

SAAKSHI MEDTECH AND PANELS LIMITED

(Formerly known as Saakshi Machine and Tools Private Limited)

Regd. Office Address: Plot No. EL-23, J Block, MIDC Industrial Area, Bhosari, Pune- 411026,
Maharashtra, India.

Tel: +91- 02039854400

Email Id: info@smtpl.co

Website: www.smtpl.co

Date: 14th November, 2025

To,
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), MUMBAI - 400 051

Scrip Code: SAAKSHI

ISIN: INEOPSK01027

Subject: Intimation of Outcome of Board Meeting under Regulations 30, 33 and other applicable regulations of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir(s),

Pursuant to Regulations 30, 33 and other applicable regulations of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are pleased to submit the Unaudited Financial Results (Standalone) recommended by the audit committee for the Half Year Ended 30th September, 2025 in the form of PDF which was approved by the Board of Directors of the Company at their meeting held on **Friday, 14th November, 2025**.

Pursuant to Regulation 33 and other applicable regulations of the Listing Regulations, we also enclose the following:

- i. Unaudited Financial Results for the half year ended 30th September, 2025; and
- ii. Limited review report on the aforesaid unaudited Financial Results;

You are requested to take on record the Unaudited Financial Results along with Limited Review.

Report for your reference and record.

The Board Meeting commenced at 04.00 p.m. (IST) and concluded at 05.15 p.m. (IST).

We request you to kindly take the same on record.

For **SAAKSHI MEDTECH AND PANELS LIMITED**

(Formerly known as Saakshi Machine and Tools Private Limited)

Aniket
Vijay Latkar

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Aniket Vijay Latkar
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ANIKET VIJAY LATKAR

Chairman and Managing Director

DIN: 03312108



KISHOR GUJAR & ASSOCIATES

CHARTERED ACCOUNTANTS

Head Office :-No.2, 1st Floor, Mahalaxmi Heights, Near Bank of Maharashtra, (Pimpri Branch), Mumbai -Pune Road, Pimpri, Pune - 411018.

Branch Office : 4th Floor, Kochar Bliss, Thiru Vika Industrial Estate, Guindy, Chennai -600032.

E-mail: info.kgapune@gmail.com

Tel.: 020 27478224, 27472930, 27469079

Mob: +91 7447448424

Limited Review Report on Unaudited Financial Results for the half year ended September 30, 2025 of the Saakshi Medtech and Panels Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors,
Saakshi Medtech and Panels Limited
Plot No. EL-23, J block,
MIDC, Bhosari, Pune:- 411 026
CIN:- U51909PN2009PLC133690

We have reviewed the accompanying statement of unaudited financial results of Saakshi Medtech and Panels Limited ('the Company') for the half year ended September 30, 2025 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulation').

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 'Interim Financial Reporting' ('AS 25'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as stated in above paragraph, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in AS 25, prescribed under Section 133 of the Act read with relevant rules issued thereunder and other recognized accounting

principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KISHOR GUJAR & ASSOCIATES.

Chartered Accountants.

FRN : 116747W

Yash Ashwin Jain

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Ashwin Jain
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CA Yash Jain

Partner

Membership No.190609

Date : 14 November 2025

UDIN: 25190609BMOFDK5855

Place :- Pune

Saakshi Medtech and Panels Limited (Formerly known as Saakshi Machine and Tools Private Limited) (CIN: U51909PN2009PLC133690) (Address: Plot No. EL-23, 'J' Block, MIDC, Bhosari, Pune - 411 026.) Statement of Unaudited Assets and Liabilities as at September 30, 2025		
Particulars	(Rs. In Lakhs)	(Rs. In Lakhs)
	As at	As at
	30 September, 2025	31 March 2025
	Unaudited	Audited
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share Capital	1,765.60	1,765.60
(b) Reserves and Surplus	8,701.77	8,038.87
Total	10,467.37	9,804.47
(2) Share application money pending allotment	-	-
(3) Non-current liabilities		
(a) Long-term Borrowings	1,676.37	1,404.73
(b) Deferred Tax Liabilities (net)	-	-
(c) Other Long-term Liabilities	0.67	0.42
(d) Long-term Provisions	61.62	61.62
Total	1,738.66	1,466.77
(4) Current liabilities		
(a) Short-term Borrowings	713.70	377.62
(b) Trade Payables		
- Due to Micro and Small Enterprises	66.10	75.16
- Due to Others	1,049.13	721.22
(c) Other Current Liabilities	180.88	255.59
(d) Short-term Provisions	547.31	432.54
Total	2,557.12	1,862.13
TOTAL (1+2+3+4)	14,763.15	13,133.37
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	7,512.60	5,938.91
(ii) Intangible Assets	75.37	69.53
(iii) Capital Work-in-progress	944.91	1,320.14
(iv) Intangible Assets under Development	-	-
(b) Non-current Investments	-	-
(c) Deferred Tax Assets (net)	44.56	22.93
(d) Long term Loans and Advances	-	-
(e) Other Non-current Assets	210.66	338.29
Total	8,788.10	7,689.80
(2) Current assets		
(a) Current Investments	-	-
(b) Inventories	2,485.15	2,040.67
(c) Trade Receivables	2,373.24	2,188.46
(d) Cash and cash equivalents	159.14	326.46
(e) Short-term Loans and Advances	841.94	783.22
(f) Other Current Assets	115.57	104.76
Total	5,975.04	5,443.57
TOTAL(1+2)	14,763.15	13,133.37
Figures of the Previous Period/year have been rearranged or reclassified wherever necessary, to correspond with Current period / year presentation.		
Place : Bhosari, Pune 411026 Date :14 November, 2025		

Saakshi Medtech and Panels Limited (Formerly known as Saakshi Machine and Tools Private Limited)

(CIN: U51909PN2009PLC133690)

(Address: Plot No. EL-23, 'J' Block, MIDC, Bhosari, Pune - 411 026.)

Statement of Unaudited Financial Results for the Half year Ended September 30, 2025

Particulars		(Rs. In Lakhs)		(Rs. In Lakhs)	
		Half Year Ended		Year Ended	
		30 September 2025	31 March 2025	30 September 2024	31 March 2025
		Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	5,831.26	4,797.43	4,445.67	9,243.11
2	Other Income	31.55	29.63	27.59	57.22
3	Total Income (1+2)	5,862.81	4,827.07	4,473.26	9,300.33
	Cost of Raw Material and Consumables Consumed	3,319.55	3,311.55	2,569.29	5,880.83
	Purchases of Trading Goods	-	-	-	-
	Change in Inventories of work in progress and finished goods	100.67	(140.78)	36.08	(104.69)
	Employee Benefit Expenses	926.91	797.79	784.90	1,582.69
	Finance Costs	25.71	18.86	21.66	40.52
	Depreciation and Amortization Expenses	187.42	211.43	177.56	389.00
	Other Expenses	418.76	447.49	405.64	853.13
4	Total expenses	4,979.02	4,646.35	3,995.13	8,641.48
5	Profit/(Loss) before Exceptional and Extraordinary Item and Tax(3-4)	883.79	180.72	478.13	658.85
6	Exceptional Item	-	-	-	-
7	Profit/(Loss) before Extraordinary Item and Tax (5-6)	883.79	180.72	478.13	658.85
8	Extraordinary Item	-	-	-	-
9	Profit/(Loss) before Tax (7-8)	883.79	180.72	478.13	658.85
10	Tax Expenses				
	- Current Tax	247.73	61.57	127.87	189.44
	- Deferred Tax	(21.64)	(6.75)	(3.14)	(9.90)
	- Prior Period Taxes	(5.31)	-	8.32	8.32
		220.78	54.81	133.05	187.86
11	Profit/(Loss) for the period (9-10)	663.01	125.91	345.08	470.98
12	Earnings Per Share (Face Value per Share Rs.10 each) (Refer note no.5)				
	(a) Basic (In Rs.) (not annualised)	3.76	0.71	1.96	2.67
	(b) Diluted (In Rs.) (not annualised)	3.76	0.71	1.96	2.67

Notes on Financial Results

- 1 The above results which are published in accordance with Regulations 33 of SEBI (Listing Obligation & Disclosure Requirements), 2015 have been reviewed by the Management and approved by the Board of Directors at their respective meeting held on November 14, 2025. The Financial results have been prepared in accordance with the Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.
- 2 As per Ministry of Corporate Affairs Notification dated February 16, 2015. Companies whose securities are listed on SME Exchange as referred to in Chapter XB of the Securities and Exchange Board of India, (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.
- 3 The figures for the corresponding previous period have been regrouped/ reclassified wherever necessary.
- 4 As the company collectively operates only in one business Segment i.e., Manufacturing, hence, It is reporting its results in single segment. Therefore, segment disclosure as per AS-17 Segment Reporting is not applicable to the company.
- 5 Earning per share (EPS) EPS is not annualised for the half year ended 30/09/2025.
- 6 There were no exceptional and Extra-Ordinary items for the reporting period.
- 7 The balance appearing under the head Trade Payable, Loans and Advances, Other Current Liabilities are subject to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and/or reconciliation.
- 8 The Status of Investors Complaints during the half year ended on 30th September, 2025 is as under:

Pending at the beginning of the above period :- Nil

Received during the above period: - Nil

Disposed the above period: - Nil

Remaining Unresolved at the end of the Above Period:-Nil


For Saakshi Medtech and Panels Ltd.

Aniket
Vijay Latkar

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Aniket Vijay Latkar
Date: 2025.11.14
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Place : Bhosari, Pune 411026
Date :14 November, 2025

Aniket Latkar (Managing Director)
DIN : 03312108

Saakshi Medtech and Panels Limited (Formerly known as Saakshi Machine and Tools Private Limited) (CIN: U51909PN2009PLC133690) (Address: Plot No. EL-23, 'J' Block, MIDC, Bhosari, Pune - 411 026.) Unaudited Statement of Cash Flow as at September 30, 2025		
PARTICULARS	(Rs. In Lakhs)	(Rs. In Lakhs)
	As at 30 Sept, 2025	As at 31st March, 2025
A) CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before tax as per Statement of Profit & Loss	883.79	658.85
Adjustment for :		
Depreciation and amortization Expenses	187.42	389.00
Finance Cost	25.71	40.52
Interest Income	(5.53)	(45.87)
Effect on exchange rate change	(1.41)	(8.09)
Profit on sale of Asset	(10.30)	-
Operating profit before working capital changes	1,079.68	1,034.40
Changes in Working Capital		
(Increase)/Decrease in Trade Receivables	(184.78)	(457.53)
(Increase)/Decrease in Inventory	(444.48)	124.70
(Increase)/Decrease in Short Term Loans & Advances	(38.48)	(10.92)
(Increase)/Decrease in Other Current & Non Current Assets	133.00	(9.86)
Increase/(Decrease) in Trade Payables	318.85	(125.17)
Increase/(Decrease) in Other Non Current/Current Liabilities	(74.46)	(64.35)
Increase/(Decrease) in Short Term Provisions/Long Term Provisions, etc	61.68	24.09
Cash generated from operations	851.01	515.35
Less:- Income Taxes paid	203.97	213.10
Net cash flow from operating activities Subtotal A	647.04	302.25
B) CASH FLOW FROM INVESTING ACTIVITIES:		
Purchase of Fixed Assets including of CWIP	(1,409.63)	(1,500.45)
Sale of Fixed Assets	22.50	-
Advance paid for purchase of fixed Assets	(16.18)	(19.55)
Interest Income	5.53	45.87
Net cash flow from investing activities Subtotal B	(1,397.78)	(1,474.13)
C) CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds from Issue of Share Capital	-	-
Net Proceeds/(Repayment) of Short Term Borrowings	336.08	80.12
Net Proceeds/(Repayment) of Long Term Borrowings	271.64	(99.25)
Finance Cost	(25.71)	(40.52)
Net cash flow from financing activities Subtotal C	582.01	(59.65)
Net Increase/(Decrease) In Cash & Cash Equivalents Total (A+B+C)	(168.73)	(1,231.53)
Cash equivalents at the beginning of the year	326.46	1,549.90
Exchange difference of foreign currency Cash and Cash equivalents	1.41	8.09
Cash equivalents at the end of the year	159.14	326.46
Note:- (1) Figures in Bracket shows Outflow/Deductions. (2) The Cash flow statements has been prepared under the "Indirect Method" as set out in Accounting Standard -3 Cash Flow Statements		
<div style="text-align: right;"> For Saakshi Medtech and Panels Ltd. Aniket Vijay Latkar  Digitally signed by Aniket Vijay Latkar Date: 2025.11.14 17:31:31 +05'30' </div> <div style="text-align: right;"> Aniket Latkar (Managing Director) DIN : 03312108 </div> <div> Place : Bhosari, Pune 411026 Date :14 November, 2025 </div>		