

UMESH SHAHRA

**28, Old Palasia,
A.B. Road,
Indore - 452001**

July 14, 2016

To,
The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers, Rotunda Bldg.,
Dalal Street, Mumbai - 400001

To,
The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051

To,
The Company Secretary,
Ruchi Infrastructure Limited,
615, Tulsiani Chambers,
Nariman Point, Mumbai-400021

Dear Sir,

Sub: Disclosure for creation of pledge on 48,00,000 equity shares of Ruchi Infrastructure Limited

Please find enclosed herewith reporting Under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in the prescribed format pertaining to creation of pledge on 48,00,000 equity shares of Ruchi Infrastructure Limited held by me, in favour of IFIN Securities Finance Limited.

Kindly take the same on record.

Thank you,

Yours truly,



Umesh Shahra

Encl : as above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Infrastructure Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE and NSE
Date of reporting	14/07/2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Mr. Umesh Shahra

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company(1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance(3)										Post event holding of encumbered shares {creation [(2) +(3)] / release [(2)-(3)] /invocation [(1) -(3)]}
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release- invocation)	Date of creation/ release- invocation of encumbrance	Type of encumbrance (pledge/lien/ non-disposal- undertaking/ others)	Reason for encumbrance**	Number	% of share capital	Name of the entity in whose favour shares encumbered***	Number	% of total share capital
Amisha Shahra	10,000	0.00	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Bhavna Shahra	2,400,000	1.17	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Chandra Shahra (HUF)	7,200,000	3.51	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ushadevi Shahra	1,200,000	0.58	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Savitridevi Shahra	1,200,000	0.58	1,000,000	0.49	NA	NA	NA	NA	0	0	NA	1,000,000	0.49
Vishesh Shahra	4,799,990	2.34	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Santosh Shahra	7,200,000	3.51	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Sarvesh Shahra	5,971	0.00	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra	4,800,000	2.34	0	0.00	Creation	07.07.2016	Pledge	Third Party Pledge	4,800,000	2.34	IFIN Securities Finance Limited (Lender) IFCI Financial Services Limited (Trustee)	4,800,000	2.34
Aditi Shahra	2,400,000	1.17	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Shahra	2,400,000	1.17	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Manish Shahra	4,802,000	2.34	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Neha Shahra	400,000	0.19	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Sunaina Shahra	2,400,000	1.17	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Neeta Shahra	4,800,000	2.34	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Mridula Shahra	1,197,300	0.58	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Suresh Chandra Shahra (HUF)	1,200,000	0.58	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00

Umesh Shahra

Ankesh Shahra	7,600,000	3.70	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Dinesh Chandra Shahra (Trustee of Disha Foundation).	3,505,610	1.71	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Sarthak Industries Ltd	1,950,700	0.95	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Mahakosh Holdings Pvt. Ltd.	15,057,840	7.34	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Viksit Engineering Ltd.	2,400,000	1.17	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Nutrela Marketing Pvt. Ltd.	1,200,000	0.58	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Shahra Brothers Pvt. Ltd.	1,470,000	0.72	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Ruchi Soya Industries Ltd.	27,324,239	13.31	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Mahakosh Papers Pvt. Ltd.	6,000,000	2.92	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Soyumm Marketing Pvt. Ltd.	4,453,305	2.17	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00

Umesh Shahra

Signature : Umesh Shahra
Place : Indore
Date : 14/07/2016

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender