

From : Mridula Shahra  
29, Old Palasia,  
A.B. Road, Indore (MP)

To,  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Tower, Dalal Street,  
Mumbai 400 001

National Stock Exchange of India Ltd.,  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (E),  
Mumbai – 400 051

Date : 30.3.2012

Dear Sir,

**Sub: Report under Regulation 10 (1) (a) (ii) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011**

This bears reference to report submitted on 7<sup>th</sup> March, 2012 by the under-signed in accordance with the provisions of Regulation 10(1)(a)(ii) read with Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This also bears reference to report submitted on 26<sup>th</sup> March, 2012 pursuant to Regulation 10(6) of the said regulation in regard to acquisition of 11,01,900 shares.

Pursuant to Regulation 10 (6) of the said regulation, this is to inform that the under-signed being an entity of promoters group of Ruchi Infrastructure Limited (Target Company), acting in concert with another entity of Promoters group, viz. Mahakosh Papers Pvt. Ltd., has bought 5,00,200 equity shares of the Target Company on 23<sup>rd</sup> March, 2012 and 10,00,200 equity shares on 29<sup>th</sup> March, 2012 from other entities of its promoters group. The requisite details in the prescribed format are attached herewith.

Kindly acknowledge the receipt hereof.

Thanking you,  
Yours sincerely,



Mridula Shahra

Encl. : a/a.

**Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                                                                                                  |                                                                                                                                      |                                                                  |                    |                                    |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|--------------------|------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                  | Ruchi Infrastructure Limited                                                                                                         |                                                                  |                    |                                    |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                          | Mridula Shahra<br>Mahakosh Papers Pvt. Ltd.                                                                                          |                                                                  |                    |                                    |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                                     | BSE and NSE.                                                                                                                         |                                                                  |                    |                                    |
| 4. | Details of the transaction including rationale, if any, for the transfer/acquisition of shares.                                                                                                                                                                  | Acquirers bought 5,00,200 equity shares on 23 <sup>rd</sup> March, 2012 and 10,00,200 equity shares on 29 <sup>th</sup> March, 2012. |                                                                  |                    |                                    |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.                                                                                                                                                                                 | Regulation 10 (1)(a)(ii)                                                                                                             |                                                                  |                    |                                    |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>- Whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>- date of filing with the stock exchange. | Yes.<br><br>Yes.<br><br>7 <sup>th</sup> March, 2012                                                                                  |                                                                  |                    |                                    |
| 7. | Details of acquisition                                                                                                                                                                                                                                           | Disclosures required to be made under regulation 10(5)                                                                               | Whether the disclosures under regulation 10(5) are actually made |                    |                                    |
|    | a. Name of the transferor/seller                                                                                                                                                                                                                                 | Sarthak Industries Limited and Suresh Chandra Shahra (HUF)                                                                           | Yes                                                              |                    |                                    |
|    | b. Date of acquisition                                                                                                                                                                                                                                           | 15 <sup>th</sup> March or thereafter                                                                                                 | Yes                                                              |                    |                                    |
|    | c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above.                                                                                                                                                       | 10000 and 3800000 respectively                                                                                                       | Yes                                                              |                    |                                    |
|    | d. Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC                                                                                                                                                                 | 3810000 / Acquired till 29 <sup>th</sup> March – 26,02,300.                                                                          |                                                                  |                    |                                    |
|    | e. Price at which shares are proposed to be acquired/ actually acquired.                                                                                                                                                                                         | Market rate.                                                                                                                         |                                                                  |                    |                                    |
| 8. | Shareholding details                                                                                                                                                                                                                                             | Pre-Transaction                                                                                                                      |                                                                  | Post-Transaction   |                                    |
|    |                                                                                                                                                                                                                                                                  | No.of shares held                                                                                                                    | % w.r.t. total share capital of TC                               | No. of shares held | % w.r.t. total share capital of TC |
|    | a Each Acquirer / Transferee(*)                                                                                                                                                                                                                                  | ATTACHED HERewith                                                                                                                    |                                                                  |                    |                                    |
|    | b Each Seller / Transferor                                                                                                                                                                                                                                       |                                                                                                                                      |                                                                  |                    |                                    |

Mridula Shahra

Date : 30.03.2012

Place: Indore

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

| 11           |          | shareholding detail                          | shareholding before the proposed transaction |                                   | shareholding after the proposed transaction |                                   |
|--------------|----------|----------------------------------------------|----------------------------------------------|-----------------------------------|---------------------------------------------|-----------------------------------|
|              |          |                                              | No. of shares/voting right                   | % w.r.t total shares/voting right | No. of shares/voting right                  | % w.r.t total shares/voting right |
| S. No.       | a        | Acquirer(s) and PACs (other then seller) (*) |                                              |                                   |                                             |                                   |
| 1            |          | Dinesh Shahra (HUF)                          | 10000                                        | 0.00                              | 10000                                       | 0.00                              |
| 2            |          | Bhavna Shahra                                | 2400000                                      | 1.17                              | 2400000                                     | 1.17                              |
| 3            |          | Kailash Chandra Shahra                       | 7200000                                      | 3.51                              | 7200000                                     | 3.51                              |
| 4            |          | Ushadevi Shahra                              | 1200000                                      | 0.58                              | 1200000                                     | 0.58                              |
| 5            |          | Savitridevi Shahra                           | 1200000                                      | 0.58                              | 1200000                                     | 0.58                              |
| 6            |          | Vishesh Shahra                               | 4800000                                      | 2.34                              | 4800000                                     | 2.34                              |
| 7            |          | Santosh Shahra                               | 7200000                                      | 3.51                              | 7200000                                     | 3.51                              |
| 8            |          | Sarvesh Shahra                               | 5971                                         | 0.00                              | 5971                                        | 0.00                              |
| 9            |          | Umesh Shahra                                 | 4800000                                      | 2.34                              | 4800000                                     | 2.34                              |
| 10           |          | Aditi Shahra                                 | 2400000                                      | 1.17                              | 2400000                                     | 1.17                              |
| 11           |          | Ruchi Shahra                                 | 2400000                                      | 1.17                              | 2400000                                     | 1.17                              |
| 12           |          | Manish Shahra                                | 4804000                                      | 2.34                              | 4804000                                     | 2.34                              |
| 13           |          | Neha Shahra                                  | 400000                                       | 0.19                              | 400000                                      | 0.19                              |
| 14           |          | Sunayana Shahra                              | 2400000                                      | 1.17                              | 2400000                                     | 1.17                              |
| 15           |          | Neeta Shahra                                 | 4800000                                      | 2.34                              | 4800000                                     | 2.34                              |
| 16           |          | <b>Mrudula Shahra</b>                        | <b>1194900</b>                               | <b>0.58</b>                       | <b>1195300</b>                              | <b>0.58</b>                       |
| 18           |          | M/s. Mahakosh Holdings Pvt. Ltd.             | 15057840                                     | 7.34                              | 15057840                                    | 7.34                              |
| 19           |          | M/s. Viksit Engineering Ltd.                 | 2400000                                      | 1.17                              | 2400000                                     | 1.17                              |
| 20           |          | M/s. Nutrela Marketing Pvt. Ltd.             | 1200000                                      | 0.58                              | 1200000                                     | 0.58                              |
| 21           |          | M/s. Shahra Brothers Pvt. Ltd.               | 1470000                                      | 0.72                              | 1470000                                     | 0.72                              |
| 22           |          | Dinesh Shahra (Trustee of Shiva Foun         | 3505610                                      | 1.71                              | 3505610                                     | 1.71                              |
| 23           |          | M/s. Ruchi Soya Industries Limited           | 27324239                                     | 13.31                             | 27324239                                    | 13.31                             |
| 24           |          | <b>M/s.Mahakosh Papers Pvt. Ltd.</b>         | <b>4500000</b>                               | <b>2.19</b>                       | <b>6000000</b>                              | <b>2.92</b>                       |
|              | <b>b</b> | <b>Seller</b>                                |                                              |                                   |                                             |                                   |
| 1            |          | Suresh Chandra Shahra(HUF)                   | 2700000                                      | 1.32                              | 1200000                                     | 0.58                              |
| 2            |          | M/s.Sarthak Industries Ltd                   | 1951100                                      | <b>0.95</b>                       | 1950700                                     | <b>0.95</b>                       |
| <b>TOTAL</b> |          |                                              | <b>107323660</b>                             | <b>52.29</b>                      | <b>107323660</b>                            | <b>52.29</b>                      |

  
 for MRIDULA SHAHRA