SACHEEROME
Fragrances & Flavours
EVOKING SENSES

Date: 02.11.2026

To,
The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Symbol: SACHEEROME
ISIN: INE1ARD01016

Sub.: H1 FY27 Investor Presentation

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby enclose the H1 FY27 Investor Presentation.

Please take the above intimation on record and arrange to bring it to the notice of all concerned.

Thanking You,
Yours Faithfully,

FOR SACHEEROME LIMITED

Manoj Arora

Digitally signed by Manoj Arora
Date: 2026.11.02 18:30:43 +05'30'

SACHEEROME LIMITED DELHI

MANOJ ARORA
CHAIRMAN & MANAGING DIRECTOR
DIN: 01811530

SACHEEROME
Fragrances & Flavours

SACHEEROME LIMITED

H1 FY27 Investor Presentation







INDEX

TOPIC	SLIDE NUMBER
H1 FY27 Highlights	4
Company Overview	7
Management Overview	10
Business Overview	11
Industry Overview	18
Financial Overview	20
The Path Ahead	26

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Management Commentary



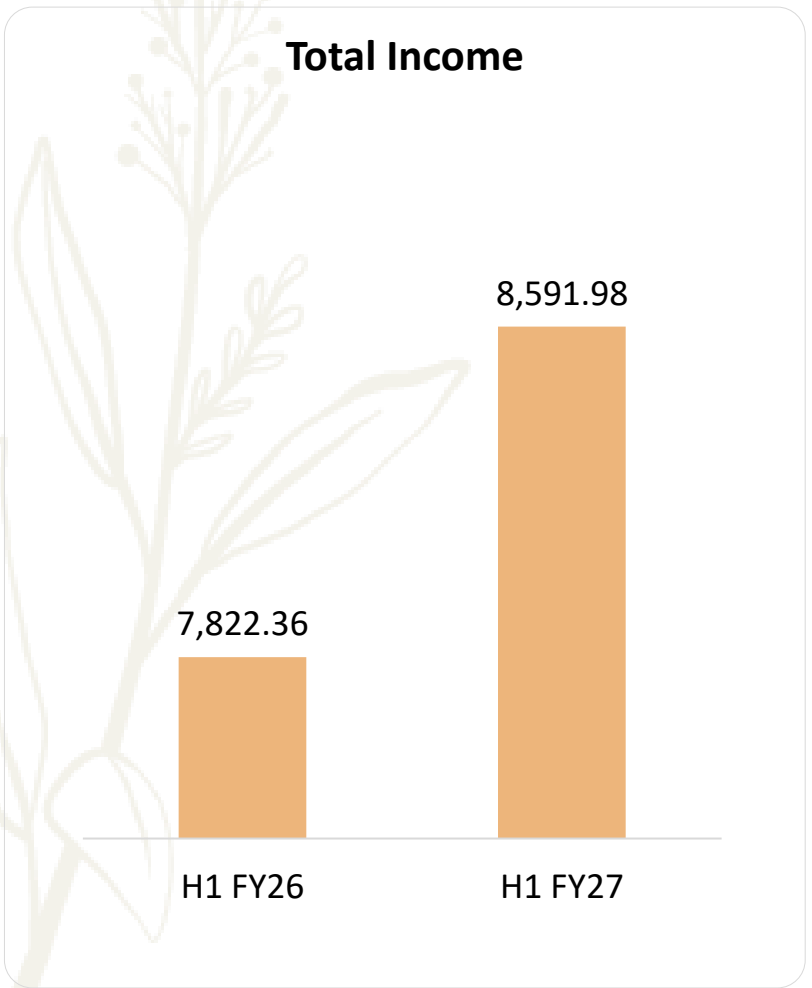
Mr. Manoj Arora

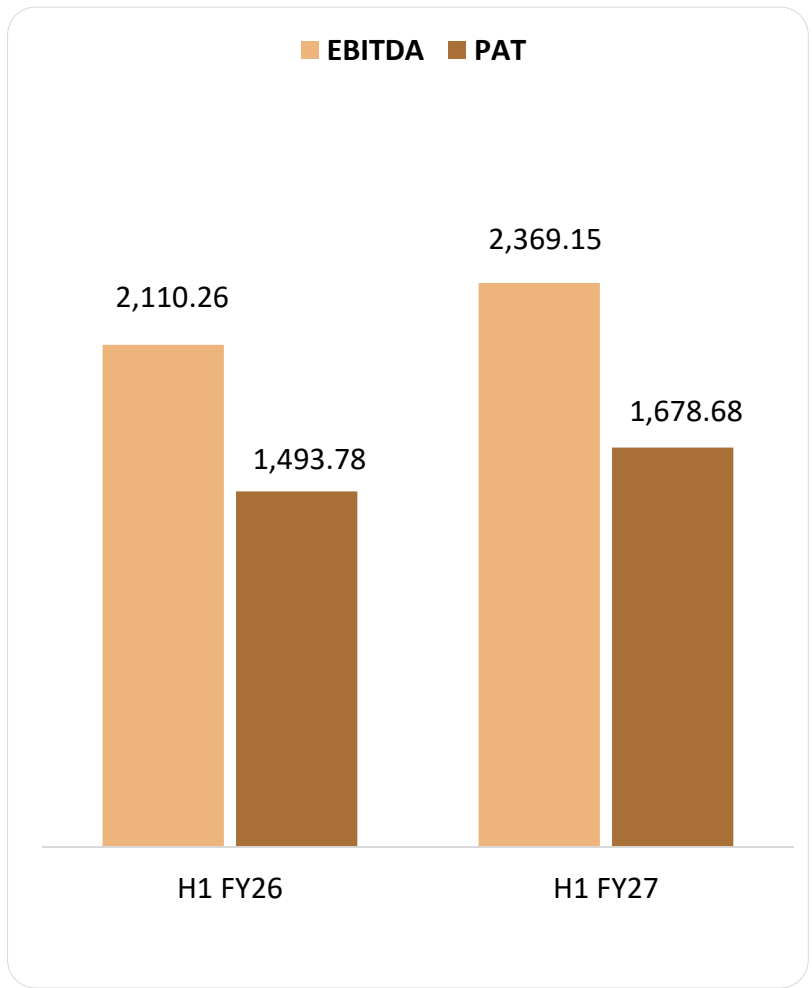
Chairman & Managing Director

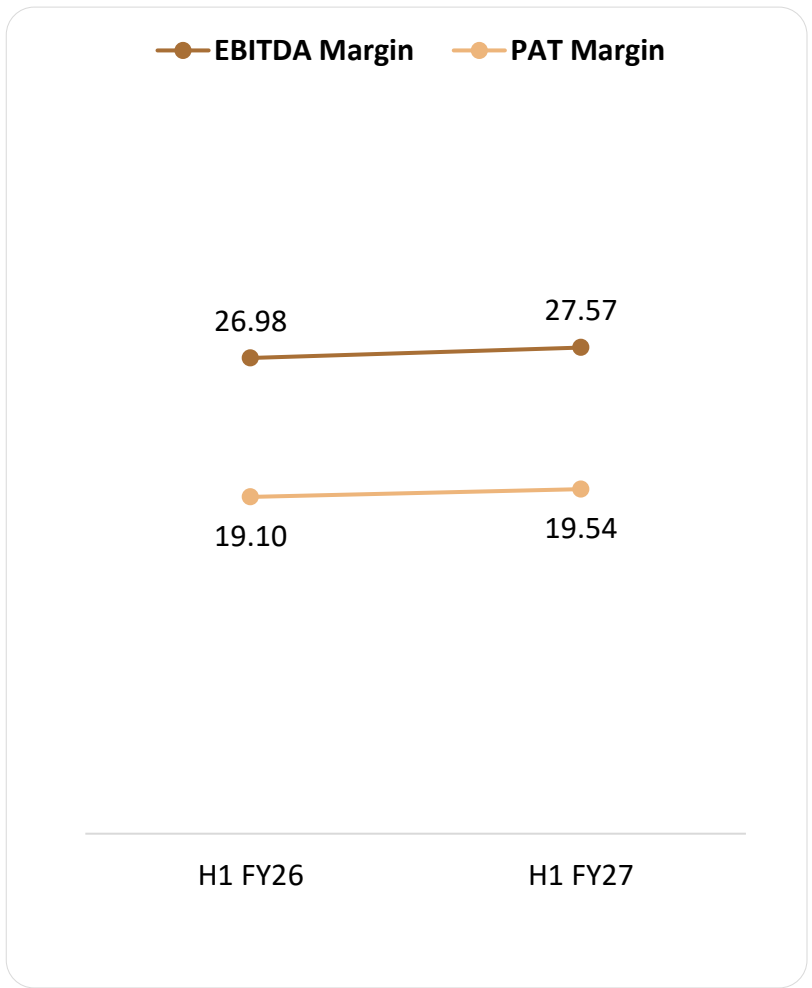
"During H1 FY27, we recorded steady growth in income and profitability while continuing to work closely with customers on fragrance and flavour solutions suited to their products. The commencement of trial production at our new YEIDA facility in September 2026 was an important milestone for us. The facility will give us greater manufacturing capacity and dedicated spaces for research, application development and product evaluation. Our focus now is on progressing the facility, serving our existing customers better and building relationships in domestic and international markets."

H1 FY27 Key Financial Highlights

All Amounts in ₹ Lakhs & Margins in %







H1 FY27 Profit & Loss Statement

SACHEEROME
Fragrances & Flavours

In ₹ Lakhs

Particulars	H1 FY27	H1 FY26	YoY
Revenues	8,448.42	7,656.50	
Other Income	143.55	165.86	
Total Income	**8,591.98**	**7,822.36**	**9.84%**
Raw Materials	4,944.61	4,597.31	
Employee costs	644.38	608.98	
Other expenses (Inclusive of finance cost other than Interest cost)	633.84	505.81	
Total Expenditure	6,222.83	5,712.10	
EBITDA	**2,369.15**	**2,110.26**	**12.27%**
Interest Costs	3.50	7.56	
Depreciation	115.12	103.56	
PBT before prior item	**2,250.53**	**1,999.15**	**12.57%**
Prior Period Item	-	-	
PBT after prior item	**2,250.53**	**1,999.15**	
Tax	571.86	505.36	
PAT	**1,678.68**	**1,493.78**	**12.38%**

About Sacheerome

'We Design & Manufacture Fragrances & Flavours that evoke the senses & stir feelings'

- Sacheerome Limited is a creative house specializing in the design and manufacturing of fragrances and flavours.
- Established in 1992 by Mr. Manoj Arora, a third-generation entrepreneur, the company has grown into a leading name in the fragrance and flavour industry.
- Initially focused on fragrances, Sacheerome expanded into flavours in 2014, establishing a dedicated R&D unit and application centre.
- Today, Sacheerome serves the B2B segment, partnering with leading FMCG brands in India and across the globe.
- Sacheerome's fragrance division caters to segments such as personal care, home care, fabric care, fine fragrances, men's grooming, hygiene & wellness, while its flavour division serves beverages, bakery, dairy, confectionery, seasonings, oral care, and health & nutrition.
- Sacheerome operates from its advanced manufacturing facility in New Delhi and is investing in a state-of-the-art plant in YEIDA, Uttar Pradesh to further enhance production capabilities. The company is backed by a highly skilled R&D team of 60 specialists.
- The company adheres to global standards, including IFRA, EU, FSSAI, FEMA, and ISO 9001:2015, ensuring premium quality and compliance.
- With a strong legacy, deep industry expertise, and a commitment to excellence, Sacheerome continues to redefine fragrance and flavour innovation, creating unique sensory experiences that shape consumer preferences worldwide.



Key Essential Highlights

34+
Years of Existence

2 Business Segments
- Fragrances
- Flavours

2 Manufacturing Plant Located at
- **New Delhi**
- **Yieda, UP**

27,60,000 Kg
Annual Production Capacity

60
R&D Specialists

180+
Team Strength

Certifications & Compliance
- IFRA, EU, FSSAI, FEMA Certified
- ISO 9001:2015 Compliant
- Member of Chemexcil & FAFAI

FY26 (In ₹ Lakhs)
Revenue - ₹15,238.58
EBITDA - ₹4,066.15
PAT - ₹2,844.11

FY26 (In %)
ROE – 27.04
ROCE – 36.32

Journey of Growth & Milestones

SACHEEROME
Fragrances & Flavours

2005 – Achieved global Expansion into Middle East (UAE) and African Markets

2014 – Launched Flavour division with a team of trained flavourists

2015 – Achieved global Expansion into the north American markets

2016 – SME India 100 Awards

2020 – Allotment of Land in YEIDA for the purpose of establishment of new manufacturing unit

2023 – Construction of new factory unit in YEIDA started

2025 – The company got listed on NSE Emerge platform in June, 2025

2026 – Commenced trial production at YEIDA facility.



Meet Our Leadership Team



Mr. Manoj Arora
Chairman & Managing Director

Mr. Manoj Arora has over **40 years** of experience in the fragrance industry. He has been a keynote speaker at global fragrance forums, including the World Perfumery Congress in Miami, USA. He leads the company's research and development, quality control, general management, and strategic decision-making.



Mrs. Alka Arora
Non-Executive Director

Mrs. Alka Arora has more than **28 years** of experience in the fragrance and flavors industry. She plays a key role in overseeing the production and logistics of the company, ensuring smooth operations and efficiency.



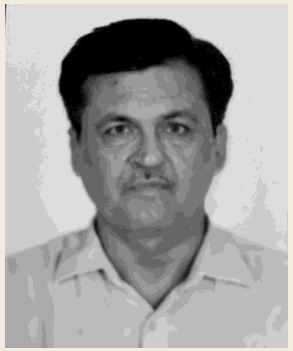
Mr. Dhruv Arora
Whole-Time Director

Mr. Dhruv Arora has over **15 years** of experience in the fragrance and flavors industry. He holds a Bachelor of Science degree in Chemistry with Business and Management from The University of Manchester & Management Programme for Family Business from Indian School of Business.. He is actively involved in the business development of the company.



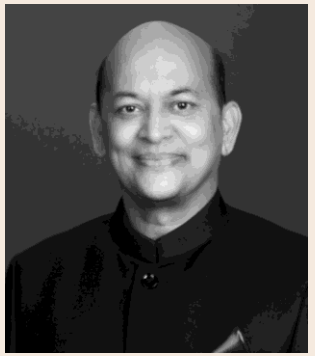
Mrs. Indu Agrawal
Executive Director

Mrs. Indu Agrawal has over **28 years** of experience in the pharma, fragrance, and flavors industries. She holds a Bachelor of Science degree from Meerut University. She is responsible for leading the company's research and development, as well as quality functions, ensuring high product standards.



Mr. Sunil Suri
Independent Director

Mr. Sunil Suri has over **35 years** of experience in the banking sector. He holds a Master of Science (Agriculture) degree from Haryana Agricultural University and has completed CAIIB from the Indian Institute of Banking & Finance. Before joining the company, he worked with Union Bank, gaining extensive expertise in finance and management.



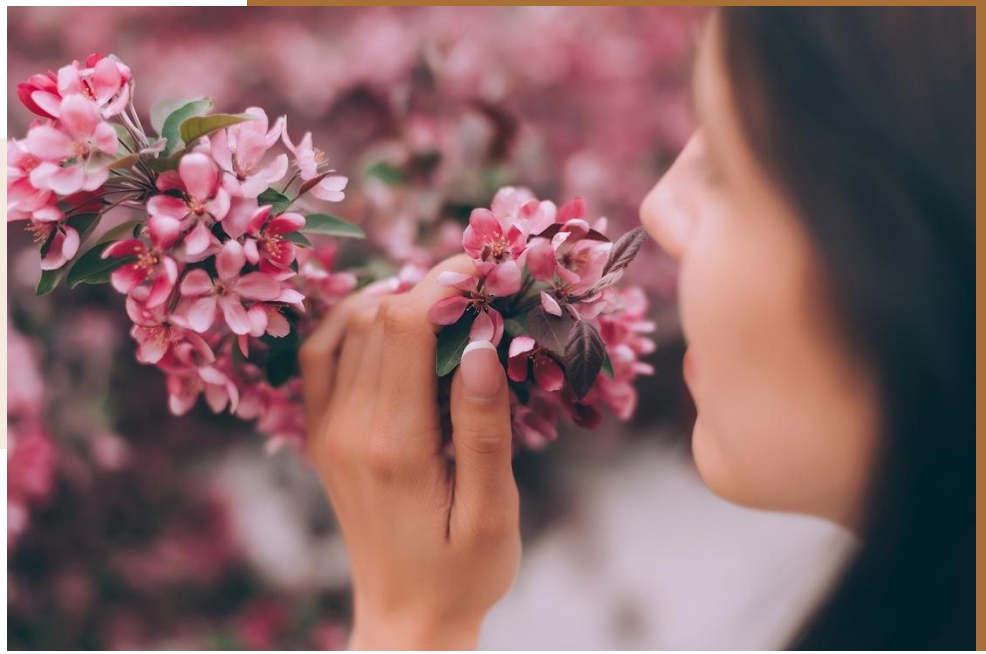
Rear Admiral (Retd.) Sanjay Roye
Independent Director

Mr. Sanjay Roye has over **38 years** of experience in the Indian Navy and retired with the rank of Rear Admiral. He holds a Bachelor of Science degree from Jawaharlal Nehru University, a Master of Science in Defence and Strategic Studies from Madras University, and an MBA from ICFAI University, Tripura.

Fragrance & Flavours: Driving Growth

Revenue streams include B2B sales to major FMCG brands, exports, and customized solutions for clients

1. FRAGRANCE





2. FLAVOURS

Products & Product Application

FRAGRANCES

Sacheerome creates **complex fragrance compounds** blending aroma chemicals, essential oils, extracts, and resinoids, used in:

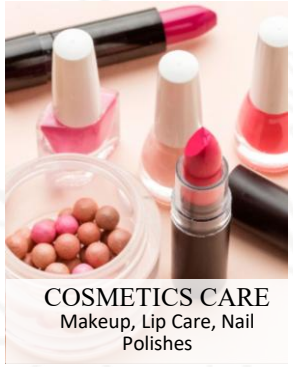
























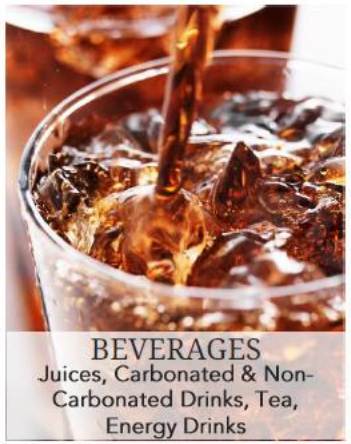


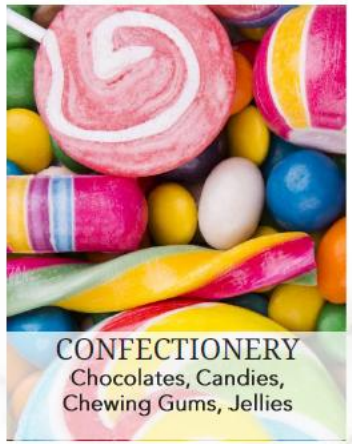
Products & Product Application

FLAVOURS

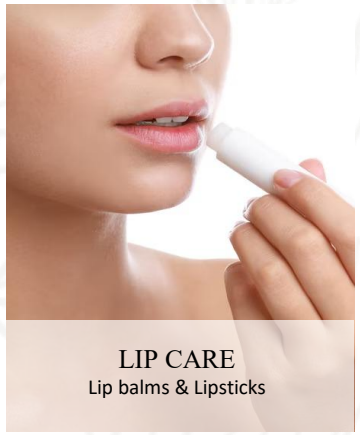
Sacheerome manufactures natural, nature-identical & artificial flavours in liquid & spray-dried forms, along with seasonings:











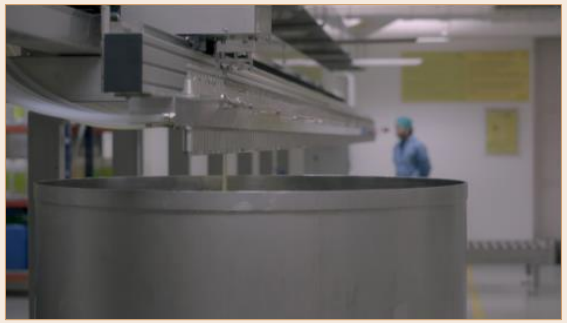








Manufacturing Facility





LOCATION:

NEW DELHI

F 89/4/2 Okhla Industrial Area, Phase - 1,
New Delhi 110020.
T - +91 11 47311111

TOTAL LAND AREA:

898.55 Sq. Mtr

Expanding Our Manufacturing Facility

YEIDA FACILITY – KEY DEVELOPMENTS

Trial Production:

Trial production commenced in September 2026 following the completion of installation and commissioning at the YEIDA facility.

Smart Green Factory:

Developed with modern manufacturing infrastructure to enhance operational efficiency and promote sustainable practices, while supporting the Company's long-term manufacturing expansion.



LOCATION:

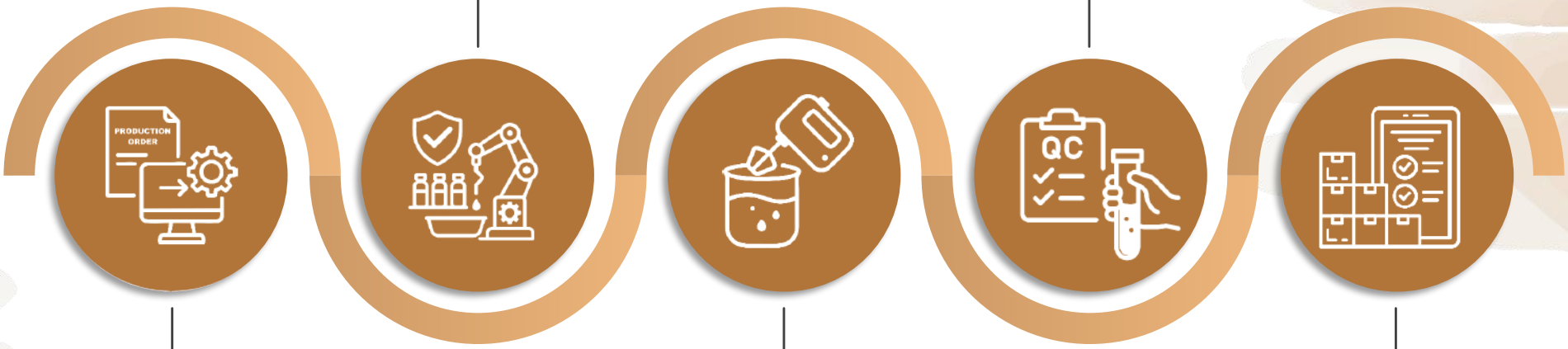
UTTAR PRADESH
1459B, Sector-32, YEIDA, Gautam
Buddha Nagar, Uttar Pradesh - 203209.



TOTAL LAND AREA:

21,250 Sq. Mtr

Product Creation & Manufacturing Process of Liquid Fragrance or Flavours



Production Order Issued From Manufacturing Software

QC Approved Ingredients Dispensed By Automated Robotic Dispenser

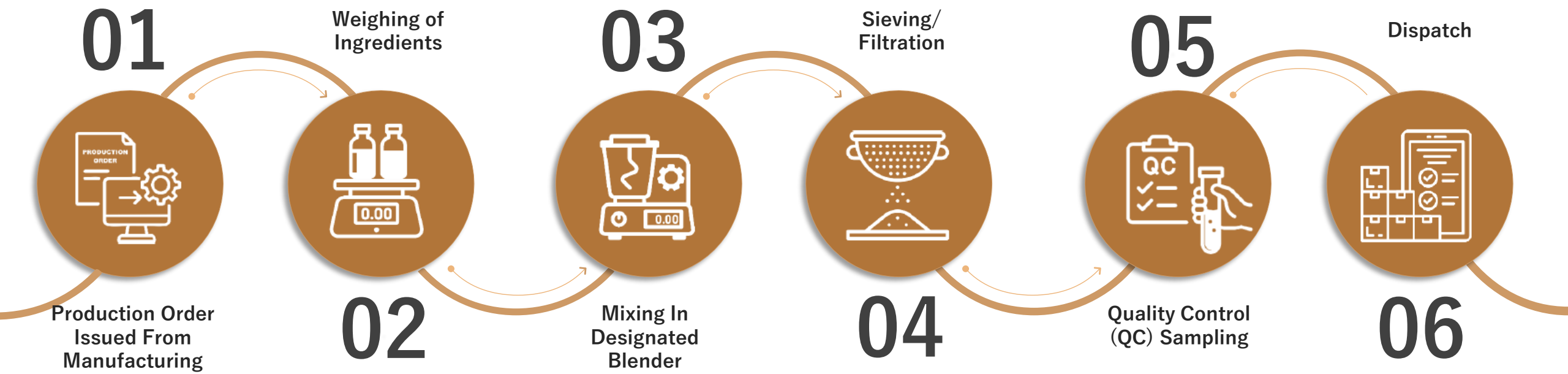
Mixing In Designated Blending Vessel

Quality Control (QC) Sample Collection

Dispatch

Product Creation & Manufacturing Process of Dry Flavours

SACHEEROME
Fragrances & Flavours



Global Fragrance & Flavours Industry

SACHEEROME
Fragrances & Flavours

Market Size (2024)	Projected Growth (2033)	Growth Rate (CAGR 2025-2033)
US$ 33.3 Bn	**US$ 44.6 Bn**	**3.15%**

Market Trends & Key Drivers

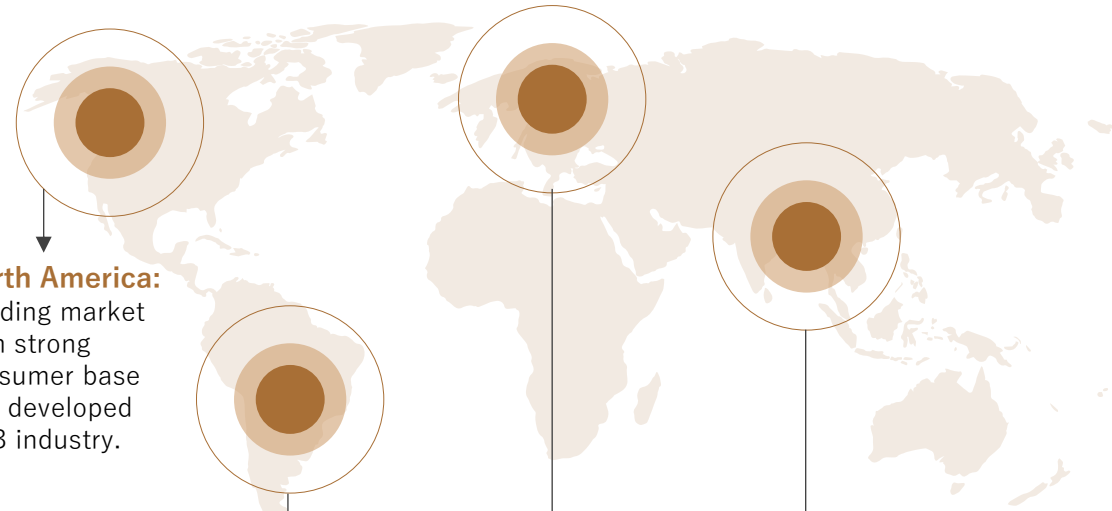
Expanding Personal Care Industry
- Rising demand for skincare, haircare, and cosmetics.
- Fragrances add sensory appeal, mask odors, & enhance brand perception.

Personal Grooming & Hygiene Awareness
- Increased use of scented soaps, shampoos, and deodorants.
- Fragrances contribute to self-expression & personal identity.

Innovation in Food & Beverage Industry
- Growing demand for natural, clean-label ingredients.
- Flavours enhance taste, meeting health-conscious consumer preferences.

Sustainability & Natural Ingredient Demand
- Shift towards biodegradable, plant-based, & nature-identical ingredients.
- Companies investing in eco-friendly & sustainable sourcing practices.

Regional Insights



North America: Leading market with strong consumer base and developed F&B industry.

Latin America & Middle East: Expanding due to lifestyle shifts & product premiumization.

Europe: Strong demand for organic & natural fragrances.

Asia-Pacific: Fastest-growing due to increasing disposable incomes & urbanization.

Source: https://www.imarcgroup.com/flavors-fragrances-market

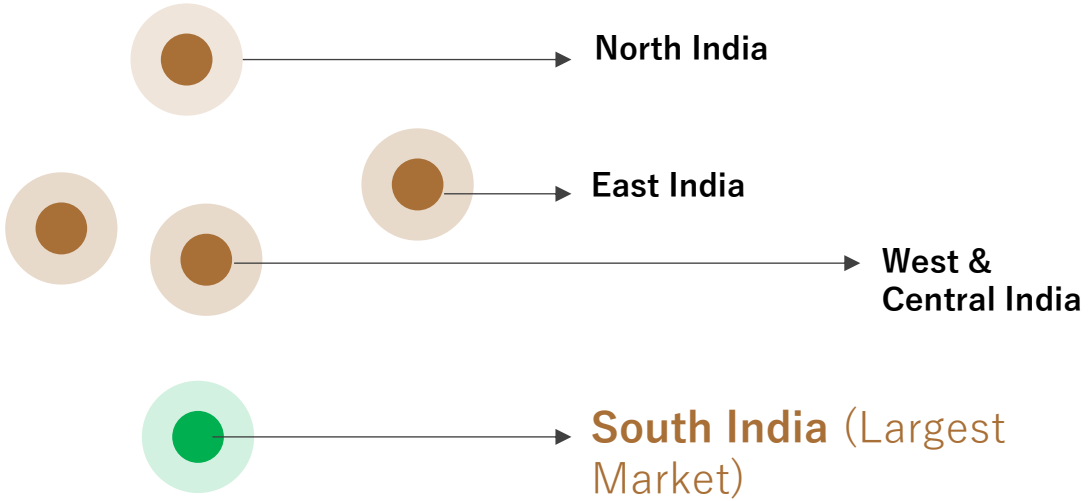
Indian Flavours & Fragrance Industry

Revenue, 2024 (US$M)	Forecast, 2033 (US$M)	CAGR, 2025 – 2033
$2,523.7	**$4,946.3**	**7.7%**

Key Growth Drivers:

- Expanding food processing & personal care industries
- Rising demand for packaged, ready-to-eat food & beverages
- Growth of quick-service restaurants (QSRs) & café culture
- Increasing urbanization & Western food influence
- Shift towards natural & organic flavours

Regional Insights

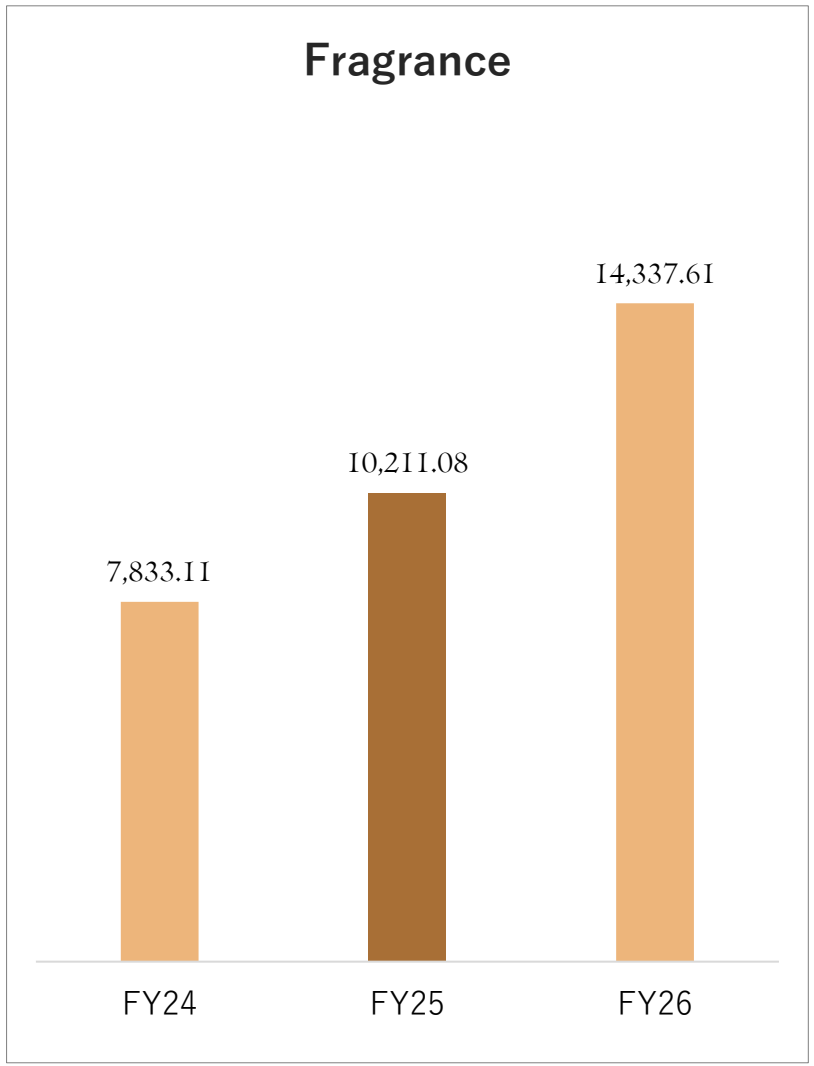


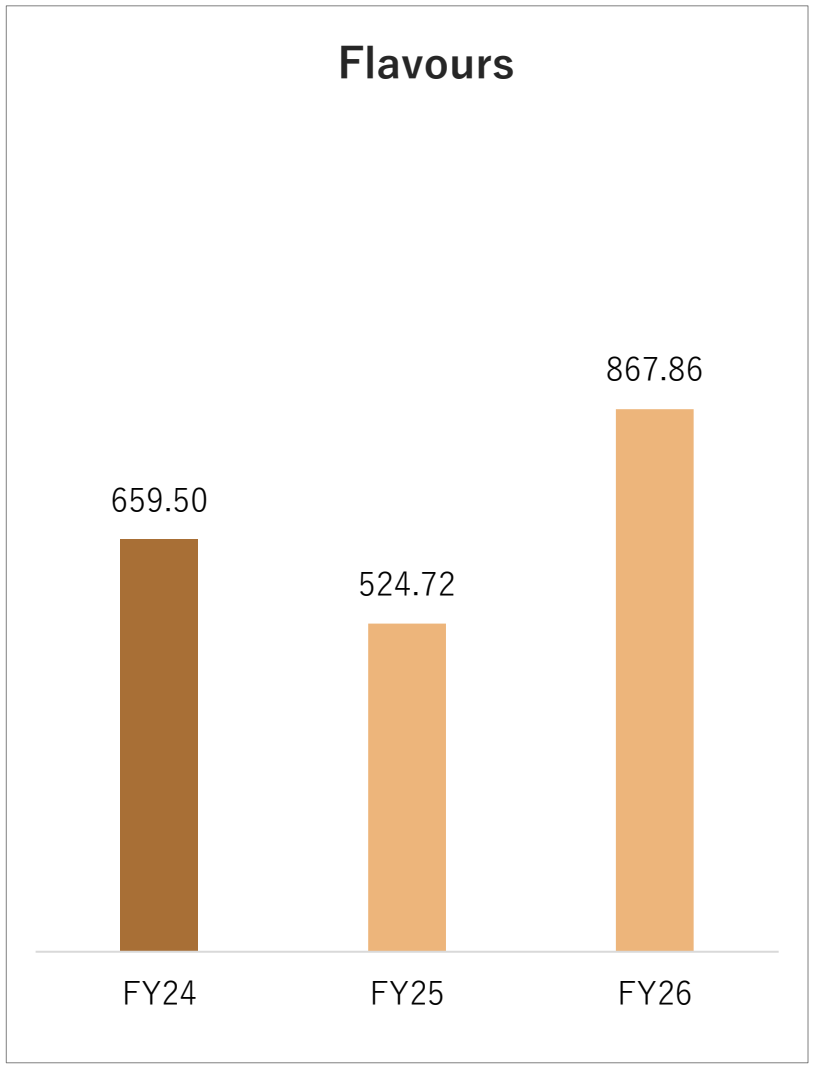
Source: https://www.imarcgroup.com/india-flavors-market, https://msme.gov.in/fragrance-flavour-industry-india

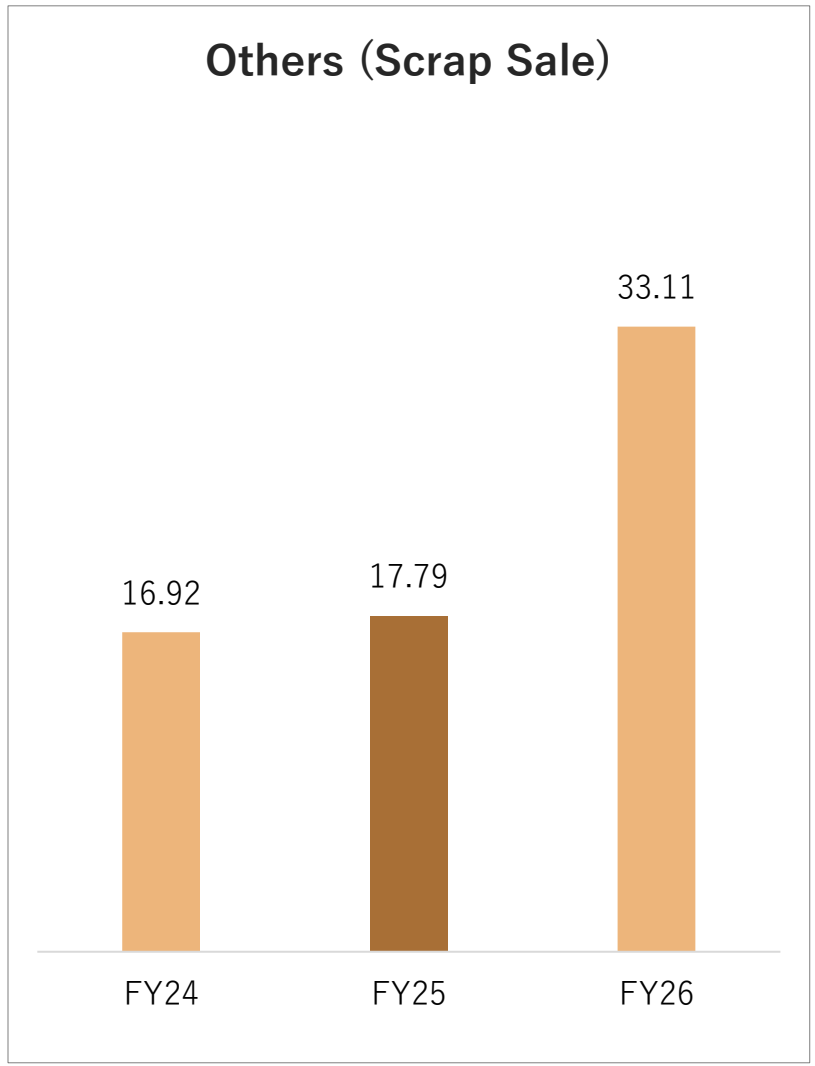
'India is known as a land of olfactory indulgence, where aromatherapy, incense and ittar have long existed. Healing scents find mentions in old scriptures used for mental well-being, beauty, treatment of ailments, hygiene, and age control. The Indian F&F market is a dynamic and rapidly growing industry with a vast and huge assortment of various flavours and fragrances.'

Revenue From Business Segments

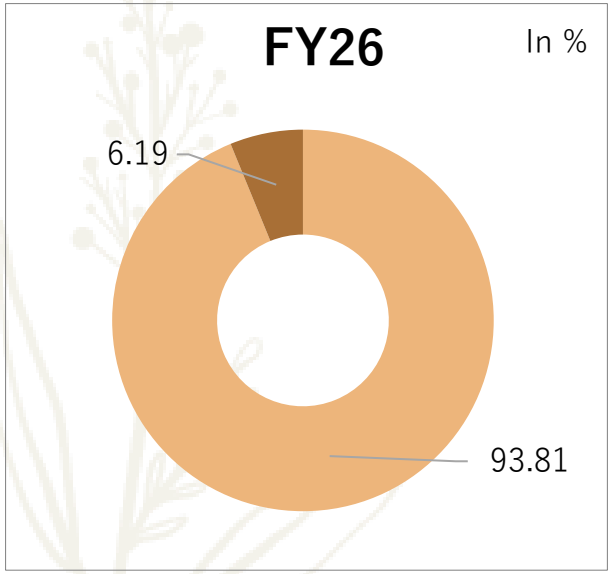
In ₹ Lakhs

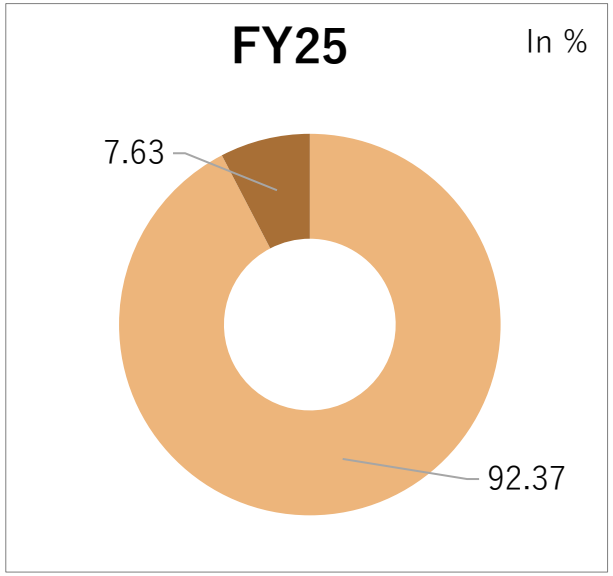


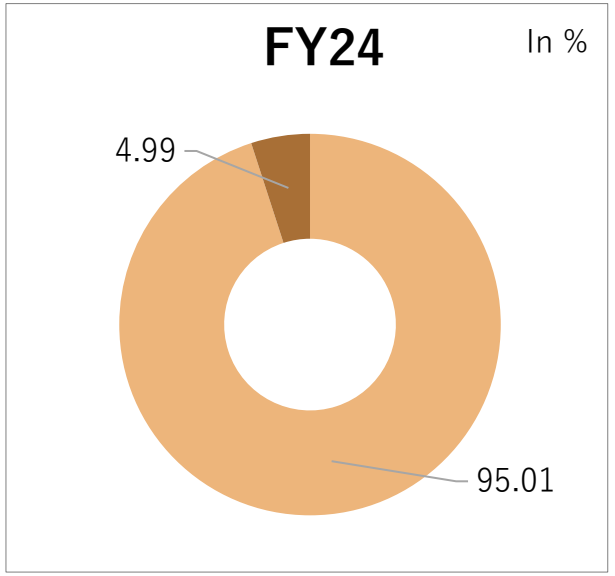




Revenue From Domestic & Exports Sales







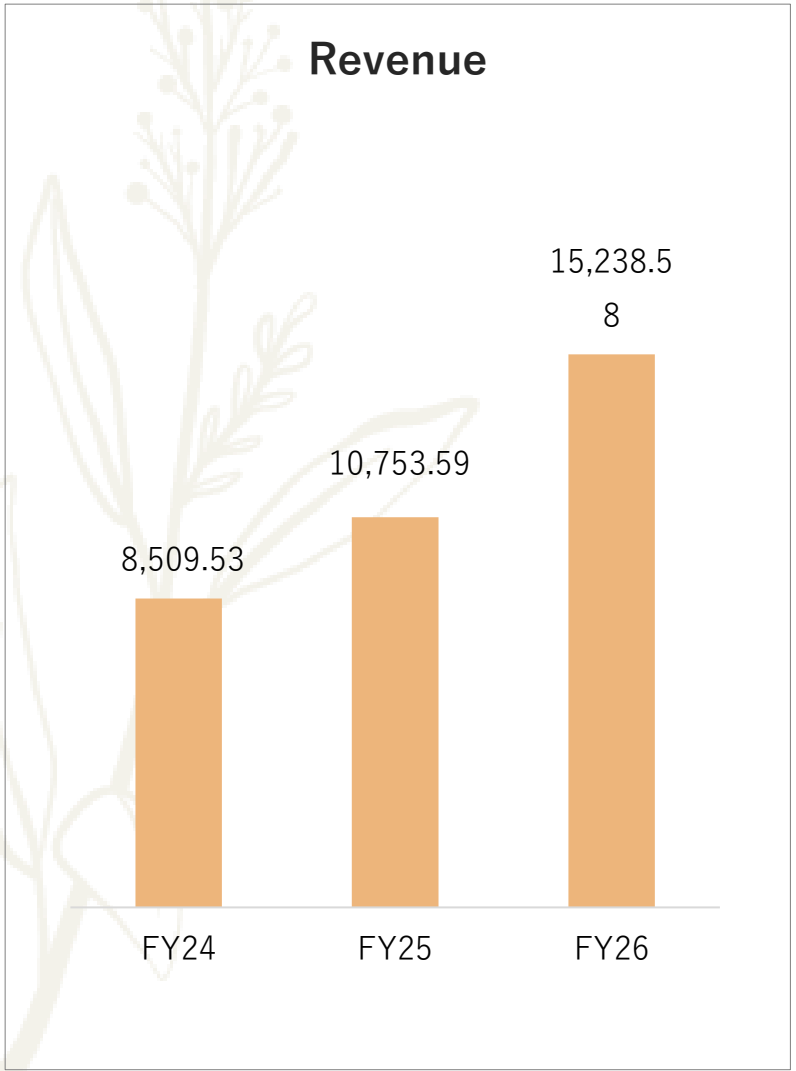
Domestic Sales Export Sales

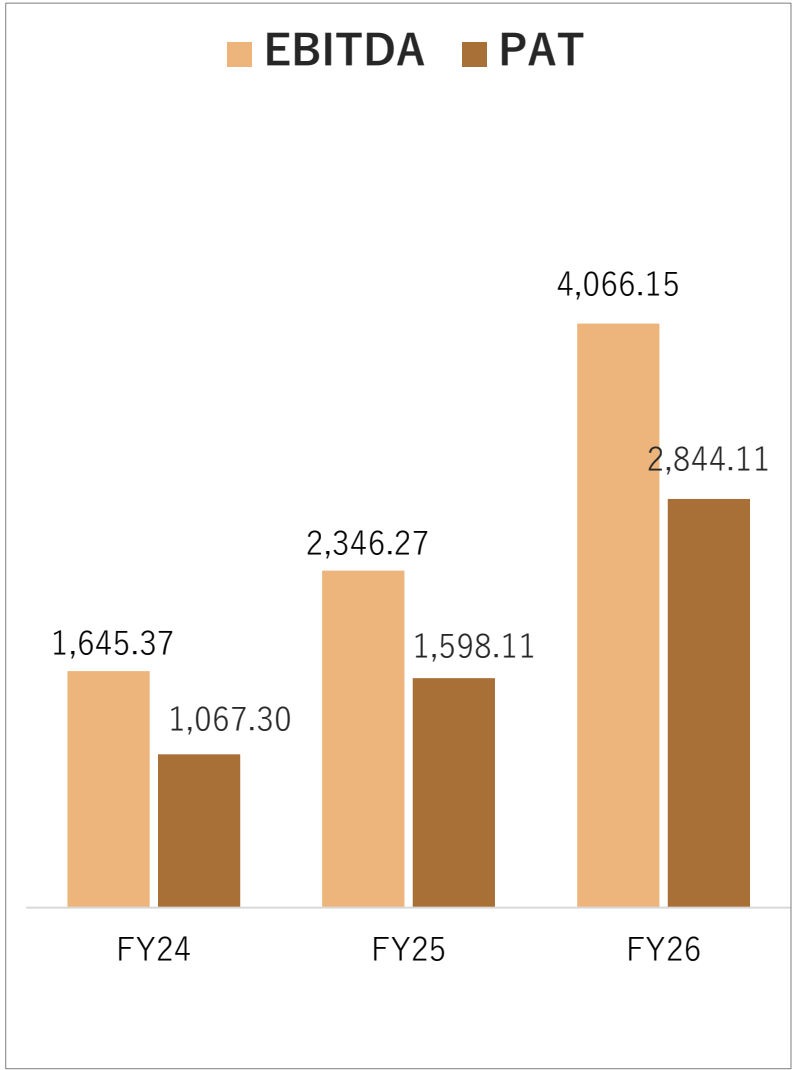
In ₹ Lakhs

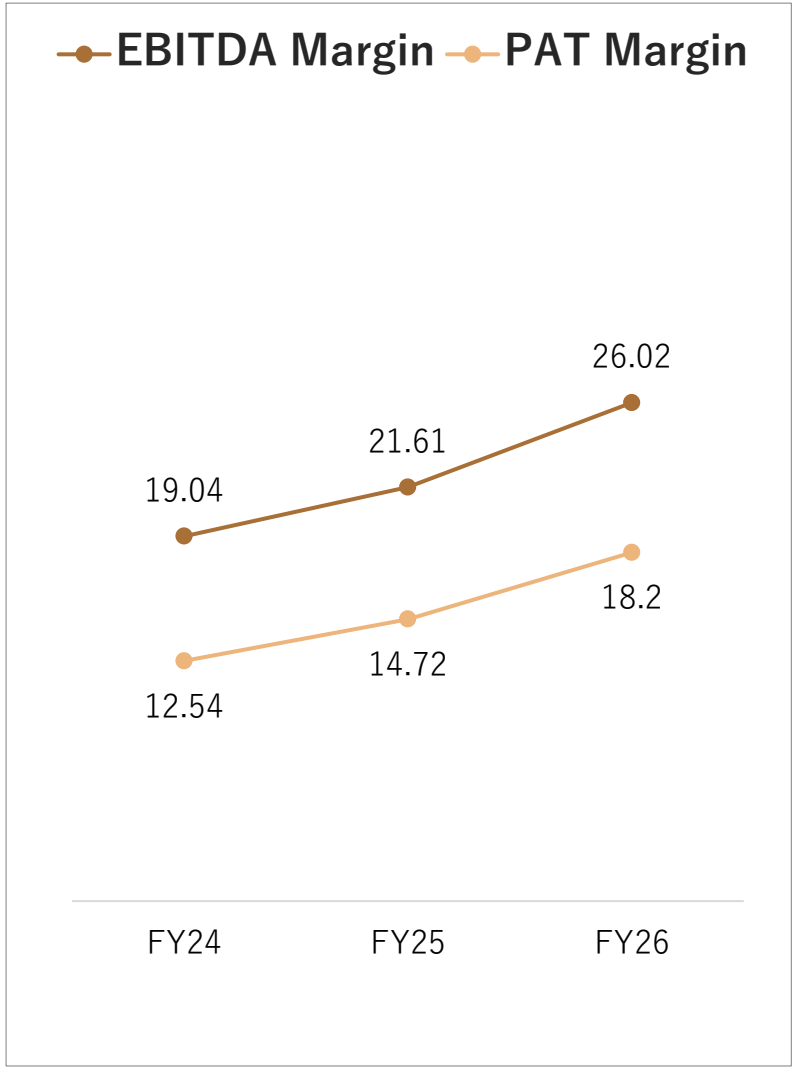
Particulars	FY26	FY25	FY24
Domestic Sales	14,294.98	9,933.08	8,083.78
Export Sales	943.60	820.51	425.75
TOTAL	**15,238.58**	**10,753.59**	**8,509.53**

Key Financial Highlights

All Amounts in ₹ Lakhs & Margins in %

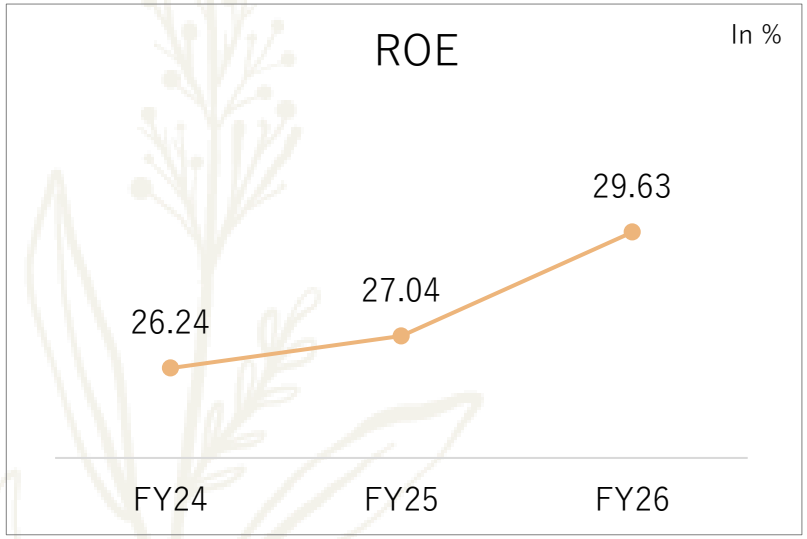


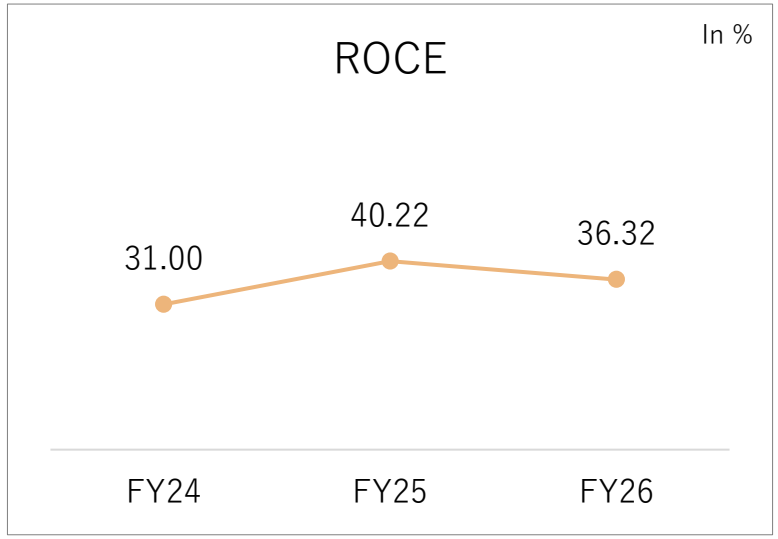


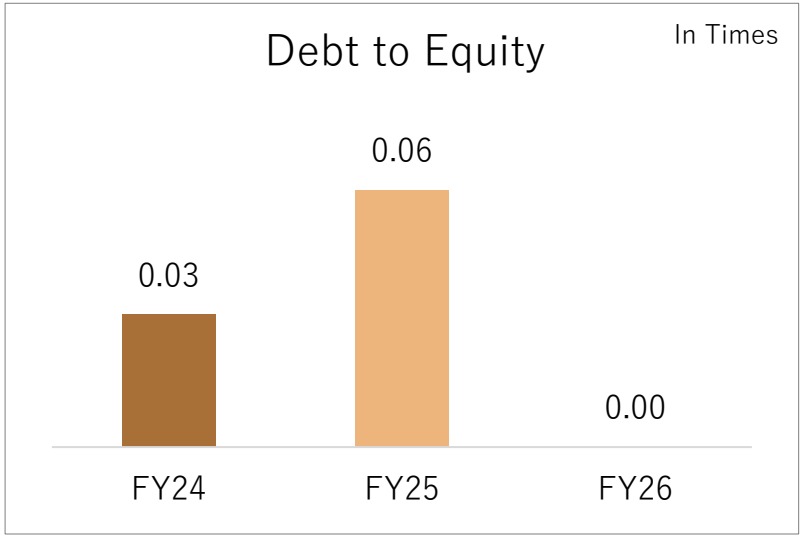


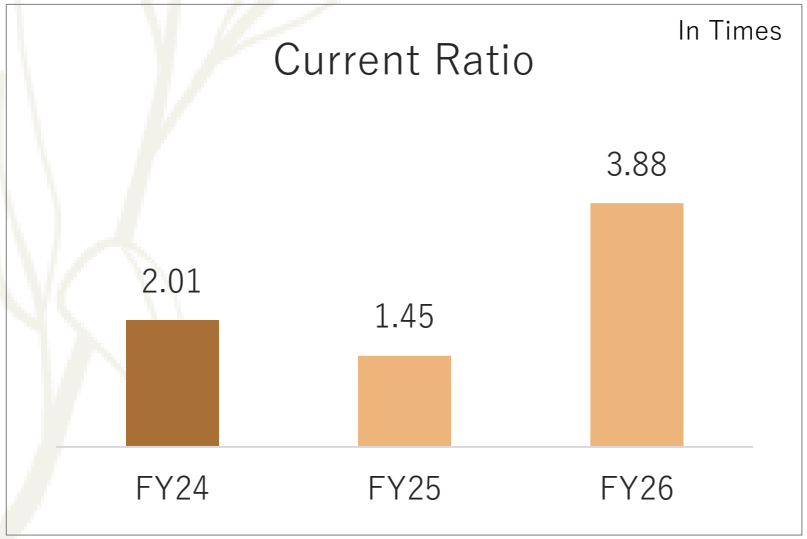
Key Ratios

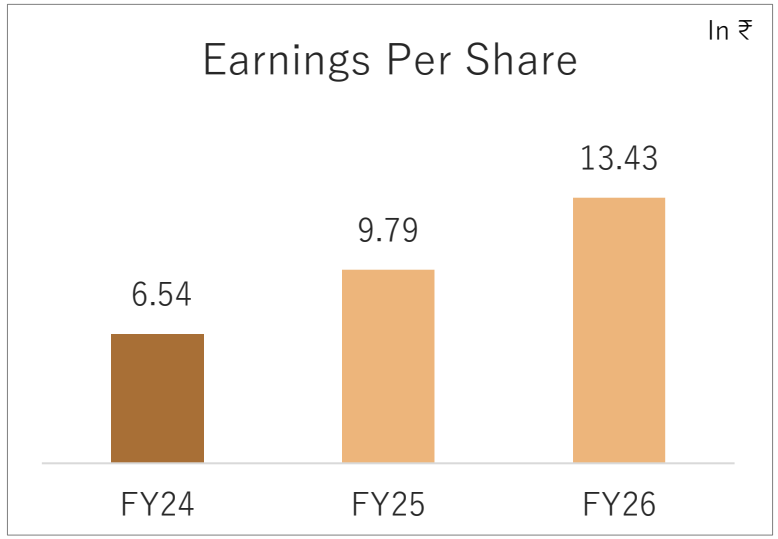
Sacheerome has shown strong financial growth with improving profitability and returns. Debt levels remain minimal, indicating financial stability, while liquidity is well-managed. EPS has consistently grown, and NAV per share continues to rise, reflecting sustained value creation.

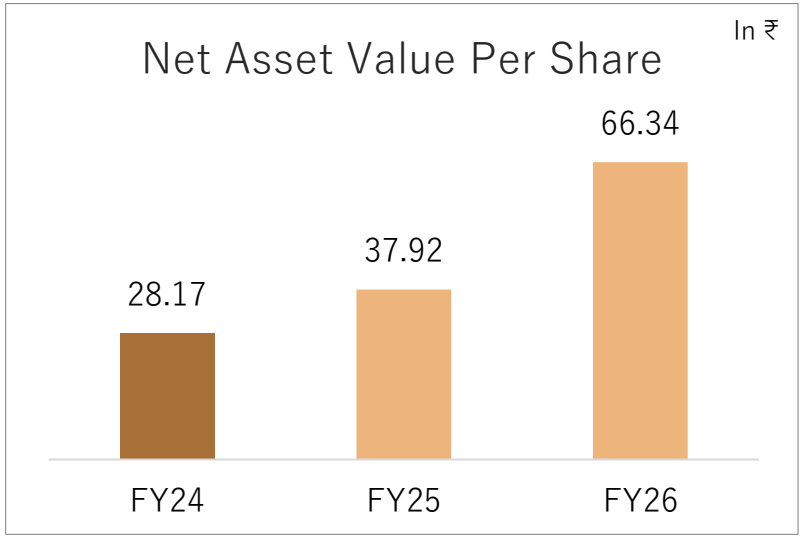












Profit & Loss Statement

SACHEEROME
Fragrances & Flavours

In ₹ Lakhs

Particulars	FY26	FY25	FY24
Revenues	15,238.58	10,753.59	8,509.53
Other Income	389.98	104.87	130.25
Total Income	**15,628.56**	**10,858.45**	**8,639.78**
Raw Materials	9,135.71	6,381.16	5,157.52
Employee costs	1,279.10	1,026.09	978.88
Other expenses (Inclusive of finance cost other than Interest cost)	1,147.60	1,104.95	858.01
Total Expenditure	11,562.41	8,512.20	6,994.41
EBITDA	**4,066.15**	**2,346.27**	**1,645.37**
Interest Costs	11.75	27.52	20.43
Depreciation	245.84	176.18	165.50
PBT before Prior Period Items	**3,808.56**	**2,142.57**	**1,459.44**
Prior Period Items	-	0.56	-
PBT after Prior Period Items	**3,808.56**	**2,142.00**	**1,459.44**
Tax	964.44	543.90	392.14
PAT	**2,844.11**	**1,598.11**	**1,067.30**

Balance Sheet

SACHEEROME
Fragrances & Flavours

In ₹ Lakhs

Equity & Liabilities	FY26	FY25	FY24
Equity	2,237.28	1,633.20	1,633.20
Reserves	12,605.12	4,559.59	2,967.19
Net Worth	**1,4842.40**	**6,192.79**	**4,600.39**
Non Current Liabilities			
Long Term Provision	326.20	248.98	215.15
Other Non Current Liabilities	16.64	16.64	16.64
Total Non Current Liabilities	**342.84**	**265.62**	**231.79**
Current Liabilities			
Current Borrowings	-	346.52	142.50
Trade Payables	1,520.13	1,397.62	1,011.98
Other Current Liabilities	416.49	219.63	313.07
Short Term Provisions	81.09	18.28	51.87
Total Current Liabilities	**2,017.71**	**1,982.05**	**1,519.42**
Total Liabilities	**17,202.95**	**8,440.46**	**6,351.60**

Assets	FY26	FY25	FY24
Non Current Assets			
Fixed Assets	8,028.57	4,945.26	2,877.62
Non Current Investments	148.52	156.12	164.10
Deferred Tax Assets (Net)	181.50	141.09	130.53
Long Term Loans & Advances	930.40	252.61	48.72
Other Non Current Assets	91.55	69.82	69.23
Total Non Current Assets	**9,380.54**	**5,564.90**	**3,290.20**
Current Assets			
Inventories	1,175.58	1,061.08	1,181.75
Trade receivables	1,975.88	1,540.74	1,574.29
Cash & Bank Balance	4,512.94	191.60	187.53
Short Term Loans & Advances	114.57	64.74	111.18
Other Current Assets	43.44	17.40	6.65
Total Current Assets	**7,822.41**	**2,875.56**	**3,061.40**
Total Assets	**17,202.95**	**8,440.46**	**6,351.60**

What Sets Us Apart

SACHEEROME
Fragrances & Flavours

Strong R&D Capabilities
Expert perfumers and flavourists create unique compositions, backed by advanced marketing intelligence and quality assurance.

State-of-the-Art Application & Testing
In-house labs with cutting-edge equipment for formulation, stability, and performance testing, including odour-controlled evaluation chambers.

Experienced Leadership
Led by industry veterans with **40+ years of expertise**, ensuring strategic growth and innovation.

Robust Quality & Compliance
Adheres to **IFRA, FEMA, EU, ISO 9001:2015**, and other global standards, with advanced analytical tools for rigorous quality control.



Effective Sales & Marketing
Customer engagement through immersive experiences, fragrance workshops, and sensory branding initiatives.

Advanced Manufacturing Facilities
Robotic production from Europe, **SS 316 temperature-controlled storage**, and nitrogen-filled vessels for ingredient preservation.

Strategic Raw Material Sourcing
Global procurement network ensures quality, cost efficiency, and timely delivery.

Strategic Expansion Plans

Trial Production Commences at New YEIDA Manufacturing Facility

- Commenced trial production at the new YEIDA facility in Uttar Pradesh, featuring modern manufacturing infrastructure and dedicated R&D, Quality, Application, and Consumer Evaluation Centres.

Strengthening Innovation & Product Portfolio

- Enhancing collaboration between R&D and Sales & Marketing to develop innovative, market-driven fragrance & flavour solutions.
- Focused on FMCG market competitiveness by leveraging cutting-edge technologies.

R&D Expansion for Global Markets

- Dedicated R&D and sales teams targeting the Middle East & GCC region, ensuring tailored solutions for regional demands.



Key Highlights

SACHEEROME
Fragrances & Flavours



Strong Market Position
The company has established its presence in this industry with a growing customer base and significant market presence.

Consistent Revenue Growth
Demonstrated steady growth in revenue over the years, driven by increasing domestic and export sales.

Diversified Customer Base
Reliance on top customers is balanced with a well-diversified portfolio, reducing concentration risk.

Operational Efficiency
Strong focus on cost optimization, supply chain management, and improving profit margins.

Sectoral Tailwinds
Operating in a high-growth industry with favorable government policies and increasing demand trends.

Scalability & Expansion Plans
Well-structured expansion strategies to enhance production capacity, market reach, and technological advancements.

Robust Financial Performance
Healthy profitability, improving EBITDA margins, and strong cash flows supporting future growth.

Experienced Management Team
Led by a capable and visionary leadership team with extensive industry expertise.

Competitive Edge
Offerings and operational strategy contribute to its positioning within the sector supported by established customer relationships.

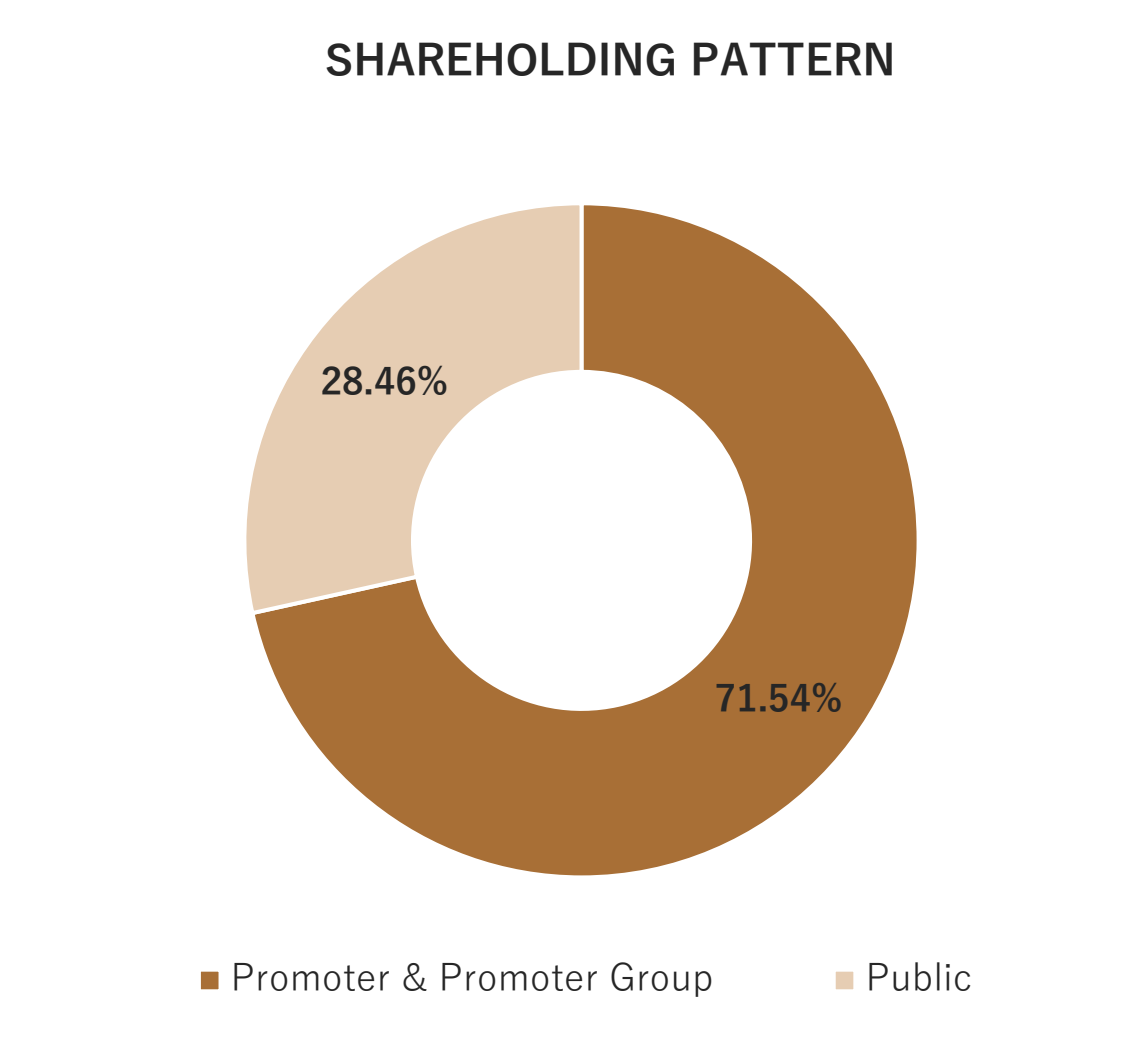
Favorable Industry Trends
Benefiting from industry growth, increasing consumer demand, and global expansion opportunities.

Stock Data

As on 30/10/2026

NSE CODE: SACHEEROME | INE1ARD01016	
Share Price (₹)	412.00
Market Capitalization (₹ Cr)	892.67
No. of Shares	2,23,72,800
Face Value (₹)	10.00
52 week High-Low (₹)	552.75 - 208.00

As on 30/09/2026



Thank You

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