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# OMKAR SPECIALITY CHEMICALS LIMITED

Regd. & Corporate Office : Unit - III, B-34, M.I.D.C., Badlapur (East), Thane - 421 503, Maharashtra, India  
Tel. : +91 (0251) 2697340, 2690651, Fax : +91 (0251) 2697347, 2691572

Email : [info@omkarchemicals.com](mailto:info@omkarchemicals.com) Web. : [www.omkarchemicals.com](http://www.omkarchemicals.com)

Date: 24<sup>th</sup> October, 2015 CIN: L24110MH2005PLC151589

To,  
Corporate Services Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai - 400051  
Fax: (022) 26598237/38

Ref.: Omkar Speciality Chemicals Limited (Stock Exchange Code OMKARCHEM)

Sub: Submission of revised financial results

Dear Sir / Madam,

Please refer to our letter dated 23<sup>rd</sup> October, 2015 for submitting the financial results of our company as adopted and approved by the Board of Directors in the meeting held on 23<sup>rd</sup> October, 2015.

There was a typographical error in the financial data (EPS) sent to your office, which is now corrected in the revised file attached herewith.

You are requested to please take these revised financials on record and in your publications. Inconvenience caused to you is regretted.

Kindly acknowledge the receipt of this letter and oblige.

Thanking You,

Yours Faithfully,

For Omkar Speciality Chemicals Limited

Pravin S. Herlekar  
Chairman & Managing Director  
(DIN 00525610)



Encl.: As stated

Copy to: BSE Limited, Mumbai.



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CIN : L24110MH2005PLC151589

| OMKAR SPECIALITY CHEMICALS LTD.                                        |   |                                                                                                                                                                 |                    |                 |                    |                    |                    |
|------------------------------------------------------------------------|---|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|-----------------|--------------------|--------------------|--------------------|
| STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2015 |   |                                                                                                                                                                 |                    |                 |                    |                    |                    |
| PART I (Rs in Lakhs except for share data)                             |   |                                                                                                                                                                 |                    |                 |                    |                    |                    |
| Sr. No                                                                 |   | Particulars                                                                                                                                                     | Quarter Ended      |                 |                    | Half Year Ended    |                    |
|                                                                        |   |                                                                                                                                                                 | SEPTEMBER 30, 2015 | JUNE 30, 2015   | SEPTEMBER 30, 2014 | SEPTEMBER 30, 2015 | SEPTEMBER 30, 2014 |
|                                                                        |   |                                                                                                                                                                 | Unaudited          | Unaudited       | Unaudited          | Unaudited          | Audited            |
| 1                                                                      | a | Net Sales/ Income from Operations (Net of Excise duty)                                                                                                          | 8,083.72           | 6,514.72        | 6,078.07           | 14,598.44          | 9,717.94           |
|                                                                        | b | Other Operating Income                                                                                                                                          | -                  | -               | -                  | -                  | -                  |
|                                                                        |   | <b>Total Income from operations (net)</b>                                                                                                                       | <b>8,083.72</b>    | <b>6,514.72</b> | <b>6,078.07</b>    | <b>14,598.44</b>   | <b>9,717.94</b>    |
| 2                                                                      |   | <b>Expenditure</b>                                                                                                                                              |                    |                 |                    |                    |                    |
|                                                                        | a | Consumption of Raw Materials                                                                                                                                    | 4,091.56           | 1,384.75        | 2,942.74           | 5,476.31           | 5,761.27           |
|                                                                        | b | Purchases of stock-in-trade                                                                                                                                     | 2,196.41           | 3,820.71        | 814.63             | 6,017.12           | 1,281.88           |
|                                                                        | c | Changes in inventories of finished goods, work-in-progress and stock-in-trade                                                                                   | 41.40              | (335.45)        | 604.50             | (294.05)           | (245.67)           |
|                                                                        | d | Employee Benefits Expense                                                                                                                                       | 291.08             | 279.67          | 269.58             | 570.75             | 498.35             |
|                                                                        | e | Depreciation and amortisation expense                                                                                                                           | 92.44              | 91.67           | 58.28              | 184.11             | 113.48             |
|                                                                        | f | Other expenditure                                                                                                                                               | 427.33             | 492.78          | 548.92             | 920.12             | 1,110.61           |
|                                                                        |   | <b>Total Expenditure</b>                                                                                                                                        | <b>7,140.23</b>    | <b>5,734.13</b> | <b>5,238.65</b>    | <b>12,874.35</b>   | <b>10,972.78</b>   |
| 3                                                                      |   | Profit/(Loss) from operation before other incomes, Finance cost & Exceptional items (1-2)                                                                       | 943.49             | 780.59          | 839.42             | 1,724.09           | 1,198.02           |
| 4                                                                      |   | Other Income                                                                                                                                                    | 232.05             | 171.76          | 119.60             | 403.81             | 240.39             |
| 5                                                                      |   | Profit / (Loss) from Ordinary activities before Finance cost and Exceptional items (3±4)                                                                        | 1,175.54           | 952.35          | 959.02             | 2,127.89           | 1,438.41           |
| 6                                                                      |   | Finance costs                                                                                                                                                   | 354.81             | 264.95          | 269.30             | 619.76             | 466.34             |
| 7                                                                      |   | Profit / (Loss) from Ordinary activities after Finance cost but before exceptional items (5±6)                                                                  | 820.72             | 687.40          | 689.71             | 1,508.13           | 972.06             |
| 8                                                                      |   | Exceptional Items                                                                                                                                               | -                  | -               | -                  | -                  | -                  |
| 9                                                                      |   | Profit / Loss from Ordinary Activities before tax (7±8)                                                                                                         | 820.72             | 687.40          | 689.71             | 1,508.13           | 972.06             |
| 10                                                                     |   | Tax Expenses                                                                                                                                                    | 206.75             | 229.46          | 184.49             | 436.21             | 162.96             |
| 11                                                                     |   | Net Profit / Loss from Ordinary Activities after tax (9±10)                                                                                                     | 613.98             | 457.94          | 505.21             | 1,071.92           | 809.09             |
| 12                                                                     |   | Extraordinary items (Net of tax expenses)                                                                                                                       | -                  | -               | -                  | -                  | -                  |
| 13                                                                     |   | Net Profit (+)/ Loss (-) for the period (11-12)                                                                                                                 | <b>613.98</b>      | <b>457.94</b>   | <b>505.21</b>      | <b>1,071.92</b>    | <b>809.09</b>      |
| 14                                                                     |   | Paid -Up Equity Share Capital Face value of Rs. 10 each (Previous year of Rs 10 each)                                                                           | 2,057.80           | 2,057.80        | 2,057.80           | 2,057.80           | 2,057.80           |
| 15                                                                     |   | Reserve excluding revaluation reserve as per balance sheet of previous accounting year                                                                          | -                  | -               | -                  | -                  | 14,236.68          |
| 16                                                                     | a | Earnings Per Share (EPS) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) |                    |                 |                    |                    |                    |
|                                                                        |   | Basic EPS                                                                                                                                                       | 2.98               | 2.23            | 2.46               | 5.21               | 3.94               |
|                                                                        |   | Diluted EPS                                                                                                                                                     | 2.98               | 2.23            | 2.46               | 5.21               | 3.94               |
|                                                                        | b | Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)                           |                    |                 |                    |                    |                    |
|                                                                        |   | Basic EPS                                                                                                                                                       | 2.98               | 2.23            | 2.46               | 5.21               | 3.94               |
|                                                                        |   | Diluted EPS                                                                                                                                                     | 2.98               | 2.23            | 2.46               | 5.21               | 3.94               |

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Unit - V, D-27/5, Lote Parshuram Industrial Area, Taluka Khed, Dist. Ratnagiri, Pin - 415 722, Maharashtra, India

Unit - VI, B - 15 & B - 16, Lote Parshuram Industrial Area, Taluka Khed, Dist. Ratnagiri, Pin - 415 722, Maharashtra, India. Tel. : 02356-272004 / 272003



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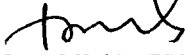
# OMKAR SPECIALITY CHEMICALS LIMITED

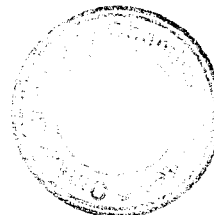
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| PART II                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |   |                                                                                              |                                                                                                                                                             |                  |                       |                       |                       |                |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|-----------------------|-----------------------|-----------------------|----------------|
| Sr. No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |   | Particulars                                                                                  | Quarter Ended                                                                                                                                               |                  |                       | Half Year Ended       |                       | Year Ended     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |   |                                                                                              | SEPTEMBER<br>30, 2015                                                                                                                                       | JUNE 30,<br>2015 | SEPTEMBER<br>30, 2014 | SEPTEMBER<br>30, 2015 | SEPTEMBER<br>30, 2014 | March 31, 2015 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |   |                                                                                              | Unaudited                                                                                                                                                   | Unaudited        | Unaudited             | Unaudited             | Unaudited             | Audited        |
| A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |   | PARTICULARS OF<br>SHAREHOLDING                                                               |                                                                                                                                                             |                  |                       |                       |                       |                |
| 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |   | Public Shareholding                                                                          |                                                                                                                                                             |                  |                       |                       |                       |                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |   | Number of Shares                                                                             | 6,926,681                                                                                                                                                   | 7,600,360        | 6,981,030             | 6,926,681             | 6,981,030             | 7,600,360      |
| 2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |   | Percentage of Shareholding                                                                   | 33.66%                                                                                                                                                      | 36.93%           | 33.92%                | 33.66%                | 33.92%                | 36.93%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |   | Promoters and promoter group<br>Shareholding                                                 |                                                                                                                                                             |                  |                       |                       |                       |                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | a | Pledged/ Encumbered                                                                          |                                                                                                                                                             |                  |                       |                       |                       |                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |   | Number of Shares                                                                             | 7,880,464                                                                                                                                                   | 6,337,254        | 6,773,333             | 7,880,464             | 6,773,333             | 7,403,333      |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |   | Percentage of shares (as a % of the<br>total shareholding of promoter and<br>promoter group) | 57.73%                                                                                                                                                      | 48.83%           | 49.82%                | 57.73%                | 49.82%                | 57.05%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |   | Percentage of shares (as a % of the<br>total share capital of the company)                   | 38.30%                                                                                                                                                      | 30.80%           | 32.92%                | 38.30%                | 32.92%                | 35.98%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | b | Non-encumbered                                                                               |                                                                                                                                                             |                  |                       |                       |                       |                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |   | Number of Shares                                                                             | 5,770,859                                                                                                                                                   | 6,640,390        | 6,823,641             | 5,770,859             | 6,823,641             | 5,574,311      |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |   | Percentage of shares (as a % of the<br>total shareholding of promoter and<br>promoter group) | 42.27%                                                                                                                                                      | 51.17%           | 50.18%                | 42.27%                | 50.18%                | 42.95%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |   | Percentage of shares (as a % of the<br>total share capital of the company)                   | 28.04%                                                                                                                                                      | 32.27%           | 33.16%                | 28.04%                | 33.16%                | 27.09%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |   | Particulars                                                                                  | Quarter ended<br>on 30.09.2015                                                                                                                              |                  |                       |                       |                       |                |
| B                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |   | INVESTOR COMPLAINTS                                                                          |                                                                                                                                                             |                  |                       |                       |                       |                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |   | Pending at the beginning of the Quarter                                                      | NIL                                                                                                                                                         |                  |                       |                       |                       |                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |   | Received during the Quarter                                                                  | NIL                                                                                                                                                         |                  |                       |                       |                       |                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |   | Disposed off during the Quarter                                                              | NIL                                                                                                                                                         |                  |                       |                       |                       |                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |   | Remaining unresolved at the end of the Quarter                                               | NIL                                                                                                                                                         |                  |                       |                       |                       |                |
| Notes:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |   |                                                                                              |                                                                                                                                                             |                  |                       |                       |                       |                |
| 1 The above un-audited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 23rd October, 2015 and the Limited Review of the same was carried out by the Statutory Auditors.                                                                                                                                                                                                                                                                                                                                                                                                                                               |   |                                                                                              |                                                                                                                                                             |                  |                       |                       |                       |                |
| 2 The Company operate in one segment i.e. Sale of Chemicals. All other activities of the Company revolve around its main business. Hence, there is only one primary reportable business segment as defined by Accounting Standard-17 as notified by the Companies (Accounting Standards) Rules, 2006.                                                                                                                                                                                                                                                                                                                                                                                           |   |                                                                                              |                                                                                                                                                             |                  |                       |                       |                       |                |
| 3 Mr. Pravin S. Herlekar (DIN 00525610), Chairman & Managing Director (Promoter) of the Company has created encumbrance on 7,22,300 shares, out of which 6,73,679 shares were released from encumbrance. As on the date of reporting, 48,621 shares remained under encumbrance and are not reflected in the beneficial position received from the depositories. As the result of which, the total no. of shares held by Mr. Pravin S. Herlekar are 1,05,48,874 consisting of 51.26% and the total no. of shares held by the Promoter Group are 1,38,10,547 consisting of 67.11% and the total shareholding under pledge/encumbrance by Promoter Group is 80,14,085 shares consisting of 38.94%. |   |                                                                                              |                                                                                                                                                             |                  |                       |                       |                       |                |
| 4 The Previous quarter's/year's figures have been regrouped/rearranged wherever necessary to make it comparable with the current quarter/year.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |   |                                                                                              |                                                                                                                                                             |                  |                       |                       |                       |                |
| Place : Badlapur                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |   |                                                                                              | For and on behalf of the board                                                                                                                              |                  |                       |                       |                       |                |
| Date : 23-Oct-15                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |   |                                                                                              | <br>Pravin S. Herlekar (DIN 00525610)<br>(Chairman & Managing Director) |                  |                       |                       |                       |                |



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| OMKAR SPECIALITY CHEMICALS LTD.<br>STATEMENT OF ASSETS AND LIABILITIES (STANDALONE)<br>(Rs. in Lakhs except for share data) |                                         |                                      |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|--------------------------------------|
| Particulars                                                                                                                 | As at September 30,<br>2015 (Unaudited) | As at<br>March 31, 2015<br>(Audited) |
| <b>A EQUITY AND LIABILITIES</b>                                                                                             |                                         |                                      |
| 1 Shareholders' funds                                                                                                       |                                         |                                      |
| (a) Share Capital                                                                                                           | 2,057.80                                | 2,057.80                             |
| (b) Reserves and surplus                                                                                                    | 15,308.60                               | 14,236.68                            |
| (c) Money received against warrants                                                                                         | -                                       | -                                    |
| <b>Sub- Total - Shareholders' funds</b>                                                                                     | <b>17,366.41</b>                        | <b>16,294.48</b>                     |
| 2 Non Current Liabilities                                                                                                   |                                         |                                      |
| (a) Long-term borrowings                                                                                                    | 9,562.93                                | 4,180.29                             |
| (b) Deferred tax liabilities (Net)                                                                                          | 304.72                                  | 223.60                               |
| (c) Long - term provisions                                                                                                  | 148.07                                  | 136.43                               |
| <b>Sub Total -Non Current Liabilities</b>                                                                                   | <b>10,015.72</b>                        | <b>4,540.32</b>                      |
| 3 Current Liabilities                                                                                                       |                                         |                                      |
| (a) Short-term borrowings                                                                                                   | 8,370.38                                | 12,069.30                            |
| (b) Trade payables                                                                                                          | 5,807.20                                | 3,543.52                             |
| (c) Other current liabilities                                                                                               | 1,182.14                                | 1,489.33                             |
| (d) Short-term provisions                                                                                                   | 1,219.43                                | 922.42                               |
| <b>Sub Total - Current Liabilities</b>                                                                                      | <b>16,579.16</b>                        | <b>18,024.57</b>                     |
| <b>TOTAL - EQUITY &amp; LIABILITIES</b>                                                                                     | <b>43,961.29</b>                        | <b>38,859.38</b>                     |
| <b>B ASSETS</b>                                                                                                             |                                         |                                      |
| 1 Non Current Assets                                                                                                        |                                         |                                      |
| (a) Fixed Assets                                                                                                            | 18,727.90                               | 17,565.06                            |
| (b) Non Current investments                                                                                                 | 1,389.78                                | 1,379.89                             |
| (c) Long -term loans and advances                                                                                           | 7,112.55                                | 5,386.04                             |
| <b>Sub Total -Non Current Assets</b>                                                                                        | <b>27,230.24</b>                        | <b>24,330.99</b>                     |
| 2 Current Assets                                                                                                            |                                         |                                      |
| (a) Current investments                                                                                                     |                                         |                                      |
| (b) Inventories                                                                                                             | 5,665.97                                | 5,465.60                             |
| (c) Trade receivables                                                                                                       | 8,437.30                                | 6,810.14                             |
| (d) Cash and cash equivalents                                                                                               | 1,115.99                                | 1,222.84                             |
| (e) Short- term loans and advances                                                                                          | 659.53                                  | 40.30                                |
| (f) Other current assets                                                                                                    | 852.25                                  | 989.51                               |
| <b>Sub Total - Current Assets</b>                                                                                           | <b>16,731.05</b>                        | <b>14,528.39</b>                     |
| <b>TOTAL - ASSETS</b>                                                                                                       | <b>43,961.29</b>                        | <b>38,859.38</b>                     |

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|--------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|--------------------|---------------|--------------------|--------------------|--------------------|----------------|
| CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2015 |                                                                                                                                          |                    |               |                    |                    |                    |                |
| PART I                                                                   |                                                                                                                                          |                    |               |                    |                    |                    |                |
| (Rs in Lakhs except for share data)                                      |                                                                                                                                          |                    |               |                    |                    |                    |                |
| Sr. No                                                                   | Particulars                                                                                                                              | Quarter Ended      |               |                    | Half Year Ended    |                    | Year Ended     |
|                                                                          |                                                                                                                                          | SEPTEMBER 30, 2015 | JUNE 30, 2015 | SEPTEMBER 30, 2014 | SEPTEMBER 30, 2015 | SEPTEMBER 30, 2014 | March 31, 2015 |
|                                                                          |                                                                                                                                          | Unaudited          | Unaudited     | Unaudited          | Unaudited          | Unaudited          | Audited        |
| 1                                                                        | a Net Sales/Income from Operations (Net of Excise duty)                                                                                  | 10,124.62          | 9,048.05      | 6,678.30           | 19,172.67          | 12,029.73          | 26,513.37      |
|                                                                          | b Other Operating Income                                                                                                                 | -                  | -             | -                  | -                  | -                  | -              |
|                                                                          | Total Income from operations (net)                                                                                                       | 10,124.62          | 9,048.05      | 6,678.30           | 19,172.67          | 12,029.73          | 26,513.37      |
| 2                                                                        | Expenditure                                                                                                                              |                    |               |                    |                    |                    |                |
|                                                                          | a Consumption of Raw Materials                                                                                                           | 4,942.02           | 2,903.78      | 3,181.00           | 7,845.80           | 7,569.92           | 13,804.31      |
|                                                                          | b Purchases of stock-in-trade                                                                                                            | 2,196.41           | 3,820.71      | 814.63             | 6,017.12           | 1,281.88           | 3,296.30       |
|                                                                          | c Changes in inventories of finished goods, work-in-progress and stock-in-trade                                                          | 107.08             | (498.96)      | 317.38             | (391.88)           | (1,071.05)         | (328.13)       |
|                                                                          | d Employee Benefits Expense                                                                                                              | 425.99             | 396.68        | 374.10             | 822.67             | 705.00             | 1,434.86       |
|                                                                          | e Depreciation and amortisation expense                                                                                                  | 201.76             | 182.59        | 120.07             | 384.35             | 236.61             | 1,032.68       |
|                                                                          | f Other expenditure                                                                                                                      | 630.11             | 699.70        | 660.19             | 1,329.81           | 1,341.55           | 3,089.26       |
|                                                                          | Total Expenditure                                                                                                                        | 8,503.37           | 7,504.50      | 5,467.37           | 16,007.87          | 10,063.61          | 22,329.28      |
| 3                                                                        | Profit/(Loss) from operation before other incomes, Finance cost & Exceptional items (1-2)                                                | 1,621.25           | 1,543.55      | 1,210.93           | 3,164.80           | 1,966.12           | 4,184.09       |
| 4                                                                        | Other Income                                                                                                                             | 22.96              | 34.98         | 40.03              | 57.94              | 62.37              | 89.75          |
| 5                                                                        | Profit / (Loss) from Ordinary activities before Finance cost and Exceptional items (3+4)                                                 | 1,644.21           | 1,578.53      | 1,250.96           | 3,222.74           | 2,028.49           | 4,273.84       |
| 6                                                                        | Finance costs                                                                                                                            | 448.97             | 360.82        | 376.03             | 809.79             | 639.04             | 1,448.35       |
| 7                                                                        | Profit / (Loss) from Ordinary activities after Finance cost but before exceptional items (5+6)                                           | 1,195.24           | 1,217.71      | 874.93             | 2,412.95           | 1,389.45           | 2,825.49       |
| 8                                                                        | Exceptional Items                                                                                                                        | -                  | -             | -                  | -                  | -                  | -              |
| 9                                                                        | Profit / Loss from Ordinary Activities before tax (7+8)                                                                                  | 1,195.24           | 1,217.71      | 874.93             | 2,412.95           | 1,389.45           | 2,825.49       |
| 10                                                                       | Tax Expenses                                                                                                                             | 293.85             | 400.96        | 234.52             | 694.81             | 252.27             | 397.40         |
| 11                                                                       | Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)                                                                      | 901.38             | 816.75        | 640.41             | 1,718.13           | 1,137.18           | 2,428.09       |
| 12                                                                       | Extraordinary items (Net of tax expenses)                                                                                                | -                  | -             | -                  | -                  | -                  | -              |
| 13                                                                       | Net Profit (+)/Loss (-) for the period (11-12)                                                                                           | 901.38             | 816.75        | 640.41             | 1,718.13           | 1,137.18           | 2,428.09       |
| 14                                                                       | Share of profit/(Loss) of associates                                                                                                     | -                  | -             | -                  | -                  | -                  | -              |
| 15                                                                       | Minority Interest                                                                                                                        | -                  | -             | -                  | -                  | -                  | -              |
| 16                                                                       | Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14-15)                                     | 901.38             | 816.75        | 640.41             | 1,718.13           | 1,137.18           | 2,428.09       |
| 17                                                                       | Paid-Up Equity Share Capital Face value of Rs. 10 each (Previous year of Rs.10 each)                                                     | 2,057.80           | 2,057.80      | 2,057.80           | 2,057.80           | 2,057.80           | 2,057.80       |
| 18                                                                       | Reserve excluding revaluation reserve as per balance sheet of previous accounting year                                                   | -                  | -             | -                  | -                  | -                  | 14,488.53      |
| 19                                                                       | Earnings Per Share (EPS)                                                                                                                 |                    |               |                    |                    |                    |                |
|                                                                          | a Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) |                    |               |                    |                    |                    |                |
|                                                                          | Basic EPS                                                                                                                                | 4.38               | 3.97          | 3.11               | 8.35               | 5.53               | 12.03          |
|                                                                          | Diluted EPS                                                                                                                              | 4.38               | 3.97          | 3.11               | 8.35               | 5.53               | 12.03          |
|                                                                          | b Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  |                    |               |                    |                    |                    |                |
|                                                                          | Basic EPS                                                                                                                                | 4.38               | 3.97          | 3.11               | 8.35               | 5.53               | 12.03          |
|                                                                          | Diluted EPS                                                                                                                              | 4.38               | 3.97          | 3.11               | 8.35               | 5.53               | 12.03          |

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Unit - V, D-27/5, Lote Parshuram Industrial Area, Taluka Khed, Dist. Ratnagiri, Pin - 415 722, Maharashtra, India. Tel. : 02356-272004 / 272003

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Email : info@omkarchemicals.com Web. : www.omkarchemicals.com

CIN : L24110MH2005PLC151589

| PART II |                                                                                        |                      |              |                      |                      |                      |                |
|---------|----------------------------------------------------------------------------------------|----------------------|--------------|----------------------|----------------------|----------------------|----------------|
| Sr. No  | Particulars                                                                            | Quarter Ended        |              |                      | Half Year Ended      |                      | Year Ended     |
|         |                                                                                        | SEPTEMBER<br>30 2015 | JUNE 30 2015 | SEPTEMBER<br>30 2014 | SEPTEMBER<br>30 2015 | SEPTEMBER<br>30 2014 | March 31, 2015 |
|         |                                                                                        | Unaudited            | Unaudited    | Unaudited            | Unaudited            | Unaudited            | Audited        |
| A       | <b>PARTICULARS OF SHAREHOLDING</b>                                                     |                      |              |                      |                      |                      |                |
| 1       | Public Shareholding                                                                    |                      |              |                      |                      |                      |                |
|         | Number of Shares                                                                       | 6926681              | 7600360      | 6981030              | 6926681              | 6981030              | 7600360        |
| 2       | Percentage of Shareholding                                                             | 33.66%               | 36.93%       | 33.92%               | 33.66%               | 33.92%               | 36.93%         |
|         | Promoters and promoter group Shareholding                                              |                      |              |                      |                      |                      |                |
| a       | Pledged/ Encumbered                                                                    |                      |              |                      |                      |                      |                |
|         | Number of Shares                                                                       | 7880464              | 6337254      | 6773333              | 7880464              | 6773333              | 7403333        |
|         | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 57.73%               | 48.83%       | 49.82%               | 57.73%               | 49.82%               | 57.05%         |
|         | Percentage of shares (as a % of the total share capital of the company)                | 38.30%               | 30.80%       | 32.92%               | 38.30%               | 32.92%               | 35.98%         |
| b       | Non-encumbered                                                                         |                      |              |                      |                      |                      |                |
|         | Number of Shares                                                                       | 5770859              | 6640390      | 6823641              | 5770859              | 6823641              | 5574311        |
|         | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 42.27%               | 51.17%       | 50.18%               | 42.27%               | 50.18%               | 42.95%         |
|         | Percentage of shares (as a % of the total share capital of the company)                | 28.04%               | 32.27%       | 33.16%               | 28.04%               | 33.16%               | 27.09%         |

| B | Particulars                                    | Quarter ended on 30.09.2015 |
|---|------------------------------------------------|-----------------------------|
|   | <b>INVESTOR COMPLAINTS</b>                     |                             |
|   | Pending at the beginning of the Quarter        | NIL                         |
|   | Received during the Quarter                    | NIL                         |
|   | Disposed off during the Quarter                | NIL                         |
|   | Remaining unresolved at the end of the Quarter | NIL                         |

**Notes:**

- The consolidated financial results as given have been prepared as per AS-21 "Consolidated Financial Statements" notified under the Companies (Accounting Standards) Rules, 2006
- The unaudited financial statements of the subsidiary companies have been considered for consolidation.
- The above un-audited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 23rd October 2015.
- The Company operate in one segment i.e. Sale of Chemicals. All other activities of the company revolve around its main business. Hence, there is only one primary reportable business segment as defined by Accounting Standard-17 as notified by the companies (Accounting Standards) Rules, 2006.
- Mr. Pravin S. Herlekar (DIN 00525610), Chairman & Managing Director (Promoter) of the Company has created encumbrance on 7,22,300 shares, out of which 6,73,679 shares were released from encumbrance. As on the date of reporting, 48,621 shares remained under encumbrance and are not reflected in the beneficial position received from the depositories. As the result of which, the total no. of shares held by Mr. Pravin S. Herlekar are 1,05,48,874 consisting of 51.26% and the total no. of shares held by the Promoter Group are 1,38,10,547 consisting of 67.11% and the total shareholding under pledge/encumbrance by Promoter Group is 80,14,085 shares consisting of 38.94%.
- Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish the consolidated financial results. The Standalone financial results for the quarter ended 30th September, 2015 are summarised below and detailed financial results have been filed with the Stock Exchanges where the Company's shares are listed and are available on Company's website www.omkarchemicals.com

| Particulars       | Quarter Ended |            |            | Half Year Ended |            | Year Ended |
|-------------------|---------------|------------|------------|-----------------|------------|------------|
|                   | 30.09.2015    | 30.06.2015 | 30.09.2014 | 30.09.2015      | 30.09.2014 | 31.03.2015 |
| Total Income      | 8,083.72      | 6,514.72   | 6,078.07   | 14,598.44       | 9,717.94   | 19,331.31  |
| Profit before tax | 820.72        | 687.40     | 689.71     | 1,508.13        | 972.06     | 2,044.94   |
| Profit after tax  | 613.98        | 457.94     | 505.21     | 1,071.92        | 809.09     | 1,793.46   |

- The Previous quarter's/year's figures have been regrouped/rearranged wherever necessary to make it comparable with the current quarter/year.

Place: Badlapur  
Date: 23-Oct-15

For and on behalf of the Board

Pravin S. Herlekar (DIN 00525610)  
(Chairman & Managing Director)

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| <b>OMKAR SPECIALITY CHEMICALS LTD.</b>                  |                                            |                                      |
|---------------------------------------------------------|--------------------------------------------|--------------------------------------|
| <b>CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES</b> |                                            |                                      |
| (Rs. in Lakhs except for share data)                    |                                            |                                      |
| Particulars                                             | Consolidated                               |                                      |
|                                                         | As at September<br>30, 2015<br>(Unaudited) | As at<br>March 31, 2015<br>(Audited) |
| <b>A EQUITY AND LIABILITIES</b>                         |                                            |                                      |
| 1 Shareholders' funds                                   |                                            |                                      |
| (a) Share Capital                                       | 2,057.80                                   | 2,057.80                             |
| (b) Reserves and surplus                                | 16,517.44                                  | 14,799.30                            |
| Sub- Total - Shareholders' funds                        | 18,575.24                                  | 16,857.10                            |
| 2 Non Current Liabilities                               |                                            |                                      |
| (a) Long-term borrowings                                | 11,558.31                                  | 6,062.20                             |
| (b) Deferred tax liabilities (Net)                      | 164.97                                     | 75.84                                |
| (c) Long - term provisions                              | 180.02                                     | 165.02                               |
| Sub Total -Non Current Liabilities                      | 11,903.30                                  | 6,303.06                             |
| 3 Current Liabilities                                   |                                            |                                      |
| (a) Short-term borrowings                               | 9,946.60                                   | 14,062.46                            |
| (b) Trade payables                                      | 8,551.57                                   | 6,136.29                             |
| (c) Other current liabilities                           | 2,842.97                                   | 3,283.84                             |
| (d) Short-term provisions                               | 1,739.19                                   | 1,279.08                             |
| Sub Total - Current Liabilities                         | 23,080.34                                  | 24,761.67                            |
| <b>TOTAL - EQUITY &amp; LIABILITIES</b>                 | <b>53,558.88</b>                           | <b>47,921.84</b>                     |
| <b>B ASSETS</b>                                         |                                            |                                      |
| 1 Non Current Assets                                    |                                            |                                      |
| (a) Fixed Assets                                        | 29,446.14                                  | 27,072.05                            |
| (b) Non Current investments                             | 10.61                                      | 7.31                                 |
| (c) Long -term loans and advances                       | 118.19                                     | 103.95                               |
| Sub Total -Non Current Assets                           | 29,574.94                                  | 27,183.31                            |
| 2 Current Assets                                        |                                            |                                      |
| Current investments                                     |                                            |                                      |
| (a) Inventories                                         | 8,656.33                                   | 8,875.55                             |
| (b) Trade receivables                                   | 11,292.84                                  | 7,678.20                             |
| (c) Cash and cash equivalents                           | 1,343.99                                   | 1,553.99                             |
| (d) Short- term loans and advances                      | 842.98                                     | 261.20                               |
| (e) Other current assets                                | 1,847.79                                   | 2,369.60                             |
| Sub Total - Current Assets                              | 23,983.94                                  | 20,738.52                            |
| <b>TOTAL - ASSETS</b>                                   | <b>53,558.88</b>                           | <b>47,921.84</b>                     |

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**J.P.J. ASSOCIATES**  
**CHARTERED ACCOUNTANTS**

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**E-mail : jpjassociates@rediffmail.com**  
**jpj@jpjassociates.com**

**LIMITED REVIEW REPORT TO THE BOARD OF DIRECTORS OF  
OMKAR SPECIALITY CHEMICALS LIMITED, BADLAPUR**

We have reviewed the accompanying statement of Standalone Unaudited Financial results of Omkar Speciality Chemicals Limited for the quarter ended 30<sup>th</sup> September 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoters and Promoter Group Shareholding' which have been traced from disclosures made by the Management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Based on our review conducted, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Accounting Standards specified under the Companies Act, 1956 (which are deemed to be applicable as per section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules 2014) and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J.P.J. ASSOCIATES  
Chartered Accountants,  
Firm Registration No.113012W



CA Sandesh R. Deorukhkar  
Partner  
M.No.044397

Badlapur  
Dated : 23<sup>rd</sup> October 2015