Resolution Professional for Jyoti Structures Limited
Insolvency Professional - Registration no. IBBI/IPA-001/IP-P00025/2016-17/10058
Insolvency Professional entity – BDO Restructuring Advisory LLP
Email: vandanagarg@bdo.in

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
BKC, Bandra (East), Mumbai – 400 051

Ref: Scrip ID JYOTISTRUC

Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Ref: Scrip Code 513250

April 06, 2018

Sub: Update on the voting results of the ninth meeting of the Committee of Creditors of Jyoti Structures Limited ("CoC").

Re: Update further to the results of e-voting on the resolution put to vote in the ninth meeting of the CoC of Jyoti Structures Limited (the "Company") communicated to the stock exchanges on March 28, 2018.

Your Ack No: BSE Ann ID: 277602
NEAPS App No: 2018/Mar/3403/3445

Sir/Madam,

In furtherance to the communication submitted earlier to your good offices by the Resolution Professional of the Company on March 28, 2018, it is hereby informed to you that the position as informed earlier in respect of the Resolution No. 1 has undergone revision/update as under:

1. The Resolution Professional had sought the approval of the Committee of Creditors to the final Resolution Plan submitted by the Resolution Applicant for Jyoti Structures Limited.

Result: The said resolution has received majority votes required for approval basis the votes conveyed/casted in favour of the same by the Committee of Creditors, subject to acceptance/approval of the Hon'ble NCLT, Mumbai bench.

You are requested to take the same on record and acknowledge the receipt.

Thanking You,
Yours' Sincerely

Sd/-
Ms. Vandana Garg
Resolution Professional in the matter of Jyoti Structures Limited
Email: vandanagarg@bdo.in
Registration no: IBBI/IPA-001/IP-P00025/2016-17/10058
Registered address: BDO India LLP, The Ruby - Level 9, NW Wing Senapati Bapat Marg Dadar, Mumbai, Maharashtra- 400028

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