue i.e. Corporate Office of the Company at 618, 6th Floor, Laxmi Plaza, New Link Road, Andheri West, Mumbai – 400053.

The following Directors were present:

Sr. No.	**Name**	**Designation**	**Location**
1.	Mr. Kamal Kant Choudhury	Chairman & Managing Director	Joined over VC from the Common Venue in Mumbai
2.	Mrs. Sadhana Choudhury	Whole Time Director	Joined over VC from her residence in Mumbai
3.	Mr. Vedant Choudhury	Whole Time Director & CEO	Joined over VC from the Common Venue in Mumbai
4.	Mr. Bibekananda Satapathy	Independent Director	Joined over VC from his residence in Ghaziabad
5.	Mr. Kairali Gopi Nath	Independent Director	Joined over VC from his residence in Kochi

In attendance of:

Sr. No.	**Name**	**Designation**	**Location**
1.	Mr. Nilakantha Prasad Sahu	Chief Financial Officer	Joined over VC from the Common Venue in Mumbai
2.	Ms. Madhuri Shrigopal Rathi	Company Secretary & Compliance Officer	Joined over VC from the Common Venue in Mumbai

Representatives:

Sr. No.	**Name**	**Designation**	**Location**
1.	Mr. Mukesh Saraswat	Secretarial Auditors	Joined over VC from his office in Mumbai
2.	Mr. Dilip Swarnkar	Consultant	Joined over VC from his office in Mumbai

18 Members attended the meeting virtually in person/through authorized representatives. In terms of the circulars issued by MCA and SEBI, the requirement of appointing proxies was not applicable.

At the commencement of the meeting, Ms. Madhuri Rathi, Company Secretary, welcomed all the Directors and Members attending the EGM. The requisite quorum as required under Section 103 of the Companies Act, 2013 was present and she declared that the meeting is in order.

She briefed about the general guidelines to be followed during the meeting by the shareholders and registered speakers.
Ms. Madhuri Rathi, CS of the Company informed the members that pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, (as amended) and Regulation 44 of SEBI Listing Regulations, the Company had engaged NSDL to provide the remote e-voting facility which commenced from Tuesday, 3rd February, 2026 at 9.00 a.m. (IST) and ended on Thursday, 5th February, 2026 at 5.00 p.m. (IST).

She further informed that the e-voting facility during the EGM has been provided to all the eligible Members who participated in the meeting and had not cast their votes earlier through remote e-voting in respect of the businesses transacted at the meeting.

She further informed that Statutory Registers, Certificates and other relevant documents, as required for the purpose of inspection were kept accessible electronically during the continuance of the meeting, to the members having right to attend the meeting via electronic means in the National Securities Depositories Limited ("NSDL") e-voting system.

Ms. Madhuri Rathi, CS of the Company further informed that Mr. Mukesh Saraswat, Partner representing M. K. Saraswat & Associates LLP was appointed as Scrutinizer for scrutinizing the remote e-voting process and e-voting during the EGM of the Company in a fair and transparent manner.

After which, Ms. Madhuri Rathi, CS of the Company with the permission of the Members present, the Notice along with Corrigendum to Notice and Explanatory Statement sent to the Shareholders dated 12th January, 2026 calling for the Extra – Ordinary General Meeting was taken as read.

Further, Ms. Madhuri Rathi, CS of the company delivered a presentation highlighting the key points relating to preferential issue of equity shares and warrants. The presentation covered the quantum and utilization of funds raised from preferential issue, price per share and warrants are issued, pre and post issue shareholding pattern.

Mr. Vedant Choudhury, CEO, briefed the members regarding the preferential issue and its utilization.

In addition, Ms. Madhuri Rathi, CS of the Company then read out the resolutions item wise mentioned in the Notice of EGM. The following items were transacted at the Meeting:

Sr. No.	**Ordinary Business/ Special Business**	**Ordinary Resolution/ Special resolution**	**Description**
1.	Special Business	Special Resolution	Alteration the Articles of Association (AOA) of company.

2.	Special Business	Ordinary Resolution	To increase in the authorized share capital of the company and subsequent amendment in capital clause of MOA.
3.	Special Business	Special Resolution	To consider and approve issuance of up to 19,49,156 equity shares on a preferential basis to non – promoter public for cash consideration.
4.	Special Business	Special Resolution	To consider and approve issuance of up to 2,54,238 convertible warrants on a preferential basis to promoters and promoter group for cash consideration.

Thereafter, the Company Secretary announced that all the business set out in the Notice of the EGM had been conducted.

During the meeting, the Company Secretary opened the floor for questions relating to the agenda matters. She informed the attendees that since there were no registered speakers, any existing shareholders present were welcome to raise questions.

Mr. Darshan, who was present at the meeting, raised a question which was subsequently answered by our CEO, Mr. Vedant Choudhury. As no further questions were raised, the question-and-answer session was then closed.

Thereafter, the Company Secretary announced that the voting results along with the Scrutinizer's Report will be made available on the Company's website at www.sadhavshipping.com and will be simultaneously communicated to NSE Limited after the conclusion of the EGM within the time frame.

Ms. Madhuri Rathi, CS of the Company on behalf of the Board thanked the Members for attending and participating at the EGM.

The Extra – Ordinary General Meeting of the Company commenced at 11:30 a.m. and concluded at 11:55 a.m.

Note: This document does not constitute minutes of the Extra – Ordinary General Meeting of the Company.

Yours Faithfully,

For Sadhav Shipping Limited

KAMAL KANT B CHOUDHURY
Digitally signed by KAMAL KANT B CHOUDHURY
Date: 2026.02.06 17:08:32 +05'30'

Kamal Kant Choudhury
Chairman & Managing Director
DIN: 00249338