

CTL/24-25/ 09998

12th September 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Company Name	SADBHAV INFRASTRUCTURE PROJECT LIMITED Sadbhav House, Opp. Law Garden Police Chowki, Ellishbridge, Ahmedabad, Gujarat – 380006
Pledgor Name 1	SADBHAV ENGINEERING LIMITED Sadbhav House, Opp. Law Garden Police Chowki, Ellishbridge, Ahmedabad, Gujarat – 380006

Dear Sir/Madam,

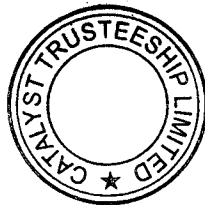
Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Sadbhav Infrastructure Project Limited.

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Please find attached the disclosure in respect of the pledged equity shares of “**Sadbhav Infrastructure Project Limited**” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Debenture Trustee for the benefit of Debenture Holder/s of Ahmedabad Ring Road Infrastructure Limited and Sadbhav Gadag Highway Private Limited.

For **Catalyst Trusteeship Ltd**



Authorised Signatory
Name: Saloni Murudkar
Designation: Manager



CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 **Tel :** +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 **Tel :** +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 **Fax :** +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com **Website :** www.catalysttrustee.com

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Part A
Annexure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Sadbhav Infrastructure Project Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Sadbhav Infrastructure Project Limited with Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture Holder/s of Ahmedabad Ring Road Infrastructure Limited and Sadbhav Gadag Highway Private Limited.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	2,80,00,000	7.95	7.95
e) Total (a+b+c+d)	2,80,00,000	7.95	7.95



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After the acquisition, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
d) Shares in nature of encumbrance (pledge/ lien/non-disposal undertaking/others)	2,80,00,000	7.95	7.95
e) Total (a+b+c+d)	2,80,00,000	7.95	7.95
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	By way of pledge of equity shares		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	10 th September 2024		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	35,22,25,216 shares of face value Re. 1/- each		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	35,22,25,216 shares of face value Re. 1/- each		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.			

Signature of the acquirer:
For Catalyst Trusteeship Limited



Authorized Signatory
Name: Saloni Murudkar
Designation: Manager

Date: 12th September 2024

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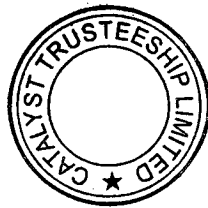
Part-B

Name of the Target Company: Sadbhav Infrastructure Project Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Catalyst Trusteeship Limited	No	

Signature of the acquirer:

For Catalyst Trusteeship Limited

Authorized Signatory
Name: Saloni Murudkar
Designation: Manager
Place - Mumbai

Date: 12th September 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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