

SAAKSHI MEDTECH AND PANELS LIMITED

Regd. Office Address: Plot No. El-23, J Block, MIDC Industrial Area, Bhosari, Pune - 411026,
Maharashtra, India, 411026

Email Id: aniket.l@smtpl.co

Website: www.smtpl.co

Contact Details: 020 39854400 / 020 39854401

July 17, 2026

To,
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

NSE Symbol: SAAKSHI

Sub: Disclosure regarding Updated Valuation Report in connection with Preferential Issue.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of the shareholders' approval obtained at the Extraordinary General Meeting held on 2 June 2026 for the preferential issue of equity shares on a consideration other than cash basis, the Company wishes to inform that it has received an updated valuation report from the Registered Valuer.

The updated valuation report has been prepared considering the latest audited financial statements of the concerned entities/assets.

The Board/Management has reviewed the updated valuation report and noted that:

1. The valuation has been undertaken using audited financial information.

CIN: U51909PN2009PLC133690

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2. The updated valuation does not materially alter the terms of the preferential issue approved by shareholders. *(or specify changes if applicable)*
3. The valuation supports the fair value of the assets/securities proposed to be acquired under the preferential allotment.

The disclosure is being made in the interest of transparency and for dissemination to shareholders and investors. Please note, there is no change in swap of share / issue price.

The Valuation Report is also being hosted on the website of the company
<https://www.smtpl.co/>

Thanking you,

Yours Faithfully,

For Saakshi Medtech and Panels Limited

Mrs. Mayuri Aniket Latkar

Chief Financial Officer and Director

DIN: 03312077