

28th September, 2012

To,
The Manager - CRD
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir,

Scrip Code: 530943

Sub.: Proceedings of 17th Annual General Meeting held on 28th September, 2012

Pursuant to Clause 31 of the Listing Agreement, we are giving herewith the proceedings of 17th Annual General Meeting of the Company held on Friday, 28th September, 2012 at 1.00 P.M. at Celestial Banquet, B-47, Paramount, New Link Road, Oshiwara, Andheri (West), Mumbai - 400053.

The meeting was attended by proper quorum and the resolutions relating to following business were passed with requisite majority:

1. APPROVAL OF ACCOUNTS FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2012

The members received, considered and adopted the Audited Balance Sheet as at 31st March 2012, the Statement of Profit and Loss for the year ended as on that date together with Reports of the Board of Directors' and Auditors' thereon.

2. DECLARATION OF DIVIDEND

The members considered and approved the payment of dividend of Re. 0.60 per share on Equity Share of Rs.10/- each for the financial year ended 31st March, 2012.

3. RE-APPOINTMENT OF MR. M.S. KAPUR AS DIRECTOR

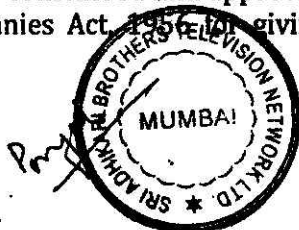
The members re-appointed Mr. M .S. Kapur as a Director of the Company, who retired by rotation and being eligible offered himself for re-appointment.

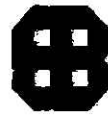
4. RE-APPOINTMENT OF STATUTORY AUDITORS

The members re-appointed M/s A. R. Sodha & Co., Chartered Accountants, Mumbai as Statutory Auditors of the Company, who shall hold the office from the conclusion of this Annual General Meeting up to the conclusion of the next Annual General Meeting of the Company and authorized the Board of Directors to fix their remuneration.

5. AUTHORITY TO BOARD OF DIRECTORS OF THE COMPANY UNDER SECTION 81(1A) OF THE COMPANIES ACT, 1956

The members considered and approved the Special Resolution under Section 81(1A) of the Companies Act, 1956, giving authority to the Board of Directors of the





**SRI ADHIKARI BROTHERS
TELEVISION NETWORK LTD.**

Company to create, issue, offer and allot securities of the Company as QIPs/FCCBs/GDRs/ADRs or other permissible securities/instruments, for a value not exceeding Rs. 150 Crores (Rupees One Hundred Fifty Crores only).

Please take the same on your record and acknowledge the receipt for the same.

Thanking you,

Yours faithfully,

FOR SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED



Payal Garg
Company Secretary

C/c:

Scrip Code: SABTN

The Manager – Listing Department,

National Stock Exchange of India Limited

Bandra Kurla Complex,

Mumbai.