

MOHOTA INDUSTRIES LIMITED

(Formerly Known as 'The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.')

Corporate Office: Post Box No.1, Hinganghat, Dist. Wardha, Maharashtra - 442 301

Ph.: 07153-244282, 244039 FAX: 244753 Web: www.rsrm.com E-mail: info@rsrm.com



CIN: L99999MH1946PLC005261

Date : 13.12.2017

The Manager (Listing)
Bombay Stock Exchange Ltd.,
Rotunda Building, 1st Floor,
Dalal Street, Fort,
MUMBAI - 400 001.

Dear Sir,

Ref.: Co. Code : 530047

Ref. : Our Letter Dt. 05.12.2017

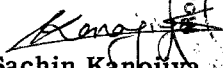
Reg.: Un-Audited Financial Results (Provisional) for the Quarter ending 30th Sept., 2017.

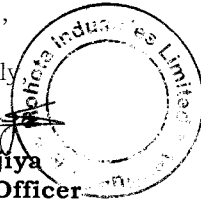
In continuation to our letter cited herein above, we are enclosing herewith (Pursuant to SEBI Circular No.: CIR/CFD/FAC/62/2016, Dated 05.07.2016 & Regulation 33(2) & 33(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015). Copy of the Un-Audited Financial Results (Provisional) of our Company for the period ended 30th Sept., 2017 and also "Statement of Assets and Liabilities" for the Half Year ended 30th Sept., 2017 taken on records by the Board of Directors at its meeting held on Wednesday, the 13th day of December, 2017 along with Review Report of the Company's Auditors M/s M. M. Parikh & Co., Chartered Accountants, Mumbai for the period ending 30th Sept., 2017.

This is for your information and records.

Thanking you,

Yours faithfully,


Sachin Kanojiya
Compliance Officer



Encl. As above:

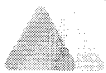
C.C.to :

Company Code.

1. National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051.

MOHOTAMILL

Qtr2.MIL



MOHOTA
INDUSTRIES LIMITED

Nagpur Office: Zall Complex, Shop No. 101, Above Bharat Stores, Sadar, Nagpur- 440 001, Ph no. 9371272455
Regd. Office : Devkaran Mansion, Gate No.2, 3rd Floor, 63, Princess Street, Mumbai - 400002 [M.S.]
Ph.: 022 - 22084711, 22081556 E-mail: mho@rsrm.com



Review Report to
The Board of Directors
Mohota Industries Limited

We have reviewed the accompanying statement of unaudited financial results of Mohota Industries Limited "formerly known as The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Limited" (the 'Company') for the quarter ended September 30, 2017 and year to date from April 01, 2017 to September 30, 2017 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No.CIR/CFD/FAC/62/2016 dated July 5, 2016.

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No.CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The comparative financial information of the Company for the immediately preceding quarter ended June 30, 2017 corresponding quarter and half year ended September 30, 2016 were reviewed by the predecessor auditor who expressed an unmodified conclusion on that financial information on September 13, 2017 and November 14, 2016 respectively.

M. M. PARIKH & CO.

Chartered Accountants



M. M. Parikh B. Com., LL.B., F.C.A.

Kishor M. Parikh B. Com., F.C.A., DIP.IFR. (U.K.)

Pankaj M. Parikh B. Com., F.C.A.

A/114, Super Shopping Complex, Bajaj Cross Road, Kandivli (West), Mumbai - 400 067.

Tel.: 2805 1018 • Telefax : 2864 0281 • Email : pankaj2703@yahoo.co.in • mmparikh1978@yahoo.in

Attention is drawn to the fact that the figures for the corresponding quarter and the half year ended on September 30, 2016, including the reconciliation of profit of the aforesaid quarter and half year as per Ind AS with profit reported under previous GAAP, as reported in these unaudited financial results have been approved by the Company's Board of Directors but have not been subjected to our review

For **M. M. Parikh & Co.**
Chartered Accountants
ICAI Firm Registration No.107557W

Mr. Kishor M Parikh
Partner
Membership No.031110

Place: Mumbai
Date: December 13, 2017

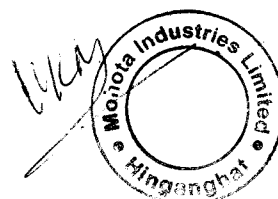
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CIN : L99999MH1946PLC005261 ; Website : www.rsrmml.com

UN-AUDITED FINANCIAL RESULTS (PROVISIONALS) FOR THE PERIOD ENDED 30TH SEPTEMBER, 2017

PART - I

	PARTICULARS	For the Quarter ended			For 6 (Six) Months ended	
		September, 2017	June, 2017	September, 2016	September, 2017	September, 2016
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited
01.	Income from Operations					
	(a) Revenue from Operations	5,485.23	10,490.00	7,085.86	15,975.23	15,099.16
	(b) Other Income	46.83	4.61	7.03	51.44	11.58
	Total Revenue	5,532.06	10,494.61	7,092.89	16,026.67	15,110.74
02.	Expenses					
	(a) Cost of Materials Consumed	4,099.03	7,794.78	5,874.98	11,893.81	12,057.16
	(b) Purchases of Stock-in-Trade	412.58	758.52	234.22	1,171.10	771.36
	(c) Changes in Inventories of Finished Goods, Work-in-Progress & Stock-in-Trade.	(441.00)	608.54	(410.40)	167.54	(557.90)
	(d) Employee Benefits Expense.	454.64	449.64	528.48	904.28	1,038.23
	(e) Finance Cost	240.73	207.22	202.80	447.95	407.46
	(f) Depreciation and Amortisation Expense.	92.35	92.35	92.23	184.70	184.77
	(g) Other Expenses	379.67	500.79	525.33	880.46	1,132.74
	Total Expenses :-	5,238.00	10,411.84	7,047.64	15,649.84	15,033.82
03.	Profit/(Loss) before Exceptional Items and Tax (1-2)	294.06	82.77	45.25	376.83	76.92
04.	Exceptional Items	-	-	-	-	-
05.	Profit/(Loss) Before Tax (3-4)	294.06	82.77	45.25	376.83	76.92
06.	Tax Expenses					
	(1) MAT Current Tax	(58.75)	(18.49)	(6.72)	(77.24)	(10.60)
	(2) Deferred Tax					
	Total Tax	(58.75)	(18.49)	(6.72)	(77.24)	(10.60)
07.	Net Profit/(Loss) for the period After Tax (5-6)	235.31	64.28	38.53	299.59	66.32
08.	Other Comprehensive Income					
	(a) (i) Item that will not be reclassified to Profit or Loss	10.10	10.11	28.13	20.21	56.26
	(ii) Income Tax relating to items that will not be reclassified to Profit or Loss.	(4.93)	(2.06)	(9.74)	(6.99)	(19.47)
	(b) (i) Item that will be reclassified to Profit or Loss					
	(ii) Income Tax relating to items that will be reclassified to Profit or Loss.					
	Other Comprehensive Income	5.17	8.05	18.39	13.22	36.79
09.	Total Comprehensive Income for the period	240.48	72.33	56.92	312.81	103.11
10.	Paid-up Equity Share Capital (Face Value of Rs.10/- Per Shares)	1,458.94	1,458.94	1,458.94	1,458.94	1,458.94
11.	Earning Per Share (EPS) of Rs.10/- each Basic & Diluted.	1.65	0.50	0.39	2.14	0.71

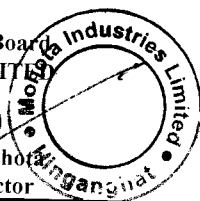


- Note :- 1) The above Un-Audited Results have been reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on 13th December, 2017.
- 2) The Company is exclusively in the Textile Business Segment, hence segment reporting is not applicable as per Ind AS - 108.
- 3) The Company has adopted Indian Accounting Standards Ind AS from April 01, 2017. Accordingly financial results for the quarter & half year ended 30th September, 2017 have been prepared following the Ind AS recognition and measurement principles. Financial results for the quarter & half year ended 30th September, 2016, have been restated based on the Ind AS principles.
- 4) The Financial Results relating to the Quarter & half year ended 30th September, 2016 were originally prepared as per Indian GAAP and were subjected to a Limited Review by the then Statutory Auditors. The Ind AS compliant Financial Results for the quarter & half year ended 30th September, 2016 have not been audited nor reviewed by the present Statutory Auditors. However, management has exercised necessary due diligence to ensure that the said Financial Results provide a true and fair view of its affairs.
- 5) As required under Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, the Limited Review by the Statutory Auditors has been completed for the quarter & half year ended 30th September, 2017, and the Report forwarded to Stock Exchanges. The Report does not have any impact on the above results and Notes which needs explanation.
- 6) Previous periods' figures have been regrouped wherever necessary to conform to this period's classification.
- 7) The Company has made Investment in Partnership Firm of Rs.26.00 Crores being 65% of Capital Contribution.
- 8) The Company has changed its name from The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd to "Mohota Industries Limited" w.e.f. 28th November, 2017.
- 9) Reconciliation of the net profit for the quarter & half year ended 30th September, 2016, as reported under previous GAAP and now under Ind AS is as follows:

Particulars	Quarter ended 30th Sept., 2016	Half Year ended 30th Sept., 2016
Net Profit as per previous GAAP	64.23	117.43
Less : Actuarial gain on employee defined benefit plan recognised in OCI	(28.13)	(56.26)
Add : Change in current tax in the Sept., 2016 quarter & half year ended on account of the above	9.73	19.47
Less : Measurement of Financial Liabilities at amortised cost	(7.30)	(14.32)
Net Profit as per Ind AS	38.53	66.32
Less : Actuarial gain on employee defined benefit plan recognised in OCI	28.13	56.26
Add : Change in current tax in the Sept., 2016 quarter & half year ended on account of the above	(9.73)	-19.47
Total Comprehensive Income	56.93	103.11

By Order of the Board
For, MOHOTA INDUSTRIES LIMITED

Vinod Kumar Mohota
Managing Director



PLACE : HINGANGHAT
DATE : 13th December, 2017

MOHOTA INDUSTRIES LIMITED

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STATEMENT OF ASSETS AND LIABILITIES (Un-audited) For the Period/Year Ended 30th September, 2017 - "ANNEXURE IX"

		(Rs.in Lacs)
	Particulars	As at Current Half Year ended 30th Sept., 2017
	ASSETS	
	Non-Current Assets	
(a)	Property, Plant and Equipment	13,592.34
(b)	Capital work-in-progress	26.91
(c)	Investment Property	-
(d)	Goodwill	-
(c)	Other Intangible assets	-
(d)	Intangible Assets Under Development	-
(c)	Financial assets	
(i)	Investments	2,602.78
(ii)	Trade receivables	-
(iii)	Loans	154.23
(iv)	Other financial assets	-
(d)	Deferred Tax Asset (Net)	-
(e)	Income Tax Asset (Net)	333.52
(f)	Other non-current assets	416.09
		17,125.87
	Current Assets	
(a)	Inventories	4,664.42
(b)	Financial assets	
(i)	Investments	-
(ii)	Trade receivables	3,730.12
(iii)	Cash and cash equivalents	3.85
(iv)	Bank balances other than (iii) above	87.97
(v)	Loans	1.78
(vi)	Other financial assets	363.01
(c)	Income Tax Asset (Net)	-
(d)	Other current assets	1,627.93
		10,479.08
	Total Assets	27,604.95
	EQUITY AND LIABILITIES	
	Equity	
(a)	Equity share capital	1,460.97
(b)	Other Equity	13,383.43
		14,844.40
	Liabilities	
	Non-Current Liabilities	
(a)	Financial Liabilities	
(i)	Borrowings	2,277.80
(ii)	Trade and other payables	81.17
(iii)	Other financial liabilities	67.53
(b)	Provisions	-
(c)	Deferred tax liabilities (Net)	223.89
(d)	Other non-current liabilities	-
		2,650.39
	Current Liabilities	
(a)	Financial liabilities	
(i)	Borrowings	4,423.86
(ii)	Trade and other payables	2,354.30
(iii)	Other financial liabilities	2,318.81
(b)	Provisions	615.17
(c)	Current tax liabilities (Net)	15.50
(d)	Other current liabilities	382.52
		10,110.16
	Total Liabilities	27,604.95

By Order of the Board
 For, MOHOTA INDUSTRIES LIMITED

Vinodkumar Mohota
 Managing Director

PLACE : HINGANGHAT
 DATE : 13th December, 2017