November 27, 2015

The DCS–CRD,
BSE Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

The DCS–CRD,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051

Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Dear Sir,

Sub: Revised Disclosure in terms of Clause 36 regarding Credit ratings

With respect to Clause 36 of the Listing Agreement, it may please be noted that the Company has been assigned revised rating from Credit Analysis and Research Limited (CARE) which are as follows:

Sr No.	Facilities/ Instrument	Rating Agency	Rating	Amount (Rs. in Crore)	Remarks
1	Long term Bank Facilities	CARE	CARE A [Single A]	265.99	Revised from CARE AA- [Double A Minus]
2	Short term Bank Facilities	CARE	CARE A2+ [A Two Plus]	129.00	Revised from CARE A1+ [A One Plus]
3	Proposed Non-Convertible Debentures	CARE	CARE A [Single A]	750.00	Revised from CARE AA- [Double A Minus]
4	Commercial Paper/ Short Term Debt (CP/STD)	CARE	CARE A2+ [A Two Plus]	200.00	Revised from CARE A1+ [A one Plus]

However, the AA- (Double A minus) rating by ICRA with respect to Non-Convertible Bonds (Rs. 750 crores) remains unchanged.

Request you to kindly take the above information on your record.

Thanking you

Yours faithfully,
For Eros International Media Limited

EROS INTERNATIONAL MEDIA LIMITED MUMBAI

Dimple Mehta
Company Secretary & Compliance Officer