

SAAKSHI MEDTECH AND PANELS LIMITED

Regd. Office Address: Plot No. El-23, J Block, MIDC Industrial Area, Bhosari, Pune – 411026,
Maharashtra, India.

Contact No.: 020 3069 4401

Email Id: aniket.l@smtpl.co

Website: <https://www.smtpl.co/>

Date: August 21, 2026

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400051
NSE Symbol: SAAKSHI

Dear Sir/Madam,

Subject: Outcome of Board Meeting

In compliance with Regulation 30 read with Schedule III, Part A, Para A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”) read with SEBI master circular dated November 11, 2024 on SEBI Listing Regulations, this is to inform you that the Board of Directors of the Company at their meeting held today i.e., **August 21, 2026** have, *inter alia* considered and approved the allotment of **20,10,259 Equity Shares** of face value of Rs. 10/- each at an issue price of Rs. 207 per equity share (including a premium of Rs. 197/- per equity share) **aggregating to Rs. 41,61,23,613/-** on preferential basis, to Non-promoters in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended. The said issuance is for consideration other than cash i.e., Swap of shares.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI master circular dated November 11, 2024, with respect to the proposed Preferential Issue is enclosed as **Annexure A and B**.

The aforesaid information is also being hosted on the website of the company <https://www.smtpl.co/>

Thanking you,

Yours Faithfully,

For Saakshi Medtech and Panels Limited

Mrs. Mayuri Aniket Latkar
Chief Financial Officer and Director
DIN: 03312077

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Annexure A

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are as follows:

Sr.	Particulars	Details
1.	Type of securities proposed issued	Equity Shares
2.	Type of issuance	Preferential issue
3.	Total number of securities	20,10,259 Equity Shares
4.	In case of Preferential Issue the listed entity shall disclose the following additional details to the stock exchange(s): i. name(s) of the investor(s) along with category; ii. post allotment of securities - outcome of the subscription, number of investors	The details are enclosed as Annexure B
5	issue price / allotted price	Rs. 207 /-
6	Category (Promoter or Non-promoters)	All the proposed allottees are non-promoters

Annexure B

Sr. No.	Name of Allottee	No. of Shares transferred of Laxmi "Target Company"	No. of Equity Shares Allotted by Saakshi
1	AARYA KETAN KOTECHA	15000	12681
2	AKASH SINGH	28600	24179
3	ANAND KUMAR TIWARI	15000	12681
4	ANANT CHIRIMAR	15000	12681
5	ANISH AMOL TAORI	15000	12681
6	ANSH MEHTA	8928	7548
7	ANUP GUPTA	30000	25362
8	CHETAN NAVINCHANDRA SHAH	30000	25362
9	DEEPIKA SIDDHARTH RAISONI	30000	25362
10	DEVKI NANDAN SHARMA	15000	12681
11	DHIRENDRA NATH TIWARI	15000	12681
12	DINESH KUMAR TIWARI	15000	12681
13	GIRISH PAMAN VANVARI	60000	50725
14	GOLD CIRCLE VENTURE PARTNERS LLP	30000	25362
15	HASTI MEET MEHTA	60000	50725
16	HETVI KIRIT NAGDA	25000	21135
17	HIREN RAJENDRA MEHTA	60000	50725
18	HITEN POPATLAL SHAH	60000	50725
19	HITENDRA KHUSHALCHAND HARIA	45000	38043
20	JAIDEEP GOSWAMI	50000	42271
21	JASBIR SINGH CHOUHAN	63000	53261

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Sr. No.	Name of Allottee	No. of Shares transferred of Laxmi "Target Company"	No. of Equity Shares Allotted by Saakshi
22	LUCKY INVESTO	15000	12681
23	KALYANCHAND N KOTCHA	15000	12681
24	KIRAN I KARNAWAT	60000	50725
25	KRISHNAM CHIRIMAR	15000	12681
26	LALIT AGRAWAL	99000	83696
27	MANALI JEET GALA	15000	12681
28	MANISH KUMAR AGARWAL	15000	12681
29	SARAF INVESTMENTS	170000	143720
30	PALAK SANJAY AGARWAL	15000	12681
31	PESB ALPHA FUND	30000	25362
32	M8 VENTURES PARTNERS	17857	15096
33	PRAFUL KUMAR	201000	169928
34	PRAKASH SARDA	24107	20380
35	PRATHAM PRASOON	279000	235870
36	REEMA AGRAWAL	15000	12681
37	RUPA KISHOR SHAH	60000	50725
38	SAGAR HARESHKUMAR DOSHI	7500	6341
39	SAPNA DEVANG SHAH	30000	25362
40	SATYABRATA MOHANTY	60000	50725
41	SAURABH MEHTA	63000	53261
42	DWARKAMAI CAPITAL & INVESTMENTS	90179	76238
43	SNEHAL BHUPENDRA SHAH	200000	169082
44	SUNIL VITHALRAO CHAVAN	60000	50725
45	TEJAL SHAH	7500	6341
46	USHA CHOUDHARY	49250	41636
47	VAISHALI PRASHANT JAIN	15000	12681
48	VINAY SURANA	8929	7549
49	VISHAL MAHINDRA GADA	25000	21135
50	VRAJ ENTERPRISES	30000	25362
	Total	2377850	2010259