

Date: 14/06/2025

To, Manager- CRD BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001. Scrip Code: 530943	To, The Manager - Listing National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. SYMBOL: SABTNL
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Dear Sir/Madam,

Subject: Outcome of Board Meeting and Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 and other applicable provisions of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**SEBI LODR, 2015**”) read with circulars / notifications / directions issued if any, and in connection with our prior intimation dated 11th June 2025, we wish to inform you that the Board of Directors (“**Board**”) of the Company in their meeting held today i.e. 14th June 2025 have considered and approved the following:

- 1- The Appointment of Ms. Bhawna Saunkhiya, Associate Member of Institute of Company Secretaries of India having Membership No. 40121 as Company Secretary and Compliance Officer of the Company w.e.f. 14th June 2025. The details as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023 -/123 on disclosure of material events/ information by listed entities, dated July 13, 2023, is set out below at **Annexure - 1**.
- 2- Increase in the Authorized Share Capital of the Company from Rs.48,50,00,000/- (Rupees Forty-Eight Crores Fifty Lakhs Only) to Rs.1,11,00,00,000/- (Rupee One Hundred Eleven Crores Only) and consequent alteration in the Capital Clause of Memorandum of Association, subject to necessary approval of the shareholders of the Company.
- 3- Issue, offer and allotment up to 1,50,00,000 Equity Shares on a Preferential Issue basis by way of Private Placement. The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023 -/123 on disclosure of material events/ information by listed entities, dated July 13, 2023, is set out below at **Annexure - 2**.
- 4- Issue, offer and allotment up to 6,80,20,000 Convertible Share Warrants on a Preferential Issue basis by way of Private Placement. The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023 -/123 on disclosure of material events/

Registered Office:

6th Floor, Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (W), Mumbai - 400 053.

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CIN: L32200MH1994PLC083853

information by listed entities, dated July 13, 2023, is set out below at **Annexure - 2**.

5- Notice of Extra-Ordinary General Meeting (“EGM”):

The Board of Directors has fixed the day, date, time and place for the Extra-Ordinary General Meeting (“EGM”) of the Company. The Board decided that the Extra-Ordinary General Meeting of the Company will be held on Monday, July 14, 2025 at 02:30 PM through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”) facility to transact the following business. the venue of the meeting shall be deemed to be the Registered Office of the Company at 6th Floor, Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (West), Mumbai - 400 053. to transact the following special business(es)

- a. To consider and approve the Increase in Authorized Share Capital of the Company and consequent alteration in the Capital Clause of the Memorandum of Association of the Company. (Ordinary Resolution);
- b. To consider and approve the issue, offer and allotment up to 1,50,00,000 Equity Shares on a Preferential Issue basis by way of Private Placement. (Special Resolution);
- c. To consider and approve the issue, offer and allotment of up to 6,80,20,000 Convertible Share Warrants on a Preferential Issue basis by way of Private Placement. (Special Resolution).

The Calendar of Events for the Extra-Ordinary General Meeting is attached herewith as **Annexure 3**.

6- Appointment of M/s Dharti Patel & Associates, Practising Company Secretaries, as the Scrutinizer for conducting the e-voting process fairly and transparently.

Further, the Board of Directors have taken a note that M/s Ruani Media Service Limited, Promoter of the Company have entered into an agreement with Mr. Kurjibhai Rupareliya for sale of 1,50,00,000 equity shares, representing approximately 59.12% of the total shareholding of the Company to Mr. Kurjibhai Rupareliya.

The meeting started at 05:37 PM and concluded at 06:15 PM. Kindly take the same on your record.

Thanking you,
For **Sri Adhikari Brothers Television Network Limited**

Kailasnath Adhikari
Managing Director
DIN: 07009389

“Annexure-1”

Particulars	Details
Name of the Company Secretary and Compliance Officer	Ms. Bhawna Saunkhiya [ACS: 40121]
Reason for change viz appointment, reappointment, resignation, removal, death or otherwise	Appointment
Date of Appointment	14 th June 2025
Brief Profile (In case of appointment)	She has more than 9 years' experience in various fields of corporate law; Companies Act and other related matters.
Disclosure of Relationship between Directors	She is not related to any Director or KMP and Promoters of the Company.
Number of Shares held	She is not holding any Shares in the Company.

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"Annexure-2"

Sr. No.	Particulars	Details	
		Equity Shares	Convertible Share Warrants
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares	Convertible Share Warrants convertible into Equal Number of Equity Shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Preferential Allotment	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,50,00,000 Equity Shares at issue price of Rs.10/- per share.	6,80,20,000 Convertible Share Warrants at issue price of Rs.10/- per Convertible Share Warrants.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
	Name of the Investors & Pre & Post Shareholding	Mr. Kurjibhai Premjibhai Rupareliya Pre & Post Shareholding - Refer Annexure 4	Refer Annexure 4.
	Issue Price	Rs.10/- per share.	Rs.10/- per Convertible Share Warrants.
	Number of Investors	1	107
	In case of convertible intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable	Each Convertible Share Warrants will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each payable in cash, upon the full payment of warrant as per the issue price which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months.

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“Annexure-3”

Calender of Events for Notice of Extra-Ordinary General Meeting (“EGM”)

Particulars	Date
Date of Board Meeting in which Notice of Extra-Ordinary General Meeting (“EGM”) of the Company is approved and authorizing the Director(s) and/or the Company Secretary to be responsible for the entire EGM	14-06-2025
Date of Appointment of Scrutinizer	14-06-2025
Benpos date (Eligible Shareholders for Sending Notice prior to 25 days)	13-06-2025
Cut-off date to record the entitlement of the shareholders to cast their vote electronically (date should not be earlier than 7 days prior to AGM/EGM)	07-07-2025
Date of Dispatch of Notice of Extra-Ordinary General Meeting by Email	On or before 20-06-2025
Date of publishing Advertisement in Newspaper	On or before 20-06-2025
E-voting Start Date & Time	11-07-2025 (9:00 A.M. IST)
E-voting End Date & Time	13-07-2025 (5:00 P.M. IST)
Date and Time of EGM	14-07-2025
Date of submission of the Report by the Scrutinizer	On or before 16-07-2025
Date of declaration of the result by the Chairperson	On or before 16-07-2025

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Annexure-4

Sr. No.	Name of Investors	Category (Individual, Firm, Company, Body Corporate, AIF, VCF, Etc.)	Pre- Preferential Issue shareholding of the proposed allotees	*Post- Preferential Issue shareholding of the proposed allotees
1.	Kurjibhai Premjibhai Rupareliya	Individual	-	3,00,00,000*
2.	Arrow Emerging Opportunities Fund Limited	Foreign Portfolio Investors Category I	-	10,00,000
3.	Pine Oak Global Fund	Foreign Portfolio Investors Category I	-	15,00,000
4.	Dharam Pal Aggarwal	Individual	-	15,00,000
5.	Ariston Capital Limited	Foreign Portfolio Investors Category I	-	10,00,000
6.	North Star Opportunities Fund Vcc-Bull Value Incorporated Vcc Sub-Fund	Foreign Portfolio Investors Category I	-	25,00,000
7.	Nexpact Limited	Foreign Portfolio Investors Category I	-	30,45,000
8.	Suman	Individual	-	50,000
9.	Mishika Shivshankar Chourasia	Individual	-	10,00,000
10.	Vineet Parekh	Individual	-	50,000
11.	Rakesh Hasnmukhlal Kanabar	Individual	-	3,00,000
12.	Rajesh Rautela	Individual	-	50,000
13.	Arvind Pradhan Bhanushali	Individual	-	1,00,000
14.	Vinod Pradhan Bhanushali	Individual	-	1,00,000
15.	Shilpa Singh	Individual	-	1,00,000
16.	Hemanshu Mehta	Individual	-	1,00,000
17.	Shiv Parag Sanghavi	Individual	-	1,00,000
18.	Sangeeta Singh	Individual	-	20,000
19.	Colourfull Sales Private Limited	Body Corporate	-	30,000
20.	Kunjit Maheshbhai Patel	Individual	-	50,000
21.	Vivek Kishorbhai Patoriya	Individual	-	50,000
22.	Umesh Parasmal Pagariya	Individual	-	3,00,000

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23.	Punit Dugar	Individual	-	2,00,000
24.	Sushma Dugar	Individual	-	2,00,000
25.	Arvind Kumar Dugar	Individual	-	2,00,000
26.	Arvind Kumar Dugar HUF	HUF	-	2,00,000
27.	Ankit Ujwalkumar Pagariya	Individual	-	3,00,000
28.	Neel Umesh Pagariya	Individual	-	50,000
29.	Raj Umesh Pagariya	Individual	-	50,000
30.	Sujata Umesh Pagariya	Individual	-	50,000
31.	Tejal Raj Pagariya	Individual	-	50,000
32.	Yashaswi Dugar	Individual	-	50,000
33.	Manaswi Dugar	Individual	-	1,25,000
34.	Neel Rameshbhai Gajera	Individual	-	8,00,000
35.	Enhanced Business Advisors LLP	LLP	-	8,00,000
36.	Aakash Prakash Shah	Individual	-	8,00,000
37.	Labh Chand Maloo HUF	HUF	-	8,00,000
38.	Doxtrec Trade Private Limited	Body Corporate	-	6,00,000
39.	Hiteshbhai Ghelabhai Ramani	Individual	-	4,00,000
40.	Nevil Jayeshbhai Kamdar	Individual	-	1,50,000
41.	Priyanshu Alpeshkumar Sheth	Individual	-	1,00,000
42.	Saumik Arvind Ghervada	Individual	-	1,00,000
43.	Kirit Vallabhdas Dasani	Individual	-	1,00,000
44.	Dhaval Babubhai Parekh	Individual	-	60,000
45.	Ashish Dinesh Chikhale	Individual	-	40,000
46.	Avi Viren Shah	Individual	-	50,000
47.	Chetan Pandey	Individual	-	50,000
48.	Jigar Jayesh Punater	Individual	-	30,000
49.	Albin Joseph Sabu	Individual	-	25,000
50.	Hemali Pathik Thakkar	Individual	-	16,00,000
51.	Minerva Ventures Fund	Foreign Portfolio Investors Category I	-	90,00,000
52.	Al Maha Investment Fund Pcc-Onyx Strategy	Foreign Portfolio Investors Category I	-	45,00,000
53.	Magnifica Global Opportunities Vcc-Mgo High Conviction Fund Incorporated Vcc Sub-Fund	Foreign Portfolio Investors Category I	-	90,00,000
54.	Unico Global Opportunities Funds Limited	Foreign Portfolio Investors	-	25,50,000

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		Category I		
55.	Riddhi Sanjay Aggarwal	Individual	-	1,00,00,000
56.	Nautilus Private Capital Ltd	Foreign Portfolio Investors Category I	-	90,00,000
57.	Shreemohan Giri	Individual	-	25,000
58.	Rasila Bhartkumar Kerai	Individual	-	31,250
59.	Ruchi Ninad Gor	Individual	-	31,250
60.	Amrav Devi Choraria	Individual	-	2,00,000
61.	Ashish Sanjay Oswal	Individual	-	20,000
62.	Sarvadnya Shrenik Surana	Individual	-	20,000
63.	Sayyam Piyush Surana	Individual	-	20,000
64.	Monish Sanjay Oswal	Individual	-	20,000
65.	Piyush Hiralal Surana HUF	HUF	-	20,000
66.	Jatan Investments	Firm	-	1,02,500
67.	Manisha Parakh	Individual	-	15,000
68.	Priya Giri	Individual	-	15,000
69.	Alok Tiwari	Individual	-	15,000
70.	Arun Nahata	Individual	-	10,000
71.	Durga Devi Soni	Individual	-	10,000
72.	Varun Bahety	Individual	-	10,000
73.	Pooja Kabra	Individual	-	10,000
74.	Priya Nahata	Individual	-	10,000
75.	Kavita Giri	Individual	-	10,000
76.	Vikash Kabra	Individual	-	10,000
77.	Siddharth Rajendrakumar Runwal	Individual	-	7,500
78.	Shruti Bahety	Individual	-	7,500
79.	Giriraj Ratan Soni	Individual	-	7,500
80.	Anishka Parakh	Individual	-	7,500
81.	Mamta Jain	Individual	-	7,500
82.	Nikita Harish Asija	Individual	-	7,500
83.	Chaitra Poojari Merchant	Individual	-	7,500
84.	Shravani S Poojari	Individual	-	7,500
85.	Rohit Agarwal	Individual	-	7,500
86.	Harish Motumal Asija	Individual	-	7,500
87.	Vishal Giri	Individual	-	15,000
88.	Dipali Ashish Yerekar	Individual	-	5,000
89.	Garvit Sharma	Individual	-	5,000
90.	Shweta Goyal	Individual	-	5,000
91.	Shiv Dharam Kanta LLP	LLP	-	5,000

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92.	Jai Basantlal Golechha	Individual	-	5,000
93.	Adesh Deepak Shingavi	Individual	-	5,000
94.	Aman Baid	Individual	-	10,000
95.	Rahul Baid	Individual	-	10,000
96.	Pankaj Garg	Individual	-	10,000
97.	Kajal Dalmia	Individual	-	10,000
98.	Rohit Karnawat	Individual	-	50,000
99.	Abhishek Karnawat	Individual	-	50,000
100.	Khushboo Karnawat	Individual	-	40,000
101.	Ridhima Karnawat	Individual	-	40,000
102.	Ashwin Devjibhai Limbasia	Individual	-	25,000
103.	Mamta Ashwin Limbasia	Individual	-	25,000
104.	Satvi Ashwin Limbasia	Individual	-	25,000
105.	Raj Jitendrabhai Shingala	Individual	-	25,000
106.	Saumik Ketan Doshi	Individual	-	10,00,000
107.	Jyotsanaben Prafulbhai Vora	Individual	-	5,00,000
108.	Aslam Mahmud Katariya	Individual	-	5,00,000

** Post-Preferential Issue shareholding of the proposed allottees is calculated on a fully diluted basis and after consideration of conversion of Convertible Share Warrants into the Equity Shares of the Company. If any of the Convertible Share Warrants are not exercised and converted into Equity Shares of the Company, then Post-Preferential Issue shareholding of the proposed allottees may change.*

*** Mr. Kurjibhai Premjibhai Rupareliya-the Acquirer have entered into a Share Purchase Agreement ('SPA') on 14th June, 2025 with the existing promoter group i.e., M/s. Ruani Media Service Limited for acquisition of 1,50,00,000 Equity Shares.*

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