SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD.

2nd June, 2016

To,
The Manager – DCS
National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051

Dear Sir,

Scrip Code: SABTN

Sub: Revised Declaration pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to provisions of Regulation 33 (3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by SEBI Notification No. SEBI/LAD-NRO/GN/2016-17/001 dated 25th May, 2016 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016 and as per the clarification issued by National Stock Exchange of India Limited vide Circular No. NSE/CML/2016/09 dated 1st June, 2016; we hereby re-submit the declaration confirming that the Standalone and Consolidated Audit Reports issued by M/s A.R.Sodha & Co., Chartered Accountants, Mumbai on the Audited Financial Results of the Company for the quarter and year ended 31st March, 2016 are with the Unmodified Opinion.

Kindly take the same on your record.

Thanking You

For **Sri Adhikari Brothers Television Network Limited**

Rakesh Gupta
AVP Finance and Accounts & CFO

SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD. ★ MUMBAI