Public Notice

This Public Notice should be read in conjunction with Buy-back Public Announcement dated March 25, 2011 and the Corrigendum to the Public Announcement dated April 8, 2011. The equity shareholders / beneficial owners of equity shares of Reliance Infrastructure Limited (the "Company") are requested to note that during the period from April 23, 2011 to May 6, 2011, the Company has bought-back 1,36,000 equity shares on BSE and 5,64,000 equity shares on NSE for a total consideration of approximately ₹ 44.96 crore.

Navi Mumbai, May 7, 2011

For and on behalf of the Board of Directors of
Reliance Infrastructure Limited

Reliance Infrastructure Limited
Registered Office: H Block, 1st floor
Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710

Ramesh Shenoy
Company Secretary

RELIANCE