

Ref: SSL/NSE/074/2025-2026

Date: 02/02/2026

To,
The General Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400051.

COMPANY CODE: SADHAV

SUBJECT: CORRIGENDUM OF NOTICE OF EXTRA – ORDINARY GENERAL MEETING

Dear Sir/Madam,

In furtherance to our letter dated SSL/ NSE/070/2025-2026 filed on 14th January, 2026 with respect to the Notice of Extra-ordinary General Meeting dated 12th January, 2026 in connection to the Extra – Ordinary General Meeting of the Company to be held on Friday, 6th February, 2026 at 11:30 a.m. through video conferencing. A corrigendum is being filed pursuant to certain changes in valuation report and updated website link.

Rest all information in the EGM Notice remains unchanged. This Corrigendum is being uploaded on the website of the Company at www.sadhavshipping.com and on the website of the National Stock Exchange www.nseindia.com, and on the website of E-Voting Agency <https://www.evoting.nsdl.com/>.

You are requested to kindly take the above information on record.

**Yours faithfully,
For Sadhav Shipping Limited**

**Kamal Kant Choudhury
Chairman & Managing Director
DIN: 00249338**

Corporate Office

618, Laxmi Plaza, New Link Road,
Andheri (W), Mumbai 400053
+91 22 4000 33 55
+91 22 4000 33 66

shipping@sadhav.com
www.sadhavshipping.com
CIN : L35100MH1996PLC101909

Registered Office

521, Loha Bhavan, P.D' Mello Rd,
Masjid (E), Mumbai 400009
+91 22 2348 25 24
+91 22 2348 25 26

**CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING DATED
12TH JANUARY, 2026**

We draw attention of the Members of Sadhav Shipping ("the Company") to the Notice dated 12th January, 2026 for convening of the Extra-ordinary General Meeting of the Company ("EGM") scheduled on Friday, 6th February, 2026 at 11:30 a.m. through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"). The EGM Notice has already been dispatched / e-mailed to all the Members of the Company on 14th January, 2026 in due compliance with the provisions of the Companies Act, 2013 read with relevant Rules thereunder. Members are aware that the Company is offering Remote E-Voting facility to its Shareholders on all the Resolutions proposed to be transacted at the EGM. However, to enable the Shareholders to exercise their Voting Rights through Remote E-Voting facility or at the EGM through VC/OAVM on an informed basis, the Company deems it appropriate to bring the latest factual position, as mentioned below to the notice of the Members of the Company through this Corrigendum to the EGM Notice ("Corrigendum").

The Company through this Corrigendum wishes to bring to the attention of the Members, certain changes in the Item No. 3 & 4 related to Preferential Issue of Equity Shares and in the Explanatory Statement of the said Item. Below are the modifications:

1. There were certain changes in valuation report dated 12th January, 2026. The changes are as under:
 - a. The report has been updated to reflect audited financials as on 30th September, 2025, instead of unaudited financials as on 30th September, 2025.
 - b. On page 12, point number 9, the figure has been corrected to Rs. 142.59 Crores from the previously stated Rs. 142.59 Lakhs.

Furthermore, we assure you that the minimum price calculated is correct in accordance with SEBI Regulations and the price of Rs. 109.11/- remains unchanged.

The updated valuation report is uploaded on the website of the company i.e. https://www.sadhavshipping.com/assets/docs/preferential_issues/Valuation-Report-final.pdf

2. Website Link Changes:
 - a. The website link for Point No. 8 i.e. Pricing of preferential issue on Page No. 26 of the EGM Notice; the updated valuation report after changes can be accessed as at: https://www.sadhavshipping.com/assets/docs/preferential_issues/Valuation-Report-final.pdf

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- a. The website link for point no. 19 i.e. Certificate from Practising Company Secretary on Page No. 31 of the EGM Notice. The same can be accessed at: https://www.sadhavshipping.com/assets/docs/preferential_issues/PCS%20Compliance%20Certificate.pdf

All other contents/information mentioned in the Notice save and except as modified or supplemented by this Corrigendum shall remain unchanged.

**By order of the Board of Directors of
Sadhav Shipping Limited**

**Sd/-
Kamal Kant Choudhury
Chairman & Managing Director
DIN: 00249338**

**Place: Mumbai
Date: 2nd February, 2026**

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