Camlin KOKUYO

KOKUYO CAMLIN LIMITED
Regd. Office : 48/2, Hilton House, Central Road,
MIDC, Andheri (East), Mumbai - 400 093. INDIA
Tel. : 91-22-6655 7000 Fax : 91-22-2836 6579
E-mail : info@kokuyocamlin.com
Website : www.kokuyocamlin.com

31st January, 2014

The Secretary,
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building
P.J.Towers, Dalal Street,Fort,
MUMBAI-400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sir/Madam,

As per Clause 41 of the Listing Agreement, we enclose a copy of Unaudited Financial Results for the Third Quarter ended 31st December, 2013 duly approved by the Board of Directors in their Meeting held today alongwith Limited Review Report for the said period for your information and record.

Thank you,

for KOKUYO CAMLIN LIMITED

RAVINDRA DAMLE
VICE PRESIDENT (CORPORATE)
& COMPANY SECRETARY

Encl: a/a

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Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months ended December 31st, 2013

Part I (Rs. Lacs)

Sr. No.	Particulars	Unaudited Quarter ended			Unaudited Nine months ended		Audited Previous Accounting Year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
1	**Income from operations**						
	a) Net sales / Income from opeartions(Net of Excise Duty)	9,334.72	9,557.58	8,662.09	32,819.99	31,400.01	43,521.18
	b) Other operating income	24.63	2.31	7.00	50.84	58.94	70.34
	Total Income from operations(net)	9,359.35	9,559.89	8,669.09	32,870.83	31,458.95	43,591.52
2	**Expenses**						
	a) Cost of Materials consumed	4,279.64	4,223.09	3,818.31	12,510.64	12,333.43	16,730.18
	b) Purchase of stock-in-trade	2,151.78	2,275.32	2,794.67	8,374.66	9,356.36	13,117.16
	c) Changes in inventories of finished goods, work-in-process and stock-in-trade	(692.72)	(465.65)	(903.22)	35.53	(684.93)	(354.19)
	d) Employee benefit expenses	1,319.51	1,336.78	1,225.76	4,027.66	3,905.17	5,141.99
	e) Depreciation	220.34	217.15	192.16	634.84	571.24	764.21
	f) Other expenses	2,588.14	2,358.70	1,926.12	7,861.00	6,949.65	9,361.04
	Total expenses	9,866.69	9,945.39	9,053.80	33,444.33	32,430.92	44,760.39
3	**Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)**	(507.34)	(385.50)	(384.71)	(573.50)	(971.97)	(1,168.87)
4	Other income	253.34	96.60	1.97	354.31	20.92	25.47
5	**Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)**	(254.00)	(288.90)	(382.74)	(219.19)	(951.05)	(1,143.40)
6	Finance cost	195.47	215.51	141.94	627.65	549.17	734.60
7	**Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)**	(449.47)	(504.41)	(524.68)	(846.84)	(1,500.22)	(1,878.00)
8	Exceptional items	-	-	-	-	-	-
9	**Profit/(Loss) from ordinary activities before tax (7+8)**	(449.47)	(504.41)	(524.68)	(846.84)	(1,500.22)	(1,878.00)
10	Tax expense						
	Current income tax	-	-	-	-	-	-
	Deferred tax	(54.19)	(87.89)	(185.11)	(120.57)	(457.30)	(560.32)
	Prior years - income tax	-	0.14	5.79	0.14	26.01	26.01
11	**Net Profit/(Loss) from ordinary activities after tax (9-10)**	(395.28)	(416.66)	(345.36)	(726.41)	(1,068.93)	(1,343.69)
12	Extraordinary item (Net of tax expenses - Nil)	-	-	-	-	-	-
13	**Net Profit/(Loss) for the Period (11-12)**	(395.28)	(416.66)	(345.36)	(726.41)	(1,068.93)	(1,343.69)
14	Paid-up Equity Share Capital (Face Value of Re 1/- per Share)	1,003.04	1,003.04	689.22	1,003.04	689.22	689.22
15	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	11,158.61
16	**Earnings per Share - Basic (Rs.)**	(0.57)	(0.56)	(0.50)	(0.88)	(1.55)	(1.95)
	-Diluted (Rs.)	(0.57)	(0.56)	(0.50)	(0.88)	(1.55)	(1.95)
		(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	

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Part II : Select information for the quarter and nine months ended December 31st, 2013.

	Particulars	Three Months ended			Nine Months ended		Previous Accounting Year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
A	Particulars of Share Holding						
1	Public Shareholding						
	Number of Shares	25091802	25091802	24846300	25091802	24846300	24845246
	Percentage of Shareholding	25.02	25.02	36.05	25.02	36.05	36.05
2	Promotors and Promoter group Shareholding						
	a) Pledged / Encumbered						
	-Number of Shares						
	-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-	-
	-Percentage of Shares(as a % of the total Share Capital of the Company)	-	-	-	-	-	-
	b) Non-Encumbered						
	-Number of Shares	75212004	75212004	44076050	75212004	44076050	44077104
	-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of Shares(as a % of the total Share Capital of the Company)	74.98	74.98	63.95	74.98	63.95	63.95

	Particulars	3 months ended 31.12.2013
B	**Investor Complaints**	
	Pending at the beginning of the quarter	0
	Received during the quarter	0
	Disposed of during the quarter	0
	Remaining unresolved at the end of the quarter	Nil

NOTES :

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on January 31st,2014. The statutory auditors have carried out a limited review for the quarter and nine months ended December 31st,2013.

2 As the entire operations of the Company relate to products categorised under 'Consumer Products' as the single primary reportable segment, no separate segment reporting is required under Accounting Standard - 17 issued by the Institute of Chartered Accountants of India.

3 Previous period figures have been reclassified in conformity with the classifications of the current period results.

4 The utilisation of proceeds of the rights issue aggregating to Rs. 10323.66 lacs is summarised below (as per clause 43 of the listing agreement)

		Rs. Lacs
i)	Issue Expenses	167.23
ii)	Capital Expenditure	1,069.71
ii)	Time Deposit with Banks.	9,086.72
	Total	10,323.66

FOR KOKUYO CAMLIN LIMITED

DILIP DANDEKAR
CHAIRMAN & EXECUTIVE DIRECTOR

PLACE : MUMBAI
DATED : 31st JANUARY, 2014.

Email address for investors complaints: investorrelations@kokuyocamlin.com

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- E-mail : info@bkkhareco.com
- 706 / 708, Sharda Chambers,
  New Marine Lines, Mumbai 400 020

B. K. KHARE & CO.
CHARTERED ACCOUNTANTS

Limited Review Report

The Board of Directors
Kokuyo Camlin Limited
Mumbai

We have reviewed the accompanying Statement of unaudited financial results of Kokuyo Camlin Limited for the period ended December 31, 2013 ("the Statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been traced from disclosures, made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410,"Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 (which continue to be applicable in respect of Section 133 of the Companies Act, 2013 in terms of General Circular 15/2013 dated 13 September 2013 of the Ministry of Corporate Affairs) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B. K. Khare & Co.
Chartered Accountants
Firm Registration No. 105102W

B. K. KHARE & CO. MUMBAI CHARTERED ACCOUNTANTS

Himanshu Chapsey
Partner
Membership No. 105731
Mumbai, January 31, 2014

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