

SEC : 12323

Revised

29 March, 2018

The Secretary
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 001

Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata – 700 001

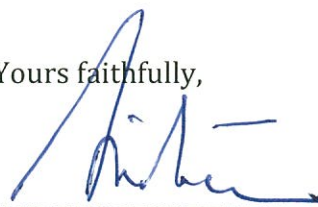
Dear Sir,

Sub : Scheme of Arrangement amongst CESC Infrastructure Limited, Spencer's Retail Limited, Music World Retail Limited, Spen Liq Private Limited, New Rising Promoters Private Limited, CESC Limited, Haldia Energy Limited, RP-SG Retail Limited, RP-SG Business Process Services Limited and Crescent Power Limited and their respective shareholders ("Scheme")

We hereby inform you that the Hon'ble National Company Law Tribunal, Kolkata Bench, has passed an Order sanctioning the Scheme under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013. The Scheme shall be implemented upon completion of certain formalities and obtaining certain approvals as referred to in the Order.

We will keep you updated on further developments in relation to the implementation of the Scheme.

Yours faithfully,


COMPANY SECRETARY