

KAILASH CHANDRA SHAHRA

**29, Old Palasia,
A.B. Road,
Indore - 452001**

July 14, 2016

To,
The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers, Rotunda Bldg.,
Dalal Street, Mumbai - 400001

To,
The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051

To,
The Company Secretary,
Ruchi Infrastructure Limited,
615, Tulsiani Chambers,
Nariman Point, Mumbai - 400021

Dear Sir,

Sub: Disclosure for release of pledge on 69,00,000 equity shares of Ruchi Infrastructure Limited and creation of pledge on 10,00,000 equity shares of Ruchi Infrastructure Limited

Please find enclosed herewith reporting under SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 (SEBI SAST) in the prescribed format pertaining to:

- i. release of pledge under Regulation 31(2) of SEBI SAST on 69,00,000 equity shares of Ruchi Infrastructure Limited held by Kailash Chandra Shahra - HUF in favour of IFIN Securities Finance Limited; and
- ii. creation of pledge under Regulation 31(1) of SEBI SAST on 10,00,000 equity shares of Ruchi Infrastructure Limited held by Smt. Savitri Devi Shahra in favour of IFIN Securities Finance Limited.

Kindly take the same on record.

Thank you,
Yours truly,



For Kailash Chandra Shahra- HUF and on behalf of Smt. Savitri Devi Shahra

Encl : as above

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Infrastructure Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE and NSE
Date of reporting	14/07/2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Kailash Chandra Shahra - HUF and Smt. Savitri Devi Shahra

Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promter holding in the target company(1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance(3)										
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release /invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/non-disposal undertaken by others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favour shares encumbered***	Number	% of total share capital
Amisha Shahra	10,000	0.00	0	0.00	NA	NA	NA		0	0	NA	0	0.00
Bhavna Shahra	2,400,000	1.17	0	0.00	NA	NA	NA		0	0	NA	0	0.00
Kailash Chandra Shahra (HUF)	7,200,000	3.51	6,900,000	3.36	Release of Pledge	08.07.2016	Pledge	NA	6,900,000	3.36	NA	0	0.00
Ushadevi Shahra	1,200,000	0.58	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Savitridevi Shahra	1,200,000	0.58	0	0.00	Creation	08.07.2016	Pledge	Third Party Pledge	1,000,000	0.49	IFIN Securities Finance Limited (Lender) IFCI Financial Services Limited (Trustee)	1,000,000	0.49
Vishesh Shahra	4,799,990	2.34	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Santosh Shahra	7,200,000	3.51	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Sarvesh Shahra	5,971	0.00	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra	4,800,000	2.34	4,800,000	2.34	NA	NA	NA	NA	0	0	NA	4,800,000	2.34
Aditi Shahra	2,400,000	1.17	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Shahra	2,400,000	1.17	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Manish Shahra	4,802,000	2.34	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Neha Shahra	400,000	0.19	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Sunaina Shahra	2,400,000	1.17	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00

K. M. S. Sharma

Neeta Shahra	4,800,000	2.34	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Mridula Shahra	1,197,300	0.58	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Suresh Chandra Shahra (HUF)	1,200,000	0.58	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Ankesh Shahra	7,600,000	3.70	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Chandra Shahra (Trustee of Disha Foundation)	3,505,610	1.71	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Sarthak Industries Ltd	1,950,700	0.95	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Mahakosh Holdings Pvt. Ltd.	15,057,840	7.34	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Viksit Engineering Ltd.	2,400,000	1.17	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Nutrela Marketing Pvt. Ltd.	1,200,000	0.58	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Shahra Brothers Pvt. Ltd.	1,470,000	0.72	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Soya Industries Ltd.	27,324,239	13.31	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Mahakosh Papers Pvt. Ltd.	6,000,000	2.92	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Soyumun Marketing Pvt. Ltd.	4,453,305	2.17	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00

Signature :
Place :
Date :
Indore
14/07/2016

For Kailash Chandra Shahra - HUF and on behalf of Smt. Savitri Devi Shahra

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender