



06th May, 2014

To,
The Manager - Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Mumbai- 400050

Dear Sir,

Scrip Code: SABTN
Sub. : Outcome of the Board Meeting

This is to inform you that the Board of Directors of the Company at its meeting held today i.e. 06th May, 2014, *inter alia*, allotted 15,44,000 (Fifteen Lacs Forty Four Thousand) Equity Shares of Rs. 10/- each for cash at an issue price of Rs. 75.10 (including premium of Rs. 65.10) per share upon conversion of 15,44,000 warrants issued on preferential basis in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, upon receipt of balance 75% consideration of the issue price.

After this allotment, the paid up share capital of the Company is increased to Rs 33,31,25,000 divided into 3,33,12,500 equity shares of Rs. 10/- each.

Kindly take the above on your record and acknowledge the receipt.

Thanking you,

For Sri Adhikari Brothers Television Network Limited


Payal Garg
Company Secretary



Register Office:

Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (W), Mumbai - 400 053.

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