

Date: 07.04.2021

To

The BSE Limited,
P. J. Tower, Dalal Street, Fort,
Mumbai-400 023

National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1
G. Block , Bandra Kurla Complex,
Bandra (E),
MUMBAI 400051

Dear Sir/Madam,

SUB: Disclosures under Regulation 29(2) read with Regulation 29(3) of SEBI(Substantial Acquisition of Shares & Takeovers) Regulations, 2011 regarding acquisition of Share Warrants of Ruchira Papers Limited.

In Compliance with the disclosure requirement under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, Please find enclosed herewith a disclosure in prescribed format in relation to acquisition of 28,80,000 (Twenty Eight Lakh and Eighty Thousand) Share Warrants Convertible into Equity shares of Ruchira Papers Limited as detailed herein below:

S.No	Name of the Allottee/Acquirer	No. of Warrants Allotted/Acquired
1	JATINDER SINGH	150000
2	UMESH CHANDER GARG	170000
3	CHARANJEET KAUR	63000
4	SHASHI GARG	55000
5	PARVEEN GARG	192000
6	UMESH CHANDER GARG HUF	30200
7	DEEPAN GARG	64200
8	RADHIKA GARG	192000
9	VAISHALI VIRAL JHAVERI	192000
10	RUCHICA G KUMAR	192000
11	SHALOO GUPTA	192000
12	JATINDER SINGH HUF	52000
13	ATUL GARG	227000
14	LUCKY GARG	263600
15	DALJEET SINGH MANDHAN	38000
16	JAGDEEP SINGH	38000
17	NIMRAT KAUR	32000

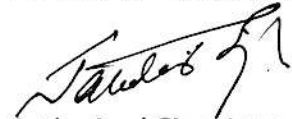


18	KUDRAT MANDHAN	32000
19	JAGDEEP SINGH HUF	270000
20	DALJEET SINGH HUF	285000
21	SHELLY GARG	50000
22	ANKITA GARG	50000
23	APEKSHA KOTAHWALA GARG	50000

This is for your information, records and action please.

Thanking You,

Yours Faithfully,
For and on behalf of Acquirers



Authorised Signatory

**CC- Company Secretary
Ruchira Papers Limited,
Trilokpur Road, Kala-Amb,
Distt: Sirmaur, H.P
173030.**

Encl: Disclosure in required format

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Ruchira Papers Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	List Attached Separately		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	15538278	64.07%	64.07%
b) Shares in the nature of encumbrance(pledge/lien/non-disposal/others)	---	---	---
c) Voting rights (VR) otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	15538278	64.07%	64.07%
<u>Details of Acquisition.</u>			
a) Shares carrying voting rights acquired	---	---	---
b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	2880000	11.87%	10.61%
d) Shares encumbered/invoked/released by the Acquirer	---	---	---
e) Total (a+b+c+d)	2880000	11.87%	10.61%

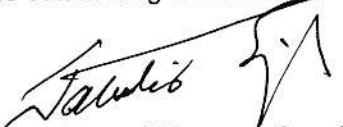
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After the Acquisition, holding of:			
a) Shares carrying voting rights	15538278	64.07%	57.27%
b) Shares encumbered with the acquirer	---	---	---
c) VRs otherwise than by equity shares			
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2880000	11.87%	10.61%
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e) Total (a+b+c+d)	18418278	75.94%	67.88%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.04.2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 24,25,18,040 consisting 24251804 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 24,25,18,040 consisting 24251804 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 27,13,18,040 consisting 27131804 equity shares of Rs. 10/- each		

Note:

(*) Total Share Capital/Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / Authorised Signatory

Place: Chandigarh

Date: 07.04.2021

NAME(S) OF THE ACQUIRER AND PERSONS ACTING IN CONCERT (PAC) WITH THE ACQUIRER

S.No	Name	Whether Acquirer or PAC
1	JATINDER SINGH	Acquirer
2	UMESH CHANDER GARG	Acquirer
3	SUBHASH CHANDER GARG	PAC
4	CHARANJEET KAUR	Acquirer
5	SHASHI GARG	Acquirer
6	PARVEEN GARG	Acquirer
7	UMESH CHANDER GARG HUF	Acquirer
8	DEEPAN GARG	Acquirer
9	RADHIKA GARG	Acquirer
10	SUBHASH CHANDER GARG HUF	PAC
11	VAISHALI VIRAL JHAVERI	Acquirer
12	RUCHICA G KUMAR	Acquirer
13	SHALOO GUPTA	Acquirer
14	JATINDER SINGH HUF	Acquirer
15	ATUL GARG	Acquirer
16	LUCKY GARG	Acquirer
17	DALJEET SINGH MANDHAN	Acquirer
18	JAGDEEP SINGH	Acquirer
19	NIMRAT KAUR	Acquirer
20	KUDRAT MANDHAN	Acquirer
21	JAGDEEP SINGH HUF	Acquirer
22	DALJEET SINGH HUF	Acquirer
23	SHELLY GARG	Acquirer
24	ANKITA GARG	Acquirer
25	APEKSHA KOTAHWALA GARG	Acquirer

A handwritten signature in black ink, appearing to be 'T. K. K. K.', is written below the table.