MOHOTA INDUSTRIES LIMITED

(Formerly Known as 'The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.')
Corporate Office: Post Box No.1, Hinganghat, Dist. Wardha, Maharashtra - 442 301
Ph.: 07153-244282, 244039 FAX: 244753 Web: www.rsrmm.com E-mail: info@rsrmm.com CIN: L99999MH1946PLC005261

RSA ISO 9001 CERTIFIED

Date : 14.02.2018

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir,

Ref.: Co. Code : 530047

Ref. : Our Letter dated 05.02.2018
Reg.: Un-Audited Financial Results (Provisional) for the Qtr. ending 31st Dec.,2017.

In continuation to our letter cited herein above, we are enclosing herewith **(pursuant to Circular No. CIR/CFD/FAC/62/2016, Dated 05th July, 2016 of SEBI and Regulation 33(2) & 33(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015),** copy of the Un-Audited Financial Results (Provisional) of our Company for the period & quarter ended 31st Dec., 2017 taken on records by the Board of Directors at its meeting held on Wednesday, the 14th day of February, 2018 along with Review Report of the Company's Auditors M/s M.M. Parikh & Company, Chartered Accountants, Mumbai for the **period & quarter ending 31st December, 2017.**

This is for your information and records.

Thanking you,

Yours faithfully,

INDUSTRIES LIMITED

Sachin Kanojiya
Company Secretary &
Compliance Officer

Encl. As above:

C.C. to:

1. National Stock Exchange of India Ltd.,
   Exchange Plaza, 5th Floor,
   Bandra Kurla Complex,
   Bandra (East),
   Mumbai - 400 051.

Company Code.

MOHOTAIND

M. M. PARIKH & CO.
Chartered Accountants

M. M. Parikh B. Com.,LL.B.,F.C.A. **Kishor M. Parikh** B. Com.,F.C.A., DIP.IFR. (U.K.) **Pankaj M. Parikh** B. Com.,F.C.A.

A/114, Super Shopping Complex, Bajaj Cross Road, Kandivli (West), Mumbai - 400 067.
Tel.: 022 - 2887 7741 • Email : pankaj2703@yahoo.co.in • mmparikh1978@yahoo.in

Limited Review Report

Review Report to
The Board of Directors
Mohota Industries Limited
(Formerly known as The rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.)

We have reviewed the accompanying statement of unaudited financial results of Mohota Industries Limited (the 'Company') for the quarter ended December 31, 2017 and year to date from April 01, 2017 to December 31, 2017 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No.CIR/CFD/FAC/62/2016 dated July 5, 2016.

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No.CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act,2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The comparative financial information of the Company for the corresponding quarter and nine months ended December 31, 2016 were reviewed by the predecessor auditor who expressed an unmodified conclusion on that financial information on 14th February, 2017.

M. M. PARIKH & CO.
Chartered Accountants

M. M. Parikh B. Com.,LL.B.,F.C.A. **Kishor M. Parikh** B. Com.,F.C.A., DIP.IFR. (U.K.) **Pankaj M. Parikh** B. Com.,F.C.A.

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Attention is drawn to the fact that the figures for the corresponding quarter and nine months ended on December 31, 2016 including the reconciliation of profit of the aforesaid quarter and nine months as per Ind AS with profit reported under previous GAAP, as reported in these unaudited financial results have been approved by the Company's Board of Directors but have not been subjected to our review

For M.M.Parikh & Co.
Chartered Accountants
ICAI Firm Registration No.107557W

Mr. Kishor M Parikh
Partner
Membership No.031110

Place: Mumbai
Date: February 14, 2018

MOHOTA INDUSTRIES LIMITED

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UN-AUDITED FINANCIAL RESULTS (PROVISIONALS)
FOR THE PERIOD ENDED 31ST DECEMBER, 2017

PART - I

Rs.In Lacs.

	PARTICULARS	For the Quarter ended			For 9 (Nine) Months ended	
		December, 2017	September, 2017	December, 2016	December, 2017	December, 2016
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited
01.	**Income from Operations**					
	(a) Revenue from Operations	8,923.24	5,485.23	5,140.73	24,898.47	20,239.88
	(b) Other Income	(0.27)	46.83	0.94	51.17	4.48
	Total Revenue	**8,922.97**	**5,532.06**	**5,141.67**	**24,949.64**	**20,244.36**
02.	**Expenses**					
	(a) Cost of Materials Consumed	7,714.42	4,099.03	3,590.31	19,608.23	15,647.47
	(b) Purchases of Stock-in-Trade	370.15	412.58	422.21	1,541.25	1,193.58
	(c) Changes in Inventories of Finished Goods, Work-in-Progress & Stock-in-Trade.	(486.00)	(441.00)	(267.03)	(318.46)	(824.93)
	(d) Employee Benefits Expense.	469.13	454.64	536.63	1,373.41	1,574.86
	(e) Finance Cost	214.96	240.73	276.65	662.91	676.05
	(f) Depreciation and Amortisation Expense.	92.35	92.35	92.27	277.05	277.03
	(g) Other Expenses	372.56	379.67	516.35	1,253.02	1,649.10
	Total Expenses :-	**8,747.57**	**5,238.00**	**5,167.39**	**24,397.41**	**20,193.16**
03.	**Profit/(Loss) before Exceptional Items and Tax (1-2)**	**175.40**	**294.06**	**(25.72)**	**552.23**	**51.20**
04.	Exceptional Items	-	-	-	-	
05.	**Profit/(Loss) Before Tax (3-4)**	**175.40**	**294.06**	**(25.72)**	**552.23**	**51.20**
06.	Tax Expenses					
	(1) MAT Current Tax	(24.86)	**(58.75)**	**7.71**	**(102.10)**	**(2.89)**
	(2) Deferred Tax					
	Total Tax	(24.86)	(58.75)	7.71	(102.10)	(2.89)
07.	**Net Profit/(Loss) for the period After Tax (5-6)**	**150.54**	**235.31**	**(18.01)**	**450.13**	**48.31**
08.	**Other Comprehensive Income**					
	(a) (i) Item that will not be reclassified to Profit or Loss	10.10	10.10	**28.13**	**30.31**	**84.38**
	(ii) Income Tax relating to items that will not be reclassified to Profit or Loss.	(3.50)	(4.93)	**(9.73)**	**(10.49)**	**(29.20)**
	(b) (i) Item that will be reclassified to Profit or Loss					
	(ii) Income Tax relating to items that will be reclassified to Profit or Loss.					
	Other Comprehensive Income	**6.60**	**5.17**	**18.39**	**19.82**	**55.18**
09.	**Total Comprehensive Income for the period**	**157.14**	**240.48**	**0.38**	**469.95**	**103.49**
10.	Paid-up Equity Share Capital (Face Value of Rs.10/- Per Shares)	1,458.94	1,458.94	1,458.94	1,458.94	1,458.94
11.	Earning Per Share (EPS) of Rs.10/- each Basic & Diluted.	1.08	1.65	0.00	3.22	0.71

Note :-
1) The above Un-Audited Results have been reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on 14th February, 2018.
2) The Company is exclusively in the Textile Business Segment, hence segment reporting is not applicable as per Ind AS - 108.
3) The Company has adopted Indian Accounting Standards Ind AS from April 01, 2017. Accordingly financial results for the quarter & period ended 31st December, 2017 have been prepared following the Ind AS recognition and measurement principles. Financial results for the quarter & period ended 31st December, 2016, have been restated based on the Ind AS principles.
4) The Financial Results relating to the Quarter & period ended 31st December, 2016 were originally prepared as per India GAAP and were subjected to a Limited Review by the then Statutory Auditors. The Ind AS compliant Financial Results for the quarter & period ended 31st December, 2016 have not been audited nor reviewed by the present Statutory Auditors. However, management has exercised necessary due diligence to ensure that the said Financial Results provide a true & fair view of its affairs.
5) As required under Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, the Limited Review by the Statutory Auditors has been completed for the quarter & period ended 31st December, 2017, and the Report forwarded to Stock Exchanges. The Report does not have any impact on the above results and Notes which needs explanation.
6) Previous periods' figures have been regrouped wherever necessary to conform to this period's classification.
7) The Company has changed its name from The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd to "Mohota Industries Limited" w.e.f. 28th November, 2017.



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8) Reconciliation of the net profit for the quarter & period ended 31st December, 2016, as reported under previous GAAP and now under Ind AS is as follows:

Particulars	Qtr.Ended 31.12.2016	9 Months ended 31.12.2016
Net Profit as per previous GAAP	**7.90**	**125.33**
Less : Actuarial gain on employee defined benefit plan recognised in OCI	(28.13)	(84.38)
Add : Change in current tax in the December, 2017 Quarter& period ended on account of the above	9.74	29.20
Measurement of Financial Liabilities at amortised cost	(7.53)	(21.85)
Net Profit as per Ind AS	**(18.02)**	**48.30**
Less : Actuarial gain on employee definded benefit plan recognised in OCI	28.13	84.38
Add : Change in current tax in the December, 2017 quarter & period ended on account of the above.	(9.73)	(29.20)
Total Comprehensive Income	**0.38**	**103.48**

By Order of the Board
For, MOHOTA INDUSTRIES LIMITED

Vinod kumar Mohota
Managing Director

PLACE : HINGANGHAT
DATE : 14th February, 2018