



**SRI ADHIKARI BROTHERS
TELEVISION NETWORK LTD.**

26th April, 2014

To,
The Manager – Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Mumbai- 400050

Dear Sir,

Scrip Code: SABTN
Sub. : Outcome of the Board Meeting

This is to inform you that the Board of Directors of the Company at its meeting held today i.e. 26th April, 2014, *inter alia*, allotted 14,65,000 (Fourteen Lacs Sixty Five Thousand) Equity Shares of Rs. 10/- each for cash at an issue price of Rs. 75.10 (including premium of Rs. 65.10) per share upon conversion of 14,65,000 warrants issued on preferential basis in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, upon receipt of balance 75% consideration of the issue price.

After this allotment, the paid up share capital of the Company is increased to Rs 3,17,685,000 divided into 3,17,68,500 equity shares of Rs. 10/- each.

Kindly take the above on your record and acknowledge the receipt.

Thanking you,

For **Sri Adhikari Brothers Television Network Limited**



Payal Garg
Company Secretary

Register Office:

Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (W), Mumbai - 400 053.

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CIN: L32200MH1994PLC083853