SAATVIK
FOR A BETTER FUTURE

Ref.: SGEL/SE/2026-27/36 August 14, 2026

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400001

Scrip Code: 544526

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex Bandra (E), Mumbai – 400 051

Symbol: SAATVIKGL

Sub.: Investor Presentation on Unaudited Financial Results (Standalone and Consolidated) of the Company for the Quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find enclosed Investor Presentation on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the Quarter ended June 30, 2026.

The Investor Presentation is also available on the website of the Company https://saatvikgroup.com/.

You are requested to kindly take the above information on your record.

Thanking you,

For **Saatvik Green Energy Limited**
(Formerly known as Saatvik Green Energy Private Limited)

Jyoti Verma
Digitally signed by Jyoti Verma
Date: 2026.08.14 15:50:51 +05'30'

Jyoti Verma
Company Secretary & Compliance Officer

Encl.: a/a

SAATVIK
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BRONZE | Top 35%
ecovadis
Sustainability Rating
MARCH 2026

Great Place To Work.
Certified
APR 2025-APR 2026
INDIA

10
Glorious Years

SAATVIK GREEN ENERGY LIMITED

Q1 FY27 INVESTOR PRESENTATION

August 2026

"Integrating the Value Chain. Scaling the Opportunity."

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Actual results, performance, or achievements of the Company may differ materially from those expressed or implied in such forward-looking statements. The Company assumes no obligation to update or revise any information contained in this Presentation, including forward-looking statements, whether as a result of new information, future events, or otherwise.

All maps, charts, data, and visuals in this Presentation are not to scale and are provided "as is" without any warranty, express or implied, as to their accuracy, completeness, or timeliness.

ODISHA PROJECT :

Accelerating Our Journey Towards Integration

ODISHA PROJECT

Phase 1 : Integrated Manufacturing Campus

Building Ready. Site Ready. Revenue Generation Ahead

57 Acres | 2.4 GW Cell Capacity | 4 GW Module Capacity

ODISHA PROJECT

Phase 2 and 3 : Expanding Manufacturing Footprint

Expanding Capacity. Deepening Integration.

Phase 2

- 27-acre land parcel adjacent to Phase 1 integrated manufacturing campus.
- +3.6 GW cell manufacturing capacity, taking total cell capacity to 6 GW.
- **Site activities to commence by end of Q2 FY27. Targeted Completion by FY28.**

Phase 3

- 6 GW ingot & wafer capacity planned; Project planning initiated.
- **Targeted completion by FY29, aligned with the ALMM-III transition.**

Image for reference

Odisha

2.4 GW Cell Line (Phase I)

Milestones Achieved

- Tool move-in activities have started.
- Tool assembly and associated installation activities have commenced.
- The electrical room is ready for charging.
- Compressor installation and associated piping works completed.
- HVAC ducting works have completed, and MAU mechanical piping works finished.
- PEX ducting installation completed, with blower connection works currently in progress.
- Installation of emergency doors and rolling shutters is currently in progress.

Upcoming Milestones

- Cell line ramp up to start shortly.

ALMM-II inspection planned for September 2026

PROJECT STATUS

Odisha

4 GW Module Line (Phase I)

Milestones Achieved

- Tool movement and installation successfully completed.

Upcoming Milestones

- Tool and Utility testing and validation in progress.
- Trial runs and performance verification.
- Process optimization and stabilization.

Module line ramp up will start by Aug 2026 end.

OUR VISION :
From Solar Manufacturer to Integrated Energy Platform

Expanding Capacities for

Building an End-to-End Energy Platform

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Each stage of the value chain is being built with a defined capital plan and a well-defined timeline

- **INGOTS & WAFERS** — *Planned*
- **CELL** — *Under construction*
- **ENCAPSULANT** — *Commissioned — 2 GW live*
- **MODULE** — *Established — 4.8 GW live*

CAPACITY OUTLOOK

Ingots & Wafers	6 GW (Phase III)	**6 GW**
Cell	2.4 GW (Phase I) · 3.6 GW (Phase II)	**6 GW**
Encapsulant	2 GW · +3 GW	**5 GW**
Module	4.8 GW · 4 GW (Phase I)	**8.8 GW**

Existing Capacity · **Currently under construction** · **Planned**

OUR VISION

Strengthening Our Integrated Manufacturing Platform

From established capabilities to Deeper Integration

HARYANA (AMBALA)
Established Manufacturing Base

Module

4.8 GW
Currently Live

Encapsulant

2 GW - Live,
To be extended
to 3 GW

Ancillaries

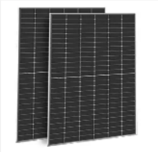
Planned future
expansion

Transformers

New Greenfield
plant in Ambala-
Planning underway

ODISHA (GOPALPUR)
Next-Generation Integrated Hub

Module

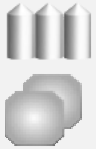


4 GW
under
construction

Cell

2.4 GW
- Under Construction
3.6 GW
- Planned

Ingots and Wafers



6 GW
Planned

Encapsulant

2 GW
Planned

OUR VISION

Extending Saatvik's presence across utility, C&I, agriculture and distributed energy

One Portfolio. Multiple Solar Applications

UTILITY SCALE

Ground Mounted Projects

C&I DISTRIBUTED

Rooftop Projects

AGRICULTURE

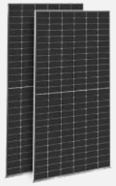
Solar Pumps

RESIDENTIAL AND SMALL C&I

Solar Kits

Enabled by

MODULES



- High-efficiency solar PV modules

INVERTERS

- On-grid & hybrid inverter solutions

TRANSFORMERS

- Power transmission & distribution equipment

BESS*

- Utility-scale energy storage solutions

*Planned

INDUSTRY OPPORTUNITY

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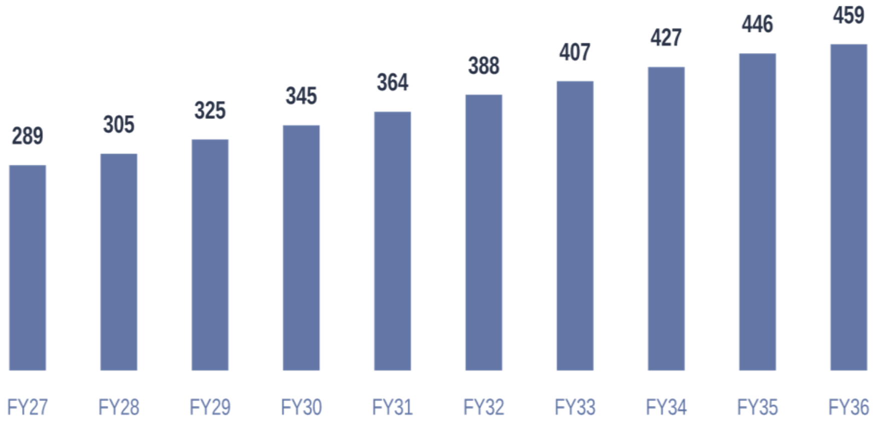
India's Solar Demand Outlook

Remains strong

Key Demand Drivers

Projected Peak Electricity Demand (GW)



India targets 500 GW non-fossil capacity by 2030

- Current installed renewable capacity: ~220 GW+ (FY26)
- Solar contributes ~108 GW+ installed capacity

C&I consumers account for ~20–25 GW open access solar opportunity

- Large corporates increasingly adopting RE to meet ESG goals

PM Surya Ghar Yojana targets 1 crore households

- ₹75,000 crore scheme announced
- Strong push for residential rooftop adoption

PM-KUSUM driving rural solar adoption

- Target: 30.8 GW solar capacity
- Supports solar pumps for farmers

Source: Industry Reports

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India's

Solar Manufacturing Shift

ALMM Accelerating India's Transition Towards Integrated Solar Manufacturing

The industry is transitioning from module-led to cell-led competitiveness, with integrated manufacturing emerging as the key differentiator under India's evolving localization policies

MODULE-LED COMPETITION

- Competing mainly on module capacity and price
- Heavy reliance on imported cells
- Backward integration optional, not structural
- Margins exposed to commodity & currency swings

ALMM LIST-II

INTEGRATED, CELL-LED MANUFACTURING

- Domestic cell capacity becomes an entry barrier
- Integrated players (cell + module) secure supply
- Vertical integration becomes a structural cost & margin moat
- Consolidation favours early movers with committed capex

India's localization roadmap

ALMM LIST-I
Modules — Enforced from April 2021
Established

ALMM LIST-II
Cells - effective June 2026*
In force

ALMM LIST-III
Wafers & ingots - June 1, 2028 (exp.)
Anticipated

ADVANTAGE TO SAATVIK

Backward integration already in motion

2.4 GW Odisha phase 1 cell capacity under construction; Cell line ramp up to start shortly. ALMM-II inspection planned for September 2026.

Net positive for integrated players

Structurally favors backward-integrated manufacturers as the market consolidates — Saatvik's cell, encapsulant (2 GW→5 GW) and module capacity build-out is directly aligned with this shift.

*ALMM-II implementation extended till December 2026.

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The Opportunity

Why now, why India, why Saatvik

INDIA'S SOLAR HEADROOM

01 Only 15.4% of India's 750 GW solar potential harnessed — massive runway remains

02 India RE market: USD 24 Bn (2024) → USD 37 Bn (2030) at ~9% CAGR (MarkntelAdvisors)

03 Solar demand >50% annual growth over last 2 years; India now world's 3rd-largest solar market

04 500 GW non-fossil target by 2030 — 283 GW installed as of Mar 2026 → 217 GW gap to fill

05 Annual solar demand: 50 GW (FY27E) → 85 GW (FY30E)

Saatvik's Strategic Positioning

CAPACITY	4.8 GW module capacity → 8.8 GW by FY27
BACKWARD INTEG.	2 GW EPE encapsulant; 6 GW cell capacity under construction; ALMM List-II ready
DIVERSIFICATION	EPC + Solar Pumps + Inverters + Transformers + Upcoming plans of Diversification.
ESG	EcoVadis Bronze Medal (79th percentile globally); ESG embedded in operations

Supported by

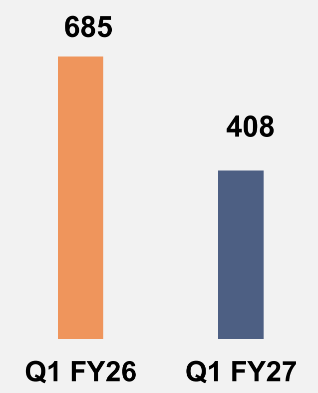
ORDER BOOK	6.35 GW confirmed; ~132% of installed capacity — strong revenue visibility
REVENUE	₹45,484 Mn FY26 (+111% YoY) — among fastest-growing Indian module makers

Source: Industry Reports and Company Analysis

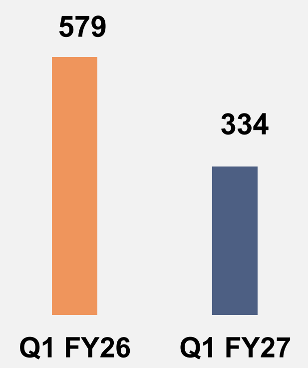
FINANCIAL PERFORMANCE

Summary of
Financial Performance

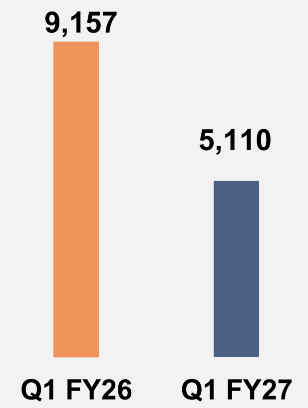
Production (In MW)



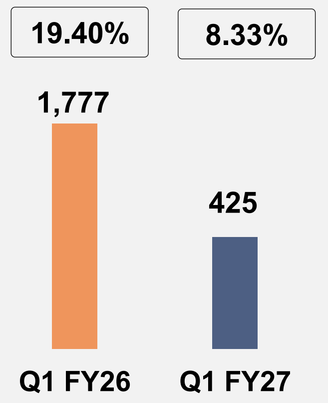
Sales (In MW)



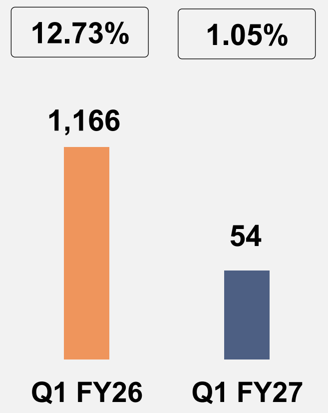
Revenue from Operations (INR Mn)



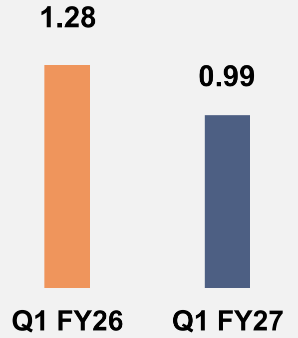
EBITDA (INR Mn)



Profit After Tax (INR Mn)



Debt/Equity Ratio



Order Book Evolution

Snapshot

RECENT ORDER WINS

Aug 11, 2026 – ₹400.16 Cr

Orders aggregating to ₹400.16 crore received and accepted for the supply of modules. Execution by March 2027

July 22, 2026 – ₹138.00 Cr

Secures a ₹138 crore domestic solar PV module order. Execution by Dec 2026.

May 26, 2026 – ₹171.45 Cr

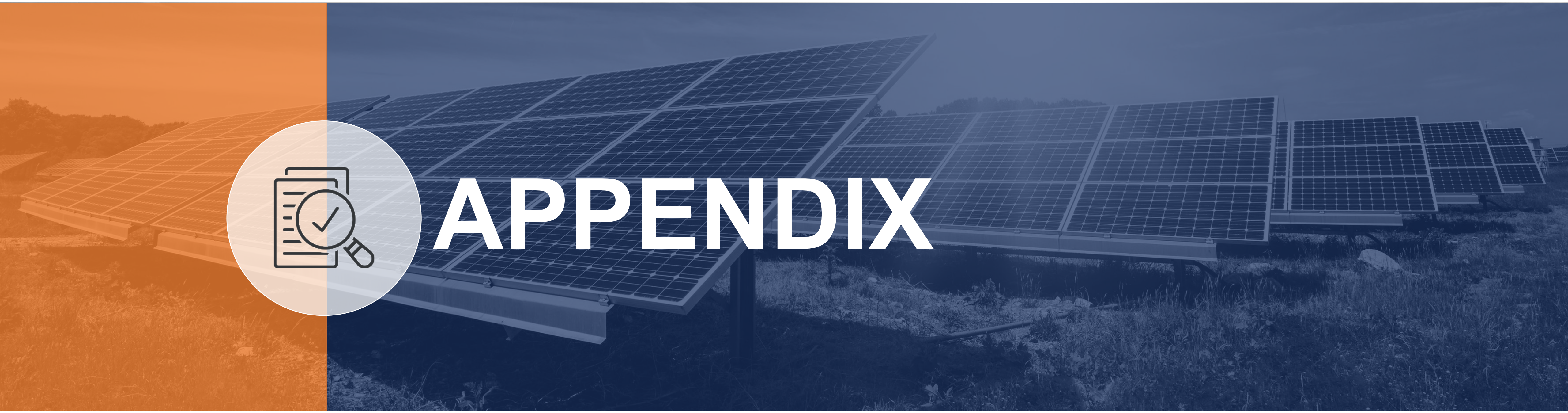
TOPCon bifacial glass-glass module order for a utility-scale project, domestic IPP. Execution by Oct 2026.

Statement of

Profit & Loss

Figures in INR Mn

Particulars	Quarter Ended			Year Ended
	June 30, 2026	March 31, 2026	June 30, 2026	FY26
	(Audited)	(Unaudited)	(Audited)	(Audited)
Revenue from operations	**5,110**	**16,077**	**9,157**	**45,484**
Other Income	87	90	40	396
Total Income	**5,197**	**16,166**	**9,197**	**45,880**
Cost of materials and services consumed	5,267	11,067	7,272	34,966
Purchase of Stock-in-Trade	22	576	115	2,003
Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	-1,288	1,934	-910	-1,514
Employee benefits expense	259	295	277	1,160
Other expenses	512	1,129	667	3,455
EBIDTA	**425**	**1,166**	**1,777**	**5,811**
Finance costs	217	155	190	713
Depreciation and amortisation expense	134	233	125	642
Exceptional Items	0	39	0	39
Profit Before Tax	**74**	**738**	**1,462**	**4,417**
Tax	20	134	296	845
Profit After Tax	**54**	**604**	**1,166**	**3,571**



APPENDIX

Awards & Accolades

Strengthening Our Credentials

We are proud to be
Great Place To Work® Certified
again for **2026-2027**

'Brand of the Year' award at the India Power & Renewable Leadership Awards 2026

Golden Peacock Occupational Health & Safety Award 2026

SDG Aligned

Sustainability Initiatives

COMPREHENSIVE EMPLOYEE HEALTH PROGRAMS

including regular check-ups, medical camps, and occupational safety training.

EDUCATIONAL CSR

Developing smart classrooms in government schools, providing scholarships, installing safety infrastructure and technical solar technology training for local youth.

EQUAL OPPORTUNITY EMPLOYMENT PRACTICES

with special safety support initiatives for girls in educational institutions.

Board diversity achievement: 2 out of 6 board positions held by women, demonstrating commitment to gender representation in leadership.

ADVANCED WATER MANAGEMENT

350 KL rainwater harvesting capacity and 40 KLD water treatment facility targeting Zero Liquid Discharge (ZLD). Installing RO units for safe drinking water in rural Gram Panchayats.

Leading by example with

ROOFTOP SOLAR INSTALLATIONS

across internal operations and manufacturing plants, demonstrating renewable energy adoption.

COMPREHENSIVE SKILL-BUILDING PROGRAMS

ensuring safe working conditions and structured employee growth pathways. Focus on professional development and career advancement opportunities.

SDG Aligned

Sustainability Initiatives

TECHNOLOGY EXCELLENCE

through energy-efficient equipment deployment including IE3+ motors, advanced compressors, and comprehensive LED lighting systems. Dedicated R&D team focusing on circular economy solutions

COMPREHENSIVE WASTE MANAGEMENT

Systematic waste segregation, hazardous waste handling, and e-waste recycling through CPCB authorized vendors. Full RoHS compliance ensuring harmful substance restrictions.

SIGNIFICANT RENEWABLE ENERGY ADOPTION

with 1,600 KW solar installations, directly reducing GHG emissions and carbon footprint.

ENVIRONMENTAL STEWARDSHIP

through extensive tree plantation initiatives across factory peripheries, enhancing biodiversity and green cover

GOVERNANCE EXCELLENCE

Comprehensive Code of Conduct, anti-bribery policies, whistleblower mechanisms, and robust data privacy protections. Strong oversight and governance frameworks.

STRATEGIC COLLABORATIONS

with NGOs, training institutions, CSR partners, and industry associations for maximum impact and knowledge sharing.

COMMUNITY EMPOWERMENT ACTIVITIES

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Healthcare
Blood Center setup at Ambala

Skilling
Local Youth Community Engagement

Healthcare
Supporting Differently Abled person

Healthcare
Supporting Paraplegic Patients

Education
Community Learning Centre, Faridabad

Education – School Transformation
Public School Infrastructure Building

Skilling
Youth Skilling in Manufacturing

THANK YOU

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