



Ref: SEL/2024-25/124

Date: 31st August, 2024

To,

The Dy. Gen Manager
Corporate Relationship Dept.
BSE Limited
PJ Tower, Dalal Street,
Mumbai- 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : 022-26598237-38

Equity Scrip Code:532710

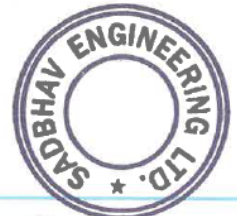
Equity Scrip Name: SADBHAV

Dear Sir/Madam,

Sub: Outcome of Meeting of Board of Directors of Sadbhav Engineering Limited (the Company) held on August 31, 2024.

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read together with the circulars and notifications issued thereunder ("Listing Regulations"), we hereby inform you that the Board of Directors of the Company at their meeting held on today i.e. Saturday, August 31, 2024 has considered and approved the following:

1. Subject to the approval of the shareholders of the Company and such regulatory/statutory approvals as may be required, increase by way of alteration of the Authorized Share Capital of the Company from Rs.20,00,00,000/- (Rupees Twenty Crore Only) divided into 20,00,00,000 (Twenty Crores) Equity Shares of face value of Rs. 1/- (Rupees One) each to Rs. 50,00,00,000 (Rupees Fifty Crore Only) divided into 50,00,00,000 Equity Shares of face value of Rs. 1/- (Rupees One) each.
2. Subject to the approval of the shareholders of the Company and such regulatory/statutory approvals as may be required for raising of funds for an aggregate amount up to Rs. 750 Crores as follows:
 - c) issuance of equity shares and/or other securities of the Company through preferential issue to Promoter/Promoter Group/Non-Promoter/FII/DII etc., subject to such regulatory approvals, as may be required under Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 or any other applicable laws.
 - d) issuance of equity shares and/or other securities of the Company through preferential issue and /or right issue or any other mode towards conversion of unsecured loan to the person(s) belonging to the Promoter and Promoter Group of the Company, and/ or conversion of secured loan (including present and future repayment obligations) to the lenders of the Company; in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 or any other rules and regulations.





- e) raising of funds, inter alia, by issue of equity shares, any financial instruments and/or security convertible into-equity shares, combination of such securities by way of one or more public and/or private offerings, qualified institutions placements and/or preferential allotments and/or rights offering or any combination thereof or any other method in accordance with the provisions of applicable laws.
3. We hereby inform you that the board has decided to hold the Annual General Meeting (AGM) of the Company on Monday, 30th September, 2024 through Video Conferencing / Other Audio-Visual Means in accordance with the relevant circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India.
4. Members of the Company, holding shares either in physical form or in dematerialized form, as on Friday, 30th August, 2024 (cut off), shall be entitled for receiving the Annual Report for the FY 2023-24, physically or through their registered email id.
5. Register of Members and Share Transfer Books of Company shall remain closed from 24th September, 2024 to 30th September, 2024 (both days inclusive) for the purpose of 35th Annual General Meeting of the Company.
6. The remote e-voting period commences from Friday, 27th September, 2024 at 9:00 AM and ends on Sunday, 29th September, 2024 at 5:00 PM. during this, members of the Company, holding shares either in physical form or in dematerialized form, as on Monday, 23rd September, 2024 (cut off for e-voting), may cast their vote through remote e-voting.

The Board Meeting commenced at 7.00 PM and concluded at 8.40 PM.

You are requested to take the same on your record.

Thanking You,

Yours Faithfully,

For Sadbhav Engineering Limited

Shashin V. Patel
Chairman and Managing Director
DIN: 00048328

